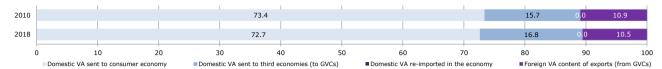


# The value added (VA) components of gross exports, 2010 and 2018

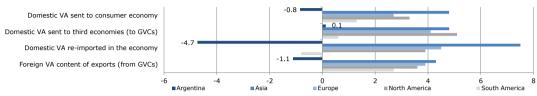
(% share in total gross exports)



# Evolution of the VA components of gross exports, 2010 -2018

(annual % change)

Food and beverages
 Wholesale and retail
 Agriculture



# Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

|       | Domestic VA | Foreign VA | Total |
|-------|-------------|------------|-------|
|       | 92.7        | 7.3        | 100.0 |
| trade | 95.8        | 4.2        | 100.0 |
|       | 04.0        | 6.0        | 100.0 |

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
|-------------|------------|
| 19.2        | 1.5        |
| 13.8        | 0.6        |
| 8.9         | 0.6        |

# Top export destinations - Domestic and foreign VA content of exports, 2018

|                  | (% share in total gross exports to partner) |            |       |
|------------------|---|------------|-------|
|                  | Domestic VA                                 | Foreign VA | Total |
| 1. Brazil        | 83.2  | 16.8       | 100.0 |
| 2. United States | 91.0  | 9.0        | 100.0 |
| 3 China          | 92.0  | 8.0        | 100.0 |

 Domestic VA
 Foreign VA

 12.3
 2.5

 8.5
 0.8

 7.5
 0.7

# Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

# Export industry

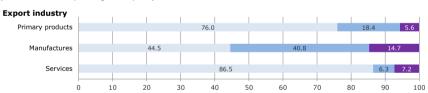
Total
Primary products
Manufactures
Services

|                  | Domestic     |          |                  | Foreign      |          | Total |
|------------------|--------------|----------|------------------|--------------|----------|-------|
| Primary products | Manufactures | Services | Primary products | Manufactures | Services |       |
| 21.9             | 23.2         | 44.4     | 1.3              | 3.8          | 5.5      | 100.0 |
| 76.0             | 3.8          | 14.5     | 1.0              | 1.9          | 2.8      | 100.0 |
| 16.8             | 44.5         | 24.0     | 1.9              | 5.9          | 7.0      | 100.0 |
| 2.4              | 3.8          | 86.5     | 0.7              | 1 0          | 4.7      | 100.0 |

Value added origin

# Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



- Direct domestic VA (from export industry)
- Indirect domestic VA (supplied by other domestic industries to export industry)
- Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

# **PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)**

# GVC participation index, 2018

(% share in total gross exports)

Regional averages

|                         | Argentina | Asia | Europe | North<br>America | South<br>America |
|-------------------------|-----------|------|--------|------------------|------------------|
| Total GVC participation | 27.3      | 44.4 | 48.8   | 37.8             | 36.5             |
| Forward participation   | 16.8      | 20.0 | 21.2   | 22.0             | 23.5             |
| Backward participation  | 10.5      | 24.4 | 27.6   | 15.8             | 13.0             |
|                         |           |      |        |                  |                  |

# **Evolution of total GVC participation, 2010-2018**

Argentina Asia Europe
North America
South america

Argentina -0.4 4.5

4.5

4.5

4.6

4.4

# Forward GVC participation, 2018

# Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)

1. Wholesale and retail trade 2. Mining (energy products) 11.4 3. Agriculture 11.0

# Top exporters of Argentina inputs through GVCs

(% share in total exports of domestic inputs sent to third economies)

| ( 70 Share in total exports of | domestic inputs sent to |
|--------------------------------|-------------------------|
| 1. Brazil                      | 7.9                     |
| 2. China                       | 7.8                     |
| 3. United States               | 6.9                     |
|                                |                         |

Source: WTO calculations based on the OECD TiVA database

# **Backward GVC participation, 2018**

# Top GVC-importing industries

(% share in total foreign content of exports)

 1. Motor vehicules
 22.9

 2. Food and beverages
 14.4

 3. Chemical products
 6.8

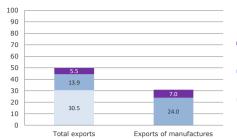
# Top foreign inputs providers

(% share in total foreign content of exports)

| 1. Brazil | 1. China | 1. States | 1. St

# The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)

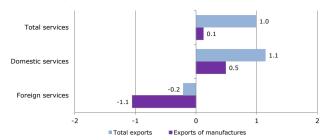


# ■ Foreign services

- Indirect domestic services (services provided to other industries)
- Direct domestic services (supplied by the services industry)

### **Evolution of the services VA content of exports, 2010-2018**

(annual % change)



### Services VA contribution to total exports, 2018

# Top services industries contributing to total exports

(% share in total gross exports)

- 1. Wholesale and retail trade 2. Admin./support activities 3. Land transport

| 19.2 |
|------|
| 5.9  |
| 4.7  |

### Top foreign services providers to total exports

(% share in total gross exports)

| 1. United States | 1.2 |
|------------------|-----|
| 2. Brazil        | 0.9 |
| 3. China         | 0.6 |

# Services VA contribution to exports of manufactures, 2018

Top services industries contributing to exports of manufactures (% share in gross exports of manufactures)

| <ol> <li>Wholesale and retail trade</li> </ol> | 12.4 |
|--|------|
| 2. Land transport                              | 3.2  |
| 3. Admin./support activities                   | 3.0  |

# Top foreign services providers to exports of manufactures

(% share in gross exports of manufactures)

| 1. Brazil        | 1.5 |
|------------------|-----|
| 2. United States | 1.3 |
| 3 China          | 0.8 |

# Source: WTO calculations based on the OECD TiVA database. TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

# Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

### Exports of intermediate

Goods

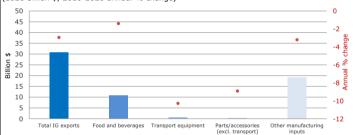
Commercial services Imports of intermediate

Goods Commercial services

| 2020 | 2020 Silaie | 2010-2020 |
|------|-------------|-----------|
| 2020 | in total    | growth    |
| 31   | 57.6        | -2.9      |
| 6    | 59.6        | 1.2       |
|      |             |           |
| 24   | 61.2        | -1.8      |
| 4    | 38.5        | 4 3       |

# Exports of intermediate goods (IG), by main category

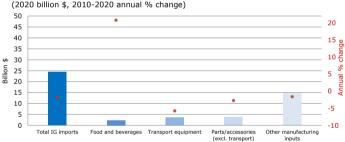
(2020 billion \$, 2010-2020 annual % change)



# Imports of intermediate goods (IG), by main category

Top origins of imports of intermediate goods

(2020 billion \$, 2010-2020 annual % change)



# Top destinations of exports of intermediate goods

(Billion \$ and %)

|             | 2020 | in total |
|-------------|------|----------|
| 1. Brazil   | 3    | 9.5      |
| 2. Viet Nam | 3    | 8.9      |
| 3. China    | 3    | 8.8      |

1. Brazil 2. China

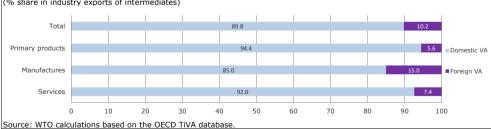
3.United States

(Billion \$ and %)

| 2020 | in total |
|------|----------|
| 5    | 20.6     |
| 5    | 18.6     |
| 3    | 11.5     |

Sources: UN Comtrade database and WTO Stats database.

### Domestic and foreign VA content in exports of intermediate products, 2018



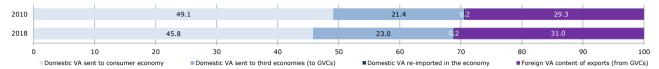
# Trade in Value Added and Global Value Chains



# **VALUE ADDED CONTENT OF GROSS EXPORTS**

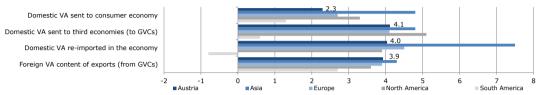
# The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



# Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



# Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

|                                 | Domestic VA | Foreign VA | Total |
|---------------------------------|-------------|------------|-------|
| 1. Wholesale and retail trade   | 83.5        | 16.5       | 100.0 |
| 2. Other machinery and equipmen | 62.3        | 37.7       | 100.0 |
| 3. Motor vehicules              | 47.0        | 53.0       | 100.0 |

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
|-------------|------------|
| 8.3         | 1.6        |
| 5.3         | 3.2        |
| 3.3         | 3.8        |

# Top export destinations - Domestic and foreign VA content of exports, 2018

(% share in total gross exports to partner) Domestic VA Foreign VA Total 1. Germany 69.4 30.6 100.0 2. United States 67.6 32.4 100.0 3. Italy 68.4 31.6 100.0

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
| 18.8 | 8.3 |
| 4.6 | 2.2 |
| 4.4 | 2.0

# Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

# Export industry

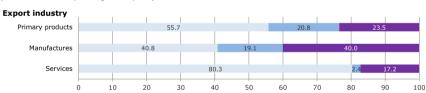
| Total            |
|------------------|
| Primary products |
| Manufactures     |
| Services         |

|   |                  | Domestic     |          |                  | Foreign      |          | Total |
|---|------------------|--------------|----------|------------------|--------------|----------|-------|
|   | Primary products | Manufactures | Services | Primary products | Manufactures | Services |       |
| _ | 1.5              | 25.4         | 42.1     | 3.4              | 10.6         | 17.0     | 100.0 |
|   | 55.7             | 3.2          | 17.5     | 6.5              | 5.3          | 11.7     | 100.0 |
| _ | 1.2              | 40.8         | 17.9     | 4.5              | 15.4         | 20.2     | 100.0 |
|   | 0.2              | 2.2          | 80.3     | 1.7              | 3 3          | 12.2     | 100.0 |

Value added origin

# Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



- Direct domestic VA (from export industry)
- Indirect domestic VA (supplied by other domestic industries to export industry)
- Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

# PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)

# GVC participation index, 2018

(% share in total gross exports)

# Regional averages

|                         | Austria | Asia | Europe | America | America |
|-------------------------|---------|------|--------|---------|---------|
| Total GVC participation | 54.0    | 44.4 | 48.8   | 37.8    | 36.5    |
| Forward participation   | 23.0    | 20.0 | 21.2   | 22.0    | 23.5    |
| Backward participation  | 31.0    | 24.4 | 27.6   | 15.8    | 13.0    |
|                         |         |      |        |         |         |

# **Evolution of total GVC participation, 2010-2018**

# Forward GVC participation, 2018

# Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)

1. Wholesale and retail trade
2. Scientific/technical activities
3. Basic metals
7.1

# Top exporters of Austria inputs through GVCs

(% share in total exports of domestic inputs sent to third economies)

| 1. Germany | 25.3 |
|------------|------|
| 2. Italy   | 6.3  |
| 3. Hungary | 6.0  |
|            |      |

# **Backward GVC participation, 2018**

# Top GVC-importing industries

(% share in total foreign content of exports)

 1. Motor vehicules
 12.1

 2. Other machinery and equipment
 10.4

 3. Chemical products
 8.7

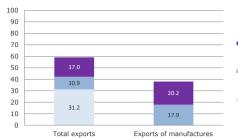
# Top foreign inputs providers

(% share in total foreign content of exports

| ( 70 share in total foreign content of exports) |      |
|---|------|
| 1. Germany                                      | 26.8 |
| 2. United States                                | 5.4  |
| 3 Italy   | 5.3  |

# The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)

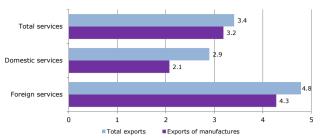


■ Foreign services

- Indirect domestic services (services provided to other industries)
- Direct domestic services (supplied by the services industry)

# Evolution of the services VA content of exports, 2010-2018

(annual % change)



### Services VA contribution to total exports, 2018

### Top services industries contributing to total exports

(% share in total gross exports)

- 1. Wholesale and retail trade 2. Scientific/technical activities
- 3. Land transport 6.0

### Top foreign services providers to total exports (% share in total gross exports)

| 1. Germany       | 4.4 |
|------------------|-----|
| 2. United States | 1.2 |
| 3. Italy         | 0.9 |

# Services VA contribution to exports of manufactures, 2018

Top services industries contributing to exports of manufactures

(% share in gross exports of manufactures)

1. Wholesale and retail trade 2. Scientific/technical activities 3. Admin./support activities 3.3

# Top foreign services providers to exports of manufactures

(% share in gross exports of manufactures)

| 1. Germany       | 5.5 |
|------------------|-----|
| 2. United States | 1.3 |
| 3. Italy         | 1.2 |

# Source: WTO calculations based on the OECD TIVA database. TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

# Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

**Exports of intermediate** 

Goods Commercial services

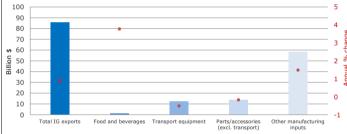
Imports of intermediate

Goods Commercial services

| 2020 | 2020 share | 2010-2020 |
|------|------------|-----------|
| 2020 | in total   | growth    |
| 86   | 53.8       | 0.9       |
| 25   | 39.6       | 6.8       |
|      |            |           |
| 83   | 53.3       | 1.2       |
| 24   | 42.7       | 10.5      |

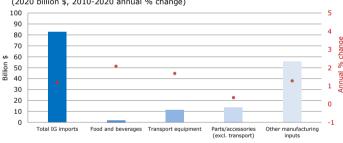
# Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



### Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



# Top destinations of exports of intermediate goods

(Billion \$ and %)

|                  | 2020 | in total |
|------------------|------|----------|
| L. Germany       | 28   | 33.0     |
| 2. Italy         | 7    | 7.7      |
| B. United States | 5    | 5.4      |

# Top origins of imports of intermediate goods

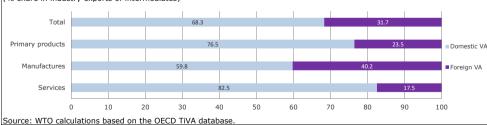
(Billion \$ and %)

1

|             | 2020 | in total |
|-------------|------|----------|
| Germany     | 31   | 37.4     |
| Switzerland | 6    | 7.7      |
| Italy       | 5    | 6.6      |

Sources: UN Comtrade database and WTO Stats database.

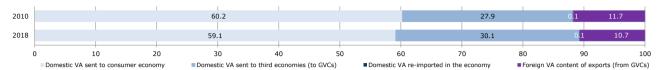
### Domestic and foreign VA content in exports of intermediate products, 2018





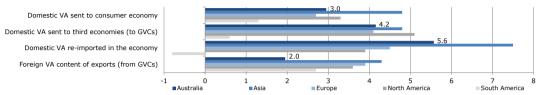
# The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



# Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



# Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

|                                 | Domestic VA | Foreign VA | Total |
|---------------------------------|-------------|------------|-------|
| 1. Mining (energy products)     | 93.0        | 7.0        | 100.0 |
| 2. Mining (non-energy products) | 90.3        | 9.7        | 100.0 |
| 3. Basic metals                 | 82.9        | 17.1       | 100.0 |

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
|-------------|------------|
| 23.8        | 1.8        |
| 18.9        | 2.0        |
| 7.6         | 1.6        |

# Top export destinations - Domestic and foreign VA content of exports, 2018

(% share in total gross exports to partner) Domestic VA Foreign VA Total 1. China 89.9 10.1 100.0 2. Japan 89.3 10.7 100.0 3. Korea, Republic of 90.6 9.4 100.0

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
| 33.2 | 3.7 |
| 13.7 | 1.6 |
| 6.8 | 0.7 |

# Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

# Export industry

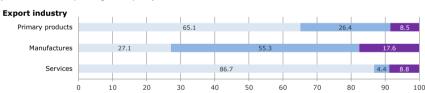
Total
Primary products
Manufactures
Services

| Domestic |                  | Foreign      |          |                  | Total        |          |       |
|----------|------------------|--------------|----------|------------------|--------------|----------|-------|
|          | Primary products | Manufactures | Services | Primary products | Manufactures | Services |       |
|          | 38.9             | 8.0          | 42.4     | 2.4              | 3.3          | 5.0      | 100.0 |
|          | 65.1             | 2.4          | 24.0     | 1.8              | 2.8          | 4.0      | 100.0 |
|          | 24.7             | 27.1         | 30.6     | 4.8              | 5.3          | 7.5      | 100.0 |
|          | 2.1              | 2.4          | 86.7     | 1.4              | 2.7          | 4.6      | 100.0 |

Value added origin

# Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



- Direct domestic VA (from export industry)
- Indirect domestic VA (supplied by other domestic industries to export industry)
- Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

# PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)

### GVC participation index, 2018

(% share in total gross exports)

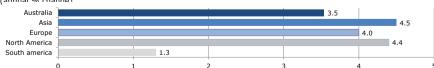
**Total GVC participation**Forward participation
Backward participation

Regional averages

| Australia | Asia | Europe | North   | South   |
|-----------|------|--------|---------|---------|
| Australia | Asia | Europe | America | America |
| 40.8      | 44.4 | 48.8   | 37.8    | 36.5    |
| 30.1      | 20.0 | 21.2   | 22.0    | 23.5    |
| 10.7      | 24.4 | 27.6   | 15.8    | 13.0    |

# **Evolution of total GVC participation, 2010-2018**

(annual % channe)



# Forward GVC participation, 2018

# Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)

 1. Mining (non-energy products)
 26.9

 2. Mining (energy products)
 26.1

 3. Wholesale and retail trade
 6.8

# Top exporters of Australia inputs through GVCs

(% share in total exports of domestic inputs sent to third economies)

| ( 70 Share in total exports of dom | estic iriputs serit to | , |
|------------------------------------|------------------------|---|
| 1. China                           | 21.9                   |   |
| 2. Japan                           | 17.7                   |   |
| 3. Korea, Republic of              | 11.3                   |   |
| ·                                  |                        |   |

# **Backward GVC participation, 2018**

# Top GVC-importing industries

(% share in total foreign content of exports)

 1. Mining (non-energy products)
 19.0

 2. Mining (energy products)
 16.8

 3. Basic metals
 14.7

# Top foreign inputs providers

(% share in total foreign content of exports)

1. China 15.3
2. United States 14.8
3. Japan 6.6

# The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)

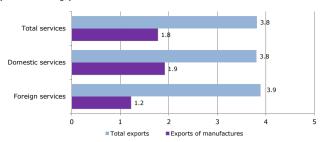


■ Foreign services

- Indirect domestic services (services provided to other industries)
- Direct domestic services (supplied by the services industry)

# Evolution of the services VA content of exports, 2010-2018

(annual % change)



### Services VA contribution to total exports, 2018

### Top services industries contributing to total exports

(% share in total gross exports)

| 1. Wholesale and retail trade                     | 9.2 |
|---|-----|
| 2. Financial services                             | 5.7 |
| <ol><li>Scientific/technical activities</li></ol> | 5.1 |

### Top foreign services providers to total exports

(% share in total gross exports)

| 1. United States | 1.0 |
|------------------|-----|
| 2. China         | 0.6 |
| 3. Japan         | 0.4 |

# Services VA contribution to exports of manufactures, 2018

Top services industries contributing to exports of manufactures (% share in gross exports of manufactures)

| Wholesale and retail trade         | 7.9 |
|------------------------------------|-----|
| 2. Scientific/technical activities | 4.8 |
| 3. Financial services              | 4.7 |

# Top foreign services providers to exports of manufactures

(% share in gross exports of manufactures)

| 1. United States | 1.6 |
|------------------|-----|
| 2. China         | 1.0 |
| 3. Japan         | 0.5 |

Source: WTO calculations based on the OECD TIVA database.

TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

### Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

**Exports of intermediate** 

Goods Commercial services

Imports of intermediate

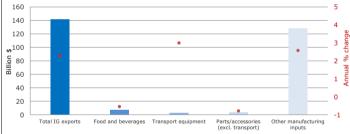
Goods

Commercial services

| 2020 | 2020 share | 2010-2020 |
|------|------------|-----------|
| 2020 | in total   | growth    |
| 142  | 67.2       | 2.3       |
| 12   | 24.1       | 2.5       |
|      |            |           |
| 70   | 35.7       | 0.5       |
| 14   | 38.2       | 3.8       |

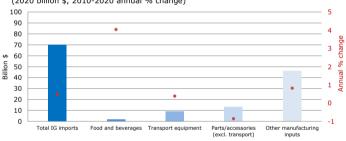
# Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



### Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



# Top destinations of exports of intermediate goods

(Billion \$ and %)

|                | 2020 | 2020 share<br>in total |
|----------------|------|------------------------|
| 1. Germany     | 30   | 18.4                   |
| 2. France      | 22   | 13.3                   |
| 3. Netherlands | 17   | 10.3                   |

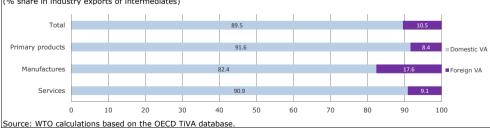
# Top origins of imports of intermediate goods

(Billion \$ and %)

|                | 2020 | in total |
|----------------|------|----------|
| 1. Germany     | 24   | 15.7     |
| 2. Netherlands | 21   | 13.6     |
| 3. France      | 17   | 11.4     |

Sources: UN Comtrade database and WTO Stats database.

### Domestic and foreign VA content in exports of intermediate products, 2018



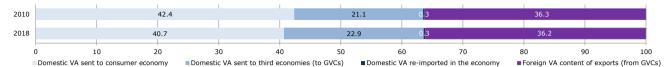
# Trade in Value Added and Global Value Chains



# **VALUE ADDED CONTENT OF GROSS EXPORTS**

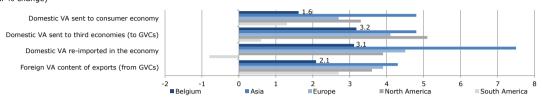
# The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



### Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



### Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports) Domestic VA Foreign VA Total

1. Wholesale and retail trade 75.7 100.0 24.3 2. Scientific/technical activities 77.5 22.5 100.0 3. Chemical products 57.5 42.5 100.0

(% share in economy total gross exports) Domestic VA Foreign VA 8.4 2.7 8.3 2.4

3.6

4.9

### Top export destinations - Domestic and foreign VA content of exports, 2018

(% share in total gross exports to partner) Domestic VA Foreign VA Total 1. France 64.9 35.1 100.0 2. Germany 58.0 42 N 100.0 3. Netherlands 64.9 35.1 100.0

(% share in economy total gross exports) Domestic VA Foreign VA 9.0 4.8 7.3 5.3 6.7 3.6

# Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

# Export industry

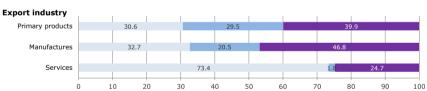
Total Primary products Manufactures Services

|                  | Domestic     |          |                  | Foreign      |          | Total |
|------------------|--------------|----------|------------------|--------------|----------|-------|
| Primary products | Manufactures | Services | Primary products | Manufactures | Services |       |
| 0.6              | 17.5         | 45.7     | 6.3              | 7.9          | 22.0     | 100.0 |
| 30.6             | 6.2          | 23.3     | 8.9              | 8.5          | 22.5     | 100.0 |
| 0.5              | 32.7         | 20.0     | 10.0             | 12.4         | 24.5     | 100.0 |
| 0.1              | 1.8          | 73.4     | 2.2              | 3.2          | 19 3     | 100.0 |

Value added origin

# Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



Direct domestic VA (from export industry)

■Indirect domestic VA (supplied by other domestic industries to export industry)

10.6

10.0

8.1

10.2

■Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

# PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)

### GVC participation index, 2018

(% share in total gross exports)

Total GVC participation Forward participation Backward participation Regional averages

| Belgium | Asia | Europe | North<br>America | South<br>America |
|---------|------|--------|------------------|------------------|
| 59.0    | 44.4 | 48.8   | 37.8             | 36.5             |
| 22.9    | 20.0 | 21.2   | 22.0             | 23.5             |
| 36.2    | 24.4 | 27.6   | 15.8             | 13.0             |

# **Evolution of total GVC participation, 2010-2018**

Belaium Asia Europe 4.0 North America South america 0

# Forward GVC participation, 2018

# Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)

1. Scientific/technical activities 15.9 2. Wholesale and retail trade 14.0 3. Financial services

# Top exporters of Belgium inputs through GVCs

t to third economies)

| ( 70 Share in total exports of | domestic inputs sent to |
|--------------------------------|-------------------------|
| 1. Germany                     | 14.2                    |
| 2. Netherlands                 | 12.2                    |
| 3. France                      | 10.6                    |
|                                | <u> </u>                |

# Top foreign inputs providers

1. Petroleum products

2. Chemical products

3. Basic metals

3. Germany

Top GVC-importing industries

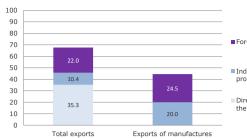
**Backward GVC participation, 2018** 

(% share in total foreign content of exports)

(% share in total foreign content of exports) 1. France 11.4 2. Netherlands 11.3

# The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)

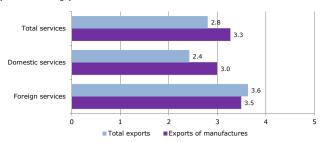


■Foreign services

- Indirect domestic services (services provided to other industries)
- Direct domestic services (supplied by the services industry)

# **Evolution of the services VA content of exports, 2010-2018**

(annual % change)



### Services VA contribution to total exports, 2018

### Top services industries contributing to total exports

(% share in total gross exports)

| 1. Scientific/technical activities | 14.9 |
|------------------------------------|------|
| 2. Wholesale and retail trade      | 13.9 |
| 3. Financial services              | 6.7  |

# Top foreign services providers to total exports

(% share in total gross exports)

| 1. France        | 3.3 |
|------------------|-----|
| 2. United States | 2.6 |
| 3. Netherlands   | 2.4 |

### Services VA contribution to exports of manufactures, 2018

Top services industries contributing to exports of manufactures

| (% snare in | gross ( | exports | or m | anuractu | res) |
|-------------|---------|---------|------|----------|------|
|             |         |         |      |          |      |

| Wholesale and retail trade                        | 11.0 |
|---|------|
| <ol><li>Scientific/technical activities</li></ol> | 8.5  |
| 3 Admin /cupport activities                       | 5.2  |

# Top foreign services providers to exports of manufactures

(% share in gross exports of manufactures)

| 1. France                     | 3.5 |
|-------------------------------|-----|
| <ol><li>Netherlands</li></ol> | 2.9 |
| 3 Germany                     | 2.8 |

# Source: WTO calculations based on the OECD TiVA database. TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

### Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

### **Exports of intermediate**

Goods

Commercial services

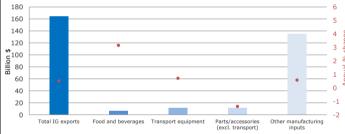
Imports of intermediate Goods

Commercial services

| 2020 | 2020 share<br>in total | 2010-2020<br>growth |
|------|------------------------|---------------------|
| 164  | 58.0                   | 0.5                 |
| 58   | 51.5                   | 4.7                 |
|      |                        |                     |
| 152  | 56.1                   | 0.8                 |
|      | 40.1                   |                     |

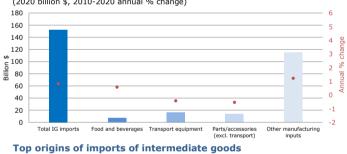
# Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



### Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



# Top destinations of exports of intermediate goods

(Billion \$ and %)

| (Simon 4 and 70) | 2020 | 2020 share<br>in total |
|------------------|------|------------------------|
| 1. Germany       | 30   | 18.4                   |
| 2. France        | 22   | 13.3                   |
| 3. Netherlands   | 17   | 10.3                   |

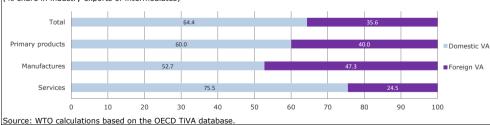
1. Germany 2. Netherlands

(Billion \$ and %)

| 2020 | 2020 share<br>in total |
|------|------------------------|
| 24   | 15.7                   |
| 21   | 13.6                   |
| 17   | 11 /                   |

Sources: UN Comtrade database and WTO Stats database.

### Domestic and foreign VA content in exports of intermediate products, 2018



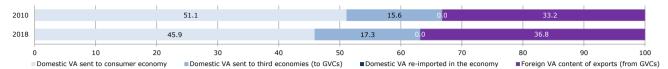
# Trade in Value Added and Global Value Chains



# VALUE ADDED CONTENT OF GROSS EXPORTS

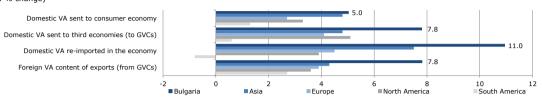
# The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



# Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



# Top export industries - Domestic and foreign VA content of exports, 2018

- 1. Wholesale and retail trade
- 2. Basic metals
- 3. Agriculture

| ( 70 Share in mae | istry total gross | cxports) |
|-------------------|-------------------|----------|
| Domestic VA       | Foreign VA        | Total    |
| 80.9              | 19.1              | 100.0    |
| 41.5              | 58.5              | 100.0    |
| 71.3              | 28.7              | 100.0    |

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
|-------------|------------|
| 8.6         | 2.0        |
| 4.0         | 5.7        |
| 5.4         | 2.2        |

### Top export destinations - Domestic and foreign VA content of exports, 2018

(% share in total gross exports to partner) Domestic VA Foreign VA Total

1. Germany 63.9 36.1 100.0 2. Romania 62.7 37.3 100.0 3. Italy 58.6 41.4 100.0

(% share in economy total gross exports) Domestic VA Foreign VA 7.6 4.3 4 8 2.9

3.2

# Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

# Export industry

### Total

Primary products Manufactures Services

|                        |      | Domestic |                  |              | Foreign  |      | Total |
|------------------------|------|----------|------------------|--------------|----------|------|-------|
| Primary Manufactures S |      | Services | Primary products | Manufactures | Services |      |       |
|                        | 6.0  | 16.8     | 40.4             | 9.8          | 10.2     | 16.8 | 100.0 |
|                        | 52.1 | 1.8      | 18.7             | 7.6          | 7.1      | 12.7 | 100.0 |
|                        | 1.8  | 30.5     | 18.5             | 13.6         | 14.4     | 21.2 | 100.0 |
|                        | 0.7  | 2.1      | 74.6             | 5.4          | 5.3      | 11.9 | 100.0 |

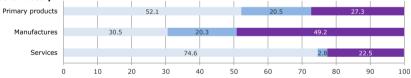
Value added origin

4.5

# Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)





Direct domestic VA (from export industry)

■ Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

# PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)

# GVC participation index, 2018

(% share in total gross exports)

# Regional averages

| Total GVC | participation   |
|-----------|-----------------|
| Forward   | participation   |
| Backwar   | d participation |

| Bulgaria | Asia | Europe | North<br>America | South<br>America |
|----------|------|--------|------------------|------------------|
| 54.1     | 44.4 | 48.8   | 37.8             | 36.5             |
| 17.3     | 20.0 | 21.2   | 22.0             | 23.5             |
| 36.8     | 24.4 | 27.6   | 15.8             | 13.0             |

# **Evolution of total GVC participation, 2010-2018**

Bulgaria Europe 4.0 North America 4.4 South america

# Forward GVC participation, 2018

# Top export industries to GVCs

0

(% share in total exports of domestic inputs sent to third economies)

1. Wholesale and retail trade 19.4 2. Land transport 7.5 3. Financial services

# Top exporters of Bulgaria inputs through GVCs

% share in total exports of domestic inputs sent to third economies)

| •          | • | •    |
|------------|---|------|
| 1. Germany |   | 15.5 |
| 2. Italy   |   | 8.2  |
| 3. Romania |   | 5.5  |
|            |   |      |

(% share in total foreign content of exports)

Source: WTO calculations based on the OECD TiVA database

# **Backward GVC participation, 2018**

# Top GVC-importing industries

(% share in total foreign content of exports)

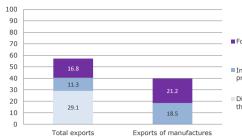
| (                     |      |
|-----------------------|------|
| 1. Basic metals       | 15.5 |
| 2. Petroleum products | 13.0 |
| 3. Food and beverages | 6.5  |
|                       |      |

# Top foreign inputs providers

| Russian Federation | 32.2 |
|--------------------|------|
| 2. Germany         | 7.5  |
| 3. Turkev          | 5.4  |

# The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)

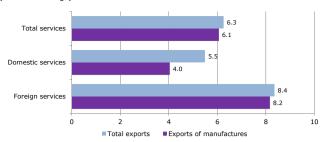


### ■Foreign services

- Indirect domestic services (services provided to other industries)
- Direct domestic services (supplied by the services industry)

# **Evolution of the services VA content of exports, 2010-2018**

(annual % change)



### Services VA contribution to total exports, 2018

# Top services industries contributing to total exports

(% share in total gross exports)

- 1. Wholesale and retail trade
- Land transport
   Financial services

6.1

# Top foreign services providers to total exports

(% share in total gross exports)

| 1. Russian Federation | 3.6 |
|-----------------------|-----|
| 2. Germany            | 1.5 |
| 3. Italy              | 0.9 |

Source: WTO calculations based on the OECD TiVA database

# Services VA contribution to exports of manufactures, 2018

Top services industries contributing to exports of manufactures

(% share in gross exports of manufactures)

- 1. Wholesale and retail trade 2. Financial services
- 3. Land transport

| Top foreign services providers to exports of manufactures |
|---|
| (0) about in succession of manufactures)                  |

- (% share in gross exports of manufactures)
- 1. Russian Federation
- 2. Germany
- 3. Turkey

| J.1 |  |
|-----|--|
| 1.9 |  |
| 1.3 |  |

13.6

4.1

# TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

# Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

### **Exports of intermediate**

Goods

Commercial services

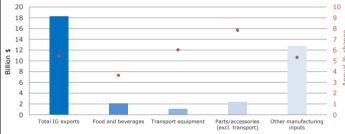
Imports of intermediate Goods

Commercial services

| 2020 | 2020 share | 2010-2020 |
|------|------------|-----------|
| 2020 | in total   | growth    |
| 18   | 59.8       | 5.4       |
| 3    | 40.6       | 12.1      |
|      |            |           |
| 18   | 54.5       | 4.7       |
| 1    | 30.7       | 2.8       |

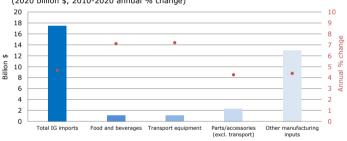
# Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



### Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



# Top destinations of exports of intermediate goods

(Billion \$ and %)

| , ,        | 2020 | 2020 share<br>in total |
|------------|------|------------------------|
| 1. Germany | 3    | 16.3                   |
| 2. Turkey  | 2    | 9.1                    |
| 3. Romania | 2    | 8.8                    |

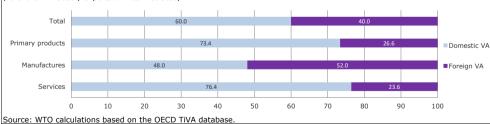
# Top origins of imports of intermediate goods

(Billion \$ and %)

|            | 2020 | in total |
|------------|------|----------|
| 1. Germany | 2    | 11.5     |
| 2. Turkey  | 2    | 9.1      |
| 3. Romania | 1    | 7.0      |

Sources: UN Comtrade database and WTO Stats database.

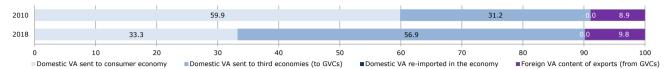
### Domestic and foreign VA content in exports of intermediate products, 2018





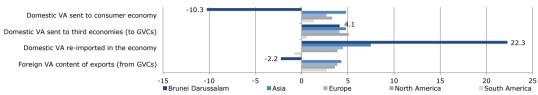
# The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



# Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



# Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

|                               | Domestic VA | Foreign VA | Total |
|-------------------------------|-------------|------------|-------|
| 1. Mining (energy products)   | 91.7        | 8.3        | 100.0 |
| 2. Wholesale and retail trade | 79.8        | 20.2       | 100.0 |
| 3. Chemical products          | 92.7        | 7.3        | 100.0 |

 Domestic VA
 Foreign VA

 78.0
 7.0

 2.0
 0.5

0.2

2.2

### Top export destinations - Domestic and foreign VA content of exports, 2018

(% share in total gross exports to partner) Domestic VA Foreign VA Total 1. Korea, Republic of 90.8 9.2 100.0 2. India 90.9 9.1 100.0 3. Thailand 91.1 8.9 100.0

# Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

# Export industry

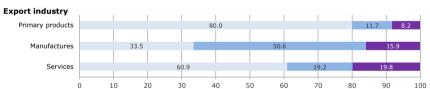
Total
Primary products
Manufactures
Services

|   |                  | Domestic     |          | Foreign                                | Total |
|---|------------------|--------------|----------|--|-------|
|   | Primary products | Manufactures | Services | Primary Manufactures Services products |       |
|   | 71.0             | 7.8          | 11.3     | 1.8 2.8 5.2                            | 100.0 |
|   | 80.0             | 6.3          | 5.4      | 1.5 2.4 4.4                            | 100.0 |
| _ | 41.3             | 33.5         | 9.3      | 2.6 5.2 8.1                            | 100.0 |
| _ | 10.0             | 9.2          | 60.9     | 3 7 5 5 10 7                           | 100.0 |

Value added origin

# Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



Direct domestic VA (from export industry)

Indirect domestic VA (supplied by other domestic industries to export industry)

■ Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

# **PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)**

### GVC participation index, 2018

(% share in total gross exports)

**Total GVC participation**Forward participation
Backward participation

Regional averages

| Brunei<br>Darussalam | Asia | Europe | North<br>America | South<br>America |
|----------------------|------|--------|------------------|------------------|
| 66.7                 | 44.4 | 48.8   | 37.8             | 36.5             |
| 56.9                 | 20.0 | 21.2   | 22.0             | 23.5             |
| 9.8                  | 24.4 | 27.6   | 15.8             | 13.0             |

# **Evolution of total GVC participation, 2010-2018**



# Forward GVC participation, 2018

# Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)

 1. Mining (energy products)
 82.5

 2. Petroleum products
 7.0

 3. Wholesale and retail trade
 2.8

# Top exporters of Brunei Darussalam inputs through GVCs

(% share in total exports of domestic inputs sent to third economies)

| 1. Singapore          | 17.5 |
|-----------------------|------|
| 2. Korea, Republic of | 15.2 |
| 3. Thailand           | 13.8 |
|                       |      |

# **Backward GVC participation, 2018**

# Top GVC-importing industries

(% share in total foreign content of exports)

1. Mining (energy products) 71.6
2. Wholesale and retail trade 5.2
3. Accommodation and food services 4.9

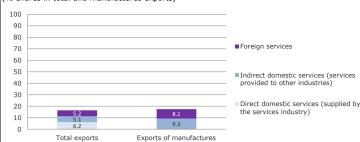
# Top foreign inputs providers

(% share in total foreign content of exports

| (% Share in total foreign content of exports) |      |
|---|------|
| 1. China                                      | 21.6 |
| 2. Singapore                                  | 12.9 |
| 3. United States                              | 8.5  |

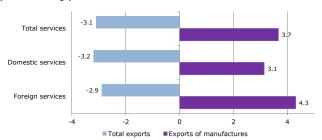
# The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)



# **Evolution of the services VA content of exports, 2010-2018**

(annual % change)



### Services VA contribution to total exports, 2018

### Top services industries contributing to total exports

(% share in total gross exports)

| <ol> <li>Wholesale and retail trade</li> </ol> | 4.0 |
|--|-----|
| 2. Financial services                          | 2.6 |
| 3. Scientific/technical activities             | 1.6 |

# Top foreign services providers to total exports

(% share in total gross exports)

| 1. Singapore     | 1.0 |
|------------------|-----|
| 2. China         | 0.8 |
| 3. United States | 0.6 |

# Services VA contribution to exports of manufactures, 2018

Top services industries contributing to exports of manufactures (% share in gross exports of manufactures)

| Wholesale and retail trade                        | 4.5 |
|---|-----|
| 2. Financial services                             | 3.1 |
| <ol><li>Scientific/technical activities</li></ol> | 1.3 |

# Top foreign services providers to exports of manufactures

(% share in gross exports of manufactures)

| 1. China                    | 1.7 |
|-----------------------------|-----|
| <ol><li>Singapore</li></ol> | 1.1 |
| 3. United States            | 0.8 |

# Source: WTO calculations based on the OECD TiVA database. TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

# Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

**Exports of intermediate** 

Goods Commercial services

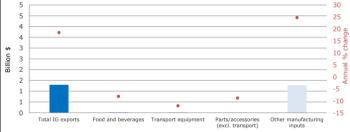
Imports of intermediate Goods

Commercial services

| 2020 | 2020 share<br>in total | 2010-2020<br>growth |
|------|------------------------|---------------------|
| 1    | 95.9                   | 18.5                |
| 0    | 3.7                    |                     |
|      |                        |                     |
| 2    | 51.3                   | 5.0                 |
| - 1  | E2 2                   |                     |

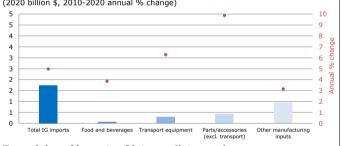
# Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



# Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



# Top destinations of exports of intermediate goods

(Billion \$ and %)

|                   | 2020 | in total |
|-------------------|------|----------|
| 1. China          | 1    | 67.5     |
| 2. Singapore      | 0    | 15.2     |
| 3. Chinese Taipei | 0    | 4.3      |

# Top origins of imports of intermediate goods

(Billion \$ and %)

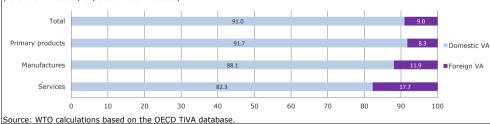
1. 9 2. (

Billion \$

|           | 2020 | in total |
|-----------|------|----------|
| Singapore | 0    | 19.2     |
| China     | 0    | 17.0     |
| Malaysia  | 0    | 15.9     |

Sources: UN Comtrade database and WTO Stats database.

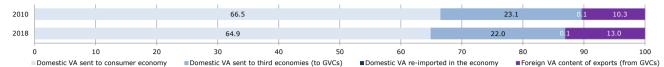
### Domestic and foreign VA content in exports of intermediate products, 2018





# The value added (VA) components of gross exports, 2010 and 2018

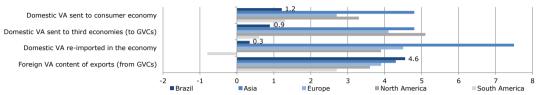
(% share in total gross exports)



# Evolution of the VA components of gross exports, 2010 -2018

(annual % change)

1. Agriculture



# Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

Domestic VA Foreign VA Total 89.4 10.6 100.0 88.6 2. Food and beverages 11.4 100.0 3. Wholesale and retail trade 95.3 4.7 100.0

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
|-------------|------------|
| 13.8        | 1.6        |
| 9.6         | 1.2        |
| 9.1         | 0.4        |

# Top export destinations - Domestic and foreign VA content of exports, 2018

(% share in total gross exports to partner) Domestic VA Foreign VA Total 1. China 88.5 11.5 100.0 2. United States 85.0 15.0 100.0 3. Japan 89.1 10.9 100.0

(% share in economy total gross exports) Domestic VA Foreign VA 2.8 21.5 12.4 2.2 6.3 0.8

# Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

# Export industry

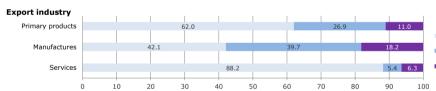
| otal             |  |
|------------------|--|
| Primary products |  |
| Manufactures     |  |
| Services         |  |
|                  |  |

|                  | Domestic     |          |                  | Foreign      |          | Total |
|------------------|--------------|----------|------------------|--------------|----------|-------|
| Primary products | Manufactures | Services | Primary products | Manufactures | Services |       |
| 24.8             | 21.6         | 40.6     | 2.3              | 3.9          | 6.8      | 100.0 |
| 62.0             | 7.2          | 19.7     | 1.9              | 3.1          | 6.1      | 100.0 |
| 9.6              | 42.1         | 30.1     | 3.4              | 6.0          | 8.8      | 100.0 |
| 1.3              | 4.2          | 88.2     | 0.8              | 1.4          | 4.2      | 100.0 |

Value added origin

# Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



Direct domestic VA (from export industry)

■ Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

# PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)

### GVC participation index, 2018

(% share in total gross exports)

Total GVC participation Forward participation Backward participation Regional averages

| Brazil | Asia | Europe | North<br>America | South<br>America |
|--------|------|--------|------------------|------------------|
| 35.0   | 44.4 | 48.8   | 37.8             | 36.5             |
| 22.0   | 20.0 | 21.2   | 22.0             | 23.5             |
| 13.0   | 24.4 | 27.6   | 15.8             | 13.0             |

# **Evolution of total GVC participation, 2010-2018**



# Forward GVC participation, 2018

# Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)

1. Mining (non-energy products) \_ 14.4 2. Wholesale and retail trade 12.0 3. Agriculture

# Top exporters of Brazil inputs through GVCs

(% share in total exports of domestic inputs sent to third economies)

| ,                | •    |
|------------------|------|
| 1. China         | 17.0 |
| 2. Japan         | 10.4 |
| 3. United States | 7.9  |
|                  |      |

# **Backward GVC participation, 2018**

# Top GVC-importing industries

(% share in total foreign content of exports)

12.9 1. Basic metals 12.5 2. Agriculture 3. Food and beverages 9.5

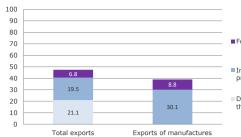
# Top foreign inputs providers

(% share in total foreign content of exports)

1. United States 19.9 2. China 11.8 3. Germany 6.3

# The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)

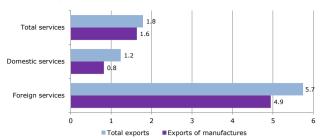


### ■Foreign services

- Indirect domestic services (services provided to other industries)
- Direct domestic services (supplied by the services industry)

### **Evolution of the services VA content of exports, 2010-2018**

(annual % change)



### Services VA contribution to total exports, 2018

### Top services industries contributing to total exports

(% share in total gross exports)

| 1. Wholesale and retail trade               | 14.5 |
|---|------|
| 2. Scientific/technical activities          | 7.6  |
| <ol><li>Admin./support activities</li></ol> | 3.9  |

# Top foreign services providers to total exports

(% share in total gross exports)

| 1. United States | 1.6 |
|------------------|-----|
| 2. China         | 0.6 |
| 3. Germany       | 0.5 |

# Services VA contribution to exports of manufactures, 2018

Top services industries contributing to exports of manufactures (% share in gross exports of manufactures)

| Wholesale and retail trade      | 11.4 |
|---------------------------------|------|
| Scientific/technical activities | 5.7  |
| 3. Land transport               | 3.9  |

# Top foreign services providers to exports of manufactures

(% share in gross exports of manufactures)

| 1. United States | 2.0 |
|------------------|-----|
| 2. China         | 0.9 |
| 3. Germany       | 0.6 |

Source: WTO calculations based on the OECD TIVA database.

TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

### Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

### **Exports of intermediate**

Goods

Commercial services Imports of intermediate

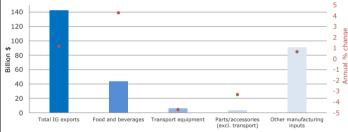
Goods

Commercial services

| 2020 | 2020 share | 2010-2020 |
|------|------------|-----------|
| 2020 | in total   | growth    |
| 143  | 77.3       | 1.2       |
| 16   | 57.7       | 1.2       |
|      |            |           |
| 99   | 66.2       | -0.2      |
| 27   | 57.5       | 1.2       |

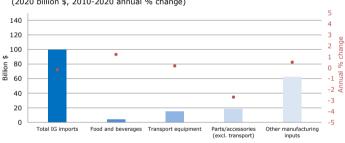
# Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



### Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



# Top destinations of exports of intermediate goods

(Billion \$ and %)

|                  | 2020 | 2020 share<br>in total |
|------------------|------|------------------------|
| 1. China         | 50   | 34.7                   |
| 2. United States | 14   | 9.6                    |
| 3. Argentina     | 5    | 3.3                    |

# Top origins of imports of intermediate goods

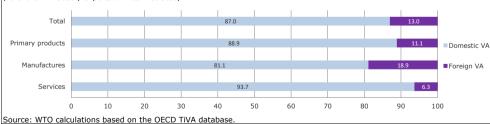
(Billion \$ and %)

1. 2.

|                 | 2020 | in total |
|-----------------|------|----------|
| . China         | 23   | 23.0     |
| . United States | 14   | 14.6     |
| . Germany       | 6    | 6.2      |

Sources: UN Comtrade database and WTO Stats database.

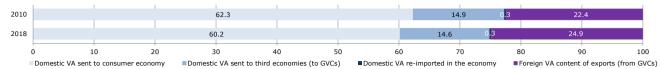
### Domestic and foreign VA content in exports of intermediate products, 2018





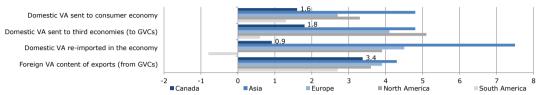
# The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



# Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



# Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

|                               | Domestic VA | Foreign VA | Total |
|-------------------------------|-------------|------------|-------|
| 1. Mining (energy products)   | 86.2        | 13.8       | 100.0 |
| 2. Motor vehicules            | 47.2        | 52.8       | 100.0 |
| 3. Wholesale and retail trade | 91.5        | 8.5        | 100.0 |

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
|-------------|------------|
| 11.2        | 1.8        |
| 5.2         | 5.8        |
| 8.9         | 0.8        |

### Top export destinations - Domestic and foreign VA content of exports, 2018

|                  | (% share in tota | al gross exports | to partner) |
|------------------|------------------|------------------|-------------|
|                  | Domestic VA      | Foreign VA       | Total       |
| 1. United States | 73.9             | 26.1             | 100.0       |
| 2. China         | 74.5             | 25.5             | 100.0       |
| 3. Janan         | 80.7             | 19.3             | 100.0       |

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
| 47.7 | 16.9 |
| 5.1 | 1.8 |
| 3.3 | 0.8

# Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

# Export industry Total Primary products Manufactures

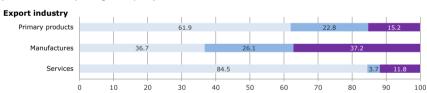
Services

|                  | Domestic     |          | Foreign                                | Total |
|------------------|--------------|----------|--|-------|
| Primary products | Manufactures | Services | Primary Manufactures Services products |       |
| 15.7             | 19.2         | 40.1     | 3.3 9.3 12.2                           | 100.0 |
| 61.9             | 2.9          | 19.9     | 2.6 4.9 7.8                            | 100.0 |
| 6.6              | 36.7         | 19.5     | 4.8 15.0 17.3                          | 100.0 |
| 1.2              | 2.5          | 84.5     | 1.4 3.4 7.1                            | 100.0 |

Value added origin

# Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



Direct domestic VA (from export industry)

Indirect domestic VA (supplied by other domestic industries to export industry)

■ Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

# **PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)**

# GVC participation index, 2018

(% share in total gross exports)

**Total GVC participation**Forward participation
Backward participation

Regional averages

| Canada | Asia | Europe | North<br>America | South<br>America |
|--------|------|--------|------------------|------------------|
| 39.5   | 44.4 | 48.8   | 37.8             | 36.5             |
| 14.6   | 20.0 | 21.2   | 22.0             | 23.5             |
| 24.9   | 24.4 | 27.6   | 15.8             | 13.0             |

# **Evolution of total GVC participation, 2010-2018**

# Forward GVC participation, 2018

# Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)

| 1. Mining (energy products)    | 15.7 |
|--------------------------------|------|
| 2. Wholesale and retail trade  | 11.4 |
| 3 Mining (non-energy products) | 8.5  |

# Top exporters of Canada inputs through GVCs

(% share in total exports of domestic inputs sent to third economies)

| ( 70 Share in total exports of doin | estic iriputs serit to |
|-------------------------------------|------------------------|
| 1. United States                    | 37.8                   |
| 2. China                            | 7.3                    |
| 3. Mexico                           | 6.0                    |
|                                     |                        |

# **Backward GVC participation, 2018**

# Top GVC-importing industries

(% share in total foreign content of exports)

| ( to strate in total foreign content of exports) |      |
|--|------|
| 1. Motor vehicules                               | 23.3 |
| 2. Basic metals                                  | 13.8 |
| 3. Mining (energy products)                      | 7.2  |
|  |      |

# Top foreign inputs providers

(% share in total foreign content of exports)

| 1. United States | 49.8 |
|------------------|------|
| 2. China         | 9.1  |
| 3. Mexico        | 4.4  |
|                  |      |

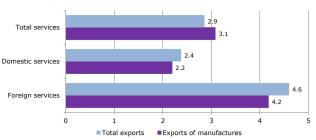
# The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)



### **Evolution of the services VA content of exports, 2010-2018**

(annual % change)



### Services VA contribution to total exports, 2018

### Top services industries contributing to total exports

(% share in total gross exports)

| 1. Wholesale and retail trade      | 14.4 |
|------------------------------------|------|
| 2. Scientific/technical activities | 5.3  |
| 3 Financial convices               | 5.2  |

Top foreign services providers to total exports (% share in total gross exports)

| 1. United States | 6.8 |
|------------------|-----|
| 2. China         | 0.9 |
| 3. Mexico        | 0.5 |

# Services VA contribution to exports of manufactures, 2018

Top services industries contributing to exports of manufactures (% share in gross exports of manufactures)

| Wholesale and retail trade         | 11.8 |
|------------------------------------|------|
| 2. Scientific/technical activities | 4.1  |
| 3. Financial services              | 3.9  |

# Top foreign services providers to exports of manufactures

(% share in gross exports of manufactures)

| 1. United States | 9.7 |
|------------------|-----|
| 2. China         | 1.3 |
| 3. Mexico        | 0.8 |

# Source: WTO calculations based on the OECD TIVA database. TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

# Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

**Exports of intermediate** 

Goods Commercial services

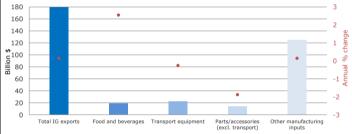
Imports of intermediate Goods

Commercial services

| 2020 | 2020 share | 2010-2020 |
|------|------------|-----------|
| 2020 | in total   | growth    |
| 179  | 55.8       | 0.1       |
| 39   | 46.3       | 1.8       |
|      |            |           |
| 176  | 45.8       | 0.3       |
| 21   | 33.0       | 2.0       |

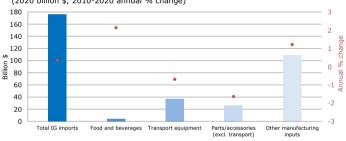
# Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



### Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



# Top destinations of exports of intermediate goods

(Billion \$ and %)

|                   | 2020 | in total |
|-------------------|------|----------|
| United States     | 111  | 61.7     |
| 2. United Kingdom | 13   | 7.4      |
| 3. China          | 13   | 7.1      |

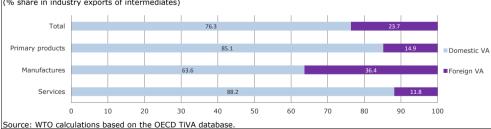
# Top origins of imports of intermediate goods

(Billion \$ and %)

|               | 2020 | in total |
|---------------|------|----------|
| United States | 92   | 51.9     |
| China         | 18   | 10.3     |
| Mexico        | 8    | 4.8      |

Sources: UN Comtrade database and WTO Stats database.

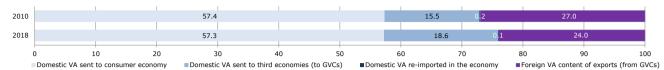
### Domestic and foreign VA content in exports of intermediate products, 2018





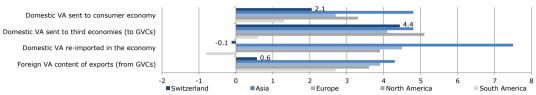
# The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



# Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



# Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

|                                 | Domestic VA | Foreign VA | Total |
|---------------------------------|-------------|------------|-------|
| 1. Pharmaceutical products      | 74.2        | 25.8       | 100.0 |
| 2. Wholesale and retail trade   | 85.5        | 14.5       | 100.0 |
| 3. Computer/electronic products | 68.9        | 31.1       | 100.0 |
|                                 |             |            |       |

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
|-------------|------------|
| 11.5        | 4.0        |
| 9.7         | 1.7        |
| 7.4         | 3.3        |

# Top export destinations - Domestic and foreign VA content of exports, 2018

(% share in total gross exports to partner) Domestic VA Foreign VA Total 1. United States 76.6 23.4 100.0 2. Germany 74 7 25.3 100.0 3. France 76.1 23.9 100.0

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
| 12.5 | 3.8 |
| 11.3 | 3.8 |
| 5.8 | 1.8 |

# Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

# Export industry

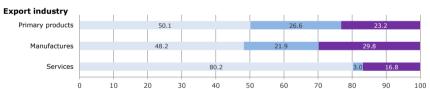
Total
Primary products
Manufactures
Services

|                  | Domestic     |          |                  | Foreign      |          | Total |
|------------------|--------------|----------|------------------|--------------|----------|-------|
| Primary products | Manufactures | Services | Primary products | Manufactures | Services |       |
| 0.5              | 27.7         | 47.9     | 2.1              | 7.7          | 14.1     | 100.0 |
| 50.1             | 6.2          | 20.4     | 5.7              | 5.5          | 12.0     | 100.0 |
| 0.6              | 48.2         | 21.3     | 2.8              | 11.4         | 15.7     | 100.0 |
| 0.2              | 2.8          | 80.2     | 1.3              | 3.2          | 12 3     | 100.0 |

Value added origin

# Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



Direct domestic VA (from export industry)

■ Indirect domestic VA (supplied by other domestic industries to export industry)

■ Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

# PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)

### GVC participation index, 2018

(% share in total gross exports)

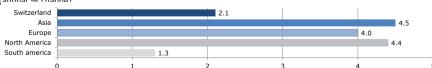
**Total GVC participation**Forward participation
Backward participation

Regional averages

| Switzerland   | Asia  | Europe  | North   | South   |
|---|-------|---------|---------|---------|
| J. I. L. J. I. L. I. L. | 71010 | Ed. ope | America | America |
| 42.6  | 44.4  | 48.8    | 37.8    | 36.5    |
| 18.6  | 20.0  | 21.2    | 22.0    | 23.5    |
| 24.0  | 24.4  | 27.6    | 15.8    | 13.0    |

# **Evolution of total GVC participation, 2010-2018**

(appual % change)



# Forward GVC participation, 2018

# Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)

1. Wholesale and retail trade 2. Financial services 14.5 3. Scientific/technical activities 8.9

# Top exporters of Switzerland inputs through GVCs

% share in total exports of domestic inputs sent to third economies)

| ( 70 bilaic iii cocai exporco oi doilic | socie inputo sene |
|---|-------------------|
| 1. Germany                              | 16.4              |
| 2. France                               | 7.1               |
| 3. Luxembourg                           | 6.7               |
|   |                   |

# **Backward GVC participation, 2018**

# Top GVC-importing industries

(% share in total foreign content of exports)

1. Pharmaceutical products 16.6
2. Computer/electronic products 13.9
3. Other machinery and equipment 9.5

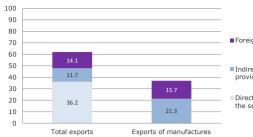
# Top foreign inputs providers

(% share in total foreign content of exports

| ( 70 share in total foreign content of exports) |      |
|---|------|
| 1. Germany                                      | 20.2 |
| 2. United States                                | 10.6 |
| 3. Italy  | 6.7  |

# The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)

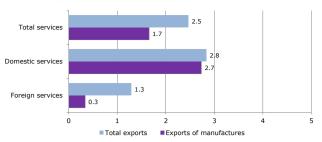


### ■Foreign services

- Indirect domestic services (services provided to other industries)
- Direct domestic services (supplied by the services industry)

# **Evolution of the services VA content of exports, 2010-2018**

(annual % change)



### Services VA contribution to total exports, 2018

# Top services industries contributing to total exports

(% share in total gross exports)

| 1. Wholesale and retail trade      | 16.7 |
|------------------------------------|------|
| 2. Financial services              | 10.7 |
| 3. Scientific/technical activities | 8.3  |

### Top foreign services providers to total exports

(% share in total gross exports)

| 1. Germany       | 2.7 |
|------------------|-----|
| 2. United States | 1.8 |
| 3. Italy         | 1.0 |

# Services VA contribution to exports of manufactures, 2018

Top services industries contributing to exports of manufactures

(% share in gross exports of manufactures)

| 1. Wholesale and retail trade               | 13.0 |
|---|------|
| 2. Scientific/technical activities          | 5.5  |
| <ol><li>Admin./support activities</li></ol> | 3.1  |

# Top foreign services providers to exports of manufactures

(% share in gross exports of manufactures)

| 1. Germany       | 3.3 |
|------------------|-----|
| 2. United States | 1.9 |
| 3. Italy         | 1.2 |

Source: WTO calculations based on the OECD TIVA database.

TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

# Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

### **Exports of intermediate**

Goods

Commercial services Imports of intermediate

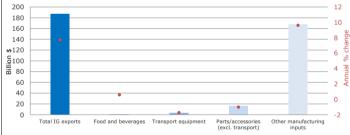
Goods

Commercial services

| 2020 | 2020 share | 2010-2020 |
|------|------------|-----------|
| 2020 | in total   | growth    |
| 187  | 59.2       | 7.7       |
| 31   | 27.1       | 3.3       |
|      |            |           |
| 168  | 59.1       | 8.6       |
| 60   | 53.0       | 5.8       |

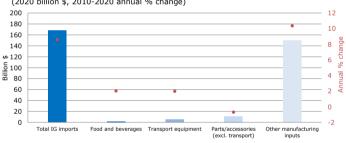
# Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



### Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



# Top destinations of exports of intermediate goods

(Billion \$ and %)

|                   | 2020 | in total |
|-------------------|------|----------|
| 1. United States  | 49   | 25.9     |
| 2. Germany        | 29   | 15.6     |
| 3. United Kingdom | 11   | 6.0      |

# Top origins of imports of intermediate goods

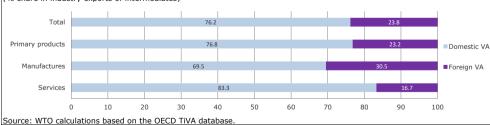
(Billion \$ and %)

1. 2.

|                | 2020 | in total |
|----------------|------|----------|
| Germany        | 28   | 16.4     |
| United States  | 15   | 8.7      |
| United Kingdom | 13   | 7.6      |

Sources: UN Comtrade database and WTO Stats database.

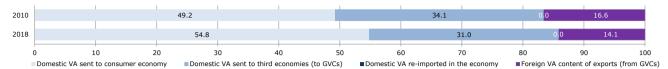
### Domestic and foreign VA content in exports of intermediate products, 2018





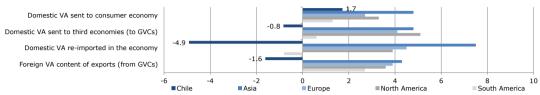
# The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



### Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



# Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

|                                 | Domestic VA | Foreign VA | Total |
|---------------------------------|-------------|------------|-------|
| 1. Basic metals                 | 86.4        | 13.6       | 100.0 |
| 2. Mining (non-energy products) | 89.4        | 10.6       | 100.0 |
| 3. Food and beverages           | 84.7        | 15.3       | 100.0 |

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
|-------------|------------|
| 23.0        | 3.6        |
| 21.0        | 2.5        |
| 9.3         | 1.7        |

# Top export destinations - Domestic and foreign VA content of exports, 2018

|                 | (% share in total gross exports to partier) |            |       |
|-----------------|---|------------|-------|
|                 | Domestic VA                                 | Foreign VA | Total |
| 1. China        | 86.1  | 13.9       | 100.0 |
| 2. Japan        | 88.7  | 11.3       | 100.0 |
| 3 United States | 85.3  | 14.7       | 100.0 |

| (% share in economy total gros |            |  |
|--------------------------------|------------|--|
| Domestic VA                    | Foreign VA |  |
| 22.7                           | 3.7        |  |
| 17.3                           | 2.2        |  |
| 11.3                           | 1 9        |  |

# Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

# Export industry

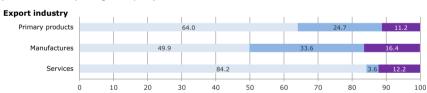
| Total            |
|------------------|
| Primary products |
| Manufactures     |
| Services         |

|                  | Domestic     |          |                  | Foreign      |          | Total |
|------------------|--------------|----------|------------------|--------------|----------|-------|
| Primary products | Manufactures | Services | Primary products | Manufactures | Services |       |
| 22.1             | 26.9         | 36.9     | 3.5              | 4.3          | 6.3      | 100.0 |
| 64.0             | 3.2          | 21.5     | 2.7              | 3.5          | 5.1      | 100.0 |
| 7.2              | 49.9         | 26.4     | 4.2              | 5.1          | 7.2      | 100.0 |
| 0.8              | 2.8          | 84.2     | 2.8              | 3.5          | 5.9      | 100.0 |

Value added origin

# Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



Direct domestic VA (from export industry)

Indirect domestic VA (supplied by other domestic industries to export industry

■ Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

# **PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)**

# GVC participation index, 2018

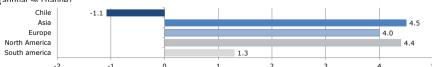
(% share in total gross exports)

Regional averages

|                         | Chile | Asia | Europe | North   | South   |
|-------------------------|-------|------|--------|---------|---------|
|                         |       |      | •      | America | America |
| Total GVC participation | 45.1  | 44.4 | 48.8   | 37.8    | 36.5    |
| Forward participation   | 31.0  | 20.0 | 21.2   | 22.0    | 23.5    |
| Backward participation  | 14.1  | 24.4 | 27.6   | 15.8    | 13.0    |
|                         |       |      |        |         |         |

# **Evolution of total GVC participation, 2010-2018**

(annual 0/ change)



# Forward GVC participation, 2018

# Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)

| 1. Mining (non-energy products)   | 30.5 |
|-----------------------------------|------|
| 2. Basic metals                   | 23.7 |
| 3 Scientific/technical activities | 9.5  |

# Top exporters of Chile inputs through GVCs

(% share in total exports of domestic inputs sent to third economies)

| (                     |      |
|-----------------------|------|
| 1. Japan              | 22.2 |
| 2. China              | 20.1 |
| 3. Korea, Republic of | 8.3  |
|                       |      |

# **Backward GVC participation, 2018**

# Top GVC-importing industries

(% share in total foreign content of exports)

| ( · · · · · · · · · · · · · · · · · · · |      |
|---|------|
| 1. Basic metals                         | 25.5 |
| 2. Mining (non-energy products)         | 17.7 |
| 3. Food and beverages                   | 11.9 |
|   |      |

# Top foreign inputs providers

(% share in total foreign content of exports)

| 1. United States | 22.7 |
|------------------|------|
| 2. China         | 13.3 |
| 3. Brazil        | 9.0  |
| 5. B. G.         | 510  |

# The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)

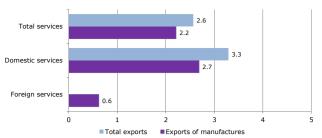


### ■Foreign services

- Indirect domestic services (services provided to other industries)
- Direct domestic services (supplied by the services industry)

# **Evolution of the services VA content of exports, 2010-2018**

(annual % change)



### Services VA contribution to total exports, 2018

### Top services industries contributing to total exports

(% share in total gross exports)

| 1. Wholesale and retail trade      | 9.5 |
|------------------------------------|-----|
| 2. Scientific/technical activities | 7.8 |
| 3 Admin /cupport activities        | 1.1 |

### Top foreign services providers to total exports

(% share in total gross exports)

| 1. United States | 1.7 |
|------------------|-----|
| 2. China         | 0.7 |
| 3. Brazil        | 0.5 |

Source: WTO calculations based on the OECD TiVA database

# Services VA contribution to exports of manufactures, 2018

Top services industries contributing to exports of manufactures

| ( 70 share in gross exports of manufactur | <b>C</b> 3) |
|---|-------------|
| 1 Scientific/technical activities         | -           |

| . Wholesale and retail trade | 6.5 |
|------------------------------|-----|
| . Electricity/gas supply     | 4.1 |

# Top foreign services providers to exports of manufactures

(% share in gross exports of manufactures)

| 1. United States | 1.8 |
|------------------|-----|
| 2. China         | 0.9 |
| 2 Provil         | 0.6 |

TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

# Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

### **Exports of intermediate**

Goods

Commercial services Imports of intermediate

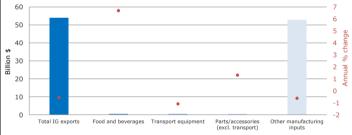
Goods

Commercial services

| 2020 | 2020 share<br>in total | 2010-2020<br>growth |
|------|------------------------|---------------------|
| 54   | 74.0                   | -0.6                |
| 3    | 39.8                   | 1.6                 |
|      |                        |                     |
| 21   | 40.6                   | 0.7                 |
| 3    | 29.2                   | 3.0                 |

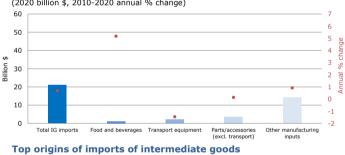
# Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



# Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



# Top destinations of exports of intermediate goods

(Billion \$ and %)

|                  | 2020 | 2020 share<br>in total |
|------------------|------|------------------------|
| 1. China         | 25   | 47.1                   |
| 2. United States | 5    | 9.6                    |
| 3. Japan         | 5    | 8.8                    |

1. China

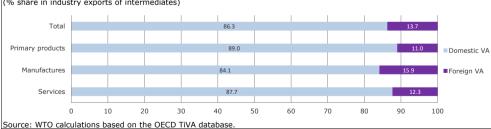
(Billion \$ and %)

2. United States

| 2020 | 2020 share<br>in total |
|------|------------------------|
| 5    | 23.0                   |
| 4    | 18.0                   |
| 1    | 7.0                    |

Sources: UN Comtrade database and WTO Stats database.

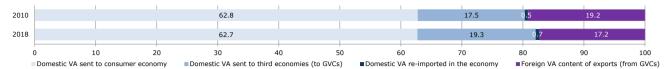
### Domestic and foreign VA content in exports of intermediate products, 2018





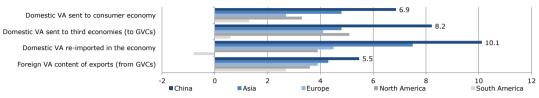
### The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



# Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



# Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

|                                 | Domestic VA | Foreign VA | Total |
|---------------------------------|-------------|------------|-------|
| 1. Computer/electronic products | 72.9        | 27.1       | 100.0 |
| 2. Textiles and clothing        | 87.0        | 13.0       | 100.0 |
| 3. Electrical equipment         | 81.2        | 18.8       | 100.0 |

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
|-------------|------------|
| 15.9        | 5.9        |
| 9.9         | 1.5        |
| 6.7         | 1.6        |

# Top export destinations - Domestic and foreign VA content of exports, 2018

(% share in total gross exports to partner) Domestic VA Foreign VA Total 1. United States 82.7 17.3 100.0 2. Japan 83.8 16.2 100.0 3. Korea, Republic of 83.2 16.8 100.0

(% share in economy total gross exports) Domestic VA Foreign VA 16.7 6.6 1.3

0.9

4.2

| Domostic and  | fausium aaakausi | 1/4 | and the state of t |    |        |          | 2010 |
|---------------|------------------|-----|--|----|--------|----------|------|
| Donnestic and | foreign sectoral | VA  | Contribution   | LU | yı 055 | exports, | 2010 |

(% share in industry total gross exports)

# Export industry

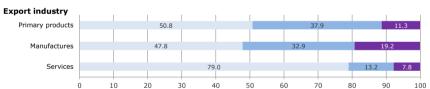
Total Primary products Manufactures Services

|                  | Domestic     |          |                  | Foreign      |          | Total |
|------------------|--------------|----------|------------------|--------------|----------|-------|
| Primary products | Manufactures | Services | Primary products | Manufactures | Services |       |
| 7.5              | 41.0         | 34.2     | 4.5              | 6.3          | 6.4      | 100.0 |
| 50.8             | 15.1         | 22.8     | 4.4              | 2.8          | 4.1      | 100.0 |
| 7.5              | 47.8         | 25.4     | 4.9              | 7.3          | 7.1      | 100.0 |
| 3.1              | 10.1         | 79.0     | 2.5              | 2.0          | 3.3      | 100.0 |

Value added origin

# Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



Direct domestic VA (from export industry)

34.2

9.1

8.6

■ Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

# PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)

# GVC participation index, 2018

(% share in total gross exports)

# Regional averages

| Total GVC participation |
|-------------------------|
| Forward participation   |
| Backward participation  |

| China | Asia  | Europe  | North   | South   |
|-------|-------|---------|---------|---------|
|       | 71010 | Ed. ope | America | America |
| 36.6  | 44.4  | 48.8    | 37.8    | 36.5    |
| 19.3  | 20.0  | 21.2    | 22.0    | 23.5    |
| 17.2  | 24.4  | 27.6    | 15.8    | 13.0    |

5

# **Evolution of total GVC participation, 2010-2018**

China Asia Europe 4.0 North America 4.4 South america

# Forward GVC participation, 2018

# Top export industries to GVCs

0

(% share in total exports of domestic inputs sent to third economies)

1. Wholesale and retail trade 11.8 2. Computer/electronic products 8.3 3. Basic metals

# Top exporters of China inputs through GVCs

% share in total exports of domestic inputs sent to third economies)

1. Korea, Republic of 8.0 2. Viet Nam 7.6 3. Mexico 6.7

Source: WTO calculations based on the OECD TiVA database

(% share in total foreign content of exports)

Top GVC-importing industries

1. Computer/electronic products

Top foreign inputs providers

2. Electrical equipment

3. Textiles and clothing

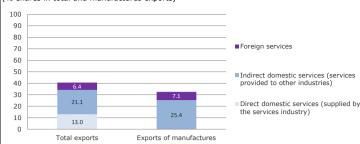
**Backward GVC participation, 2018** 

(% share in total foreign content of exports)

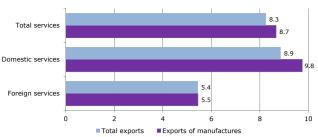
| 1. Korea, Republic of | 11.8 |
|-----------------------|------|
| 2. United States      | 9.7  |
| 3. Japan              | 8.9  |
|                       |      |

# The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)



(annual % change)



**Evolution of the services VA content of exports, 2010-2018** 

# Services VA contribution to total exports, 2018

### Top services industries contributing to total exports

(% share in total gross exports)

| 1. Wholesale and retail trade | 13.0 |
|-------------------------------|------|
| 2. Financial services         | 5.5  |
| 3. Land transport             | 4.1  |

# Services VA contribution to exports of manufactures, 2018

# Top services industries contributing to exports of manufactures (% share in gross exports of manufactures)

| Wholesale and retail trade | 10.3 |
|----------------------------|------|
| 2. Financial services      | 4.9  |
| 3. Land transport          | 3.3  |

### Top foreign services providers to total exports

(% share in total gross exports)

| 1. United States      | 0.9 |
|-----------------------|-----|
| 2. Japan              | 0.6 |
| 3. Korea, Republic of | 0.6 |

# Top foreign services providers to exports of manufactures

(% share in gross exports of manufactures)

| 1. United States      | 1.0 |
|-----------------------|-----|
| 2. Japan              | 0.7 |
| 3. Korea. Republic of | 0.7 |

# Source: WTO calculations based on the OECD TIVA database. TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

# Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

### **Exports of intermediate**

Goods

Commercial services Imports of intermediate

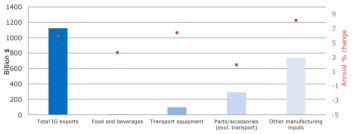
Goods

Commercial services

| 2020 | 2020 share | 2010-2020 |
|------|------------|-----------|
| 2020 | in total   | growth    |
| 1123 | 43.9       | 6.0       |
| 134  | 48.4       | 29.1      |
|      |            |           |
| 1315 | 73.0       | 4.0       |
| 83   | 22.1       | 35.2      |

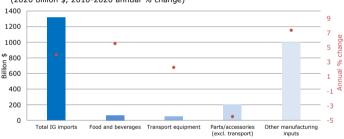
# Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



# Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



# Top destinations of exports of intermediate goods

(Billion \$ and %)

|                                      | 2020 | 2020 share |
|--------------------------------------|------|------------|
|                                      | 2020 | in total   |
| <ol> <li>Hong Kong, China</li> </ol> | 138  | 12.3       |
| 2. United States                     | 127  | 11.3       |
| 3. Viet Nam                          | 78   | 6.9        |

# Top origins of imports of intermediate goods

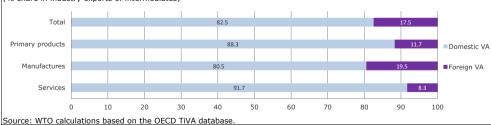
(Billion \$ and %)

1

|                      | 2020 | in total |
|----------------------|------|----------|
| . Chinese Taipei     | 172  | 13.1     |
| . Korea, Republic of | 139  | 10.6     |
| . Japan              | 106  | 8.0      |

Sources: UN Comtrade database and WTO Stats database.

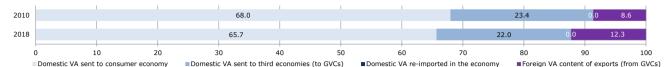
### Domestic and foreign VA content in exports of intermediate products, 2018





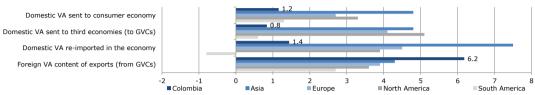
# The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



# Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



# Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

Domestic VA Foreign VA Total 1. Mining (energy products) 91.2 8.8 100.0 2. Food and beverages 86.5 13.5 100.0 3. Wholesale and retail trade 92.9 7.1 100.0

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
|-------------|------------|
| 30.5        | 2.9        |
| 7.9         | 1.2        |
| 6.3         | 0.5        |

# Top export destinations - Domestic and foreign VA content of exports, 2018

(% share in total gross exports to partner) Domestic VA Foreign VA Total 1. United States 88.6 11.4 100.0 2. China 89.4 10.6 100.0 3. Mexico 85.9 14.1 100.0

(% share in economy total gross exports) Domestic VA Foreign VA 25.4 10.6 1.3 4.9 0.8

# Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

# Export industry

Total

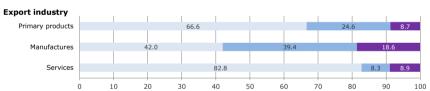
Primary products Manufactures Services

|                  | Domestic     |          | Foreign                                | Total |
|------------------|--------------|----------|--|-------|
| Primary products | Manufactures | Services | Primary Manufactures Services products |       |
| 32.4             | 18.1         | 37.3     | 2.2 4.1 6.0                            | 100.0 |
| <br>66.6         | 5.1          | 19.5     | 1.7 2.7 4.4                            | 100.0 |
| <br>14.6         | 42.0         | 24.7     | 3.3 6.7 8.7                            | 100.0 |
| <br>3.1          | 5.2          | 82.8     | 1.4 2.6 5.0                            | 100.0 |

Value added origin

# Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



Direct domestic VA (from export industry)

■ Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

# PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)

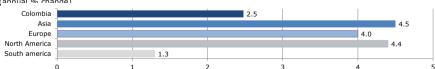
### GVC participation index, 2018

(% share in total gross exports)

Total GVC participation Forward participation Backward participation Regional averages

| Colombia | Asia | Europe | North<br>America | South<br>America |
|----------|------|--------|------------------|------------------|
| 34.3     | 44.4 | 48.8   | 37.8             | 36.5             |
| 22.0     | 20.0 | 21.2   | 22.0             | 23.5             |
| 12.3     | 24.4 | 27.6   | 15.8             | 13.0             |

# Evolution of total GVC participation, 2010-2018



# Forward GVC participation, 2018

# Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)

1. Mining (energy products) 38.4 2. Wholesale and retail trade 8.4 3. Land transport

# Top exporters of Colombia inputs through GVCs

(% share in total exports of domestic inputs sent to third economies)

1. United States 15.7 2. China 11.7 3. Mexico 9.5

# **Backward GVC participation, 2018**

# Top GVC-importing industries

(% share in total foreign content of exports)

1. Mining (energy products) 23.9 2. Food and beverages 10.1 3. Petroleum products 9.9

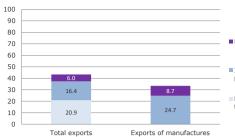
# Top foreign inputs providers

(% share in total foreign content of exports)

1. United States 31.7 2. China 11.4 3. Mexico 6.0

# ROLE OF SERVICES VALUE ADDED IN EXPORTS The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)

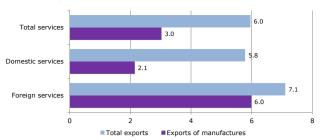


### ■Foreign services

- Indirect domestic services (services provided to other industries)
- Direct domestic services (supplied by the services industry)

# **Evolution of the services VA content of exports, 2010-2018**

(annual % change)



### Services VA contribution to total exports, 2018

# Top services industries contributing to total exports

(% share in total gross exports)

- 1. Wholesale and retail trade 2. Land transport
- 3. Admin./support activities

| 10.8 |
|------|
| 5.3  |
| 4.7  |

### Top foreign services providers to total exports

(% share in total gross exports)

| 1. United States | 2.2 |
|------------------|-----|
| 2. China         | 0.5 |
| 3. Mexico        | 0.4 |

# Services VA contribution to exports of manufactures, 2018

Top services industries contributing to exports of manufactures

(% share in gross exports of manufactures)

- 1. Wholesale and retail trade 10.2 2. Land transport 3. Admin./support activities 3.2
- Top foreign services providers to exports of manufactures

(% share in gross exports of manufactures)

| 1. United States | 3.1 |
|------------------|-----|
| 2. China         | 0.8 |
| 3. Mexico        | 0.6 |

# Source: WTO calculations based on the OECD TiVA database. TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

# Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

### **Exports of intermediate**

Goods

Commercial services

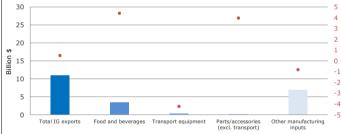
Imports of intermediate Goods

Commercial services

| 2020 | 2020 share | 2010-2020 |
|------|------------|-----------|
| 2020 | in total   | growth    |
| 11   | 59.9       | 0.5       |
| 2    | 39.2       | 8.2       |
|      |            |           |
| 21   | 51.1       | 0.8       |
| 2    | 22.7       | -0.4      |

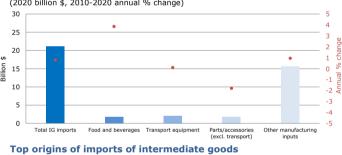
# Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



### Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



# Top destinations of exports of intermediate goods

(Billion \$ and %)

|                  | 2020 | in total |
|------------------|------|----------|
| 1. United States | 3    | 29.2     |
| 2. Italy         | 1    | 7.3      |
| 3. Brazil        | 1    | 5.9      |

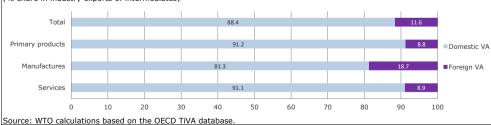
1. United States 2. China

(Billion \$ and %)

| 2020 |          | 2020 snare |
|------|----------|------------|
| 2020 | in total |            |
|      | 6        | 29.9       |
|      | 4        | 18.3       |
|      | 1        | 6.4        |

Sources: UN Comtrade database and WTO Stats database.

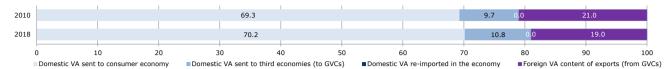
### Domestic and foreign VA content in exports of intermediate products, 2018





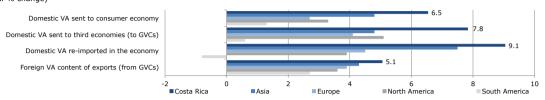
# The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



# Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



# Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

|                              | Domestic VA | Foreign VA | Total |
|------------------------------|-------------|------------|-------|
| 1. Other manufacturing equip | mer 73.8    | 26.2       | 100.0 |
| 2. Food and beverages        | 77.5        | 22.5       | 100.0 |
| 3. Agriculture               | 80.4        | 19.6       | 100.0 |

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
|-------------|------------|
| 11.5        | 4.1        |
| 9.9         | 2.9        |
| 8.6         | 2.1        |

# Top export destinations - Domestic and foreign VA content of exports, 2018

| (% share in total gross exports to partner) |             |            |       |
|---|-------------|------------|-------|
|   | Domestic VA | Foreign VA | Total |
| 1. United States                            | 80.6        | 19.4       | 100.0 |
| 2. China                                    | 83.8        | 16.2       | 100.0 |
| 3. Netherlands                              | 84.8        | 15.2       | 100.0 |

| (% snare in eco | onomy total gros | s exp |
|-----------------|------------------|-------|
| Domestic VA     | Foreign VA       |       |
| 27.2            | 6.5              |       |
| 5.5             | 1.1              |       |
| 4.4             | 0.8              |       |

# Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

# Total Primary products Manufactures

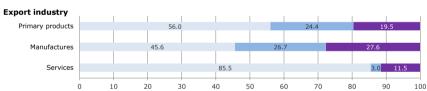
Services

|                  | Domestic     |          |                  | Foreign      |          | Total |
|------------------|--------------|----------|------------------|--------------|----------|-------|
| Primary products | Manufactures | Services | Primary products | Manufactures | Services |       |
| 8.2              | 20.2         | 52.6     | 2.4              | 6.3          | 10.3     | 100.0 |
| 56.0             | 4.6          | 19.8     | 3.1              | 6.7          | 9.8      | 100.0 |
| 4.2              | 45.6         | 22.5     | 3.4              | 10.1         | 14.2     | 100.0 |
| 0.8              | 2.2          | 85.5     | 1.4              | 2.9          | 7.2      | 100.0 |

Value added origin

# Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



Direct domestic VA (from export industry)

Indirect domestic VA (supplied by other domestic industries to export industry)

■ Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

# **PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)**

# GVC participation index, 2018

(% share in total gross exports)

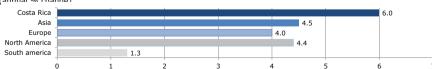
**Total GVC participation**Forward participation
Backward participation

Regional averages

| Costa Rica | Asia | Europe | North<br>America | South<br>America |
|------------|------|--------|------------------|------------------|
| 29.8       | 44.4 | 48.8   | 37.8             | 36.5             |
| 10.8       | 20.0 | 21.2   | 22.0             | 23.5             |
| 19.0       | 24.4 | 27.6   | 15.8             | 13.0             |

# **Evolution of total GVC participation, 2010-2018**

(appual 0/ change)



# Forward GVC participation, 2018

# Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)

| 1. Scientific/technical activities | 18.3 |
|------------------------------------|------|
| 2. Agriculture                     | 12.6 |
| 3. Admin./support activities       | 10.3 |

# Top exporters of Costa Rica inputs through GVCs

(% share in total exports of domestic inputs sent to third economies)

| ( 70 Share in total exports of doning | estic iliputs selit t |
|---------------------------------------|-----------------------|
| 1. Netherlands                        | 13.5                  |
| 2. United States                      | 10.8                  |
| 3. Germany                            | 5.2                   |
|                                       |                       |

# **Backward GVC participation, 2018**

### Top GVC-importing industries

(% share in total foreign content of exports)

| (                                |      |
|----------------------------------|------|
| 1. Other manufacturing equipment | 21.6 |
| 2. Food and beverages            | 15.1 |
| 3. Agriculture                   | 11.1 |
|                                  |      |

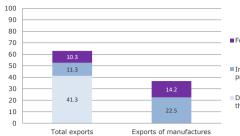
# Top foreign inputs providers

(% share in total foreign content of exports)

| 1. United States | 38.2 |
|------------------|------|
| 2. China         | 8.7  |
| 3. Mexico        | 4.5  |
|                  |      |

# The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)

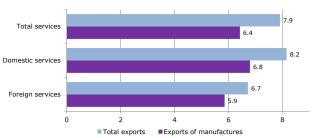


# ■Foreign services

- Indirect domestic services (services provided to other industries)
- Direct domestic services (supplied by the services industry)

# **Evolution of the services VA content of exports, 2010-2018**

(annual % change)



### Services VA contribution to total exports, 2018

### Top services industries contributing to total exports

(% share in total gross exports)

| 1. Wholesale and retail trade      | 11.5 |
|------------------------------------|------|
| 2. Scientific/technical activities | 10.3 |
| 3. Admin./support activities       | 7.1  |

### Top foreign services providers to total exports

(% share in total gross exports)

| 1. United States | 4.5 |
|------------------|-----|
| 2. China         | 0.6 |
| 3. Mexico        | 0.5 |

# Services VA contribution to exports of manufactures, 2018

**Top services industries contributing to exports of manufactures** (% share in gross exports of manufactures)

| Wholesale and retail trade         | 9.5 |
|------------------------------------|-----|
| 2. Scientific/technical activities | 6.1 |
| 3. Admin./support activities       | 5.2 |

# Top foreign services providers to exports of manufactures

(% share in gross exports of manufactures)

| 1. United States | 6.0 |
|------------------|-----|
| 2. China         | 1.1 |
| 3. Mexico        | 0.8 |

# Source: WTO calculations based on the OECD TiVA database. TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

# Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

**Exports of intermediate** 

Goods

Commercial services Imports of intermediate

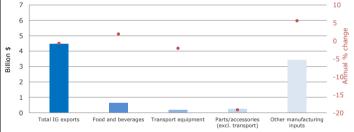
Goods

Commercial services

| 2020 | 2020 share<br>in total | 2010-2020<br>growth |
|------|------------------------|---------------------|
| 4    | 38.4                   | -0.7                |
| 5    | 71.8                   | 10.3                |
|      |                        |                     |
| 7    | 48.1                   | -1.0                |
| 1    | 22.5                   | 9.6                 |

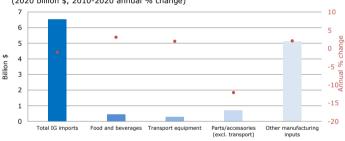
# Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



### Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



# Top destinations of exports of intermediate goods

(Billion \$ and %)

|                | 2020 | in total |
|----------------|------|----------|
| United States  | 2    | 43.9     |
| 2. Netherlands | 0    | 5.5      |
| 3. Guatemala   | 0    | 5.4      |

# Top origins of imports of intermediate goods

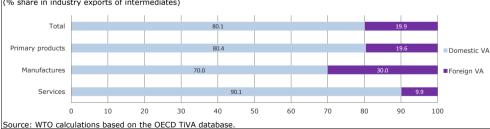
(Billion \$ and %)

1. 2.

|               | 2020 | in total |
|---------------|------|----------|
| United States | 2    | 38.1     |
| China         | 1    | 12.6     |
| Mexico        | 0    | 6.1      |

Sources: UN Comtrade database and WTO Stats database.

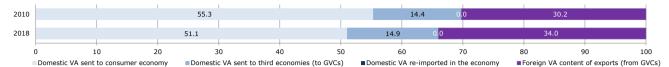
### Domestic and foreign VA content in exports of intermediate products, 2018





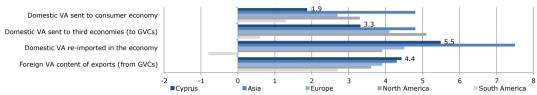
# The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



# Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



# Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

|                                   | Domestic VA | Foreign VA | Total |  |
|-----------------------------------|-------------|------------|-------|--|
| 1. Financial services             | 65.7        | 34.3       | 100.0 |  |
| 2. Warehousing for transportation | 52.3        | 47.7       | 100.0 |  |
| 3. IT services                    | 41.5        | 58.5       | 100.0 |  |
|                                   |             |            |       |  |

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
|-------------|------------|
| 18.3        | 9.6        |
| 5.8         | 5.3        |
| 4.2         | 6.0        |

# Top export destinations - Domestic and foreign VA content of exports, 2018

(% share in total gross exports to partner)

|                       | Domestic VA | Foreign VA | Total |   |
|-----------------------|-------------|------------|-------|---|
| 1. Russian Federation | 64.1        | 35.9       | 100.0 |   |
| 2. Greece             | 66.6        | 33.4       | 100.0 |   |
| 3. United Kingdom     | 72.4        | 27.6       | 100.0 | Ī |
|                       |             |            |       |   |

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
|-------------|------------|
| 11.1        | 6.2        |
| 5.4         | 2.7        |
| 5.8         | 2.2        |

# Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

# Export industry

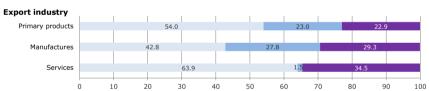
| ıvlaı            |
|------------------|
| Primary products |
| Manufactures     |
| Services         |
|                  |

|                  | Domestic     |          |                  | Foreign      |          | Total |
|------------------|--------------|----------|------------------|--------------|----------|-------|
| Primary products | Manufactures | Services | Primary products | Manufactures | Services |       |
| 1.4              | 4.5          | 60.1     | 1.4              | 4.4          | 28.2     | 100.0 |
| 54.0             | 3.3          | 19.7     | 3.3              | 5.2          | 14.5     | 100.0 |
| 5.2              | 42.8         | 22.6     | 3.8              | 8.0          | 17.6     | 100.0 |
| 0.2              | 1.3          | 63.9     | 1.2              | 4.0          | 29.3     | 100.0 |

Value added origin

# Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



Direct domestic VA (from export industry)

■ Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

# PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)

# GVC participation index, 2018

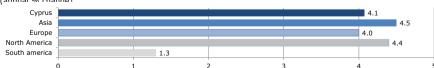
(% share in total gross exports)

# Regional averages

| Total GVC participation |
|-------------------------|
| Forward participation   |
| Backward participation  |

| Cyprus | Asia | Europe | North<br>America | South<br>America |
|--------|------|--------|------------------|------------------|
| 48.9   | 44.4 | 48.8   | 37.8             | 36.5             |
| 14.9   | 20.0 | 21.2   | 22.0             | 23.5             |
| 34.0   | 24.4 | 27.6   | 15.8             | 13.0             |

# **Evolution of total GVC participation, 2010-2018**



# Forward GVC participation, 2018

# Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)

| 1. Financial services              | 23.0 |
|------------------------------------|------|
| 2. Scientific/technical activities | 18.1 |
| 3. Water transport                 | 10.3 |

# Top exporters of Cyprus inputs through GVCs

% share in total exports of domestic inputs sent to third economies)

| ( 70 brianci ili cocar exporco or dorne | otic inputo otili te |
|---|----------------------|
| 1. Russian Federation                   | 11.2                 |
| 2. Germany                              | 9.1                  |
| 3. Greece                               | 6.8                  |
| · · · · · · · · · · · · · · · · · · ·   |                      |

Source: WTO calculations based on the OECD TiVA database

# **Backward GVC participation, 2018**

# Top GVC-importing industries

(% share in total foreign content of exports)

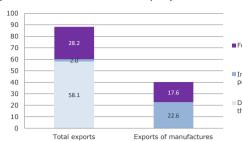
| ( · · · · · · · · · · · · · · · · · · · |      |
|---|------|
| 1. Financial services                   | 28.1 |
| 2. IT services                          | 17.5 |
| 3. Warehousing for transportation       | 15.6 |
|   |      |

# Top foreign inputs providers

(% share in total foreign content of exports)

| 1. Russian Federation | 17.3 |
|-----------------------|------|
| 2. United Kingdom     | 10.6 |
| 3. Israel             | 10.6 |

# The services VA content of exports, by origin, 2018 (% shares in total and manufactures exports)



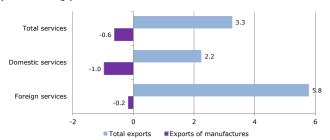
■Foreign services

- Indirect domestic services (services provided to other industries)
- Direct domestic services (supplied by the services industry)

# **Evolution of the services VA content of exports, 2010-2018**

(annual % change)

ROLE OF SERVICES VALUE ADDED IN EXPORTS



### Services VA contribution to total exports, 2018

# Top services industries contributing to total exports

(% share in total gross exports)

1. Financial services 2. Scientific/technical activities 11.6 3. IT services 10.1

### Top foreign services providers to total exports

(% share in total gross exports)

| 1. Russian Federation | 5.1 |
|-----------------------|-----|
| 2. Israel             | 3.5 |
| 3. United Kinadom     | 3.1 |

Source: WTO calculations based on the OECD TiVA database

# Services VA contribution to exports of manufactures, 2018

Top services industries contributing to exports of manufactures (% share in gross exports of manufactures)

| 1. Wholesale and retail trade                     | 13.4 |
|---|------|
| 2. Financial services                             | 4.8  |
| <ol><li>Scientific/technical activities</li></ol> | 3.7  |

# Top foreign services providers to exports of manufactures

(% share in gross exports of manufactures)

| 1. Greece             | 2.3 |
|-----------------------|-----|
| 2. Russian Federation | 2.0 |
| 3 United Kingdom      | 1.4 |

TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

# Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

### Exports of intermediate

Goods

Commercial services Imports of intermediate

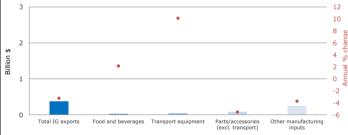
Goods

Commercial services

| 2020 | 2020 share<br>in total | 2010-2020<br>growth |
|------|------------------------|---------------------|
| 0    | 14.0                   | -3.3                |
| 4    | 28.1                   | 15.5                |
|      |                        |                     |
| 2    | 30.1                   | -0.5                |
| 3    | 36.4                   | 15.7                |

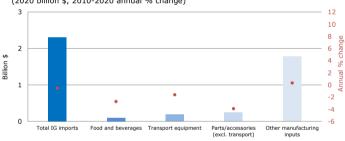
# Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



### Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



# Top destinations of exports of intermediate goods

(Billion \$ and %)

|                  | 2020 | 2020 share<br>in total |
|------------------|------|------------------------|
| 1. Greece        | 0.11 | 29.6                   |
| 2. United States | 0.05 | 13.3                   |
| 3. Israel        | 0.05 | 12.1                   |

# Top origins of imports of intermediate goods

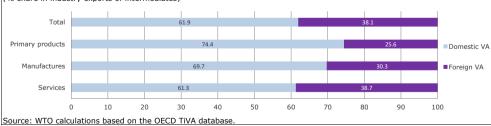
(Billion \$ and %)

1. Greece 2. Italy

| 2020 | 2020 snare<br>in total |
|------|------------------------|
| 0.6  | 24.3                   |
| 0.3  | 11.4                   |
| 0.2  | 7.8                    |

Sources: UN Comtrade database and WTO Stats database.

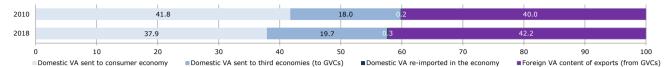
### Domestic and foreign VA content in exports of intermediate products, 2018





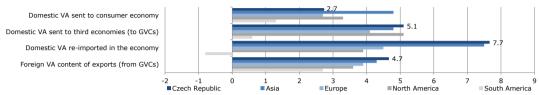
# The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



# Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



# Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

|                                   | Domestic VA | Foreign VA | Total |
|-----------------------------------|-------------|------------|-------|
| 1. Motor vehicules                | 42.6        | 57.4       | 100.0 |
| 2. Computer/electronic production | ducts 44.7  | 55.3       | 100.0 |
| 3. Other machinery and equ        | uipmei 57.5 | 42.5       | 100.0 |

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
|-------------|------------|
| 10.9        | 14.7       |
| 3.3         | 4.0        |
| 3.9         | 2.9        |

### Top export destinations - Domestic and foreign VA content of exports, 2018

(% share in total gross exports to partner) Domestic VA Foreign VA Total 1. Germany 56.4 43.6 100.0 2. Slovak Republic 61.2 38.8 100.0 3. Poland 58.5 41.5 100.0

(% share in economy total gross exports)

Domestic VA Foreign VA

14.8 11.4

| Domestic VA | i oreigii va |
|-------------|--------------|
| 14.8        | 11.4         |
| 4.0         | 2.5          |
| 3.5         | 2.5          |

# Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

# Export industry

### Total

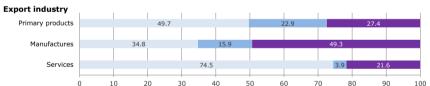
Primary products Manufactures Services

|                  | Domestic     |          |                  | Foreign      |          | Total |
|------------------|--------------|----------|------------------|--------------|----------|-------|
| Primary products | Manufactures | Services | Primary products | Manufactures | Services |       |
| 2.0              | 26.5         | 29.4     | 4.2              | 17.5         | 20.5     | 100.0 |
| 49.7             | 4.9          | 18.0     | 4.4              | 8.9          | 14.1     | 100.0 |
| 1.3              | 34.8         | 14.6     | 4.7              | 21.6         | 23.0     | 100.0 |
| 0.8              | 3.1          | 74.5     | 2.7              | 5.7          | 13.2     | 100.0 |

Value added origin

# Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



Direct domestic VA (from export industry)

Indirect domestic VA (supplied by other domestic industries to export industry)

■ Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

# PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)

# GVC participation index, 2018

(% share in total gross exports)

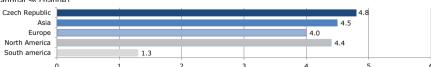
# Regional averages

| Total GVC | participation   |
|-----------|-----------------|
| Forward   | participation   |
| Backwar   | d participation |

| Czech<br>Republic | Asia | Europe | North<br>America | South<br>America |
|-------------------|------|--------|------------------|------------------|
| 61.8              | 44.4 | 48.8   | 37.8             | 36.5             |
| 19.7              | 20.0 | 21.2   | 22.0             | 23.5             |
| 42.2              | 24.4 | 27.6   | 15.8             | 13.0             |

# **Evolution of total GVC participation, 2010-2018**

annual % channe)



# Forward GVC participation, 2018

# Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)

 1. Wholesale and retail trade
 14.6

 2. Motor vehicules
 11.1

 3. Metal products
 6.9

# Top exporters of Czech Republic inputs through GVCs

(% share in total exports of domestic inputs sent to third economies)

| 1. Germany         | 25.0 |
|--------------------|------|
| 2. Slovak Republic | 9.0  |
| 3. Poland          | 6.7  |
|                    |      |

# **Backward GVC participation, 2018**

# Top GVC-importing industries

(% share in total foreign content of exports)

1. Motor vehicules 34.8
2. Computer/electronic products 9.6
3. Other machinery and equipment 6.9

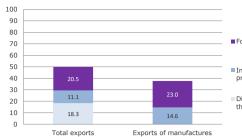
# Top foreign inputs providers

(% share in total foreign content of exports

| ( 70 Share in total foreign content of exports) |      |
|---|------|
| 1. Germany                                      | 22.7 |
| 2. China  | 8.1  |
| 3. Poland                                       | 7.3  |

# The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)

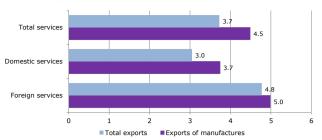


### ■Foreign services

- Indirect domestic services (services provided to other industries)
- Direct domestic services (supplied by the services industry)

# **Evolution of the services VA content of exports, 2010-2018**

(annual % change)



### Services VA contribution to total exports, 2018

### Top services industries contributing to total exports

(% share in total gross exports)

1. Wholesale and retail trade 5.9 2. Scientific/technical activities 3. Land transport 5.0

### Top foreign services providers to total exports

(% share in total gross exports)

| 1. Germany | 4.5 |
|------------|-----|
| 2. Poland  | 1.6 |
| 3. China   | 1.4 |

# Services VA contribution to exports of manufactures, 2018

Top services industries contributing to exports of manufactures

(% share in gross exports of manufactures)

| Wholesale and retail trade         | 12.6 |
|------------------------------------|------|
| 2. Scientific/technical activities | 4.6  |
| 3. Land transport                  | 2.8  |

# Top foreign services providers to exports of manufactures

(% share in gross exports of manufactures)

| 1. Germany | 5.1 |
|------------|-----|
| 2. Poland  | 1.9 |
| 3. China   | 1.6 |

Source: WTO calculations based on the OECD TiVA database.

TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

### Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

### Exports of intermediate

Goods

Commercial services Imports of intermediate

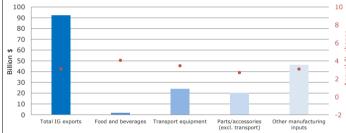
Goods

Commercial services

| 2020 | 2020 share<br>in total | 2010-2020<br>growth |
|------|------------------------|---------------------|
| 92   | 48.5                   | 3.1                 |
| 11   | 42.3                   | 6.1                 |
|      |                        |                     |
| 89   | 54.1                   | 2.6                 |
| 8    | 39.2                   | 3.9                 |

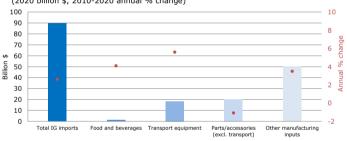
# Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



# Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



# Top destinations of exports of intermediate goods

(Billion \$ and %)

| , s         | 2020 | 2020 share<br>in total |
|-------------|------|------------------------|
| L. Germany  | 32   | 34.4                   |
| 2. Slovakia | 7    | 7.3                    |
| Doland      | 6    | 6.7                    |

# Top origins of imports of intermediate goods

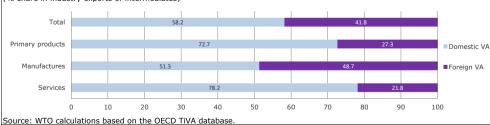
(Billion \$ and %)

2. (

|         | 2020 | in total |
|---------|------|----------|
| Germany | 25   | 27.6     |
| China   | 9    | 9.8      |
| Poland  | 8    | 9.3      |

Sources: UN Comtrade database and WTO Stats database.

### Domestic and foreign VA content in exports of intermediate products, 2018



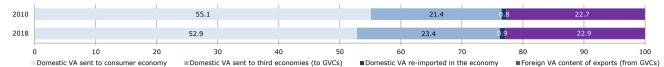
# Trade in Value Added and Global Value Chains



# VALUE ADDED CONTENT OF GROSS EXPORTS

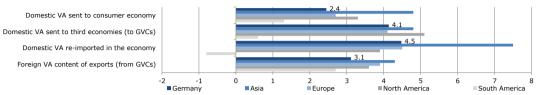
### The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



# Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



# Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

|                                 | Domestic VA | Foreign VA | Total |
|---------------------------------|-------------|------------|-------|
| 1. Motor vehicules              | 72.8        | 27.2       | 100.0 |
| 2. Other machinery and equipmen | 75.3        | 24.7       | 100.0 |
| 3. Wholesale and retail trade   | 90.4        | 9.6        | 100.0 |

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
|-------------|------------|
| 11.8        | 4.4        |
| 8.7         | 2.9        |
| 8.5         | 0.9        |

# Top export destinations - Domestic and foreign VA content of exports, 2018

|                  | (% share in tota | (% share in total gross exports to partner) |       |  |
|------------------|------------------|---|-------|--|
|                  | Domestic VA      | Foreign VA                                  | Total |  |
| 1. United States | 77.8             | 22.2  | 100.0 |  |
| 2. China         | 77.0             | 23.0  | 100.0 |  |
| 3. France        | 76.5             | 23.5  | 100.0 |  |

(% share in economy total gross exports) Domestic VA Foreign VA 7.2 2.0 6.1 1.8

1.7

|  |  | 5 |
|--|--|---|
|  |  |   |
|  |  |   |
|  |  |   |

Value added origin

# Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

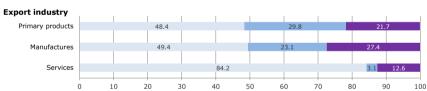
| Export industry  |  |  |
|------------------|--|--|
| Total            |  |  |
| Primary products |  |  |
| Manufactures     |  |  |

Services

|                  | Domestic     |          |                  | Foreign      |          | Total |
|------------------|--------------|----------|------------------|--------------|----------|-------|
| Primary products | Manufactures | Services | Primary products | Manufactures | Services |       |
| 0.8              | 34.9         | 41.4     | 3.2              | 7.6          | 12.1     | 100.0 |
| 48.4             | 5.6          | 24.3     | 7.7              | 4.4          | 9.7      | 100.0 |
| 0.4              | 49.4         | 22.7     | 3.8              | 10.0         | 13.6     | 100.0 |
| 0.1              | 3.0          | 84.2     | 1.6              | 2.2          | 8.8      | 100.0 |

# Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



Direct domestic VA (from export industry)

■ Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

# PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)

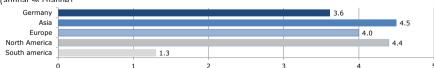
# **GVC** participation index, 2018

(% share in total gross exports)

Total GVC participation Forward participation Backward participation Regional averages

| Germany | Asia | Europe | North<br>America | South<br>America |
|---------|------|--------|------------------|------------------|
| 46.2    | 44.4 | 48.8   | 37.8             | 36.5             |
| 23.4    | 20.0 | 21.2   | 22.0             | 23.5             |
| 22.9    | 24.4 | 27.6   | 15.8             | 13.0             |

# **Evolution of total GVC participation, 2010-2018**



# Forward GVC participation, 2018

# Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)

| 1. | Wholesale and retail trade      | 11.5 |
|----|---------------------------------|------|
| 2. | Scientific/technical activities | 8.3  |
| 3  | Motor vehicules                 | 8.0  |

# Top exporters of Germany inputs through GVCs

% share in total exports of domestic inputs sent to third economies)

| ( · · · · · · · · · · · · · · · · · · · |                 |        |     |
|---|-----------------|--------|-----|
| 1. France                               | 7.4             |        |     |
| 2. Italy                                | 5.7             |        |     |
| 3. Netherlands                          | 5.5             |        |     |
|   |                 |        |     |
| Source: WTO calculations based of       | n the OECD TiVA | databa | ise |

# **Backward GVC participation, 2018**

# Top GVC-importing industries

(% share in total foreign content of exports)

| ( · · · · · · · · · · · · · · · · · · · |      |
|---|------|
| 1. Motor vehicules                      | 19.2 |
| 2. Other machinery and equipment        | 12.5 |
| 3. Chemical products                    | 9.7  |
|   |      |

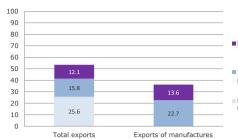
# Top foreign inputs providers

(% share in total foreign content of exports)

| 1. United States | 9.2 |
|------------------|-----|
| 2. China         | 7.2 |
| 3. France        | 6.8 |
|                  |     |

# The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)

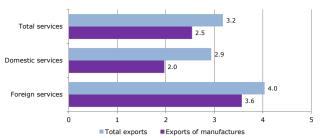


### ■Foreign services

- Indirect domestic services (services provided to other industries)
- Direct domestic services (supplied by the services industry)

# **Evolution of the services VA content of exports, 2010-2018**

(annual % change)



### Services VA contribution to total exports, 2018

### Top services industries contributing to total exports

(% share in total gross exports)

| 1. Wholesale and retail trade               | 12.5 |
|---|------|
| 2. Scientific/technical activities          | 7.5  |
| <ol><li>Admin./support activities</li></ol> | 5.4  |

### Top foreign services providers to total exports

(% share in total gross exports)

| 1. United States  | 1.4 |
|-------------------|-----|
| 2. France         | 1.0 |
| 3. United Kingdom | 0.7 |

Source: WTO calculations based on the OECD TiVA database

# Services VA contribution to exports of manufactures, 2018

Top services industries contributing to exports of manufactures

| (% | share | in | gross | exports | of | manuf | factures | ) |  |
|----|-------|----|-------|---------|----|-------|----------|---|--|
|    |       |    |       |         |    |       |          |   |  |

| Wholesale and retail trade         | 8.4 |
|------------------------------------|-----|
| 2. Scientific/technical activities | 5.1 |
| 3. Admin./support activities       | 4.3 |

# Top foreign services providers to exports of manufactures

(% share in gross exports of manufactures)

| 1. United States | 1.5 |
|------------------|-----|
| 2. France        | 1.2 |
| 3 China          | 0.8 |

### TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

# Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

### **Exports of intermediate**

Goods

Commercial services Imports of intermediate

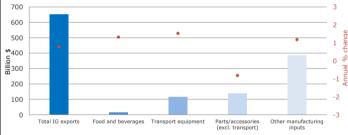
Goods

Commercial services

| 2020 | 2020 share | 2010-2020 |
|------|------------|-----------|
| 2020 | in total   | growth    |
| 651  | 47.9       | 0.8       |
| 124  | 40.6       | 4.1       |
|      |            |           |
| 544  | 49.4       | 0.7       |
| 137  | 44.7       | 4.6       |

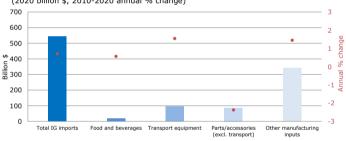
# Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



# Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



# Top destinations of exports of intermediate goods

(Billion \$ and %)

|                  | 2020 | in total |
|------------------|------|----------|
| 1. United States | 55   | 8.5      |
| 2. China         | 54   | 8.3      |
| 3. France        | 48   | 7.3      |

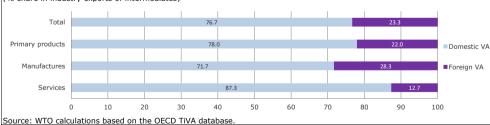
# Top origins of imports of intermediate goods

(Billion \$ and %)

|                 | 2020 | in total |
|-----------------|------|----------|
| . China         | 42   | 7.8      |
| . United States | 40   | 7.3      |
| . Netherlands   | 39   | 7.1      |

Sources: UN Comtrade database and WTO Stats database.

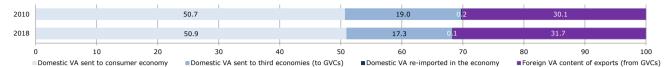
### Domestic and foreign VA content in exports of intermediate products, 2018





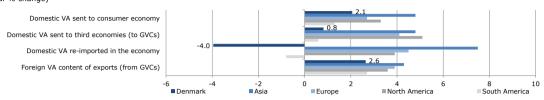
### The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



# Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



### Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

Domestic VA Foreign VA 1. Water transport 32.0 68.0 100.0 2. Wholesale and retail trade 81.3 18.7 100.0 3. Pharmaceutical products 86.3 13.7 100.0

(% share in economy total gross exports)

| Dulliestic VA | i oreigii va |
|---------------|--------------|
| 5.0           | 10.7         |
| 12.3          | 2.8          |
| 7.6           | 1.2          |

# Top export destinations - Domestic and foreign VA content of exports, 2018

(% share in total gross exports to partner)

Domestic VA Foreign VA Total 1. Germany 69.7 30.3 100.0 73.5 26.5 100.0 3. United States 75.5 24.5 100.0

(% share in economy total gross exports) Domestic VA Foreign VA 7.3 7.4 2.7 7.3 2.4

# Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

# Export industry

### Total

2. Sweden

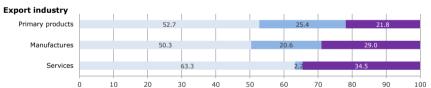
Primary products Manufactures Services

|                  | Domestic     |          |                  | Total        |          |       |
|------------------|--------------|----------|------------------|--------------|----------|-------|
| Primary products | Manufactures | Services | Primary products | Manufactures | Services |       |
| 3.4              | 21.9         | 43.1     | 3.1              | 6.5          | 22.1     | 100.0 |
| 52.7             | 4.3          | 21.1     | 3.8              | 5.5          | 12.6     | 100.0 |
| 1.6              | 50.3         | 19.0     | 3.4              | 9.2          | 16.4     | 100.0 |
| 0.4              | 1.8          | 63.3     | 2.8              | 4.6          | 27.2     | 100.0 |

Value added origin

# Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



Direct domestic VA (from export industry)

■ Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

# PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)

# GVC participation index, 2018

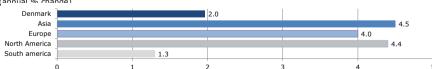
(% share in total gross exports)

# Regional averages

| Total GVC participation |
|-------------------------|
| Forward participation   |
| Backward participation  |

| Denmark | Asia | Europe | North<br>America | South<br>America |
|---------|------|--------|------------------|------------------|
| 48.9    | 44.4 | 48.8   | 37.8             | 36.5             |
| 17.3    | 20.0 | 21.2   | 22.0             | 23.5             |
| 31.7    | 24.4 | 27.6   | 15.8             | 13.0             |

# **Evolution of total GVC participation, 2010-2018**



# Forward GVC participation, 2018

# Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)

1. Wholesale and retail trade 19.9 2. Scientific/technical activities 7.9 3. Water transport

# Top exporters of Denmark inputs through GVCs

% share in total exports of domestic inputs sent to third economies)

| (            |      |
|--------------|------|
| 1. Germany   | 11.9 |
| 2. Sweden    | 10.7 |
| 3. Singapore | 5.3  |
|              |      |

# **Backward GVC participation, 2018**

# Top GVC-importing industries

(% share in total foreign content of exports)

33.8 1. Water transport 2. Wholesale and retail trade 8.9 3. Other machinery and equipment 8.7

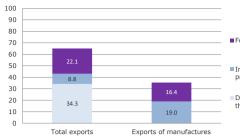
# Top foreign inputs providers

(% share in total foreign content of exports)

1. Germany 11.8 2. Sweden 7.5 3. United States 7.1

# The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)

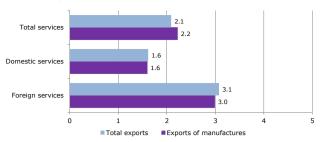


### ■Foreign services

- Indirect domestic services (services provided to other industries)
- Direct domestic services (supplied by the services industry)

# Evolution of the services VA content of exports, 2010-2018

(annual % change)



### Services VA contribution to total exports, 2018

### Top services industries contributing to total exports

(% share in total gross exports)

| Wholesale and retail trade         | 16.8 |
|------------------------------------|------|
| 2. Warehousing for transportation  | 7.8  |
| 3. Scientific/technical activities | 7.3  |

# Top foreign services providers to total exports

(% share in total gross exports)

| 1. Germany       | 2.4 |
|------------------|-----|
| 2. United States | 1.8 |
| 3. Sweden        | 1.7 |

# Services VA contribution to exports of manufactures, 2018

Top services industries contributing to exports of manufactures (% share in gross exports of manufactures)

| 1. Wholesale and retail trade      | 11.3 |
|------------------------------------|------|
| 2. Scientific/technical activities | 4.7  |
| 3. Admin./support activities       | 3.0  |

# Top foreign services providers to exports of manufactures

(% share in gross exports of manufactures)

| 1. Germany        | 2.4 |
|-------------------|-----|
| 2. Sweden         | 1.3 |
| 3. United Kingdom | 1.2 |

# Source: WTO calculations based on the OECD TiVA database. TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

# Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

### **Exports of intermediate**

Goods

Commercial services Imports of intermediate

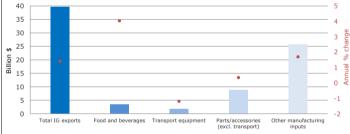
Goods

Commercial services

| 2020 | 2020 share | 2010-2020 |
|------|------------|-----------|
| 2020 | in total   | growth    |
| 40   | 37.6       | 1.4       |
| 17   | 22.5       | 5.6       |
|      |            |           |
| 39   | 41.7       | 1.5       |
| 22   | 21 /       | 6.7       |

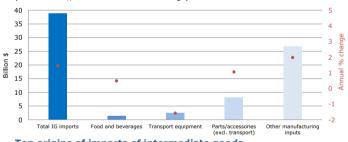
# Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



### Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



# Top destinations of exports of intermediate goods

(Billion \$ and %)

|                  | 2020 | 2020 share<br>in total |
|------------------|------|------------------------|
| 1. Germany       | 6    | 14.5                   |
| 2. Sweden        | 4    | 8.9                    |
| 3. United States | 2    | 6.2                    |

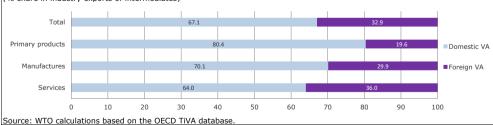
# Top origins of imports of intermediate goods

(Billion \$ and %)

|                | 2020 | in total |
|----------------|------|----------|
| 1. Germany     | 10   | 25.6     |
| 2. Sweden      | 4    | 10.4     |
| 3. Netherlands | 3    | 7.5      |

Sources: UN Comtrade database and WTO Stats database.

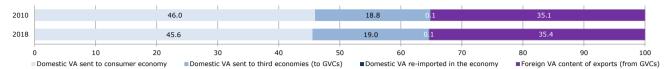
### Domestic and foreign VA content in exports of intermediate products, 2018





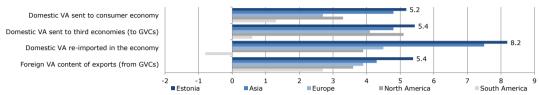
# The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



### Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



# Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

|                                 | Domestic VA | Foreign VA | Total |
|---------------------------------|-------------|------------|-------|
| 1. Wood products                | 66.6        | 33.4       | 100.0 |
| 2. Wholesale and retail trade   | 79.6        | 20.4       | 100.0 |
| 3. Computer/electronic products | 26.5        | 73.5       | 100.0 |

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
|-------------|------------|
| 6.2         | 3.1        |
| 6.9         | 1.8        |
| 2.0         | 5.7        |

# Top export destinations - Domestic and foreign VA content of exports, 2018

(% share in total gross exports to partner) Domestic VA Foreign VA Total 1. Finland 66.2 33.8 100.0 2. Sweden

63.9 36.1 100.0 66.6 33.4 100.0 (% share in economy total gross exports) Domestic VA Foreign VA 5.9 11.5 5.8 3.3 2.2 4.4

# Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

# Export industry Total Primary products Manufactures

Services

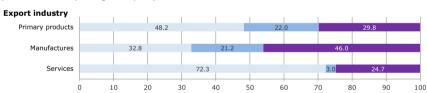
3. Latvia

|                  | Domestic     |          | Foreign                                | Total |
|------------------|--------------|----------|--|-------|
| Primary products | Manufactures | Services | Primary Manufactures Services products |       |
| 3.7              | 17.2         | 43.7     | 2.9 12.2 20.2                          | 100.0 |
| 48.2             | 2.7          | 19.2     | 4.0 9.3 16.5                           | 100.0 |
| 4.2              | 32.8         | 17.0     | 3.9 18.8 23.4                          | 100.0 |
| N 9              | 2.1          | 72 3     | 1 9 5 7 17 2                           | 100.0 |

Value added origin

# Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



Direct domestic VA (from export industry)

■ Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

# PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)

# GVC participation index, 2018

(% share in total gross exports)

Total GVC participation Forward participation Backward participation Regional averages

| Estonia | Asia | Europe | North<br>America | South<br>America |
|---------|------|--------|------------------|------------------|
| 54.4    | 44.4 | 48.8   | 37.8             | 36.5             |
| 19.0    | 20.0 | 21.2   | 22.0             | 23.5             |
| 35.4    | 24.4 | 27.6   | 15.8             | 13.0             |

# Evolution of total GVC participation, 2010-2018

Estonia Europe 4.0 North America 4.4 South america 0

# Forward GVC participation, 2018

# Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)

| Wholesale and retail trade        | 12.9 |  |
|-----------------------------------|------|--|
| 2. Warehousing for transportation | 10.4 |  |
| 3 Scientific/technical activities | 7.2  |  |

# Top exporters of Estonia inputs through GVCs

ird economies)

| (% share in total exports of dome | stic inputs sent | to third |
|-----------------------------------|------------------|----------|
| 1. Finland                        | 12.5             |          |
| 2. Sweden                         | 8.0              |          |
| 3. Germany                        | 8.0              |          |
|                                   |                  |          |

Source: WTO calculations based on the OECD TiVA database

# **Backward GVC participation, 2018**

# Top GVC-importing industries

(% share in total foreign content of exports)

| (                                 |      |
|-----------------------------------|------|
| 1. Computer/electronic products   | 16.0 |
| 2. Wood products                  | 8.8  |
| 3. Warehousing for transportation | 6.9  |
|                                   |      |

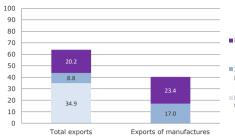
# Top foreign inputs providers

(% share in total foreign content of exports)

| 10.6 |
|------|
| 8.7  |
| 8.5  |
|      |

# The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)

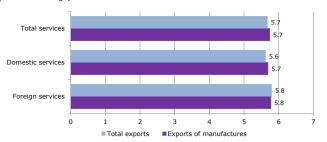


### ■Foreign services

- Indirect domestic services (services provided to other industries)
- Direct domestic services (supplied by the services industry)

### Evolution of the services VA content of exports, 2010-2018

(annual % change)



### Services VA contribution to total exports, 2018

### Top services industries contributing to total exports

(% share in total gross exports)

| Wholesale and retail trade         | 13.8 |
|------------------------------------|------|
| 2. Scientific/technical activities | 6.9  |
| 3. Warehousing for transportation  | 5.8  |

### Top foreign services providers to total exports

(% share in total gross exports)

| 1. Russian Federation | 1.8 |
|-----------------------|-----|
| 2. Finland            | 1.7 |
| 3. Germany            | 1.6 |

# Services VA contribution to exports of manufactures, 2018

Top services industries contributing to exports of manufactures

| (% snare in | gross | exports of | manuractures) |
|-------------|-------|------------|---------------|
|             |       |            |               |

| Wholesale and retail trade         | 12.1 |
|------------------------------------|------|
| 2. Scientific/technical activities | 4.6  |
| 3. Land transport                  | 3.7  |

# Top foreign services providers to exports of manufactures

(% share in gross exports of manufactures)

| 1. Germany            | 2.1 |
|-----------------------|-----|
| 2. Russian Federation | 2.1 |
| 3 China               | 2.0 |

Source: WTO calculations based on the OECD TiVA database.

TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

### Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

### **Exports of intermediate**

Goods

Commercial services

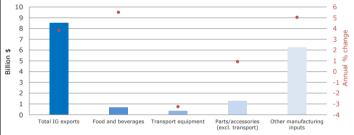
Imports of intermediate Goods

Commercial services

| 2020 | 2020 share | 2010-2020 |
|------|------------|-----------|
| 2020 | in total   | growth    |
| 9    | 53.9       | 3.8       |
| 3    | 44.8       | 9.0       |
|      |            |           |
| 8    | 48.2       | 2.9       |
| 4    | 56.8       | 13.4      |

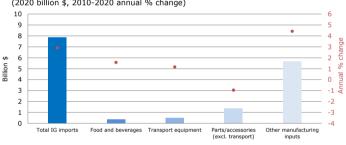
# Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



### Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



# Top destinations of exports of intermediate goods

(Billion \$ and %)

|                       | 2020 | in total |
|-----------------------|------|----------|
| 1. Finland            | 1    | 16.2     |
| 2. Sweden             | 1    | 10.5     |
| 3. Russian Federation | 1    | 8.8      |

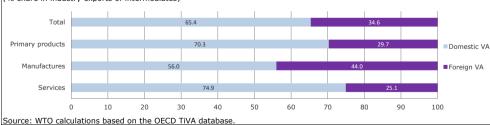
# Top origins of imports of intermediate goods

(Billion \$ and %)

|                      | 2020 | in total |
|----------------------|------|----------|
| . Russian Federation | 1    | 13.2     |
| . Finland            | 1    | 10.6     |
| . Germany            | 1    | 9.4      |

Sources: UN Comtrade database and WTO Stats database.

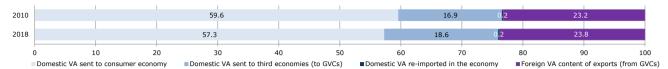
### Domestic and foreign VA content in exports of intermediate products, 2018





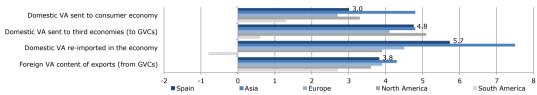
### The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



### Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



### Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

 Domestic VA
 Foreign VA

 11.2
 1.2

 6.2
 4.6

1.5

5.1

### Top export destinations - Domestic and foreign VA content of exports, 2018

(% share in total gross exports to partner) Domestic VA Foreign VA Total 75.3 1. France 24.7 100.0 2. Germany 76.7 23.3 100.0 3. United Kingdom 78.9 21.1 100.0

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
| 10.4 | 3.4 |
| 8.4 | 2.6 |
| 6.5 | 1.7

### Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

## Export industry

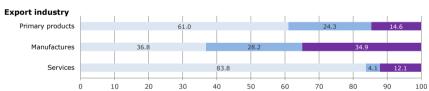
**Total**Primary products
Manufactures
Services

|                  | Domestic     |          |                  | Foreign      |          | Total |
|------------------|--------------|----------|------------------|--------------|----------|-------|
| Primary products | Manufactures | Services | Primary products | Manufactures | Services |       |
| 4.1              | 20.5         | 51.7     | 5.4              | 7.7          | 10.7     | 100.0 |
| 61.0             | 5.6          | 18.8     | 3.3              | 4.4          | 7.0      | 100.0 |
| 2.8              | 36.8         | 25.5     | 8.5              | 11.9         | 14.6     | 100.0 |
| 0.7              | 3.4          | 83.8     | 2.2              | 3 3          | 6.7      | 100.0 |

Value added origin

### Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



Direct domestic VA (from export industry)

■ Indirect domestic VA (supplied by other domestic industries to export industry)

■ Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

### **PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)**

### GVC participation index, 2018

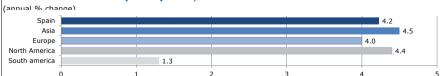
(% share in total gross exports)

**Total GVC participation**Forward participation
Backward participation

Regional averages

| Spain | Asia | Europe | North   | South   |
|-------|------|--------|---------|---------|
| Spain |      | Lurope | America | America |
| 42.4  | 44.4 | 48.8   | 37.8    | 36.5    |
| 18.6  | 20.0 | 21.2   | 22.0    | 23.5    |
| 23.8  | 24.4 | 27.6   | 15.8    | 13.0    |

### **Evolution of total GVC participation, 2010-2018**



### Forward GVC participation, 2018

### Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)

1. Wholesale and retail trade
2. Scientific/technical activities
3. Admin./support activities
6.3

### Top exporters of Spain inputs through GVCs

(% share in total exports of domestic inputs sent to third economies)

 1. Germany
 13.0

 2. France
 12.2

 3. Portugal
 7.8

Source: WTO calculations based on the OECD TiVA database

### **Backward GVC participation, 2018**

### Top GVC-importing industries

(% share in total foreign content of exports)

 1. Motor vehicules
 19.3

 2. Petroleum products
 12.1

 3. Chemical products
 6.9

### Top foreign inputs providers

(% share in total foreign content of exports)

| 11.0 | | 11.0 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.5 | | 2.

# The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)



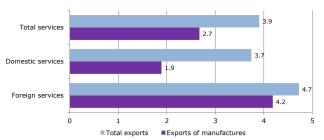
■Foreign services

- Indirect domestic services (services provided to other industries)
- Direct domestic services (supplied by the services industry)

### **Evolution of the services VA content of exports, 2010-2018**

(annual % change)

ROLE OF SERVICES VALUE ADDED IN EXPORTS



### Services VA contribution to total exports, 2018

### Top services industries contributing to total exports

(% share in total gross exports)

| 1. Wholesale and retail trade      | 16.6 |
|------------------------------------|------|
| 2. Scientific/technical activities | 5.7  |
| 3. Admin./support activities       | 5.7  |

### Top foreign services providers to total exports

(% share in total gross exports)

| 1. France        | 1.4 |
|------------------|-----|
| 2. Germany       | 1.3 |
| 3. United States | 0.9 |

### Services VA contribution to exports of manufactures, 2018

Top services industries contributing to exports of manufactures (% share in gross exports of manufactures)

| 1. Wholesale and retail trade                     | 12.8 |
|---|------|
| <ol><li>Admin./support activities</li></ol>       | 3.9  |
| <ol><li>Scientific/technical activities</li></ol> | 3.7  |

### Top foreign services providers to exports of manufactures

(% share in gross exports of manufactures)

| 1. France       | 2.0 |
|-----------------|-----|
| 2. Germany      | 1.8 |
| 3 United States | 1.2 |

Source: WTO calculations based on the OECD TIVA database.

TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

### Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

### **Exports of intermediate**

Goods

Commercial services Imports of intermediate

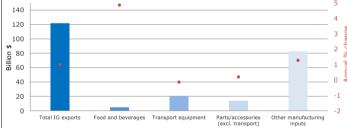
Goods

Commercial services

| 2020 | 2020 share<br>in total | 2010-2020<br>growth |
|------|------------------------|---------------------|
| 121  | 40.4                   | 1.0                 |
| 39   | 43.9                   | 3.0                 |
|      |                        |                     |
| 145  | 48.4                   | 0.7                 |
| 29   | 48.0                   | 1.6                 |

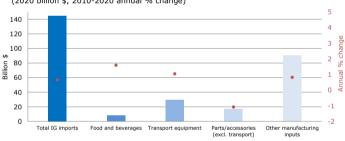
### Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



### Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



### Top destinations of exports of intermediate goods

(Billion \$ and %)

|             | 2020 | in total |
|-------------|------|----------|
| 1. France   | 19   | 15.7     |
| 2. Germany  | 12   | 10.0     |
| 3. Portugal | 10   | 8.5      |

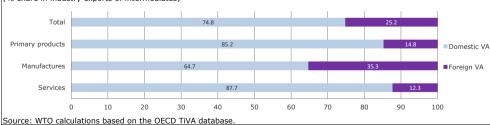
### Top origins of imports of intermediate goods

(Billion \$ and %)

|            | 2020 | in total |
|------------|------|----------|
| 1. Germany | 22   | 15.1     |
| 2. France  | 19   | 13.4     |
| 3. China   | 12   | 8.1      |

Sources: UN Comtrade database and WTO Stats database.

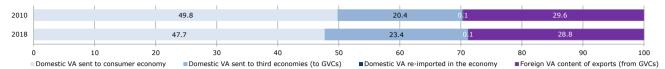
### Domestic and foreign VA content in exports of intermediate products, 2018





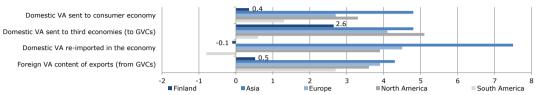
### The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



### Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



### Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

|                                | Domestic VA | Foreign VA | Total |
|--------------------------------|-------------|------------|-------|
| 1. Paper products              | 73.0        | 27.0       | 100.0 |
| 2. Other machinery and equipme | 65.9        | 34.1       | 100.0 |
| 3. Basic metals                | 58.6        | 41.4       | 100.0 |

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
|-------------|------------|
| 8.7         | 3.2        |
| 6.4         | 3.3        |
| 4.3         | 3.0        |

### Top export destinations - Domestic and foreign VA content of exports, 2018

(% share in total gross exports to partner) Domestic VA Foreign VA Total 1. Sweden 69.3 30.7 100.0 2. Germany 68.7 31.3 100.0 3. United States 71.1 28.9 100.0

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
| 7.4 | 3.3 |
| 6.7 | 3.0 |
| 5.3 | 2.2

### Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

## Export industry

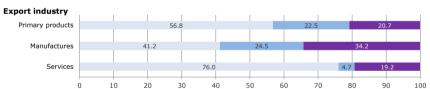
| rotai            |
|------------------|
| Primary products |
| Manufactures     |
| Services         |
|                  |

| Domestic         |              | Foreign  |                  |              | Total    |       |
|------------------|--------------|----------|------------------|--------------|----------|-------|
| Primary products | Manufactures | Services | Primary products | Manufactures | Services |       |
| 3.6              | 27.5         | 40.1     | 4.0              | 8.2          | 16.6     | 100.0 |
| 56.8             | 5.3          | 17.2     | 4.4              | 4.5          | 11.9     | 100.0 |
| 4.1              | 41.2         | 20.4     | 5.3              | 10.8         | 18.2     | 100.0 |
| 0.6              | 4.2          | 76.0     | 1.8              | 3.5          | 13.9     | 100.0 |

Value added origin

### Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



Direct domestic VA (from export industry)

■ Indirect domestic VA (supplied by other domestic industries to export industry)

■ Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

### **PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)**

### GVC participation index, 2018

(% share in total gross exports)

**Total GVC participation**Forward participation
Backward participation

Regional averages

| Finland    | Asia | Europe | North   | South   |
|------------|------|--------|---------|---------|
| I IIIIaiiu |      | Lurope | America | America |
| 52.2       | 44.4 | 48.8   | 37.8    | 36.5    |
| 23.4       | 20.0 | 21.2   | 22.0    | 23.5    |
| 28.8       | 24.4 | 27.6   | 15.8    | 13.0    |

### **Evolution of total GVC participation, 2010-2018**

### Forward GVC participation, 2018

### Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)

1. Wholesale and retail trade 2. Scientific/technical activities 7.2 3. Paper products 6.5

### Top exporters of Finland inputs through GVCs

(% share in total exports of domestic inputs sent to third economies)

| ( 70 Share in total exports of doin | estic inputs sent i |
|-------------------------------------|---------------------|
| 1. Germany                          | 13.2                |
| 2. Sweden                           | 9.6                 |
| 3. Ireland                          | 6.3                 |
|                                     |                     |

### **Backward GVC participation, 2018**

### Top GVC-importing industries

(% share in total foreign content of exports)

 1. Other machinery and equipment
 11.5

 2. Paper products
 11.1

 3. Basic metals
 10.5

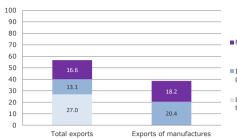
### Top foreign inputs providers

(% share in total foreign content of exports)

| 15.0 |
|------|
| 10.5 |
| 8.3  |
|      |

### The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)

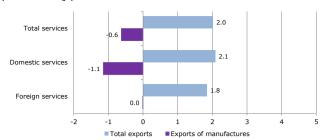


■Foreign services

- Indirect domestic services (services provided to other industries)
- Direct domestic services (supplied by the services industry)

### **Evolution of the services VA content of exports, 2010-2018**

(annual % change)



### Services VA contribution to total exports, 2018

### Top services industries contributing to total exports

(% share in total gross exports)

1. Wholesale and retail trade 2. Scientific/technical activities 8.5

### 3. IT services 5.4 Top foreign services providers to total exports

(% share in total gross exports)

| 1. United States      | 1.7 |
|-----------------------|-----|
| 2. Germany            | 1.6 |
| 3. Russian Federation | 1.6 |

Source: WTO calculations based on the OECD TiVA database

### Services VA contribution to exports of manufactures, 2018

5.4

3.1

Top services industries contributing to exports of manufactures (% share in gross exports of manufactures)

- 1. Wholesale and retail trade
- 2. Scientific/technical activities
- 3. Land transport

### Top foreign services providers to exports of manufactures (% share in gross exports of manufactures)

- 1. Russian Federation 2. Germany 2.0 3. United States 1.7
- TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

### Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

### **Exports of intermediate**

Goods

Commercial services Imports of intermediate

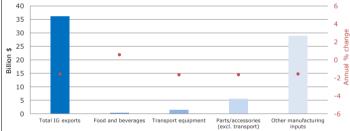
Goods

Commercial services

| 2020 | 2020 share | 2010-2020 |
|------|------------|-----------|
| 2020 | in total   | growth    |
| 36   | 58.9       | -1.6      |
| 19   | 65.4       | 6.2       |
|      |            |           |
| 30   | 49.1       | 0.2       |
| 1.0  | 57.6       | 2.1       |

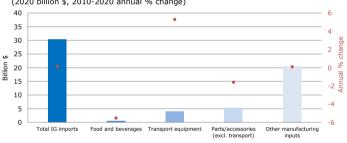
### Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



### Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



### Top destinations of exports of intermediate goods

(Billion \$ and %)

|                | 2020 | 2020 share<br>in total |
|----------------|------|------------------------|
| 1. Germany     | 4    | 12.3                   |
| 2. Sweden      | 3    | 8.8                    |
| 3. Netherlands | 3    | 8.8                    |

### Top origins of imports of intermediate goods

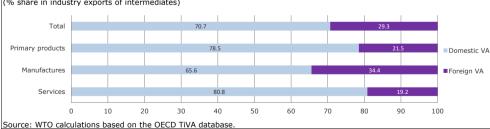
(Billion \$ and %)

1

|                      | 2020 | in total |
|----------------------|------|----------|
| . Germany            | 6    | 18.5     |
| . Russian Federation | 3    | 9.5      |
| . Sweden             | 3    | 8.9      |

Sources: UN Comtrade database and WTO Stats database.

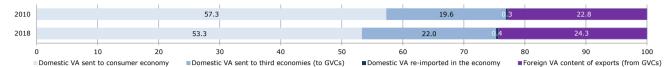
### Domestic and foreign VA content in exports of intermediate products, 2018





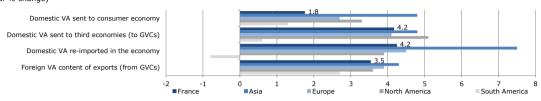
### The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



### Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



### Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
|-------------|------------|
| 12.2        | 2.0        |
| 4.5         | 4.0        |
| 4.9         | 2.1        |

### Top export destinations - Domestic and foreign VA content of exports, 2018

(% share in total gross exports to partner) Domestic VA Foreign VA Total 1. Germany 74 5 25.5 100.0 2. United States 74 8 25.2 100.0 3. United Kingdom 79.1 20.9 100.0

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
| 8.4 | 2.9 |
| 5.8 | 2.0 |
| 5.9 | 1.5

### Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

# Export industry Total Primary products Manufactures

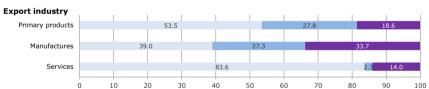
Services

|   | Primary products | Manufactures | Services | Primary products | Manufactures | Service |
|---|------------------|--------------|----------|------------------|--------------|---------|
| • | 2.0              | 21.2         | 52.4     | 3.1              | 8.3          | 12.9    |
|   | 53.5             | 5.5          | 22.3     | 3.7              | 5.5          | 9.4     |
|   | 1.3              | 39.0         | 26.0     | 4.4              | 13.2         | 16.1    |
|   | 0.3              | 2.0          | 83.6     | 1.6              | 3.0          | 9.5     |

Value added origin

### Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



Domestic

Direct domestic VA (from export industry)

■ Indirect domestic VA (supplied by other domestic industries to export industry)

Total

100.0

100.0 100.0

100.0

■ Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

### **PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)**

### GVC participation index, 2018

(% share in total gross exports)

**Total GVC participation**Forward participation
Backward participation

Regional averages

| France | Asia | Europe | North<br>America | South<br>America |
|--------|------|--------|------------------|------------------|
| 46.3   | 44.4 | 48.8   | 37.8             | 36.5             |
| 22.0   | 20.0 | 21.2   | 22.0             | 23.5             |
| 24.3   | 24.4 | 27.6   | 15.8             | 13.0             |

### **Evolution of total GVC participation, 2010-2018**

### Forward GVC participation, 2018

### Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)

1. Wholesale and retail trade
2. Admin./support activities
3. Scientific/technical activities
11.8

### Top exporters of France inputs through GVCs

(% share in total exports of domestic inputs sent to third economies)

1. Germany 13.7 2. Belgium 7.4 3. Italy 6.5

### **Backward GVC participation, 2018**

### Top GVC-importing industries

(% share in total foreign content of exports)

 1. Other transport equipment
 16.3

 2. Motor vehicules
 10.4

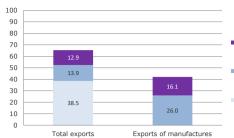
 3. Chemical products
 8.4

### Top foreign inputs providers

(% share in total foreign content of exports)

### The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)



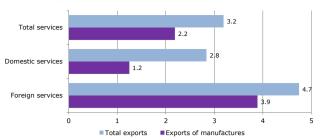
### ■Foreign services

- Indirect domestic services (services provided to other industries)
- Direct domestic services (supplied by the services industry)

### **Evolution of the services VA content of exports, 2010-2018**

(annual % change)

ROLE OF SERVICES VALUE ADDED IN EXPORTS



### Services VA contribution to total exports, 2018

### Top services industries contributing to total exports

(% share in total gross exports)

| Wholesale and retail trade         | 15.5 |
|------------------------------------|------|
| 2. Scientific/technical activities | 9.8  |
| 3 Admin /cupport activities        | 9.0  |

### Top foreign services providers to total exports

(% share in total gross exports)

| 1. Germany        | 1.7 |
|-------------------|-----|
| 2. United States  | 1.5 |
| 3. United Kingdom | 1.1 |

### Services VA contribution to exports of manufactures, 2018

Top services industries contributing to exports of manufactures (% share in gross exports of manufactures)

| 1. Wholesale and retail trade      | 11.2 |
|------------------------------------|------|
| 2. Scientific/technical activities | 7.0  |
| 3. Admin./support activities       | 5.3  |

### Top foreign services providers to exports of manufactures

(% share in gross exports of manufactures)

| 1. Germany        | 2.4 |
|-------------------|-----|
| 2. United States  | 1.9 |
| 3. United Kingdom | 1.2 |

Source: WTO calculations based on the OECD TIVA database.

TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

### Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

### **Exports of intermediate**

Goods

Commercial services Imports of intermediate

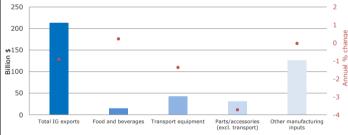
Goods

Commercial services

| 2020 | 2020 share<br>in total | 2010-2020<br>growth |
|------|------------------------|---------------------|
| 213  | 44.5                   | -0.9                |
| 104  | 42.3                   | 4.1                 |
|      |                        |                     |
| 242  | 44.5                   | -0.5                |
| 100  | 43.4                   | 3.9                 |

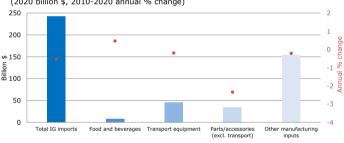
### Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



### Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



### Top destinations of exports of intermediate goods

(Billion \$ and %)

|            | 2020 | 2020 share<br>in total |
|------------|------|------------------------|
| 1. Germany | 34   | 16.1                   |
| 2. Spain   | 18   | 8.3                    |
| 3. Belgium | 17   | 7.9                    |

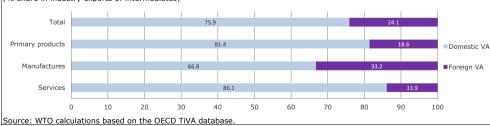
### Top origins of imports of intermediate goods

(Billion \$ and %)

|            | 2020 | in total |
|------------|------|----------|
| 1. Germany | 49   | 20.3     |
| 2. Belgium | 26   | 10.8     |
| 3. Italy   | 20   | 8.3      |

Sources: UN Comtrade database and WTO Stats database.

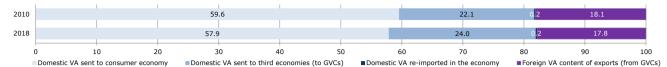
### Domestic and foreign VA content in exports of intermediate products, 2018





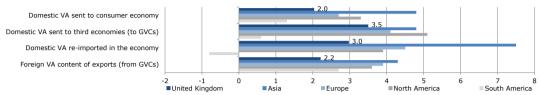
### The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



### Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



100.0

### Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

|                                    | Domestic VA | Foreign VA | Total |
|------------------------------------|-------------|------------|-------|
| 1. Financial services              | 87.2        | 12.8       | 100.0 |
| 2. Scientific/technical activities | 89.9        | 10.1       | 100.0 |
| 3. Wholesale and retail trade      | 88.5        | 11.5       | 100.0 |

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
|-------------|------------|
| 13.0        | 1.9        |
| 10.2        | 1.2        |
| 8.3         | 1.1        |

### Top export destinations - Domestic and foreign VA content of exports, 2018

16.7

(% share in total gross exports to partner) Domestic VA Foreign VA Total 1. United States 82.0 18.0 100.0 2. Germany 82.4 17.6 100.0 83.3

(% share in economy total gross exports) Domestic VA Foreign VA 13.1 2.9 6.3 1.3 6.0

### Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

### Export industry

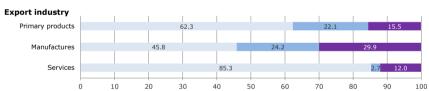
3. France

|                  | Domestic     |          |                  | Foreign      |          | Total |
|------------------|--------------|----------|------------------|--------------|----------|-------|
| Primary products | Manufactures | Services | Primary products | Manufactures | Services |       |
| 3.9              | 16.1         | 62.2     | 3.2              | 4.6          | 10.1     | 100.0 |
| 62.3             | 4.5          | 17.6     | 3.5              | 3.9          | 8.1      | 100.0 |
| 1.2              | 45.8         | 23.0     | 7.3              | 9.6          | 13.2     | 100.0 |
| 0.2              | 2.5          | 95.3     | 1.1              | 2.2          | 9.7      | 100.0 |

Value added origin

### Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



Direct domestic VA (from export industry)

■ Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

### PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)

### GVC participation index, 2018

(% share in total gross exports)

Total GVC participation Forward participation Backward participation Regional averages

| United<br>Kingdom | Asia | Europe | North<br>America | South<br>America |
|-------------------|------|--------|------------------|------------------|
| 41.9              | 44.4 | 48.8   | 37.8             | 36.5             |
| 24.0              | 20.0 | 21.2   | 22.0             | 23.5             |
| 17.8              | 24.4 | 27.6   | 15.8             | 13.0             |

### Evolution of total GVC participation, 2010-2018

United Kingdom



### Forward GVC participation, 2018

### Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)

1. Scientific/technical activities 15.9 3. Wholesale and retail trade 10.5

### Top exporters of United Kingdom inputs through GVCs

nt to third economies)

| ( 70 Share in total exports of the | omestic imputs sent t |
|------------------------------------|-----------------------|
| 1. Ireland                         | 11.8                  |
| 2. Germany                         | 9.6                   |
| 3. Netherlands                     | 8.2                   |
|                                    |                       |

### **Backward GVC participation, 2018**

### Top GVC-importing industries

(% share in total foreign content of exports)

1. Motor vehicules 12.7 2. Petroleum products 10.9 3. Financial services 10.7

### Top foreign inputs providers

(% share in total foreign content of exports)

| 15.1 |
|------|
| 10.3 |
| 8.5  |
|      |

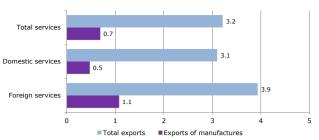
### The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)



### **Evolution of the services VA content of exports, 2010-2018**

(annual % change)



### Services VA contribution to total exports, 2018

### Top services industries contributing to total exports

(% share in total gross exports)

| 1. Scientific/technical activities | 13.3 |
|------------------------------------|------|
| 2. Financial services              | 11.9 |
| 3 Wholesale and retail trade       | 11 1 |

## Services VA contribution to exports of manufactures, 2018

**Top services industries contributing to exports of manufactures** (% share in gross exports of manufactures)

| 1. Wholesale and retail trade      | 10.2 |
|------------------------------------|------|
| 2. Scientific/technical activities | 4.7  |
| 3. Financial services              | 4.1  |

### Top foreign services providers to total exports

(% share in total gross exports)

| 1. United States | 1.9 |
|------------------|-----|
| 2. Germany       | 1.0 |
| 3. France        | 0.9 |

## Top foreign services providers to exports of manufactures

(% share in gross exports of manufactures)

| 1. United States | 2.2 |
|------------------|-----|
| 2. Germany       | 1.6 |
| 3. France        | 1.1 |

# Source: WTO calculations based on the OECD TIVA database. TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

### Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

**Exports of intermediate** 

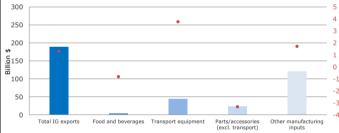
Goods Commercial services Imports of intermediate

Goods Commercial services

| 2020 | 2020 Share | 2010-2020 |   |
|------|------------|-----------|---|
| 2020 | in total   | growth    |   |
| 189  | 50.9       | 1.3       |   |
| 156  | 46.2       | 4.4       |   |
|      |            |           |   |
| 299  | 49.7       | 2.9       | • |
| 104  | 51.5       | 5.3       |   |

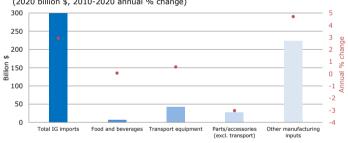
### Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



### Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



### Top destinations of exports of intermediate goods

(Billion \$ and %)

|                  | 2020 | in total |
|------------------|------|----------|
| 1. United States | 28   | 14.7     |
| 2. Germany       | 22   | 11.8     |
| 3. Switzerland   | 15   | 7.8      |

### Top origins of imports of intermediate goods

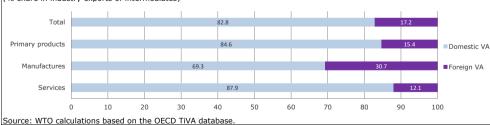
(Billion \$ and %)

2

|                       | 2020 | in total |
|-----------------------|------|----------|
| . United States       | 38   | 12.7     |
| 2. Germany            | 33   | 11.2     |
| 3. Russian Federation | 20   | 6.8      |

Sources: UN Comtrade database and WTO Stats database.

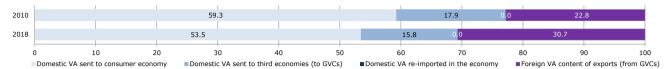
### Domestic and foreign VA content in exports of intermediate products, 2018





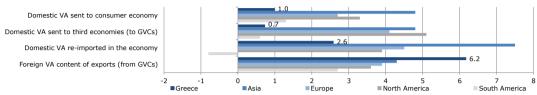
### The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



### Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



### Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

|                               | Domestic VA | Foreign VA | Total |
|-------------------------------|-------------|------------|-------|
| 1. Petroleum products         | 24.0        | 76.0       | 100.0 |
| 2. Water transport            | 62.9        | 37.1       | 100.0 |
| 3. Wholesale and retail trade | 88.1        | 11.9       | 100.0 |

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
|-------------|------------|
| 3.8         | 12.0       |
| 8.7         | 5.1        |
| 9.1         | 1.2        |

### Top export destinations - Domestic and foreign VA content of exports, 2018

(% share in total gross exports to partner) Domestic VA Foreign VA Total 1. Germany 75.8 24.2 100.0 2. United States 78.4 21.6 100.0 3. Italy 68.7 31.3 100.0

(% share in economy total gross exports) Domestic VA Foreign VA 6.7 1.9 6.9 5.4

### Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

### Export industry

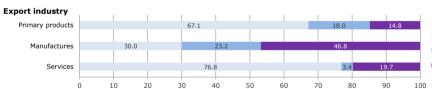
| IUlai            |
|------------------|
| Primary products |
| Manufactures     |
| Services         |

|                  | Domestic     |          |                  | Foreign      |          | Total |
|------------------|--------------|----------|------------------|--------------|----------|-------|
| Primary products | Manufactures | Services | Primary products | Manufactures | Services |       |
| 5.3              | 13.8         | 50.3     | 12.5             | 5.5          | 12.6     | 100.0 |
| 67.1             | 2.4          | 15.7     | 4.3              | 3.7          | 6.9      | 100.0 |
| 2.3              | 30.0         | 20.8     | 24.7             | 8.0          | 14.1     | 100.0 |
| 1.0              | 2.4          | 76.8     | 3.9              | 3.8          | 12.1     | 100.0 |

Value added origin

### Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



Direct domestic VA (from export industry)

■ Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

### PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)

### **GVC** participation index, 2018

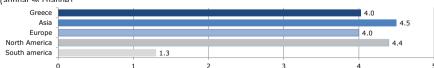
(% share in total gross exports)

### Regional averages

| Total GVC participation |
|-------------------------|
| Forward participation   |
| Backward participation  |

|   | Greece | Asia | Europe | North   | South   |   |
|---|--------|------|--------|---------|---------|---|
|   | diecce | Asia | Luiope | America | America | ı |
|   | 46.5   | 44.4 | 48.8   | 37.8    | 36.5    |   |
| Ī | 15.8   | 20.0 | 21.2   | 22.0    | 23.5    |   |
| _ | 30.7   | 24.4 | 27.6   | 15.8    | 13.0    | Т |

### **Evolution of total GVC participation, 2010-2018**



### Forward GVC participation, 2018

### Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)

1. Water transport 18.9 2. Wholesale and retail trade 15.2 3. Basic metals

### Top exporters of Greece inputs through GVCs

(% share in total exports of domestic inputs sent to third economies)

| 1. Germany   | 10.5 |
|--------------|------|
| 2. Singapore | 8.8  |
| 3. Italy     | 8.1  |
|              |      |

### **Backward GVC participation, 2018**

### Top GVC-importing industries

(% share in total foreign content of exports)

39.0 1. Petroleum products 2. Water transport 16.8 3. Basic metals 6.7

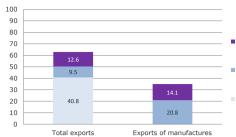
### Top foreign inputs providers

(% share in total foreign content of exports)

1. Russian Federation 12.7 2. Kazakhstan 7.3 3. Germany 6.1

### The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)

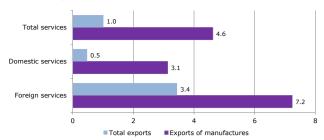


■Foreign services

- Indirect domestic services (services provided to other industries)
- Direct domestic services (supplied by the services industry)

### **Evolution of the services VA content of exports, 2010-2018**

(annual % change)



### Services VA contribution to total exports, 2018

### Top services industries contributing to total exports

(% share in total gross exports)

- 1. Wholesale and retail trade 2. Water transport 8.6 3. Accommodation and food servi
- Top foreign services providers to total exports

(% share in total gross exports)

| 1. Russian Federation | 1.3 |
|-----------------------|-----|
| 2. Germany            | 1.2 |
| 3 United Kingdom      | 1.0 |

Source: WTO calculations based on the OECD TiVA database

### Services VA contribution to exports of manufactures, 2018

Top services industries contributing to exports of manufactures (% share in gross exports of manufactures)

- 1. Wholesale and retail trade 2. Scientific/technical activities

3. Financial services

Top foreign services providers to exports of manufactures (% share in gross exports of manufactures)

- 1. Russian Federation 2. Kazakhstan
- 3. Germany 1.1

5.9

### TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

### Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

Exports of intermediate

Goods

Commercial services Imports of intermediate

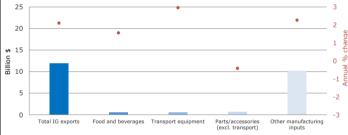
Goods

Commercial services

| 2020 | 2020 share | 2010-2020        |
|------|------------|------------------|
| 2020 | in total   | growth           |
| 12   | 42.8       | 2.1              |
| 3    | 12.8       | 4.2              |
|      |            |                  |
| 21   | 47.3       | 0.8              |
| 2    | 14.0       | <sub>-</sub> 1 3 |

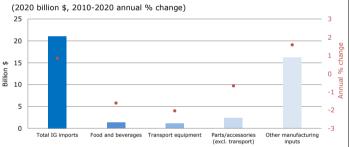
### Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



### Imports of intermediate goods (IG), by main category

Top origins of imports of intermediate goods



### Top destinations of exports of intermediate goods

(Billion \$ and %)

| (====================================== | 2020 | 2020 share<br>in total |
|---|------|------------------------|
| 1. Italy                                | 1    | 9.7                    |
| 2. Germany                              | 1    | 7.7                    |
| 3. Bulgaria                             | 1    | 7.5                    |
| 1                                       |      |                        |

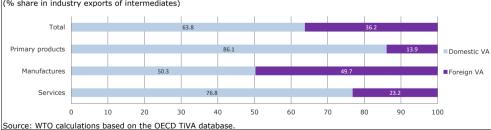
1. Germany 2. Italy

(Billion \$ and %)

| 2020 | 2020 share<br>in total |
|------|------------------------|
| 3    | 14.7                   |
| 2    | 9.7                    |
| 2    | 9.5                    |

Sources: UN Comtrade database and WTO Stats database.

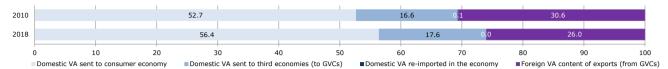
### Domestic and foreign VA content in exports of intermediate products, 2018





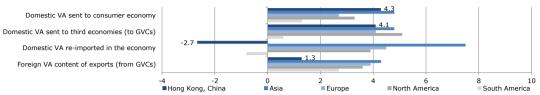
### The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



### Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



### Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

|                                | Domestic VA | Foreign VA | Total |
|--------------------------------|-------------|------------|-------|
| . Financial services           | 89.9        | 10.1       | 100.0 |
| . Wholesale and retail trade   | 68.4        | 31.6       | 100.0 |
| . Accommodation and food servi | 82.0        | 18.0       | 100.0 |

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
|-------------|------------|
| 21.8        | 2.4        |
| 14.5        | 6.7        |
| 6.9         | 1.5        |

### Top export destinations - Domestic and foreign VA content of exports, 2018

(% share in total gross exports to partner)

|                  | Domestic VA | Foreign VA | Total |
|------------------|-------------|------------|-------|
| 1. China         | 76.9        | 23.1       | 100.0 |
| 2. United States | 81.8        | 18.2       | 100.0 |
| 3. India         | 67.3        | 32.7       | 100.0 |

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
|-------------|------------|
| 24.1        | 7.2        |
| 6.9         | 1.5        |
| 5.5         | 2.7        |

### Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

### Export industry

Total

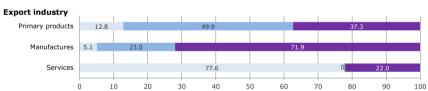
| . ota:           |
|------------------|
| Primary products |
| Manufactures     |
| Services         |

| Domestic |                  | Foreign      |          | Total            |              |          |       |
|----------|------------------|--------------|----------|------------------|--------------|----------|-------|
|          | Primary products | Manufactures | Services | Primary products | Manufactures | Services |       |
|          | 0.1              | 0.6          | 73.3     | 5.0              | 9.8          | 11.2     | 100.0 |
|          | 12.8             | 0.2          | 49.7     | 10.9             | 13.0         | 13.5     | 100.0 |
|          | 0.1              | 5.1          | 22.9     | 14.4             | 29.9         | 27.6     | 100.0 |
|          | 0.0              | ŊЗ           | 77.6     | 4.2              | Ω 1          | 9.8      | 100.0 |

Value added origin

### Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



Direct domestic VA (from export industry)

Indirect domestic VA (supplied by other domestic industries to export industry)

■ Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

### PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)

### GVC participation index, 2018

(% share in total gross exports)

**Total GVC participation**Forward participation
Backward participation

Regional averages

| Hong Kong,<br>China | Asia | Europe | North<br>America | South<br>America |
|---------------------|------|--------|------------------|------------------|
| 43.5                | 44.4 | 48.8   | 37.8             | 36.5             |
| 17.6                | 20.0 | 21.2   | 22.0             | 23.5             |
| 26.0                | 24.4 | 27.6   | 15.8             | 13.0             |

### **Evolution of total GVC participation, 2010-2018**



### Forward GVC participation, 2018

### Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)

 1. Financial services
 38.9

 2. Wholesale and retail trade
 26.8

 3. Real estate activities
 6.4

### Top exporters of Hong Kong, China inputs through GVCs

(% share in total exports of domestic inputs sent to third economies)

| ,             | •    |
|---------------|------|
| 1. Singapore  | 15.6 |
| 2. Luxembourg | 11.6 |
| 3. China      | 8.4  |
|               |      |

### **Backward GVC participation, 2018**

### Top GVC-importing industries

(% share in total foreign content of exports)

 1. Wholesale and retail trade
 25.9

 2. Basic metals
 14.5

 3. Warehousing for transportation
 12.2

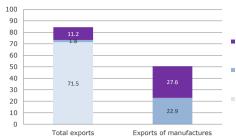
### Top foreign inputs providers

(% share in total foreign content of exports

| (% share in total foreign content of exports) |      |
|---|------|
| 1. China                                      | 33.3 |
| 2. United States                              | 9.0  |
| 3. Japan                                      | 7.8  |

### The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)

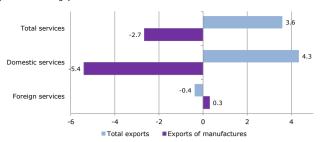


### ■Foreign services

- Indirect domestic services (services provided to other industries)
- Direct domestic services (supplied by the services industry)

### **Evolution of the services VA content of exports, 2010-2018**

(annual % change)



### Services VA contribution to total exports, 2018

### Top services industries contributing to total exports

(% share in total gross exports)

| Financial services            | 22.6 |
|-------------------------------|------|
| 2. Wholesale and retail trade | 20.9 |
| Real estate activities        | 6.0  |

### Top foreign services providers to total exports

| 1. China         | 3.5 |
|------------------|-----|
| 2. United States | 1.3 |
| 3. Japan         | 0.9 |

| 1. China         | 3.5 |
|------------------|-----|
| 2. United States | 1.3 |
| 3. Japan         | 0.9 |

### (% share in total gross exports)

### Services VA contribution to exports of manufactures, 2018

Top services industries contributing to exports of manufactures

| ( 70 Share in gross exports of manufactures) |   |
|--|---|
| 1 Wholosalo and rotail trado                 | _ |

| 1. Wildlesale allu retali traue | 24.1 |
|---------------------------------|------|
| 2. Financial services           | 4.8  |
| 3. Land transport               | 3.7  |

### Top foreign services providers to exports of manufactures

(% share in gross exports of manufactures)

| 1. China         | 6.9 |
|------------------|-----|
| 2. United States | 4.2 |
| 3 Australia      | 2.9 |

# Source: WTO calculations based on the OECD TiVA database. TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

### Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

### **Exports of intermediate**

Goods

Commercial services (2019)

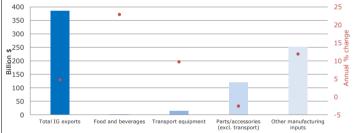
Imports of intermediate Goods

Commercial services (2019)

| 2020 | 2020 share<br>in total | 2010-2020<br>growth |
|------|------------------------|---------------------|
| 386  | 70.0                   | 5.0                 |
| 17   | 16.6                   | 2.8                 |
|      |                        |                     |
| 373  | 66.0                   | 4.0                 |
| 1.4  | 17 2                   | 2.6                 |

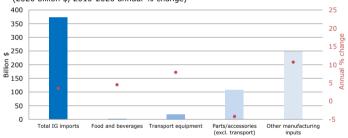
### Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



### Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



### Top destinations of exports of intermediate goods

(Billion \$ and %)

|                   | 2020 | in total |
|-------------------|------|----------|
| 1. China          | 252  | 65.1     |
| 2. United States  | 20   | 5.0      |
| 3. United Kingdom | 15   | 3.8      |

### Top origins of imports of intermediate goods

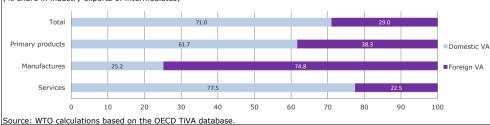
(Billion \$ and %)

1. 2.

|                | 2020 | 2020 share<br>in total |
|----------------|------|------------------------|
| China          | 139  | 37.3                   |
| Chinese Taipei | 50   | 13.3                   |
| Singapore      | 36   | 9.5                    |

Sources: UN Comtrade database and WTO Stats database.

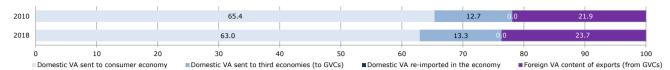
### Domestic and foreign VA content in exports of intermediate products, 2018





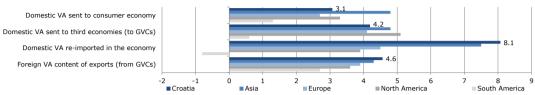
### The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



### Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



### Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

|                                 | Domestic VA | Foreign VA | Total |
|---------------------------------|-------------|------------|-------|
| 1. Accommodation and food servi | 82.5        | 17.5       | 100.0 |
| 2. Wholesale and retail trade   | 83.4        | 16.6       | 100.0 |
| 3. Land transport               | 79.1        | 20.9       | 100.0 |

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
|-------------|------------|
| 13.7        | 2.9        |
| 8.1         | 1.6        |
| 5.5         | 1.5        |

### Top export destinations - Domestic and foreign VA content of exports, 2018

|            | (% share in total gross exports to partner) |            |       |
|------------|---|------------|-------|
|            | Domestic VA                                 | Foreign VA | Total |
| 1. Germany | 78.1  | 21.9       | 100.0 |
| 2. Italy   | 74.0  | 26.0       | 100.0 |
| 3 Austria  | 78.0  | 22.0       | 100.0 |

(% share in economy total gross exports) Domestic VA Foreign VA 12.8 3.6 7.8 2.7 6.9 2.0

### Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

| Export industry  |  |
|------------------|--|
| Total            |  |
| Primary products |  |
| Manufactures     |  |

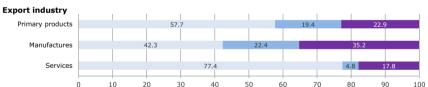
Services

|   |                  | Domestic     |          | Foreign                                | Total |
|---|------------------|--------------|----------|--|-------|
|   | Primary products | Manufactures | Services | Primary Manufactures Services products |       |
| _ | 3.5              | 16.3         | 56.5     | 3.8 6.7 13.1                           | 100.0 |
| - | 57.7             | 4.3          | 15.1     | 5.0 6.0 11.9                           | 100.0 |
| - | 3.1              | 42.3         | 19.3     | 7.0 10.8 17.4                          | 100.0 |
| _ | 1.0              | 3.7          | 77.4     | 2.2 4.6 11.0                           | 100.0 |

Value added origin

### Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



Indirect domestic VA (supplied by other domestic industries to export industry)

■ Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

### PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)

### **GVC** participation index, 2018

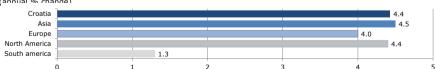
(% share in total gross exports)

Regional averages

| Croatia | Asia | Europe | North   | South   |
|---------|------|--------|---------|---------|
| Cioatia | Asia | Lurope | America | America |
| 37.0    | 44.4 | 48.8   | 37.8    | 36.5    |
| 13.3    | 20.0 | 21.2   | 22.0    | 23.5    |
| 23.7    | 24.4 | 27.6   | 15.8    | 13.0    |

### **Evolution of total GVC participation, 2010-2018**

Total GVC participation Forward participation Backward participation



### Forward GVC participation, 2018

### Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)

1. Scientific/technical activities 14.5 2. Wholesale and retail trade 12.9 3. Land transport 7.0

### Top exporters of Croatia inputs through GVCs

third economies)

| (% share in total exports of dome | estic inputs sent to |
|-----------------------------------|----------------------|
| 1. Italy                          | 10.9                 |
| 2. Germany                        | 10.7                 |
| 3. Slovenia                       | 10.1                 |
|                                   |                      |

Source: WTO calculations based on the OECD TiVA database

### **Backward GVC participation, 2018**

### Top GVC-importing industries

(% share in total foreign content of exports)

1. Accommodation and food services 12.3 2. Petroleum products 10.6 3. Wholesale and retail trade 6.8

### Top foreign inputs providers

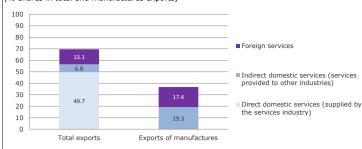
n content of exports)

| ( 70 Share in total foreign content of exports) |      |
|---|------|
| 1. Germany                                      | 11.8 |
| 2. Italy  | 9.3  |
| 3 Austria                                       | 8.4  |

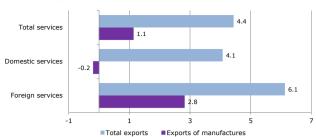
3. Austria

### The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)



(annual % change)



**Evolution of the services VA content of exports, 2010-2018** 

### Services VA contribution to total exports, 2018

### Top services industries contributing to total exports

(% share in total gross exports)

| 1. | Wholesale and retail trade      | 12.7 |
|----|---------------------------------|------|
| 2. | Accommodation and food servi    | 10.2 |
| 3. | Scientific/technical activities | 8.4  |

### Top foreign services providers to total exports

(% share in total gross exports)

| 1. Germany | 1.6 |
|------------|-----|
| 2. Austria | 1.4 |
| 3. Italy   | 1.3 |

### Services VA contribution to exports of manufactures, 2018

Top services industries contributing to exports of manufactures

| 1. | Wholesale and retail trade      | 9.8 |
|----|---------------------------------|-----|
| 2. | Financial services              | 6.7 |
| 3. | Scientific/technical activities | 3.9 |

### Top foreign services providers to exports of manufactures (% share in gross exports of manufactures)

| 1. Germany | 2.1 |
|------------|-----|
| 2. Austria | 2.1 |
| 3. Italy   | 1.7 |

# Source: WTO calculations based on the OECD TIVA database. TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

### Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

**Exports of intermediate** 

Goods

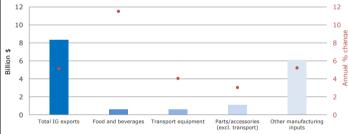
Commercial services Imports of intermediate

Goods Commercial services

| 2020 | 2020 share<br>in total | 2010-2020<br>growth |
|------|------------------------|---------------------|
| 8    | 54.0                   | 5.1                 |
| 2    | 24.6                   | 4.5                 |
|      |                        |                     |
| 11   | 45.4                   | 3.2                 |
| 2    | 39.0                   | 0.7                 |

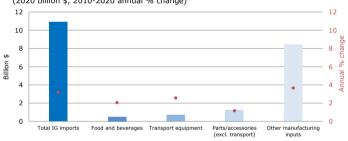
### Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



### Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



### Top destinations of exports of intermediate goods

(Billion \$ and %)

|             | 2020 | in total |
|-------------|------|----------|
| 1. Italy    | 1    | 14.2     |
| 2. Germany  | 1    | 13.9     |
| 3. Slovenia | 1    | 12.3     |

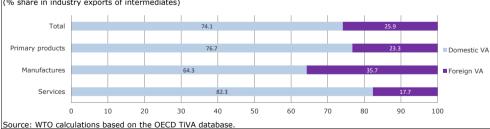
### Top origins of imports of intermediate goods

(Billion \$ and %)

|             | 2020 | in total |
|-------------|------|----------|
| 1. Germany  | 2    | 16.1     |
| 2. Italy    | 2    | 14.0     |
| 3. Slovenia | 1    | 10.2     |

Sources: UN Comtrade database and WTO Stats database.

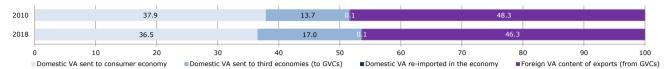
### Domestic and foreign VA content in exports of intermediate products, 2018





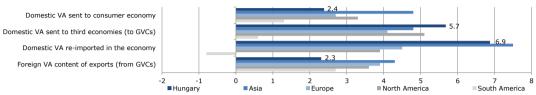
### The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



### Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



### Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

|  | Domestic VA | Foreign VA | Total |  |
|--|-------------|------------|-------|--|
| 1. Motor vehicules                           | 35.1        | 64.9       | 100.0 |  |
| 2. Computer/electronic products              | 31.9        | 68.1       | 100.0 |  |
| <ol><li>Wholesale and retail trade</li></ol> | 75.1        | 24.9       | 100.0 |  |
|  |             |            |       |  |

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
|-------------|------------|
| 7.9         | 14.6       |
| 3.2         | 6.8        |
| 5.3         | 1.7        |

### Top export destinations - Domestic and foreign VA content of exports, 2018

 Domestic VA
 Foreign VA
 Total

 1. Germany
 49.5
 50.5
 100.0

 2. Austria
 60.8
 39.2
 100.0

(% share in economy total gross exports)

Domestic VA Foreign VA

10.8 11.0

3.4 2.2

2.4

2.9

| 3. Italy                | 55.3       | 44.7         | 100.0       | <u> </u>     |
|-------------------------|------------|--------------|-------------|--------------|
|                         |            |              |             |              |
|                         |            |              |             |              |
| Domestic and foreign se | ectoral VA | contribution | to gross ex | (ports, 2018 |

(% share in industry total gross exports)

### Export industry

3. Ital

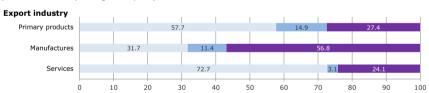
Total
Primary products
Manufactures
Services

|                  | Domestic     |          |                  | Foreign      |          | Total |
|------------------|--------------|----------|------------------|--------------|----------|-------|
| Primary products | Manufactures | Services | Primary products | Manufactures | Services |       |
| 2.6              | 22.2         | 28.9     | 4.2              | 18.9         | 23.2     | 100.0 |
| 57.7             | 2.9          | 12.0     | 4.8              | 8.4          | 14.2     | 100.0 |
| 1.2              | 31.7         | 10.2     | 4.7              | 25.1         | 27.1     | 100.0 |
| 0.8              | 2.3          | 72.7     | 3.0              | 5.9          | 15.3     | 100.0 |

Value added origin

### Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



Direct domestic VA (from export industry)

Indirect domestic VA (supplied by other domestic industries to export industry)

■ Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database.

### **PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)**

### GVC participation index, 2018

(% share in total gross exports)

**Total GVC participation**Forward participation
Backward participation

Regional averages

| Hungary | Asia | Europe | North<br>America | South<br>America |
|---------|------|--------|------------------|------------------|
| 63.3    | 44.4 | 48.8   | 37.8             | 36.5             |
| 17.0    | 20.0 | 21.2   | 22.0             | 23.5             |
| 46.3    | 24.4 | 27.6   | 15.8             | 13.0             |

### **Evolution of total GVC participation, 2010-2018**

### Forward GVC participation, 2018

### Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)

1. Wholesale and retail trade 2. Motor vehicules 11.4 3. Scientific/technical activities 8.4

### Top exporters of Hungary inputs through GVCs

(% share in total exports of domestic inputs sent to third economies)

| ( 70 Share in total exports of donie | code imputo ocnit t |
|--------------------------------------|---------------------|
| 1. Germany                           | 20.7                |
| 2. Austria                           | 6.9                 |
| 3. Czech Republic                    | 5.5                 |
| ·                                    |                     |

### **Backward GVC participation, 2018**

### Top GVC-importing industries

(% share in total foreign content of exports)

1. Motor vehicules 31.6
2. Computer/electronic products 14.6
3. Other machinery and equipment 5.4

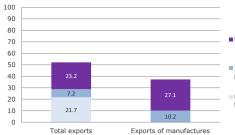
### Top foreign inputs providers

(% share in total foreign content of exports)

| 21.8 | 21.8 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.1 | 2.

### The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)

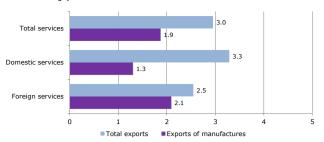


### ■Foreign services

- Indirect domestic services (services provided to other industries)
- Direct domestic services (supplied by the services industry)

### **Evolution of the services VA content of exports, 2010-2018**

(annual % change)



### Services VA contribution to total exports, 2018

### Top services industries contributing to total exports

(% share in total gross exports)

1. Wholesale and retail trade 2. Scientific/technical activities 3. Land transport

### Top foreign services providers to total exports

(% share in total gross exports)

| 1. Germany       | 4.6 |
|------------------|-----|
| 2. Austria       | 1.5 |
| 3. United States | 1.5 |

### Services VA contribution to exports of manufactures, 2018

Top services industries contributing to exports of manufactures (% share in gross exports of manufactures)

| Wholesale and retail trade         | 11.7 |
|------------------------------------|------|
| 2. Scientific/technical activities | 4.6  |
| 3. Admin./support activities       | 3.5  |

### Top foreign services providers to exports of manufactures

(% share in gross exports of manufactures)

| 1. Germany       | 5.7 |
|------------------|-----|
| 2. United States | 1.6 |
| 3. Austria       | 1.6 |

# Source: WTO calculations based on the OECD TiVA database. TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

### Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

**Exports of intermediate** 

Goods

Commercial services Imports of intermediate

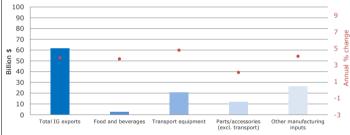
Goods

Commercial services

| 2020 | 2020 share | 2010-2020 |
|------|------------|-----------|
| 2020 | in total   | growth    |
| 61   | 52.1       | 3.9       |
| 9    | 39.9       | 4.8       |
|      |            |           |
| 63   | 59.2       | 3.1       |
| g    | 49 4       | 2.6       |

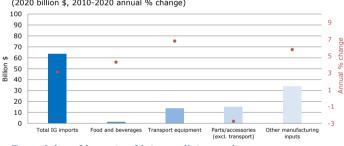
### Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



### Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



### Top destinations of exports of intermediate goods

(Billion \$ and %)

|             | 2020 | 2020 share<br>in total |
|-------------|------|------------------------|
| 1. Germany  | 18   | 30.1                   |
| 2. Slovakia | 4    | 6.3                    |
| 3. Italy    | 3    | 5.7                    |

### Top origins of imports of intermediate goods

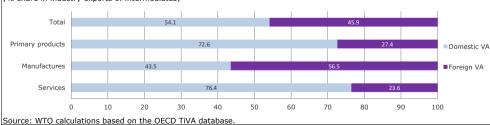
(Billion \$ and %)

1

|           | 2020 | in total |
|-----------|------|----------|
| . Germany | 18   | 28.1     |
| . China   | 5    | 7.4      |
| . Poland  | 3    | 5.0      |

Sources: UN Comtrade database and WTO Stats database.

### Domestic and foreign VA content in exports of intermediate products, 2018



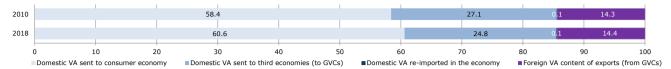
### Trade in Value Added and Global Value Chains



### VALUE ADDED CONTENT OF GROSS EXPORTS

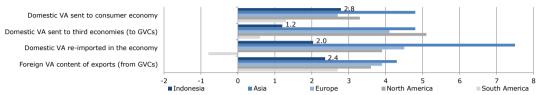
### The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



### Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



### Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

Domestic VA Foreign VA 1. Mining (energy products) 86.7 13.3 100.0 2. Food and beverages 90.5 9.5 100.0 3. Wholesale and retail trade 92.6 7.4 100.0

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
|-------------|------------|
| 16.3        | 2.5        |
| 11.9        | 1.2        |
| 7.6         | 0.6        |

### Top export destinations - Domestic and foreign VA content of exports, 2018

|                  | (% share in total gross exports to partner) |            |       |  |
|------------------|---|------------|-------|--|
|                  | Domestic VA                                 | Foreign VA | Total |  |
| 1. China         | 86.3  | 13.7       | 100.0 |  |
| 2. United States | 84.5  | 15.5       | 100.0 |  |
| 3. India         | 87.0  | 13.0       | 100.0 |  |

(% share in economy total gross exports) Domestic VA Foreign VA 15.9 1.7 9.0 8.9

### Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

## Export industry

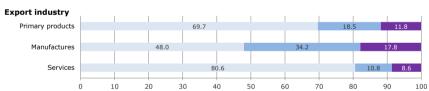
Total Primary products Manufactures Services

|                  | Domestic     |          | Foreign          |              |          | Total |
|------------------|--------------|----------|------------------|--------------|----------|-------|
| Primary products | Manufactures | Services | Primary products | Manufactures | Services |       |
| 27.8             | 28.2         | 29.6     | 3.4              | 5.0          | 6.1      | 100.0 |
| 69.7             | 4.8          | 13.7     | 4.0              | 3.0          | 4.8      | 100.0 |
| 18.1             | 48.0         | 16.1     | 3.5              | 6.9          | 7.4      | 100.0 |
| 5.1              | 5.6          | 80.6     | 2.2              | 2.4          | 4.0      | 100.0 |

Value added origin

### Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



Direct domestic VA (from export industry)

■ Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

### PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)

### GVC participation index, 2018

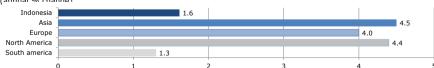
(% share in total gross exports)

|           | Regional averages |
|-----------|-------------------|
| Indonesia | Asia              |

|                    | Indonesia | Asia | Europe | North<br>America | South<br>America |  |
|--------------------|-----------|------|--------|------------------|------------------|--|
| /C participation   | 39.2      | 44.4 | 48.8   | 37.8             | 36.5             |  |
| rd participation   | 24.8      | 20.0 | 21.2   | 22.0             | 23.5             |  |
| vard participation | 14.4      | 24.4 | 27.6   | 15.8             | 13.0             |  |
| vard participation | 14.4      | 24.4 | 27.6   | 15.8             | 13.0             |  |

### Evolution of total GVC participation, 2010-2018

Total GV Forwar Backwa



### Forward GVC participation, 2018

### Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)

1. Mining (energy products) 24.8 2. Wholesale and retail trade 3. Mining (non-energy products)

### Top exporters of Indonesia inputs through GVCs

to third economies)

| (% share in total exports of don | iestic inputs sent to |
|----------------------------------|-----------------------|
| 1. China                         | 14.2                  |
| 2. Singapore                     | 12.3                  |
| 3. Japan                         | 8.5                   |
|                                  |                       |

### **Backward GVC participation, 2018**

### Top GVC-importing industries

(% share in total foreign content of exports)

17.4 1. Mining (energy products) 2. Textiles and clothing 9.9 3. Food and beverages 8.6

### Top foreign inputs providers

| (% share in total foreign content of exports) |      |
|---|------|
| 1. China                                      | 20.4 |
| 2. Japan                                      | 8.0  |
| 3. United States                              | 7.4  |

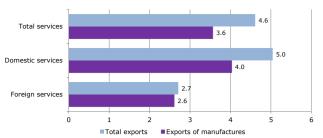
### The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)



### **Evolution of the services VA content of exports, 2010-2018**

(annual % change)



### Services VA contribution to total exports, 2018

### Top services industries contributing to total exports

(% share in total gross exports)

| 1. Wholesale and retail trade | 13.5 |
|-------------------------------|------|
| 2. Financial services         | 3.4  |
| 3 Land transport              | 3 3  |

## Services VA contribution to exports of manufactures, 2018 Top services industries contributing to exports of manufactures (% share in gross exports of manufactures)

| 1. Wholesale and retail trade | 10.3 |
|-------------------------------|------|
| 2. Financial services         | 2.9  |
| 3. Land transport             | 2.2  |
|                               |      |

### Top foreign services providers to total exports

(% share in total gross exports)

| 1. China         | 1.1 |
|------------------|-----|
| 2. Singapore     | 0.7 |
| 3. United States | 0.7 |

## Top foreign services providers to exports of manufactures

(% share in gross exports of manufactures)

| 1. China         | 1.6 |
|------------------|-----|
| 2. United States | 0.8 |
| 3. Japan         | 0.7 |
|                  |     |

# Source: WTO calculations based on the OECD TiVA database. TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

### Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

**Exports of intermediate** 

Goods

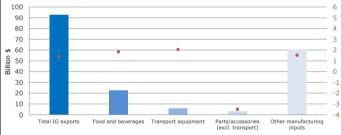
Commercial services Imports of intermediate

Goods Commercial services

| 2020 | 2020 share<br>in total | 2010-2020<br>growth |
|------|------------------------|---------------------|
| 92   | 66.5                   | 1.4                 |
| 6    | 44.8                   | 1.4                 |
|      |                        |                     |
| 88   | 69.6                   | 1.9                 |
| 11   | 45.4                   | 5.4                 |

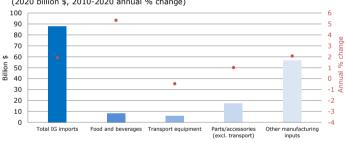
### Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



### Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



### Top destinations of exports of intermediate goods

(Billion \$ and %)

|          | 2020 | 2020 share<br>in total |
|----------|------|------------------------|
| 1. China | 22   | 23.7                   |
| 2. Japan | 8    | 8.5                    |
| 3. India | 6    | 6.8                    |

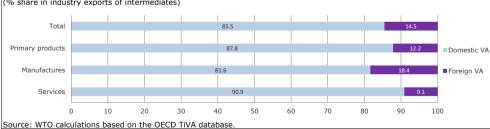
### Top origins of imports of intermediate goods

(Billion \$ and %)

|              | 2020 | 2020 share<br>in total |
|--------------|------|------------------------|
| 1. China     | 23   | 25.9                   |
| 2. Japan     | 8    | 8.7                    |
| 3. Singapore | 6    | 7.0                    |

Sources: UN Comtrade database and WTO Stats database.

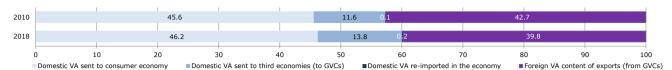
### Domestic and foreign VA content in exports of intermediate products, 2018





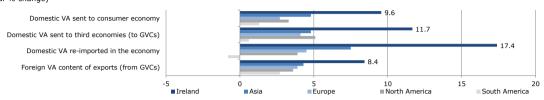
### The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



### Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



### Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

Domestic VA Foreign VA Total 1. Pharmaceutical products 55.3 100.0 2. IT services 42.2 57.8 100.0 3. Financial services 61.1 38.9 100.0

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
|-------------|------------|
| 10.6        | 8.6        |
| 6.4         | 8.7        |
| 6.4         | 4.1        |

### Top export destinations - Domestic and foreign VA content of exports, 2018

(% share in total gross exports to partner) Domestic VA Foreign VA Total 1. United States 59.9 40.1 100.0 2. United Kingdom 62.0 38.0 100.0 3. Germany 54.2 45.8 100.0

(% share in economy total gross exports) Domestic VA Foreign VA 12.7 8.5 7.3 45 4.8 4.0

### Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

# Export industry

Total Primary products Manufactures Services

|                  | Domestic     |          |                  | Foreign      |          | Total |
|------------------|--------------|----------|------------------|--------------|----------|-------|
| Primary products | Manufactures | Services | Primary products | Manufactures | Services |       |
| 0.9              | 27.5         | 31.8     | 1.8              | 5.8          | 32.2     | 100.0 |
| 34.0             | 9.6          | 12.5     | 5.7              | 9.8          | 28.5     | 100.0 |
| 0.4              | 52.3         | 6.8      | 2.5              | 7.2          | 30.8     | 100.0 |
| 0.0              | 1.8          | 59.3     | 1.0              | 4.1          | 33.9     | 100.0 |

Value added origin

### Direct, indirect and foreign VA contents in gross exports, 2018

30

(% share in industry total gross exports)





60

50

■ Foreign VA (supplied by foreign GVC partners to export industry)

10 Source: WTO calculations based on the OECD TiVA database

20

## 80 PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)

### GVC participation index, 2018

(% share in total gross exports)

Services

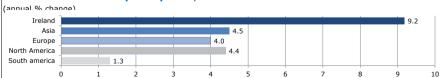
### Regional averages

40

| Total GVC participation |
|-------------------------|
| Forward participation   |
| Backward participation  |

| Ireland | Asia | Europe | North<br>America | South<br>America |
|---------|------|--------|------------------|------------------|
| 53.6    | 44.4 | 48.8   | 37.8             | 36.5             |
| 13.8    | 20.0 | 21.2   | 22.0             | 23.5             |
| 39.8    | 24.4 | 27.6   | 15.8             | 13.0             |

### **Evolution of total GVC participation, 2010-2018**



### Forward GVC participation, 2018

### Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)

1. Admin./support activities 11.7 2. Wholesale and retail trade 10.2 3. IT services 9.5

### Top exporters of Ireland inputs through GVCs

e in total exports of domestic inputs sent to third economies)

| ( 70 Share in total exports of donn | estic inputs sent t |
|-------------------------------------|---------------------|
| 1. Germany                          | 11.4                |
| 2. Netherlands                      | 8.3                 |
| 3. United Kingdom                   | 8.0                 |
| =                                   |                     |

### **Backward GVC participation, 2018**

### Top GVC-importing industries

100

90

(% share in total foreign content of exports)

22.0 2. Pharmaceutical products 21.5 3. Financial services 10.2

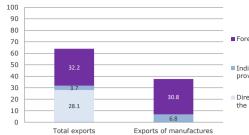
### Top foreign inputs providers

(% share in total foreign content of exports)

| 1. United States  | 28.7 |
|-------------------|------|
| 2. United Kingdom | 12.3 |
| 3. Netherlands    | 8.3  |
|                   |      |

### The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)

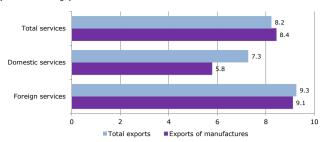


### ■ Foreign services

- Indirect domestic services (services provided to other industries)
- Direct domestic services (supplied by the services industry)

### **Evolution of the services VA content of exports, 2010-2018**

(annual % change)



### Services VA contribution to total exports, 2018

### Top services industries contributing to total exports

(% share in total gross exports)

- 1. Admin./support activities
- Wholesale and retail trade
   Financial services

| <br>12.2 |  |
|----------|--|
| 10.8     |  |
| <br>9.8  |  |

### Top foreign services providers to total exports

(% share in total gross exports)

| 1. United States  | 10.1 |
|-------------------|------|
| 2. United Kingdom | 3.9  |
| 3. Netherlands    | 3.0  |

Source: WTO calculations based on the OECD TiVA database

### Services VA contribution to exports of manufactures, 2018

Top services industries contributing to exports of manufactures

(% share in gross exports of manufactures)

- 1. Admin./support activities
- 2. Wholesale and retail trade 3. Scientific/technical activities

| 7.7 |
|-----|
| 5.6 |
|     |

### Top foreign services providers to exports of manufactures

(% share in gross exports of manufactures)

- 1. United States 2. United Kingdom 3.7
- 3. Netherlands 3.0

### TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

### Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

### **Exports of intermediate**

Goods

Commercial services Imports of intermediate

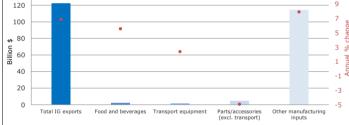
Goods

Commercial services

| 2020 | 2020 share | 2010-2020 |
|------|------------|-----------|
| 2020 | in total   | growth    |
| 123  | 66.8       | 6.9       |
| 199  | 76.0       | 13.5      |
|      |            |           |
| 41   | 43.2       | 6.6       |
| 156  | 52.7       | 12.0      |

### Exports of intermediate goods (IG), by main category

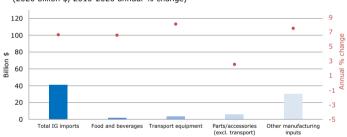
(2020 billion \$, 2010-2020 annual % change)



### Imports of intermediate goods (IG), by main category

Top origins of imports of intermediate goods

(2020 billion \$, 2010-2020 annual % change)



### Top destinations of exports of intermediate goods

(Billion \$ and %)

|               | 2020 | in total |
|---------------|------|----------|
| United States | 43   | 34.8     |
| 2. Belgium    | 19   | 15.1     |
| 3. Germany    | 14   | 11.6     |

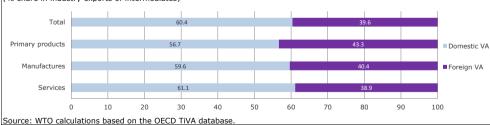
(Billion \$ and %) 1. United Kingdom 2. United States

3. Switzerland

| 2020 |   | in total |
|------|---|----------|
|      | 8 | 18.5     |
|      | 8 | 18.4     |
|      | 4 | 10.1     |

Sources: UN Comtrade database and WTO Stats database.

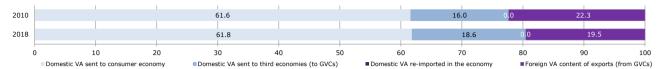
### Domestic and foreign VA content in exports of intermediate products, 2018





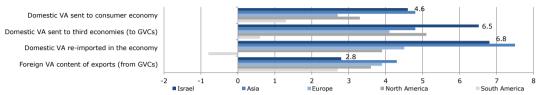
### The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



### Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



### Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

|                                 | Domestic VA | Foreign VA | Total |
|---------------------------------|-------------|------------|-------|
| 1. IT services                  | 95.6        | 4.4        | 100.0 |
| 2. Wholesale and retail trade   | 91.0        | 9.0        | 100.0 |
| 3. Other manufacturing equipmer | 59.8        | 40.2       | 100.0 |

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
|-------------|------------|
| 15.7        | 0.7        |
| 8.3         | 0.8        |
| 4.7         | 3.2        |

### Top export destinations - Domestic and foreign VA content of exports, 2018

|                  | (% share in total gross exports to partner) |            |       |  |
|------------------|---|------------|-------|--|
|                  | Domestic VA                                 | Foreign VA | Total |  |
| 1. United States | 79.4  | 20.6       | 100.0 |  |
| 2. China         | 83.2  | 16.8       | 100.0 |  |
| 3 Germany        | 87.3  | 12 7       | 100.0 |  |

| (% share in eco | s exports) |  |
|-----------------|------------|--|
| Domestic VA     | Foreign VA |  |
| 21.7            | 5.6        |  |
| 5.0             | 1.7        |  |

0.7

4.8

### Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

### Export industry

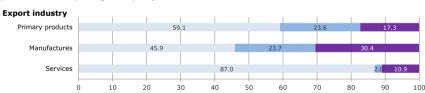
**Total**Primary products
Manufactures
Services

| Domestic         |              | Foreign  |                  |              | Total    |       |
|------------------|--------------|----------|------------------|--------------|----------|-------|
| Primary products | Manufactures | Services | Primary products | Manufactures | Services |       |
| 2.9              | 20.9         | 56.7     | 5.3              | 4.5          | 9.7      | 100.0 |
| 59.1             | 3.8          | 19.8     | 5.0              | 4.2          | 8.1      | 100.0 |
| 3.4              | 45.9         | 20.3     | 10.1             | 7.8          | 12.6     | 100.0 |
| 0.2              | 1 9          | 87 N     | 1.4              | 1 9          | 7.6      | 100.0 |

Value added origin

### Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



- Direct domestic VA (from export industry)
- Indirect domestic VA (supplied by other domestic industries to export industry)
- Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

### PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)

### GVC participation index, 2018

(% share in total gross exports)

### Regional averages

| Total GVC participation |
|-------------------------|
| Forward participation   |
| Backward participation  |

| Israel | Asia | Europe | North<br>America | South<br>America |
|--------|------|--------|------------------|------------------|
| 38.1   | 44.4 | 48.8   | 37.8             | 36.5             |
| 18.6   | 20.0 | 21.2   | 22.0             | 23.5             |
| 19.5   | 24.4 | 27.6   | 15.8             | 13.0             |

### **Evolution of total GVC participation, 2010-2018**

### Forward GVC participation, 2018

### Top export industries to GVCs

0

(% share in total exports of domestic inputs sent to third economies)

| 1. IT services                     | 19.8 |
|------------------------------------|------|
| 2. Wholesale and retail trade      | 10.8 |
| 3. Scientific/technical activities | 9.9  |

### Top exporters of Israel inputs through GVCs

(% share in total exports of domestic inputs sent to third economies)

| ( 70 Share in total exports of donie | estic iriputs serit t |
|--------------------------------------|-----------------------|
| 1. Germany                           | 9.2                   |
| 2. China                             | 8.2                   |
| 3. Singapore                         | 7.0                   |
|                                      |                       |

### **Backward GVC participation, 2018**

### Top GVC-importing industries

(% share in total foreign content of exports)

| ( · · · · · · · · · · · · · · · · · · · |      |
|---|------|
| 1. Other manufacturing equipment        | 16.2 |
| 2. Petroleum products                   | 16.1 |
| 3. Chemical products                    | 7.0  |
|   |      |

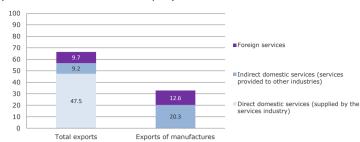
### Top foreign inputs providers

(% share in total foreign content of exports)

| 1. Russian Federation | 17.0 |
|-----------------------|------|
| 2. United States      | 12.4 |
| 3. China              | 6.9  |

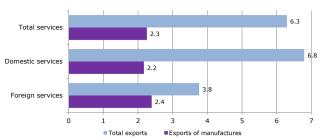
### The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)



### **Evolution of the services VA content of exports, 2010-2018**

(annual % change)



### Services VA contribution to total exports, 2018

### Top services industries contributing to total exports

(% share in total gross exports)

| 1. IT services                     | 15.2 |
|------------------------------------|------|
| 2. Wholesale and retail trade      | 11.8 |
| 3. Scientific/technical activities | 9.1  |

### Services VA contribution to exports of manufactures, 2018 Top services industries contributing to exports of manufactures

(% share in gross exports of manufactures)

| 1. Wholesale and retail trade      | 9.0 |
|------------------------------------|-----|
| 2. Scientific/technical activities | 6.4 |
| 3 Financial convices               | 4.3 |

### Top foreign services providers to total exports

(% share in total gross exports)

| 1. United States      | 1.8 |
|-----------------------|-----|
| 2. Russian Federation | 1.0 |
| 3. United Kinadom     | 0.6 |

### Top foreign services providers to exports of manufactures (% share in gross exports of manufactures)

| 1. United States      | 2.1 |
|-----------------------|-----|
| 2. Russian Federation | 1.9 |
| 2 China               | 0.0 |

# Source: WTO calculations based on the OECD TIVA database. TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

### Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

### **Exports of intermediate**

Goods

Commercial services (2019)

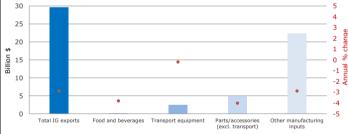
Imports of intermediate Goods

Commercial services (2019)

| 2020 | 2020 share<br>in total | 2010-2020<br>growth |
|------|------------------------|---------------------|
| 30   | 59.0                   | -2.9                |
| 37   | 65.7                   | 11.6                |
|      |                        |                     |
| 30   | 46.5                   | 0.4                 |
| 10   | 21.0                   | 0 1                 |

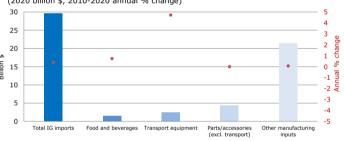
### Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



### Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



### Top destinations of exports of intermediate goods

(Billion \$ and %)

|                   | 2020 | in total |
|-------------------|------|----------|
| 1. United States  | 7    | 23.7     |
| 2. United Kingdom | 3    | 10.7     |
| 3. China          | 3    | 10.4     |

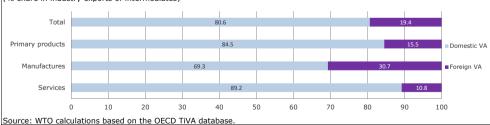
### Top origins of imports of intermediate goods

(Billion \$ and %)

|                  | 2020 | 2020 share<br>in total |
|------------------|------|------------------------|
| 1. United States | 4    | 14.1                   |
| 2. China         | 3    | 11.3                   |
| 3. Switzerland   | 2    | 8.3                    |

Sources: UN Comtrade database and WTO Stats database.

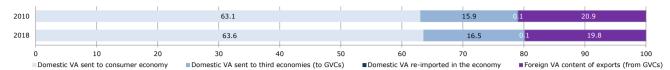
### Domestic and foreign VA content in exports of intermediate products, 2018





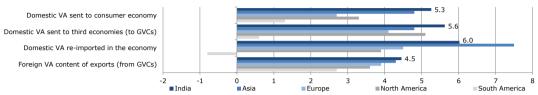
### The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



### Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



### Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

|                          | Domestic VA | Foreign VA | Total |
|--------------------------|-------------|------------|-------|
| 1. IT services           | 93.4        | 6.6        | 100.0 |
| 2. Petroleum products    | 40.8        | 59.2       | 100.0 |
| 3. Textiles and clothing | 81.3        | 18.7       | 100.0 |

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
|-------------|------------|
| 18.0        | 1.3        |
| 3.8         | 5.5        |
| 6.2         | 1.4        |

### Top export destinations - Domestic and foreign VA content of exports, 2018

(% share in total gross exports to partner) Domestic VA Foreign VA Total 1. United States 82.7 17.3 100.0 2. China 82.6 17.4 100.0 3. United Kingdom 82.3 17.7 100.0

 Domestic VA
 Foreign VA

 18.1
 3.8

 6.3
 1.3

 3.1
 0.7

### Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

### Export industry

### Total

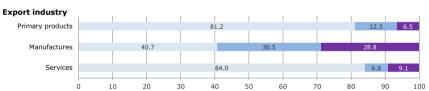
Primary products Manufactures Services

|                  | Domestic     |          |                  | Foreign      |          | Total |
|------------------|--------------|----------|------------------|--------------|----------|-------|
| Primary products | Manufactures | Services | Primary products | Manufactures | Services |       |
| 10.2             | 23.5         | 46.5     | 9.0              | 4.2          | 6.6      | 100.0 |
| 81.2             | 3.5          | 8.8      | 2.6              | 1.7          | 2.3      | 100.0 |
| 13.0             | 40.7         | 17.5     | 14.1             | 6.4          | 8.4      | 100.0 |
| 3.0              | 2.9          | 84 0     | 3.0              | 1.5          | 4.7      | 100.0 |

Value added origin

### Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



Direct domestic VA (from export industry)

Indirect domestic VA (supplied by other domestic industries to export industry

Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

### **PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)**

### GVC participation index, 2018

(% share in total gross exports)

### Regional averages

| Total GVC participation |
|-------------------------|
| Forward participation   |
| Backward participation  |

| India | Asia | Europe | North<br>America | South<br>America |
|-------|------|--------|------------------|------------------|
| 36.4  | 44.4 | 48.8   | 37.8             | 36.5             |
| 16.5  | 20.0 | 21.2   | 22.0             | 23.5             |
| 19.8  | 24.4 | 27.6   | 15.8             | 13.0             |

### **Evolution of total GVC participation, 2010-2018**

### Forward GVC participation, 2018

### Top export industries to GVCs

0

(% share in total exports of domestic inputs sent to third economies)

 1. IT services
 14.9

 2. Wholesale and retail trade
 12.0

 3. Admin./support activities
 8.0

### Top exporters of India inputs through GVCs

(% share in total exports of domestic inputs sent to third economies)

| ( 70 Share in total exports of dome | stic inputs sent |
|-------------------------------------|------------------|
| 1. Singapore                        | 9.9              |
| 2. China                            | 7.1              |
| 3. United States                    | 6.8              |
|                                     |                  |

### **Backward GVC participation, 2018**

### Top GVC-importing industries

(% share in total foreign content of exports)

1. Petroleum products 27.9
2. Other manufacturing equipment 11.6
3. Textiles and clothing 7.2

### Top foreign inputs providers

(% share in total foreign content of exports)

| 1. Saudi Arabia, Kingdom of | 10.7 |
|-----------------------------|------|
| 2. China                    | 9.4  |
| 3. United States            | 9.4  |

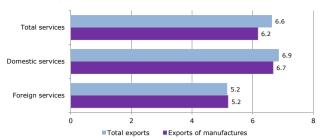
### The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)



### **Evolution of the services VA content of exports, 2010-2018**

(annual % change)



### Services VA contribution to total exports, 2018

### Top services industries contributing to total exports

(% share in total gross exports)

| 1. IT services                | 13.4 |
|-------------------------------|------|
| 2. Wholesale and retail trade | 11.8 |
| 3 Admin /cupport activities   | 6.2  |

### Top foreign services providers to total exports

(% share in total gross exports)

| 1. United States | 1.2 |
|------------------|-----|
| 2. China         | 0.7 |
| 3. Germany       | 0.3 |

Source: WTO calculations based on the OECD TiVA database

### Services VA contribution to exports of manufactures, 2018

Top services industries contributing to exports of manufactures

(% share in gross exports of manufactures)

| 1. Wholesale and retail trade | 10.9 |
|-------------------------------|------|
| 2. Land transport             | 3.2  |
| 3. Financial services         | 2.8  |

### Top foreign services providers to exports of manufactures

(% share in gross exports of manufactures)

| 1. United States    | 1.4 |
|---------------------|-----|
| 2. China            | 1.0 |
| 3. Hong Kong, China | 0.3 |

TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

### Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

**Exports of intermediate** 

Goods Commercial services

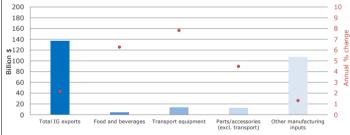
Imports of intermediate Goods

Commercial services

| 2020 | 2020 share<br>in total | 2010-2020<br>growth |
|------|------------------------|---------------------|
| 137  | 55.2                   | 2.2                 |
| 146  | 72.2                   | 6.9                 |
|      |                        |                     |
| 198  | 74.6                   | 0.9                 |
| 60   | 39.0                   | 7.4                 |

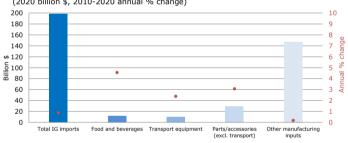
### Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



### Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



### Top destinations of exports of intermediate goods

(Billion \$ and %)

|                     | 2020 | in total |
|---------------------|------|----------|
| 1. United States    | 22   | 16.3     |
| 2. China            | 15   | 11.0     |
| 3. Hong Kong, China | 6    | 4.3      |

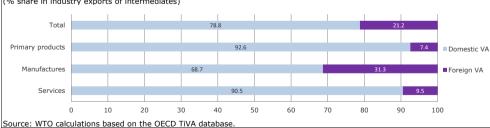
|                                    | 2020 | in total |
|------------------------------------|------|----------|
| 1. United States                   | 22   | 16.3     |
| 2. China                           | 15   | 11.0     |
| <ol><li>Hong Kong, China</li></ol> | 6    | 4.3      |
|                                    |      |          |

Sources: UN Comtrade database and WTO Stats database.

### Top origins of imports of intermediate goods (Billion \$ and %)

|                     | 2020 | 2020 share<br>in total |
|---------------------|------|------------------------|
| 1. China            | 38   | 19.3                   |
| 2. United States    | 15   | 7.8                    |
| 3. Hong Kong, China | 11   | 5.7                    |

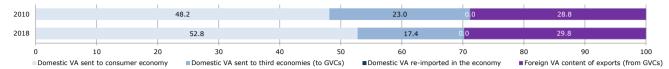
### Domestic and foreign VA content in exports of intermediate products, 2018





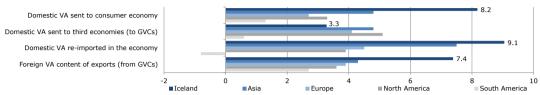
### The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



### Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



### Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

|                       | Domestic VA | Foreign VA | Total |
|-----------------------|-------------|------------|-------|
| 1. Air transport      | 57.8        | 42.2       | 100.0 |
| 2. Food and beverages | 74.0        | 26.0       | 100.0 |
| 3. Basic metals       | 55.5        | 44.5       | 100.0 |

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
|-------------|------------|
| 11.5        | 8.4        |
| 13.7        | 4.8        |
| 8.3         | 6.7        |

### Top export destinations - Domestic and foreign VA content of exports, 2018

(% share in total gross exports to partner) Domestic VA Foreign VA Total 1. United States 75.6 24.4 100.0 2. Germany 66.5 33.5 100.0 3. Saudi Arabia, Kingdom of 63.4 36.6 100.0

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
| 11.8 | 3.8 |
| 7.3 | 3.7 |
| 5.4 | 3.1 |

### Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

# Export industry Total Primary products Manufactures

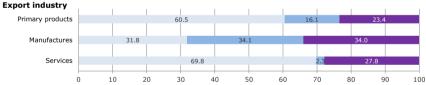
Services

|                  | Domestic     |          |                  | Foreign      |          | Total |
|------------------|--------------|----------|------------------|--------------|----------|-------|
| Primary products | Manufactures | Services | Primary products | Manufactures | Services |       |
| 7.6              | 12.9         | 49.7     | 3.4              | 8.5          | 17.8     | 100.0 |
| 60.5             | 2.4          | 13.6     | 3.3              | 7.8          | 12.4     | 100.0 |
| 8.0              | 31.8         | 26.1     | 4.4              | 10.8         | 18.8     | 100.0 |
| 0.4              | 1.9          | 69.8     | 2.8              | 7.1          | 17.9     | 100.0 |

Value added origin

### Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



Direct domestic VA (from export industry)

Indirect domestic VA (supplied by other domestic industries to export industry

■ Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

### **PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)**

### GVC participation index, 2018

(% share in total gross exports)

**Total GVC participation**Forward participation
Backward participation

Regional averages

| Iceland  | Asia  | Europe | North   | South   |
|----------|-------|--------|---------|---------|
| reciuita | 71314 | Lurope | America | America |
| 47.2     | 44.4  | 48.8   | 37.8    | 36.5    |
| 17.4     | 20.0  | 21.2   | 22.0    | 23.5    |
| 29.8     | 24.4  | 27.6   | 15.8    | 13.0    |

### **Evolution of total GVC participation, 2010-2018**

### Forward GVC participation, 2018

### Top export industries to GVCs

0

(% share in total exports of domestic inputs sent to third economies)

 1. Basic metals
 16.7

 2. Electricity/gas supply
 9.4

 3. Wholesale and retail trade
 8.6

### Top exporters of Iceland inputs through GVCs

(% share in total exports of domestic inputs sent to third economies)

| 1. Germany     | 17.1 |
|----------------|------|
| 2. Netherlands | 12.4 |
| 3. Denmark     | 6.7  |
|                |      |

### **Backward GVC participation, 2018**

### Top GVC-importing industries

(% share in total foreign content of exports)

 1. Air transport
 28.2

 2. Basic metals
 22.4

 3. Food and beverages
 16.2

### Top foreign inputs providers

(% share in total foreign content of exports)

| 1. United States15 |   |
|--------------------|---|
| 2. Norway 7.       | 7 |
| 3. Germany         | 5 |

### The services VA content of exports, by origin, 2018

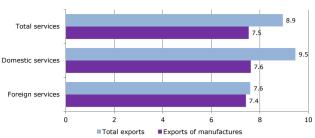
(% shares in total and manufactures exports)



### **Evolution of the services VA content of exports, 2010-2018**

(annual % change)

ROLE OF SERVICES VALUE ADDED IN EXPORTS



### Services VA contribution to total exports, 2018

### Top services industries contributing to total exports

(% share in total gross exports)

- 1. Wholesale and retail trade Air transport
   Financial services

### Top foreign services providers to total exports

(% share in total gross exports)

| 1. United States  | 3.2 |
|-------------------|-----|
| 2. United Kingdom | 1.7 |
| 3. Germany        | 1.3 |

### Services VA contribution to exports of manufactures, 2018

Top services industries contributing to exports of manufactures

(% share in gross exports of manufactures)

| 1. Wholesale and retail trade            | 9.8 |
|--|-----|
| 2. Financial services                    | 6.9 |
| <ol><li>Electricity/gas supply</li></ol> | 6.0 |

### Top foreign services providers to exports of manufactures

(% share in gross exports of manufactures)

| 1. United States  | 2.2 |
|-------------------|-----|
| 2. Germany        | 1.6 |
| 3. United Kingdom | 1.5 |

Source: WTO calculations based on the OECD TIVA database.

TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

### Trade in intermediate goods and commercial services

7.9

(Billion \$, %, annual % change)

**Exports of intermediate** 

Goods

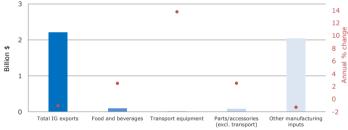
Commercial services Imports of intermediate

Goods Commercial services

| 2020 | 2020 share<br>in total | 2010-2020<br>growth |
|------|------------------------|---------------------|
| 2    | 48.7                   | -1.0                |
| 1    | 28.8                   | 7.8                 |
|      |                        |                     |
| 3    | 48.2                   | 2.8                 |
| 1    | 38.8                   | 4.1                 |

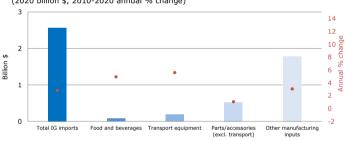
### Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



### Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



### Top destinations of exports of intermediate goods

(Billion \$ and %)

|                                 | 2020 | 2020 share<br>in total |
|---------------------------------|------|------------------------|
| <ol> <li>Netherlands</li> </ol> | 1    | 33.5                   |
| 2. Spain                        | 1    | 28.7                   |
| 3. Norway                       | 0.2  | 7.2                    |

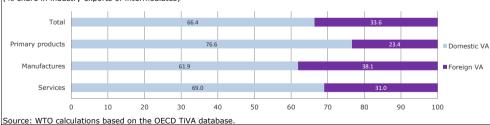
### Top origins of imports of intermediate goods

(Billion \$ and %)

|                | 2020 | 2020 share<br>in total |
|----------------|------|------------------------|
| 1. Netherlands | 0.3  | 10.9                   |
| 2. Brazil      | 0.3  | 10.0                   |
| 3. Norway      | 0.2  | 8.8                    |

Sources: UN Comtrade database and WTO Stats database.

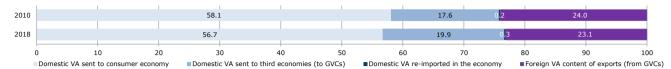
### Domestic and foreign VA content in exports of intermediate products, 2018





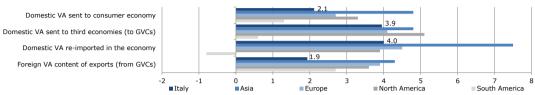
### The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



### Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



### Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

|                                 | Domestic VA | Foreign VA | Total |
|---------------------------------|-------------|------------|-------|
| 1. Other machinery and equipmen | 73.7        | 26.3       | 100.0 |
| 2. Wholesale and retail trade   | 89.7        | 10.3       | 100.0 |
| 3. Textiles and clothing        | 77.5        | 22.5       | 100.0 |

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
|-------------|------------|
| 9.6         | 3.4        |
| 11.5        | 1.3        |
| 5.3         | 1.5        |

### Top export destinations - Domestic and foreign VA content of exports, 2018

|                  | (% share in tota | (% share in total gross exports to partner) |       |  |
|------------------|------------------|---|-------|--|
|                  | Domestic VA      | Foreign VA                                  | Total |  |
| 1. Germany       | 76.5             | 23.5  | 100.0 |  |
| 2. United States | 77.5             | 22.5  | 100.0 |  |
| 3. France        | 76.5             | 23.5  | 100.0 |  |

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
| 8.4 | 2.6 |
| 8.1 | 2.4 |

2.2

7.2

### Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

# Export industry Total Primary products Manufactures

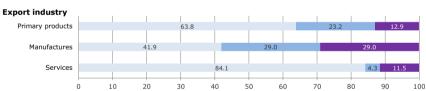
Services

|                  | Domestic     |          |                  | Foreign      |          | Total |
|------------------|--------------|----------|------------------|--------------|----------|-------|
| Primary products | Manufactures | Services | Primary products | Manufactures | Services |       |
| 1.9              | 28.9         | 46.1     | 4.1              | 7.8          | 11.3     | 100.0 |
| 63.8             | 4.3          | 18.9     | 3.5              | 3.2          | 6.2      | 100.0 |
| 1.3              | 41.9         | 27.7     | 5.1              | 10.5         | 13.5     | 100.0 |
| 0.7              | 3.6          | 84 1     | 2.0              | 2.6          | 7.0      | 100.0 |

Value added origin

### Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



Direct domestic VA (from export industry)

Indirect domestic VA (supplied by other domestic industries to export industry

Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

### **PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)**

### GVC participation index, 2018

(% share in total gross exports)

**Total GVC participation**Forward participation
Backward participation

Regional averages

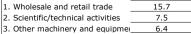
| Italy | Asia | Europe | North   | South   |
|-------|------|--------|---------|---------|
| Laiy  | Asia | Europe | America | America |
| 43.0  | 44.4 | 48.8   | 37.8    | 36.5    |
| 19.9  | 20.0 | 21.2   | 22.0    | 23.5    |
| 23.1  | 24.4 | 27.6   | 15.8    | 13.0    |

### **Evolution of total GVC participation, 2010-2018**

### Forward GVC participation, 2018

### Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)



### Top exporters of Italy inputs through GVCs

(% share in total exports of domestic inputs sent to third economies)

| 1. Germany | 14.2 |
|------------|------|
| 2. France  | 9.2  |
| 3. Spain   | 5.1  |
|            |      |

### **Backward GVC participation, 2018**

### Top GVC-importing industries

(% share in total foreign content of exports)

| ( 70 Share in total foreign content of exports) |      |
|---|------|
| 1. Other machinery and equipment                | 14.8 |
| 2. Motor vehicules                              | 9.2  |
| 3. Basic metals                                 | 8.1  |
|   |      |

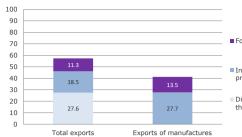
### Top foreign inputs providers

(% share in total foreign content of exports)

| •          | _ |      |
|------------|---|------|
| 1. Germany |   | 13.8 |
| 2. France  |   | 7.7  |
| 3. China   |   | 6.9  |
|            |   |      |

### The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)

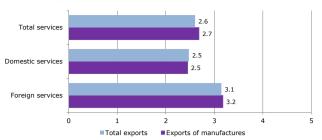


### ■ Foreign services

- Indirect domestic services (services provided to other industries)
- Direct domestic services (supplied by the services industry)

### **Evolution of the services VA content of exports, 2010-2018**

(annual % change)



### Services VA contribution to total exports, 2018

### Top services industries contributing to total exports

(% share in total gross exports)

| 1. Wholesale and retail trade      | 15.9 |
|------------------------------------|------|
| 2. Scientific/technical activities | 6.7  |
| 3. Financial services              | 4.9  |

# Top services industries contributing to exports of manufactures (% share in gross exports of manufactures)

Services VA contribution to exports of manufactures, 2018

| 1. Wholesale and retail trade      | 10.8 |
|------------------------------------|------|
| 2. Scientific/technical activities | 5.6  |
| 3. Financial services              | 3.7  |

### Top foreign services providers to total exports

(% share in total gross exports)

| 1. Germany       | 1.6 |
|------------------|-----|
| 2. France        | 1.1 |
| 3. United States | 0.9 |

## Top foreign services providers to exports of manufactures

(% share in gross exports of manufactures)

| <ol> <li>Germany</li> </ol> | 2.0 |
|-----------------------------|-----|
| 2. France                   | 1.4 |
| 3. United States            | 1.1 |

# Source: WTO calculations based on the OECD TiVA database. TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

### Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

### **Exports of intermediate**

Goods

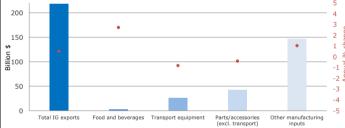
Commercial services Imports of intermediate

Goods Commercial services

| 2020 | 2020 snare | 2010-2020 |
|------|------------|-----------|
| 2020 | in total   | growth    |
| 218  | 44.8       | 0.5       |
| 36   | 41.3       | 1.4       |
|      |            |           |
| 204  | 52.8       | -0.5      |
| 40   | 43.8       | 0.8       |

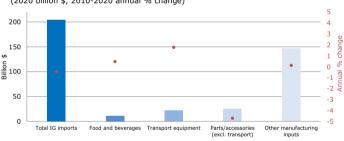
### Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



### Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



### Top destinations of exports of intermediate goods

(Billion \$ and %)

|                  | 2020 | in total |
|------------------|------|----------|
| 1. Germany       | 33   | 15.0     |
| 2. France        | 21   | 9.9      |
| 3. United States | 16   | 7.3      |

### Top origins of imports of intermediate goods

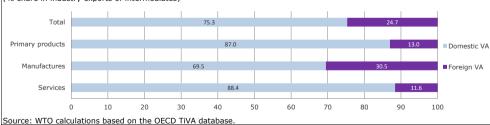
(Billion \$ and %)

1. Germany 2. France

| 20 | DΩ - | 20 snare<br>n total |
|----|------|---------------------|
| 3  |      | 17.3                |
| 1  |      | 8.1                 |
| 1  | 5    | 7.2                 |

Sources: UN Comtrade database and WTO Stats database.

### Domestic and foreign VA content in exports of intermediate products, 2018



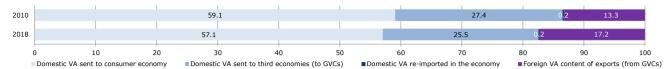
### Trade in Value Added and Global Value Chains



### VALUE ADDED CONTENT OF GROSS EXPORTS

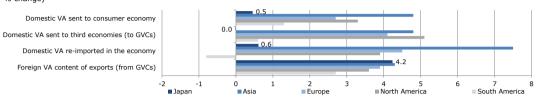
### The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



### Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



### Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

|                                | Domestic VA | Foreign VA | Total |  |
|--------------------------------|-------------|------------|-------|--|
| 1. Motor vehicules             | 79.4        | 20.6       | 100.0 |  |
| 2. Other machinery and equipt. | 83.0        | 17.0       | 100.0 |  |
| 3. Wholesale and retail trade  | 92.1        | 7.9        | 100.0 |  |
|                                |             |            |       |  |

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
|-------------|------------|
| 13.7        | 3.6        |
| 10.7        | 2.2        |
| 11.8        | 1.0        |

### Top export destinations - Domestic and foreign VA content of exports, 2018

|                     | (% snare in total gross exports to partner) |            |       |  |  |
|---------------------|---|------------|-------|--|--|
|                     | Domestic VA                                 | Foreign VA | Total |  |  |
| 1. China            | 82.7  | 17.3       | 100.0 |  |  |
| 2. United States    | 82.9  | 17.1       | 100.0 |  |  |
| 3 Korea Republic of | 81.5  | 18.5       | 100.0 |  |  |

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
| 17.3 | 3.6 |
| 13.7 | 2.8 |
| 5.4 | 1.2

### Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

### Export industry

### Total

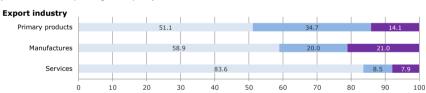
Primary products Manufactures Services

|                  | Domestic     |          |                  | Foreign      |          | Total |
|------------------|--------------|----------|------------------|--------------|----------|-------|
| Primary products | Manufactures | Services | Primary products | Manufactures | Services |       |
| 0.4              | 44.0         | 38.4     | 4.8              | 5.3          | 7.1      | 100.0 |
| 51.1             | 11.2         | 23.5     | 4.7              | 3.4          | 6.0      | 100.0 |
| 0.3              | 58.9         | 19.7     | 6.2              | 6.6          | 8.3      | 100.0 |
| 0.4              | 8.1          | 83.6     | 1.3              | 2.3          | 4.3      | 100.0 |

Value added origin

### Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



Pirect domestic VA (from export industry)

Indirect domestic VA (supplied by other domestic industries to export industry)

Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

### **PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)**

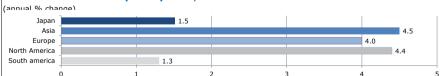
### GVC participation index, 2018

(% share in total gross exports)

### Regional averages

|                         | Japan | Asia | Europe | America | America |
|-------------------------|-------|------|--------|---------|---------|
| Total GVC participation | 42.7  | 44.4 | 48.8   | 37.8    | 36.5    |
| Forward participation   | 25.5  | 20.0 | 21.2   | 22.0    | 23.5    |
| Backward participation  | 17.2  | 24.4 | 27.6   | 15.8    | 13.0    |
|                         |       |      |        |         |         |

### **Evolution of total GVC participation, 2010-2018**



### Forward GVC participation, 2018

### Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)

| 1. Wholesale and retail trade | 19.0 |
|-------------------------------|------|
| 2. Admin./support activities  | 10.5 |
| 3 Basic metals                | 9.2  |

### Top exporters of Japan inputs through GVCs

(% share in total exports of domestic inputs sent to third economies)

| (                                 |                 |        |     |
|-----------------------------------|-----------------|--------|-----|
| 1. China                          | 16.2            |        |     |
| 2. Chinese Taipei                 | 9.7             |        |     |
| 3. Singapore                      | 9.0             |        |     |
|                                   |                 |        |     |
| Source: WTO calculations based of | n the OECD TiVA | databa | ise |

### **Backward GVC participation, 2018**

### Top GVC-importing industries

(% share in total foreign content of exports)

| ( · · · · · · · · · · · · · · · · · · · |      |
|---|------|
| 1. Motor vehicules                      | 20.8 |
| 2. Basic metals                         | 14.4 |
| 3. Other machinery and equipment        | 12.8 |
|   |      |

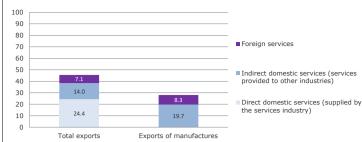
### Top foreign inputs providers

(% share in total foreign content of exports

| (% share in total foreign content of exports) |      |
|---|------|
| 1. China                                      | 16.4 |
| 2. United States                              | 12.8 |
| 3. Australia                                  | 10.4 |

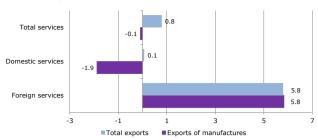
### The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)



### **Evolution of the services VA content of exports, 2010-2018**

(annual % change)



### Services VA contribution to total exports, 2018

### Top services industries contributing to total exports

(% share in total gross exports)

| 1. Wholesale and retail trade               | 17.5 |
|---|------|
| <ol><li>Admin./support activities</li></ol> | 6.1  |
| 3 Scientific/technical activities           | 3.8  |

# Services VA contribution to exports of manufactures, 2018

Top services industries contributing to exports of manufactures (% share in gross exports of manufactures)

| Wholesale and retail trade                        | 10.9 |
|---|------|
| <ol><li>Scientific/technical activities</li></ol> | 2.9  |
| 3. Land transport                                 | 2.6  |

### Top foreign services providers to total exports

(% share in total gross exports)

| 1. United States | 1.3 |
|------------------|-----|
| 2. China         | 1.1 |
| 3. Australia     | 0.5 |

## Top foreign services providers to exports of manufactures

(% share in gross exports of manufactures)

| 1. United States | 1.4 |
|------------------|-----|
| 2. China         | 1.3 |
| 3. Australia     | 0.7 |

# Source: WTO calculations based on the OECD TIVA database. TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

### Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

**Exports of intermediate** 

Goods

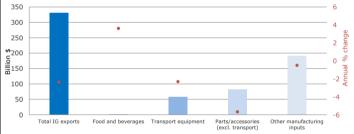
Commercial services Imports of intermediate

Goods Commercial services

| 2020 | 2020 share | 2010-2020 |
|------|------------|-----------|
| 2020 | in total   | growth    |
| 331  | 52.2       | -2.4      |
| 54   | 34.3       | 4.8       |
|      |            |           |
| 260  | 49.0       | -0.3      |
| 84   | 46.2       | 7.1       |

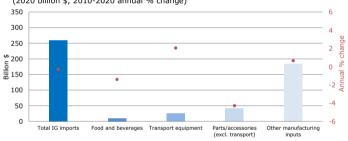
### Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



### Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



### Top destinations of exports of intermediate goods

(Billion \$ and %)

|                   | 2020 | in total |
|-------------------|------|----------|
| 1. China          | 80   | 24.1     |
| 2. United States  | 47   | 14.2     |
| 3. Chinese Taipei | 28   | 8.6      |

### Top origins of imports of intermediate goods

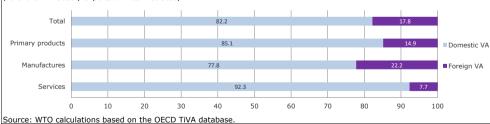
(Billion \$ and %)

1. 2.

|                | 2020 | 2020 snare<br>in total |
|----------------|------|------------------------|
| China          | 56   | 21.6                   |
| United States  | 37   | 14.2                   |
| Chinese Taipei | 20   | 7.6                    |

Sources: UN Comtrade database and WTO Stats database.

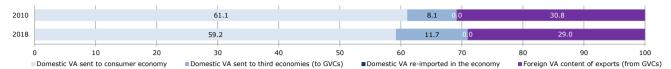
### Domestic and foreign VA content in exports of intermediate products, 2018





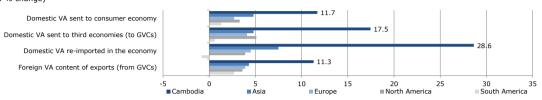
### The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



### Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



### Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

|                               | Domestic VA | Foreign VA | Total |  |
|-------------------------------|-------------|------------|-------|--|
| 1. Textiles and clothing      | 66.7        | 33.3       | 100.0 |  |
| 2. Wholesale and retail trade | 76.3        | 23.7       | 100.0 |  |
| 3. Agriculture                | Q1 /        | 8.6        | 100.0 |  |

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
|-------------|------------|
| 35.4        | 17.6       |
| 6.7         | 2.1        |
| 5.3         | 0.5        |

### Top export destinations - Domestic and foreign VA content of exports, 2018

(% share in total gross exports to partner) Domestic VA Foreign VA Total 1. United States 70.1 29.9 100.0 2. China 71.1 28.9 100.0 3. Canada 68.5 31.5 100.0

 Domestic VA
 Foreign VA

 13.5
 5.8

 6.7
 2.7

 4.8
 2.2

### Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

# Export industry Total Primary products Manufactures

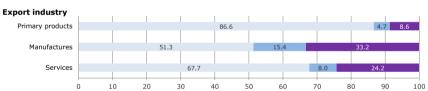
Services

|   |                  | Domestic     |          | Foreign                                | Total |
|---|------------------|--------------|----------|--|-------|
|   | Primary products | Manufactures | Services | Primary Manufactures Services products |       |
| _ | 9.5              | 33.3         | 28.1     | 3.4 12.4 13.3                          | 100.0 |
| _ | 86.6             | 2.2          | 2.5      | 1.3 3.7 3.6                            | 100.0 |
| - | 4.2              | 51.3         | 11.1     | 4.1 14.1 15.1                          | 100.0 |
|   | 5.4              | 2.6          | 67.7     | 24 105 114                             | 100.0 |

Value added origin

### Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



Direct domestic VA (from export industry)

Indirect domestic VA (supplied by other domestic industries to export industry)

■ Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

### **PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)**

### GVC participation index, 2018

(% share in total gross exports)

**Total GVC participation**Forward participation
Backward participation

Regional averages

| Cambodia | Asia        | Europe | North   | South   |
|----------|-------------|--------|---------|---------|
| Camboala | Asia Europe | Lurope | America | America |
| 40.8     | 44.4        | 48.8   | 37.8    | 36.5    |
| 11.7     | 20.0        | 21.2   | 22.0    | 23.5    |
| 29.0     | 24.4        | 27.6   | 15.8    | 13.0    |

### **Evolution of total GVC participation, 2010-2018**

(annual % channe)



### Forward GVC participation, 2018

### Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)

 1. Textiles and clothing
 31.0

 2. Agriculture
 17.7

 3. Wholesale and retail trade
 14.2

### Top exporters of Cambodia inputs through GVCs

(% share in total exports of domestic inputs sent to third economies)

| ( 70 Share in total exports of donie | stic inputs sent |
|--------------------------------------|------------------|
| 1. Viet Nam                          | 20.3             |
| 2. China                             | 9.4              |
| 3. Singapore                         | 6.8              |
|                                      |                  |

### **Backward GVC participation, 2018**

### Top GVC-importing industries

(% share in total foreign content of exports)

 1. Textiles and clothing
 60.7

 2. Wholesale and retail trade
 7.2

 3. Accommodation and food services
 4.5

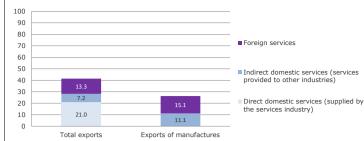
### Top foreign inputs providers

(% share in total foreign content of exports)

| 1. China    | 44.9 |
|-------------|------|
| 2. Thailand | 7.6  |
| 3. Viet Nam | 5.0  |
|             |      |

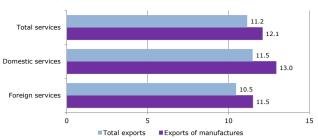
### The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)



### **Evolution of the services VA content of exports, 2010-2018**

(annual % change)



Services VA contribution to exports of manufactures, 2018

Top services industries contributing to exports of manufactures

### Services VA contribution to total exports, 2018

### Top services industries contributing to total exports

(% share in total gross exports)

| Wholesale and retail trade      | 14.6 |
|---------------------------------|------|
| 2. Accommodation and food servi | 4.1  |
| 3 Land transport                | 3.6  |

2. Land transport 3. Financial services

1. Wholesale and retail trade

| 11.4 |  |
|------|--|
| 2.1  |  |
| 1.7  |  |

### Top foreign services providers to total exports

(% share in total gross exports)

| 1. China        | 5.2 |
|-----------------|-----|
| 2. Thailand     | 1.0 |
| 3 United States | 0.8 |

### Top foreign services providers to exports of manufactures (% share in gross exports of manufactures)

(% share in gross exports of manufactures)

| 1. China        | 6.5 |
|-----------------|-----|
| 2. Thailand     | 1.1 |
| 3 United States | 0.0 |

### Source: WTO calculations based on the OECD TiVA database

### TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

### Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

**Exports of intermediate** 

Goods Commercial services

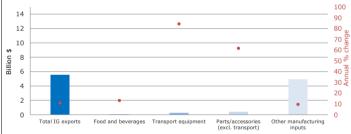
Imports of intermediate

Goods Commercial services

| 2020 | in total | growth |
|------|----------|--------|
| 6    | 31.4     | 10.9   |
| 0.2  | 12.0     | 3.4    |
|      |          |        |
| 12   | 69.7     | 14.6   |
| 0.2  | 10.5     | 9.3    |

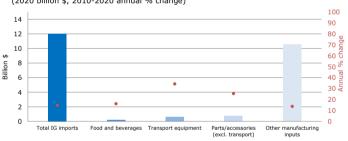
### Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



### Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



### Top destinations of exports of intermediate goods

(Billion \$ and %)

|                               | 2020 | in total |
|-------------------------------|------|----------|
| <ol> <li>Singapore</li> </ol> | 3    | 45.8     |
| 2. United States              | 1    | 13.2     |
| 3. Thailand                   | 1    | 10.3     |

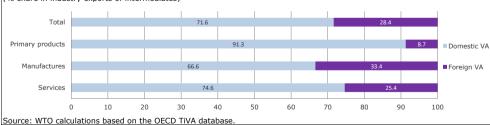
### Top origins of imports of intermediate goods

(Billion \$ and %)

|             | 2020 | in total |
|-------------|------|----------|
| 1. China    | 6    | 46.9     |
| 2. Viet Nam | 2    | 14.1     |
| 3. Thailand | 1    | 7.8      |

Sources: UN Comtrade database and WTO Stats database.

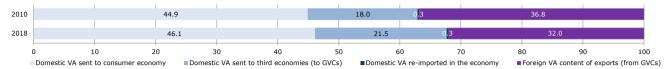
### Domestic and foreign VA content in exports of intermediate products, 2018





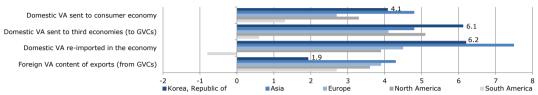
### The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



### Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



### Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

|                              | Domestic VA | Foreign VA | Total |
|------------------------------|-------------|------------|-------|
| 1. Computer/electronic prod. | 72.9        | 27.1       | 100.0 |
| 2. Chemical products         | 59.1        | 40.9       | 100.0 |
| 3. Motor vehicules           | 68.9        | 31.1       | 100.0 |
|                              |             |            |       |

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
|-------------|------------|
| 20.9        | 7.8        |
| 5.6         | 3.9        |
| 6.3         | 2.8        |

### Top export destinations - Domestic and foreign VA content of exports, 2018

|                  | (% share in total gross exports to partner) |            |       |
|------------------|---|------------|-------|
|                  | Domestic VA                                 | Foreign VA | Total |
| 1. China         | 69.2  | 30.8       | 100.0 |
| 2. United States | 70.4  | 29.6       | 100.0 |
| 3 Janan          | 64.4  | 35.6       | 100.0 |

(% share in economy total gross exports) Domestic VA Foreign VA 22.8 10.1 8.2 3.4 4.1 2.3

### Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

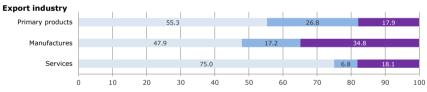
### Export industry Total Primary products Manufactures Services

|                  | Domestic     |          |                  | Foreign      |          | Total |
|------------------|--------------|----------|------------------|--------------|----------|-------|
| Primary products | Manufactures | Services | Primary products | Manufactures | Services |       |
| 0.7              | 40.7         | 26.6     | 10.9             | 9.6          | 11.5     | 100.0 |
| 55.3             | 8.5          | 18.3     | 5.6              | 4.9          | 7.4      | 100.0 |
| 0.6              | 47.9         | 16.6     | 12.2             | 10.7         | 12.0     | 100.0 |
| 0.7              | 6.1          | 75.0     | 5.1              | 4.1          | 8.9      | 100.0 |

Value added origin

### Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



■ Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

### PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)

### GVC participation index, 2018

(% share in total gross exports)

| Republic of       | Asia | Europe |
|-------------------|------|--------|
| Korea,            | Asia | Europo |
| Regional averages |      |        |

| Total GVC participation |
|-------------------------|
| Forward participation   |
| Backward participation  |

| Korea,<br>Republic of | Asia | Europe | North<br>America | South<br>America |
|-----------------------|------|--------|------------------|------------------|
| 53.5                  | 44.4 | 48.8   | 37.8             | 36.5             |
| 21.5                  | 20.0 | 21.2   | 22.0             | 23.5             |
| 32.0                  | 24.4 | 27.6   | 15.8             | 13.0             |

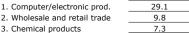
### **Evolution of total GVC participation, 2010-2018**



### Forward GVC participation, 2018

### Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)



### Top exporters of Korea, Republic of inputs through GVCs

(% share in total exports of domestic inputs sent to third economies)

| ,                 | •    |
|-------------------|------|
| 1. China          | 31.9 |
| 2. Viet Nam       | 8.9  |
| 3. Chinese Taipei | 6.7  |
|                   |      |

### **Backward GVC participation, 2018**

### Top GVC-importing industries

(% share in total foreign content of exports)

| ( 70 Share in total foreign content of exports) |      |
|---|------|
| 1. Computer/electronic products                 | 24.3 |
| 2. Petroleum products                           | 17.2 |
| 3. Chemical products                            | 12.1 |
|   |      |

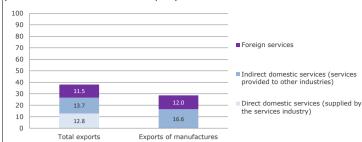
### Top foreign inputs providers

(% share in total foreign content of exports)

| 1. China         | 16.3 |
|------------------|------|
| 2. United States | 11.3 |
| 3. Japan         | 8.5  |
|                  |      |

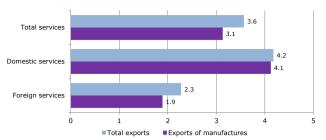
### The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)



### **Evolution of the services VA content of exports, 2010-2018**

(annual % change)



### Services VA contribution to total exports, 2018

### Top services industries contributing to total exports

(% share in total gross exports)

| Wholesale and retail trade         | 10.4 |
|------------------------------------|------|
| 2. Scientific/technical activities | 5.4  |
| 3. Admin./support activities       | 3.8  |

### Top foreign services providers to total exports

(% share in total gross exports)

| 1. China         | 2.1 |
|------------------|-----|
| 2. United States | 2.0 |
| 3. Japan         | 1.2 |

# Services VA contribution to exports of manufactures, 2018

Top services industries contributing to exports of manufactures (% share in gross exports of manufactures)

| Wholesale and retail trade                        | 7.7 |
|---|-----|
| <ol><li>Scientific/technical activities</li></ol> | 4.5 |
| 3. Financial services                             | 2.9 |

## Top foreign services providers to exports of manufactures

(% share in gross exports of manufactures)

| 1. China         | 2.2 |
|------------------|-----|
| 2. United States | 2.0 |
| 3. Japan         | 1.3 |

# Source: WTO calculations based on the OECD TIVA database. TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

### Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

**Exports of intermediate** 

Goods Commercial services

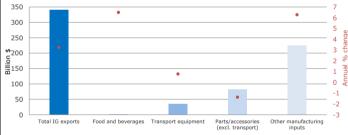
Imports of intermediate

Goods Commercial services

| 2020 | 2020 share | 2010-2020 |
|------|------------|-----------|
| 2020 | in total   | growth    |
| 340  | 69.6       | 3.2       |
| 31   | 36.1       | 9.4       |
|      |            |           |
| 234  | 61.5       | 1.1       |
| 38   | 37.2       | 4.3       |

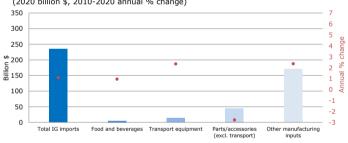
### Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



### Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



### Top destinations of exports of intermediate goods

(Billion \$ and %)

|                  | 2020 | 2020 snare |
|------------------|------|------------|
|                  | 2020 | in total   |
| 1. China         | 100  | 29.5       |
| 2. Viet Nam      | 40   | 11.9       |
| 3. United States | 39   | 11.4       |

### Top origins of imports of intermediate goods

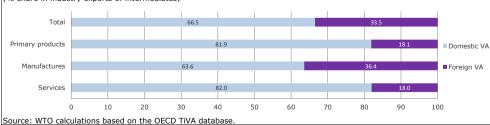
(Billion \$ and %)

1. 2.

|               | 2020 | 2020 share<br>in total |
|---------------|------|------------------------|
| China         | 68   | 28.9                   |
| Japan         | 31   | 13.2                   |
| United States | 24   | 10.4                   |

Sources: UN Comtrade database and WTO Stats database.

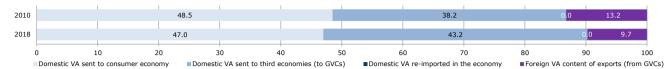
### Domestic and foreign VA content in exports of intermediate products, 2018





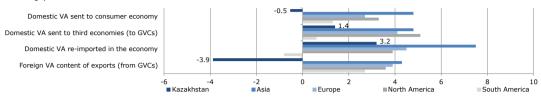
### The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



### Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



### Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

Domestic VA Foreign VA Total 7.7 1. Mining (energy products) 92.3 100.0 93.2 2. Wholesale and retail trade 6.8 100.0 3. Basic metals 88.8 11.2 100.0

(% share in economy total gross exports) Domestic VA Foreign VA 3.3 39.9 15.6

1.2

9.8

### Top export destinations - Domestic and foreign VA content of exports, 2018

(% share in total gross exports to partner) Domestic VA Foreign VA Total 1. China 88.9 11.1 100.0 2. Germany 91.9 8.1 100.0 3. France 91.8 8.2 100.0

(% share in economy total gross exports) Domestic VA Foreign VA 17.1 2.1 7.3 0.6 6.8 0.6

### Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

### Export industry

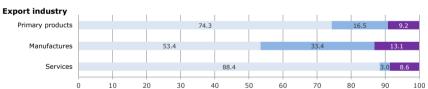
Total Primary products Manufactures Services

|                  | Domestic     |          |                  | Foreign      |          | Total |
|------------------|--------------|----------|------------------|--------------|----------|-------|
| Primary products | Manufactures | Services | Primary products | Manufactures | Services |       |
| 41.6             | 11.2         | 37.5     | 1.2              | 3.2          | 5.3      | 100.0 |
| 74.3             | 1.9          | 14.6     | 0.9              | 3.2          | 5.1      | 100.0 |
| 9.7              | 53.4         | 23.8     | 2.6              | 4.2          | 6.4      | 100.0 |
| 0.7              | 2.3          | 88.4     | 0.8              | 2.6          | 5.2      | 100.0 |

Value added origin

### Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



Direct domestic VA (from export industry)

Indirect domestic VA (supplied by other domestic industries to export industry)

■ Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

### PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)

### GVC participation index, 2018

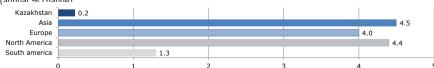
(% share in total gross exports)

Total GVC participation Forward participation Backward participation Regional averages

| Kazakhstan   | Asia | Europe | North   | South   |
|--------------|------|--------|---------|---------|
| Razakiistaii | Asia | Luiope | America | America |
| 53.0         | 44.4 | 48.8   | 37.8    | 36.5    |
| 43.2         | 20.0 | 21.2   | 22.0    | 23.5    |
| 9.7          | 24.4 | 27.6   | 15.8    | 13.0    |

### **Evolution of total GVC participation, 2010-2018**

Kazakhstan



### Forward GVC participation, 2018

### Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)

1. Mining (energy products) 44.2 2. Wholesale and retail trade 19.0 3. Basic metals

### Top exporters of Kazakhstan inputs through GVCs

(% share in total exports of domestic inputs sent to third economies)

| ,          | •   |
|------------|-----|
| 1. China   | 9.6 |
| 2. Germany | 9.5 |
| 3. Austria | 7.7 |
|            |     |

### **Backward GVC participation, 2018**

### Top GVC-importing industries

(% share in total foreign content of exports)

34.3 1. Mining (energy products) 2. Mining (non-energy products) 13.6 3. Basic metals 12.6

### Top foreign inputs providers

(% share in total foreign content of exports)

| 1. Russian Federation | 35.1 |
|-----------------------|------|
| 2. China              | 11.1 |
| 3. United States      | 5.8  |
|                       |      |

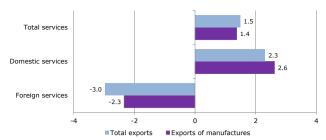
### The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)



### **Evolution of the services VA content of exports, 2010-2018**

(annual % change)



### Services VA contribution to total exports, 2018

### Top services industries contributing to total exports

(% share in total gross exports)

| 4 140 1 1 1 1 1 1 1                               |      |
|---|------|
| <ol> <li>Wholesale and retail trade</li> </ol>    | 19.2 |
| <ol><li>Land transport</li></ol>                  | 7.9  |
| <ol><li>Scientific/technical activities</li></ol> | 3.1  |

### Top foreign services providers to total exports

(% share in total gross exports)

| 1. Russian Federation | 1.6 |
|-----------------------|-----|
| 2. China              | 0.5 |
| 3. United States      | 0.4 |

Source: WTO calculations based on the OECD TiVA database

### Services VA contribution to exports of manufactures, 2018

Top services industries contributing to exports of manufactures (% share in gross exports of manufactures)

| 1. Wholesale and retail trade      | 13.6 |
|------------------------------------|------|
| 2. Land transport                  | 7.0  |
| 3. Scientific/technical activities | 1.8  |

### Top foreign services providers to exports of manufactures

(% share in gross exports of manufactures)

| <ol> <li>Russian Federation</li> </ol> | 2.4 |
|--|-----|
| 2. China                               | 0.5 |
| 3. United States                       | 0.4 |

### TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

### Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

**Exports of intermediate** 

Goods Commercial services

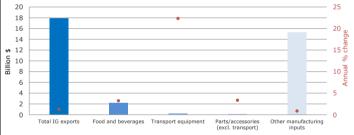
Imports of intermediate

Goods Commercial services

| 2020 | 2020 share | 2010-2020 |
|------|------------|-----------|
| 2020 | in total   | growth    |
| 18   | 90.6       | 1.3       |
| 1    | 11.7       | 1.7       |
|      |            |           |
| 16   | 43.9       | 5.0       |
| 4    | 49.1       | -3.6      |

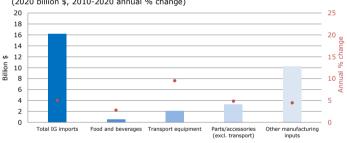
### Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



### Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



### Top destinations of exports of intermediate goods

(Billion \$ and %)

|                       | 2020 | in total |
|-----------------------|------|----------|
| 1. China              | 6    | 35.4     |
| 2. Russian Federation | 4    | 22.4     |
| 3. Uzbekistan         | 2    | 9.1      |

### Top origins of imports of intermediate goods

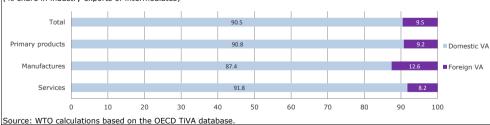
(Billion \$ and %)

1

|                       | 2020 | in total |
|-----------------------|------|----------|
| L. Russian Federation | 7    | 43.9     |
| 2. China              | 2    | 14.7     |
| 3. Korea, Republic of | 2    | 9.5      |

Sources: UN Comtrade database and WTO Stats database.

### Domestic and foreign VA content in exports of intermediate products, 2018



# Lao People's Democratic Republic

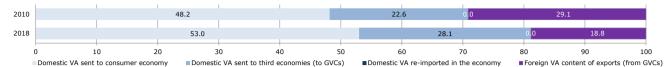
# Trade in Value Added and Global Value Chains



# VALUE ADDED CONTENT OF GROSS EXPORTS

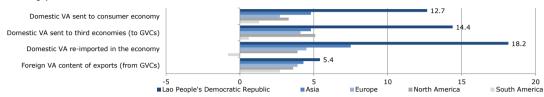
#### The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



#### Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



#### Top export industries - Domestic and foreign VA content of exports, 2018

 (% share in industry total gross exports)

 Domestic VA
 Foreign VA
 Total

 1. Electricity/gas supply
 84.8
 15.2
 100.0

 2. Basic metals
 60.8
 39.2
 100.0

 3. Mining (non-energy products)
 88.6
 11.4
 100.0

 Domestic VA
 Foreign VA

 18.4
 3.3

 8.0
 5.2

 11.1
 1.4

#### Top export destinations - Domestic and foreign VA content of exports, 2018

(% share in total gross exports to partner) Domestic VA Foreign VA Total 1. Thailand 79.2 20.8 100.0 2. China 83.0 17.0 100.0 3. Viet Nam 86.8 13.2 100.0

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
| 33.1 | 8.7 |
| 27.6 | 5.6 |
| 5.5 | 0.8

#### Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

# Export industry Total Primary products Manufactures

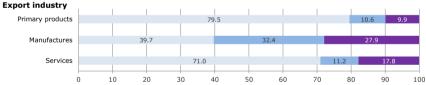
Services

| Domestic         |              |          | Foreign          |              |          | Total |
|------------------|--------------|----------|------------------|--------------|----------|-------|
| Primary products | Manufactures | Services | Primary products | Manufactures | Services |       |
| 29.4             | 13.7         | 38.0     | 5.5              | 6.4          | 7.0      | 100.0 |
| 79.5             | 1.7          | 8.8      | 3.2              | 3.2          | 3.5      | 100.0 |
| 17.3             | 39.7         | 15.2     | 7.7              | 10.2         | 10.0     | 100.0 |
| 8.2              | 3.0          | 71.0     | 5.3              | 5.7          | 6.9      | 100.0 |

Value added origin

### Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



Direct domestic VA (from export industry)

Indirect domestic VA (supplied by other domestic industries to export industry)

Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

#### PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)

#### GVC participation index, 2018

(% share in total gross exports)

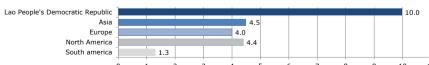
**Total GVC participation**Forward participation
Backward participation

Regional averages

| Lao PDR | Asia | Europe | North   | South   |
|---------|------|--------|---------|---------|
| Laurdi  |      |        | America | America |
| 46.9    | 44.4 | 48.8   | 37.8    | 36.5    |
| 28.1    | 20.0 | 21.2   | 22.0    | 23.5    |
| 18.8    | 24.4 | 27.6   | 15.8    | 13.0    |

#### **Evolution of total GVC participation, 2010-2018**

(annual % change)



#### Forward ave participation, 1 2010 Backward avec participation, 2018

#### Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)

1. Electricity/gas supply 27.9
2. Mining (non-energy products) 17.2
3. Basic metals 14.4

#### Top exporters of Lao People's Democratic Republic inputs through GVCs

(% share in total exports of domestic inputs sent to third economies)

| (                                       |      |
|---|------|
| 1. Thailand                             | 51.8 |
| 2. China                                | 19.1 |
| 3. Viet Nam                             | 9.0  |
| i e e e e e e e e e e e e e e e e e e e |      |

| Top GVC-importing | industries |
|-------------------|------------|
|-------------------|------------|

(% share in total foreign content of exports)

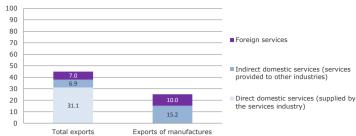
1. Basic metals 27.4
2. Electricity/gas supply 17.6
3. Wholesale and retail trade 9.8

#### Top foreign inputs providers

(% share in total foreign content of exports

| ( 70 Share in total foreign content of exports) |      |
|---|------|
| 1. Thailand                                     | 34.1 |
| 2. China  | 16.4 |
| 3 Viet Nam                                      | 5.1  |

# ROLE OF SERVICES VALUE ADDED IN EXPORTS The services VA content of exports, by origin, 2018 (% shares in total and manufactures exports)



### Evolution of the services VA content of exports, 2010-2018

(annual % change) 12.4 8.3 Domestic services 12 0

#### Services VA contribution to total exports, 2018

#### Top services industries contributing to total exports

(% share in total gross exports)

1. Electricity/gas supply 2. Wholesale and retail trade 3. Financial services 3.3

Top foreign services providers to total exports (% share in total gross exports)

| 1. Thailand     | 2.5 |
|-----------------|-----|
| 2. China        | 1.1 |
| 3 United States | 0.4 |

#### Services VA contribution to exports of manufactures, 2018

10

■Exports of manufactures

15

Top services industries contributing to exports of manufactures

■Total exports

(% share in gross exports of manufactures)

| Wholesale and retail trade | 12.8 |
|----------------------------|------|
| Financial services         | 2.7  |
| 3. Land transport          | 1.9  |
|                            |      |

# Top foreign services providers to exports of manufactures

(% share in gross exports of manufactures)

Foreign services

| 1. Thailand      | 3.7 |
|------------------|-----|
| 2. China         | 1.7 |
| 3. United States | 0.5 |

# Source: WTO calculations based on the OECD TIVA database. TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

# Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

**Exports of intermediate** 

Goods Commercial services (2019)

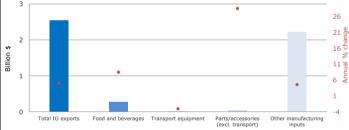
Imports of intermediate Goods

Commercial services (2019)

| 2020 | 2020 share<br>in total | 2010-2020<br>growth |
|------|------------------------|---------------------|
| 3    | 60.1                   | 5.0                 |
| 0.03 | 2.8                    | 2.3                 |
|      |                        |                     |
| 3    | 59.3                   | 12.5                |
| 0.03 | 2 E                    | 147                 |

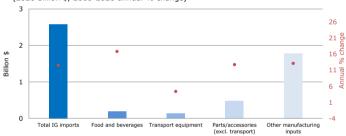
#### Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



#### Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



#### Top destinations of exports of intermediate goods

(Billion \$ and %)

|             | 2020 | in total |
|-------------|------|----------|
| 1. China    | 1    | 44.2     |
| 2. Thailand | 1    | 19.8     |
| 3. Viet Nam | 0.4  | 17.0     |

#### Top origins of imports of intermediate goods

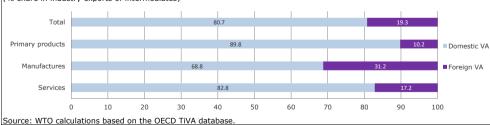
(Billion \$ and %)

1. 2.

|          | 2020 | 2020 share<br>in total |
|----------|------|------------------------|
| Thailand | 1    | 40.2                   |
| China    | 1    | 31.7                   |
| Viet Nam | 0.3  | 10.4                   |

Sources: UN Comtrade database and WTO Stats database.

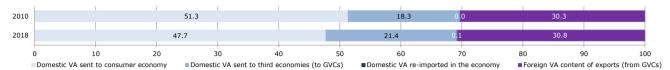
#### Domestic and foreign VA content in exports of intermediate products, 2018





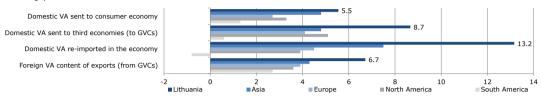
#### The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



#### Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



#### Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

| Domestic VA | Foreign VA | Total | | 1. Land transport | 75.2 | 24.8 | 100.0 | | 2. Wholesale and retail trade | 88.8 | 11.2 | 100.0 | | 3. Petroleum products | 19.6 | 80.4 | 100.0 |

 Domestic VA
 Foreign VA

 13.2
 4.4

 9.3
 1.2

7.2

1.7

#### Top export destinations - Domestic and foreign VA content of exports, 2018

(% share in total gross exports to partner) Domestic VA Foreign VA Total 1. Germany 72.9 27.1 100.0 2. Latvia 63.3 36.7 100.0 3. Poland 62.1 37.9 100.0

# Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

# Export industry Total Primary products Manufactures

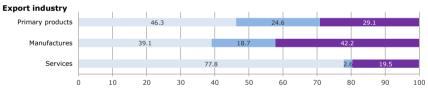
Services

|                  | Domestic     |          |                  | Foreign      |          | Total |
|------------------|--------------|----------|------------------|--------------|----------|-------|
| Primary products | Manufactures | Services | Primary products | Manufactures | Services |       |
| 2.9              | 20.0         | 46.4     | 8.5              | 7.6          | 14.7     | 100.0 |
| 46.3             | 4.1          | 20.5     | 5.4              | 9.2          | 14.6     | 100.0 |
| 2.0              | 39.1         | 16.7     | 13.7             | 10.6         | 17.9     | 100.0 |
| 0.2              | 2.3          | 77.8     | 3.6              | 4.5          | 11.4     | 100.0 |

Value added origin

### Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



Pirect domestic VA (from export industry)

Indirect domestic VA (supplied by other domestic industries to export industry

Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

#### **PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)**

#### GVC participation index, 2018

(% share in total gross exports)

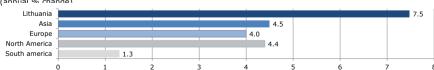
**Total GVC participation**Forward participation
Backward participation

Regional averages

| Lithuania | Asia | Europe | North<br>America | South<br>America |
|-----------|------|--------|------------------|------------------|
| 52.2      | 44.4 | 48.8   | 37.8             | 36.5             |
| 21.4      | 20.0 | 21.2   | 22.0             | 23.5             |
| 30.8      | 24.4 | 27.6   | 15.8             | 13.0             |

#### **Evolution of total GVC participation, 2010-2018**

(appual % change)



#### Forward GVC participation, 2018

### Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)

| 1. | Land transport                 | 19.3 |
|----|--------------------------------|------|
| 2. | Wholesale and retail trade     | 16.6 |
| 3. | Warehousing for transportation | 11.8 |

#### Top exporters of Lithuania inputs through GVCs

(% share in total exports of domestic inputs sent to third economies)

| ( 70 Share in total exports of | domestic inputs sent to               |
|--------------------------------|---------------------------------------|
| 1. Germany                     | 10.7                                  |
| 2. Denmark                     | 8.8                                   |
| 3. Poland                      | 8.0                                   |
|                                | · · · · · · · · · · · · · · · · · · · |

#### **Backward GVC participation, 2018**

#### Top GVC-importing industries

(% share in total foreign content of exports)

| ( to bridge in total foreign content of exports) |      |
|--|------|
| 1. Petroleum products                            | 23.2 |
| 2. Land transport                                | 14.2 |
| 3. Chemical products                             | 9.2  |
|  |      |

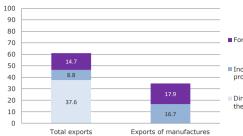
#### Top foreign inputs providers

(% share in total foreign content of exports)

| 1. Russian Federation | 25.1 |
|-----------------------|------|
| 2. Poland             | 7.1  |
| 3. Germany            | 6.9  |

#### The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)

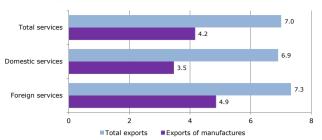


#### ■ Foreign services

- Indirect domestic services (services provided to other industries)
- Direct domestic services (supplied by the services industry)

#### **Evolution of the services VA content of exports, 2010-2018**

(annual % change)



#### Services VA contribution to total exports, 2018

#### Top services industries contributing to total exports

(% share in total gross exports)

- 1. Wholesale and retail trade Land transport
   Warehousing for transport

| 17.1 |
|------|
| 13.5 |
| 5.8  |
| 5.0  |

#### Top foreign services providers to total exports

(% share in total gross exports)

| 1. Russian Federation | 2.7 |
|-----------------------|-----|
| 2. Poland             | 1.3 |
| 3. Germany            | 1.1 |

Source: WTO calculations based on the OECD TiVA database

#### Services VA contribution to exports of manufactures, 2018

Top services industries contributing to exports of manufactures

(% share in gross exports of manufactures)

| 1. Wholesale and retail trade     | 12.1 |
|-----------------------------------|------|
| 2. Land transport                 | 5.0  |
| 3 Scientific/technical activities | 2.0  |

# Top foreign services providers to exports of manufactures

(% share in gross exports of manufactures)

| Russian Federation | 3.9 |
|--------------------|-----|
| 2. Poland          | 1.6 |
| 3. Germany         | 1.4 |

TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

#### Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

#### **Exports of intermediate**

Goods

Commercial services

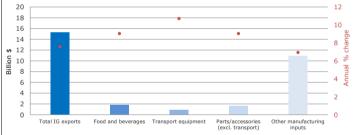
Imports of intermediate Goods

Commercial services

| 2020 | 2020 share | 2010-2020 |
|------|------------|-----------|
| 2020 | in total   | growth    |
| 15   | 50.0       | 7.6       |
| 3    | 21.1       | 19.4      |
|      |            |           |
| 13   | 45.4       | 6.0       |
| 2    | 29.1       | 18.2      |

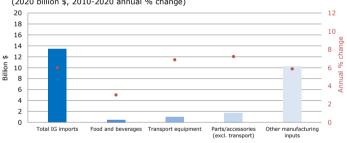
#### Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



#### Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



#### Top destinations of exports of intermediate goods

(Billion \$ and %)

|                    | 2020 | in total |
|--------------------|------|----------|
| Russian Federation | 2    | 12.8     |
| 2. Germany         | 1    | 8.2      |
| 3. Latvia          | 1    | 7.4      |

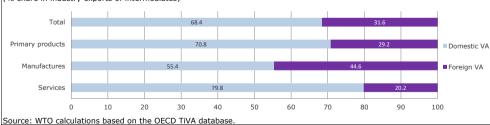
#### Top origins of imports of intermediate goods

(Billion \$ and %)

|            | 2020 | in total |
|------------|------|----------|
| 1. Poland  | 2    | 14.1     |
| 2. Germany | 2    | 12.9     |
| 3. Latvia  | 1    | 6.9      |

Sources: UN Comtrade database and WTO Stats database.

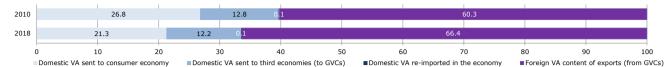
#### Domestic and foreign VA content in exports of intermediate products, 2018





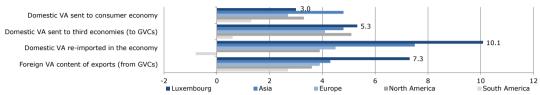
#### The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



#### Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



#### Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

 Domestic VA
 Foreign VA
 Total

 1. Financial services
 25.7
 74.3
 100.0

 2. IT services
 25.1
 74.9
 100.0

 3. Wholesale and retail trade
 49.0
 51.0
 100.0

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
|-------------|------------|
| 13.1        | 37.9       |
| 3.1         | 9.2        |
| 3.4         | 3.5        |

#### Top export destinations - Domestic and foreign VA content of exports, 2018

(% share in total gross exports to partner) Domestic VA Foreign VA Total 1. Germany 34.2 65.8 100.0 2. Italy 28.4 71.6 100.0 3. France 37.8 62.2 100.0

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
| 4.7 | 9.0 |
| 2.7 | 6.8 |
| 3.5 | 5.7

# Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

# Export industry

Total

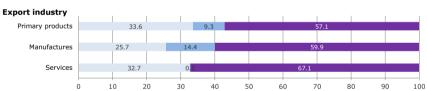
Primary products Manufactures Services

|                  | Domestic     |          |                  | Foreign      |          | Total |
|------------------|--------------|----------|------------------|--------------|----------|-------|
| Primary products | Manufactures | Services | Primary products | Manufactures | Services |       |
| 0.1              | 2.8          | 30.7     | 1.8              | 4.4          | 60.2     | 100.0 |
| 33.6             | 0.2          | 9.1      | 22.2             | 6.3          | 28.6     | 100.0 |
| 0.3              | 25.7         | 14.1     | 7.0              | 13.3         | 39.7     | 100.0 |
| 0.0              | 0.2          | 22.7     | 1.1              | 3 /          | 62.7     | 100.0 |

Value added origin

### Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



Direct domestic VA (from export industry)

Indirect domestic VA (supplied by other domestic industries to export industry

■ Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

#### PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)

#### GVC participation index, 2018

(% share in total gross exports)

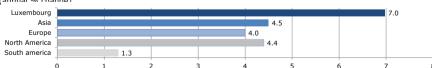
**Total GVC participation**Forward participation
Backward participation

Regional averages

| Luxembourg | Asia   | Europe | North   | South   |
|------------|--------|--------|---------|---------|
|            | 7 1010 | Larope | America | America |
| 78.6       | 44.4   | 48.8   | 37.8    | 36.5    |
| 12.2       | 20.0   | 21.2   | 22.0    | 23.5    |
| 66.4       | 24.4   | 27.6   | 15.8    | 13.0    |

#### **Evolution of total GVC participation, 2010-2018**

(appual 0/ change)



#### Forward GVC participation, 2018

#### Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)

| 1. Financial services              | 32.0 |
|------------------------------------|------|
| 2. Wholesale and retail trade      | 14.8 |
| 3. Scientific/technical activities | 11.2 |

#### Top exporters of Luxembourg inputs through GVCs

(% share in total exports of domestic inputs sent to third economies)

| 1. Ireland | 18.5 |
|------------|------|
| 2. Germany | 12.8 |
| 3. Belgium | 9.3  |
| _          |      |

| Backward | GVC | partic | ipation, | 2018 |
|----------|-----|--------|----------|------|
|          |     |        |          |      |

#### Top GVC-importing industries

(% share in total foreign content of exports)

| (                             |      |
|-------------------------------|------|
| 1. Financial services         | 57.1 |
| 2. IT services                | 13.8 |
| 3. Wholesale and retail trade | 5.3  |
|                               |      |

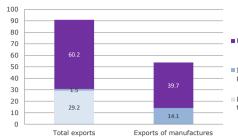
#### Top foreign inputs providers

(% share in total foreign content of export

| (% Share in total foreign content of exports) |      |
|---|------|
| 1. United States                              | 15.0 |
| 2. Germany                                    | 14.6 |
| 3. United Kingdom                             | 11.7 |

#### The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)

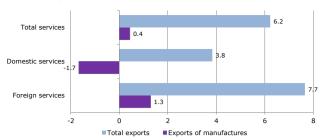


■ Foreign services

- Indirect domestic services (services provided to other industries)
- Direct domestic services (supplied by the services industry)

#### Evolution of the services VA content of exports, 2010-2018

(annual % change)



#### Services VA contribution to total exports, 2018

#### Top services industries contributing to total exports

(% share in total gross exports)

| 1. Financial services              | 39.8 |
|------------------------------------|------|
| 2. Scientific/technical activities | 10.4 |
| 3. Admin./support activities       | 8.5  |

#### Services VA contribution to exports of manufactures, 2018 Top services industries contributing to exports of manufactures

(% share in gross exports of manufactures)

| 1. Wholesale and retail trade      | 10.5 |
|------------------------------------|------|
| 2. Scientific/technical activities | 6.9  |
| 3 Financial convices               | 6.7  |

#### Top foreign services providers to total exports

(% share in total gross exports)

| 1. United States  | 9.5 |
|-------------------|-----|
| 2. Germany        | 8.8 |
| 3. United Kinadom | 7.5 |

#### Top foreign services providers to exports of manufactures (% share in gross exports of manufactures)

| 1. Germany | 7.0 |
|------------|-----|
| 2. France  | 5.0 |
| 3. Belgium | 4.0 |
|            |     |

# Source: WTO calculations based on the OECD TIVA database. TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

#### Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

#### **Exports of intermediate**

Goods

Commercial services Imports of intermediate

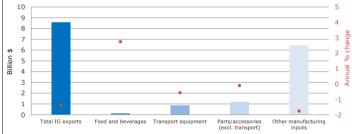
Goods

Commercial services

| 2020 | 2020 share | 2010-2020 |
|------|------------|-----------|
| 2020 | in total   | growth    |
| 9    | 63.6       | -1.4      |
| 27   | 24.4       | 12.0      |
|      |            |           |
| 8    | 42.9       | 0.0       |
| 20   | 22.1       | 10.9      |

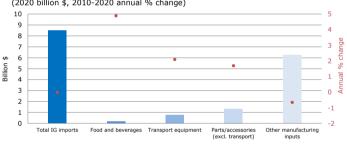
#### Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



#### Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



#### Top destinations of exports of intermediate goods

(Billion \$ and %)

|            | 2020 | in total |
|------------|------|----------|
| L. Germany | 2    | 24.8     |
| 2. France  | 1    | 14.9     |
| 3. Belgium | 1    | 9.9      |

#### Top origins of imports of intermediate goods

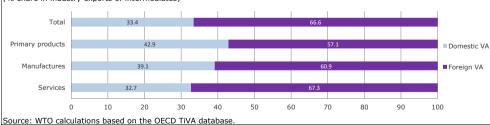
(Billion \$ and %)

2. E

|         | 2020 | in total |
|---------|------|----------|
| Germany | 3    | 32.5     |
| Belgium | 2    | 19.3     |
| France  | 1    | 11.2     |

Sources: UN Comtrade database and WTO Stats database.

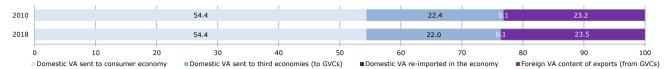
#### Domestic and foreign VA content in exports of intermediate products, 2018





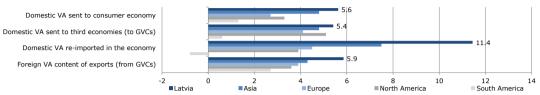
#### The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



#### Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



#### Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

 Domestic VA
 Foreign VA
 Total

 1. Wood products
 76.4
 23.6
 100.0

 2. Land transport
 74.9
 25.1
 100.0

 3. Wholesale and retail trade
 86.1
 13.9
 100.0

 Domestic VA
 Foreign VA

 9.6
 3.0

 9.2
 3.1

1.6

10.1

#### Top export destinations - Domestic and foreign VA content of exports, 2018

(% share in total gross exports to partner) Domestic VA Foreign VA Total 1. Lithuania 75.4 24.6 100.0 2. Germany 76.2 23.8 100.0 3. Sweden 76.8 23.2 100.0

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
| 9.3 | 3.1 |
| 5.4 | 1.7 |
| 5.3 | 1.6

# Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

#### Export industry Total

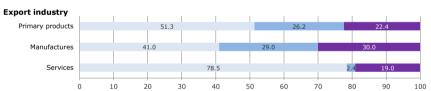
| otal             |
|------------------|
| Primary products |
| Manufactures     |
| Services         |
|                  |

|                  | Domestic     |          |                  | Foreign      |          | Total |
|------------------|--------------|----------|------------------|--------------|----------|-------|
| Primary products | Manufactures | Services | Primary products | Manufactures | Services |       |
| 5.5              | 17.1         | 53.8     | 3.3              | 7.0          | 13.2     | 100.0 |
| 51.3             | 2.8          | 23.5     | 4.6              | 6.4          | 11.4     | 100.0 |
| 5.7              | 41.0         | 23.3     | 4.0              | 10.8         | 15.3     | 100.0 |
| 0.6              | 1.8          | 78 5     | 2.7              | 4.4          | 12.0     | 100.0 |

Value added origin

### Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



Direct domestic VA (from export industry)

Indirect domestic VA (supplied by other domestic industries to export industry

■ Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database.

#### PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)

#### GVC participation index, 2018

(% share in total gross exports)

**Total GVC participation**Forward participation
Backward participation

Regional averages

|   | Latvia | Asia | Europe | North<br>America | South<br>America |
|---|--------|------|--------|------------------|------------------|
| - | 45.5   | 44.4 | 48.8   | 37.8             | 36.5             |
|   | 22.0   | 20.0 | 21.2   | 22.0             | 23.5             |
|   | 23.5   | 24.4 | 27.6   | 15.8             | 13.0             |

#### **Evolution of total GVC participation, 2010-2018**

#### Forward GVC participation, 2018

#### Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)

1. Wholesale and retail trade 15.7
2. Land transport 11.8
3. Warehousing for transportatior 9.1

#### Top exporters of Latvia inputs through GVCs

(% share in total exports of domestic inputs sent to third economies)

 1. Lithuania
 10.5

 2. Estonia
 8.6

 3. Germany
 8.5

#### **Backward GVC participation, 2018**

#### Top GVC-importing industries

(% share in total foreign content of exports)

 1. Land transport
 13.1

 2. Wood products
 12.6

 3. Food and beverages
 9.3

#### Top foreign inputs providers

(% share in total foreign content of exports)

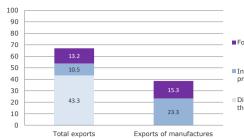
 1. Russian Federation
 16.8

 2. Lithuania
 11.0

 3. Germany
 7.6

#### The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)

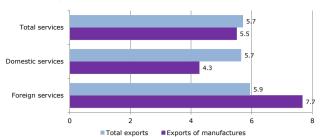


■Foreign services

- Indirect domestic services (services provided to other industries)
- Direct domestic services (supplied by the services industry)

#### Evolution of the services VA content of exports, 2010-2018

(annual % change)



#### Services VA contribution to total exports, 2018

#### Top services industries contributing to total exports

(% share in total gross exports)

| 1. Wholesale and retail trade     | 15.7 |
|-----------------------------------|------|
| 2. Land transport                 | 9.0  |
| 3. Warehousing for transportation | 5.8  |

#### Top foreign services providers to total exports

(% share in total gross exports)

| 1. Russian Federation | 1.7 |
|-----------------------|-----|
| 2. Lithuania          | 1.7 |
| 3. Estonia            | 1.0 |

#### Services VA contribution to exports of manufactures, 2018

Top services industries contributing to exports of manufactures (% share in gross exports of manufactures)

| •             | •       |           | • |  |
|---------------|---------|-----------|---|--|
| 1. Wholesale  | and ret | ail trade | • |  |
| 2. Land trans | port    |           |   |  |

# Top foreign services providers to exports of manufactures

(% share in gross exports of manufactures)

3. Scientific/technical activities

| 1. Russian Federation | 1.9 |
|-----------------------|-----|
| 2. Lithuania          | 1.9 |
| 3 Poland              | 1 3 |

Source: WTO calculations based on the OECD TiVA database.

TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

#### Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

**Exports of intermediate** 

Goods Commercial services

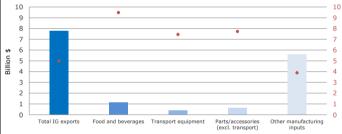
Imports of intermediate Goods

Commercial services

| 2020 | 2020 share | 2010-2020 |
|------|------------|-----------|
| 2020 | in total   | growth    |
| 8    | 53.5       | 5.0       |
| 2    | 44.2       | 10.4      |
|      |            |           |
| 7    | 40.6       | 4.9       |
| 1    | 48.8       | 8.3       |

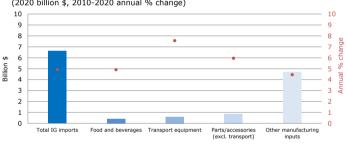
#### Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



# Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



#### Top destinations of exports of intermediate goods

(Billion \$ and %)

|                   | 2020 | in total |
|-------------------|------|----------|
| 1. Lithuania      | 0.8  | 10.8     |
| 2. Estonia        | 0.8  | 10.4     |
| 3. United Kingdom | 0.7  | 8.5      |

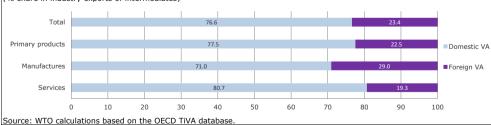
# Top origins of imports of intermediate goods

(Billion \$ and %)

|                       | 2020 | in total |
|-----------------------|------|----------|
| 1. Lithuania          | 1.1  | 16.8     |
| 2. Germany            | 0.7  | 10.6     |
| 3. Russian Federation | 0.7  | 9.9      |

Sources: UN Comtrade database and WTO Stats database.

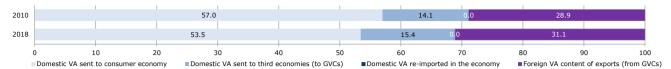
#### Domestic and foreign VA content in exports of intermediate products, 2018





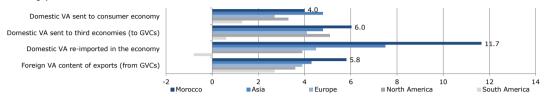
#### The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



#### Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



#### Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

|                                      | Domestic VA | Foreign VA | Total |
|--------------------------------------|-------------|------------|-------|
| 1. Chemical products                 | 69.4        | 30.6       | 100.0 |
| 2. Textiles and clothing             | 49.6        | 50.4       | 100.0 |
| <ol><li>Food and beverages</li></ol> | 79.1        | 20.9       | 100.0 |

(% share in economy total gross exports)

Domestic VA Foreign VA

8.1 3.6

5.4

1.9

5.3

7.0

#### Top export destinations - Domestic and foreign VA content of exports, 2018

(% share in total gross exports to partner) Domestic VA Foreign VA Total 1. France 68.9 31.1 100.0 2. Spain 64.2 35.8 100.0 3. United States 72.7 27.3 100.0

# Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

### Export industry

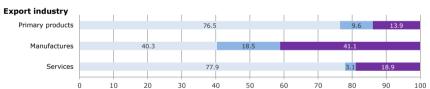
Total
Primary products
Manufactures
Services

|                  | Domestic     |          |                  | Foreign      |          | Total |
|------------------|--------------|----------|------------------|--------------|----------|-------|
| Primary products | Manufactures | Services | Primary products | Manufactures | Services |       |
| 13.4             | 24.0         | 31.5     | 4.6              | 11.0         | 15.5     | 100.0 |
| 76.5             | 2.7          | 6.9      | 3.0              | 3.7          | 7.3      | 100.0 |
| 8.1              | 40.3         | 10.4     | 5.6              | 16.0         | 19.5     | 100.0 |
| 1 4              | 1 7          | 77 0     | 3.4              | 4.6          | 11 0     | 100.0 |

Value added origin

### Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



Direct domestic VA (from export industry)

Indirect domestic VA (supplied by other domestic industries to export industry

Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

#### **PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)**

#### GVC participation index, 2018

(% share in total gross exports)

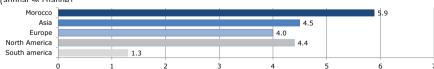
**Total GVC participation**Forward participation
Backward participation

Regional averages

| Morocco | Asia | Europe | North<br>America | South<br>America |
|---------|------|--------|------------------|------------------|
| 46.5    | 44.4 | 48.8   | 37.8             | 36.5             |
| 15.4    | 20.0 | 21.2   | 22.0             | 23.5             |
| 31.1    | 24.4 | 27.6   | 15.8             | 13.0             |

#### **Evolution of total GVC participation, 2010-2018**

(annual % channe)



#### Forward GVC participation, 2018

#### Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)

 1. Wholesale and retail trade
 11.7

 2. Chemical products
 10.5

 3. Agriculture
 9.8

#### Top exporters of Morocco inputs through GVCs

(% share in total exports of domestic inputs sent to third economies)

| (% share in total exports of dom | estic inputs sent to |
|----------------------------------|----------------------|
| 1. France                        | 17.0                 |
| 2. Spain                         | 14.9                 |
| 3. Germany                       | 5.1                  |
|                                  |                      |

# **Backward GVC participation, 2018**

#### Top GVC-importing industries

(% share in total foreign content of exports)

| 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 | 17.2 |

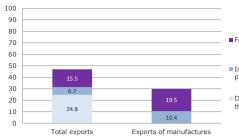
#### Top foreign inputs providers

(% share in total foreign content of exports

| (% snare in total foreign content of exports | 5)   |
|--|------|
| 1. Spain                                     | 12.7 |
| 2. France                                    | 11.5 |
| 3. China                                     | 9.0  |

#### The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)



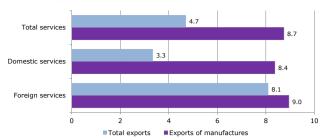
#### ■ Foreign services

Indirect domestic services (services provided to other industries)

Direct domestic services (supplied by the services industry)

#### **Evolution of the services VA content of exports, 2010-2018**

(annual % change)



#### Services VA contribution to total exports, 2018

#### Top services industries contributing to total exports

(% share in total gross exports)

| 1. Wholesale and retail trade      | 12.4 |
|------------------------------------|------|
| 2. Financial services              | 4.3  |
| 3. Scientific/technical activities | 4.2  |

#### Top foreign services providers to total exports

(% share in total gross exports)

| 1. France        | 2.4 |
|------------------|-----|
| 2. Spain         | 2.2 |
| 3. United States | 1.3 |

#### Services VA contribution to exports of manufactures, 2018

Top services industries contributing to exports of manufactures (% share in gross exports of manufactures)

| 1. Wholesale and retail trade                     | 10.1 |
|---|------|
| 2. Financial services                             | 3.5  |
| <ol><li>Scientific/technical activities</li></ol> | 2.9  |

# Top foreign services providers to exports of manufactures

(% share in gross exports of manufactures)

| 1. Spain  | 3.1 |
|-----------|-----|
| 2. France | 2.8 |
| 3. China  | 1.7 |

Source: WTO calculations based on the OECD TiVA database.

TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

#### Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

**Exports of intermediate** 

Goods

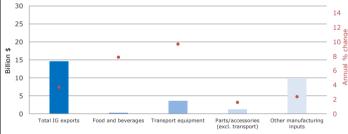
Commercial services Imports of intermediate

Goods Commercial services

| 2020 | in total | growth |
|------|----------|--------|
| 15   | 53.0     | 3.7    |
| 5    | 36.8     | 5.1    |
|      |          |        |
| 26   | 65.6     | 4.3    |
| 1    | 22.3     | -0.9   |

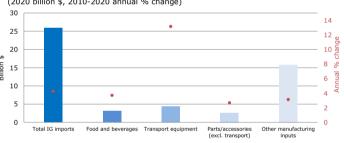
### Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



#### Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



#### Top destinations of exports of intermediate goods

(Billion \$ and %)

|           | 2020 | 2020 share<br>in total |
|-----------|------|------------------------|
| 1. Spain  | 3    | 21.7                   |
| 2. France | 3    | 20.2                   |
| 3. India  | 1    | 8.1                    |

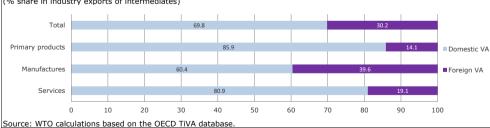
### Top origins of imports of intermediate goods

(Billion \$ and %)

|           | 2020 | in total |
|-----------|------|----------|
| 1. Spain  | 5    | 17.8     |
| 2. France | 4    | 13.9     |
| 3. China  | 2    | 8.6      |

Sources: UN Comtrade database and WTO Stats database.

#### Domestic and foreign VA content in exports of intermediate products, 2018



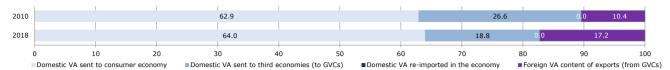
#### Trade in Value Added and Global Value Chains



# **VALUE ADDED CONTENT OF GROSS EXPORTS**

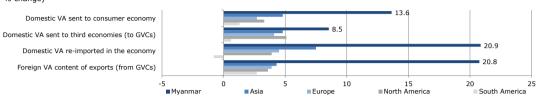
#### The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



#### Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



#### Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

 Domestic VA
 Foreign VA
 Total

 1. Mining (energy products)
 75.1
 24.9
 100.0

 2. Agriculture
 94.6
 5.4
 100.0

 3. Food and beverages
 93.7
 6.3
 100.0

 Domestic VA
 Foreign VA

 12.5
 4.1

 15.1
 0.9

0.8

12.1

#### Top export destinations - Domestic and foreign VA content of exports, 2018

(% share in total gross exports to partner) Domestic VA Foreign VA Total 1. China 82.4 17.6 100.0 2. Thailand 80.5 19.5 100.0 3. Japan 82.8 17.2 100.0

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
| 22.2 | 4.8 |
| 12.7 | 3.1 |
| 5.6 | 1.2

# Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

# Export industry

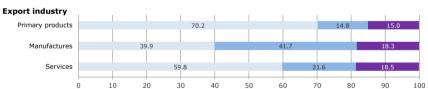
**Total**Primary products
Manufactures
Services

|                  | Domestic |          |                  | Foreign      |          | Total |
|------------------|----------|----------|------------------|--------------|----------|-------|
| Primar<br>produc |          | Services | Primary products | Manufactures | Services |       |
| 41.0             | 16.1     | 25.7     | 4.2              | 4.9          | 8.2      | 100.0 |
| 70.2             | 5.0      | 9.8      | 4.0              | 3.9          | 7.2      | 100.0 |
| 33.5             | 39.9     | 8.2      | 3.8              | 6.8          | 7.8      | 100.0 |
| 15.7             | 6.0      | 59.8     | 4.8              | 4.2          | 9.6      | 100.0 |

Value added origin

### Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



Direct domestic VA (from export industry)

Indirect domestic VA (supplied by other domestic industries to export industry

■ Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

#### **PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)**

#### GVC participation index, 2018

(% share in total gross exports)

**Total GVC participation**Forward participation
Backward participation

Regional averages

| Myanmar | Asia | Europe | North<br>America | South<br>America |
|---------|------|--------|------------------|------------------|
| 36.0    | 44.4 | 48.8   | 37.8             | 36.5             |
| 18.8    | 20.0 | 21.2   | 22.0             | 23.5             |
| 17.2    | 24.4 | 27.6   | 15.8             | 13.0             |

#### **Evolution of total GVC participation, 2010-2018**

#### Forward GVC participation, 2018

#### Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)

 1. Agriculture
 23.6

 2. Mining (energy products)
 21.9

 3. Wholesale and retail trade
 7.9

#### Top exporters of Myanmar inputs through GVCs

(% share in total exports of domestic inputs sent to third economies)

| ( 70 Share in total exports of dollie | sacie inputs sent t |
|---------------------------------------|---------------------|
| 1. Thailand                           | 26.9                |
| 2. China                              | 19.5                |
| 3. Singapore                          | 7.9                 |
|                                       |                     |

#### **Backward GVC participation, 2018**

#### Top GVC-importing industries

(% share in total foreign content of exports)

 1. Mining (energy products)
 24.0

 2. Textiles and clothing
 15.9

 3. Land transport
 5.6

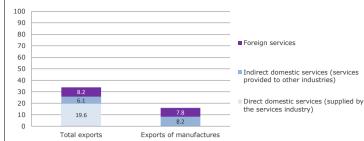
#### Top foreign inputs providers

(% share in total foreign content of exports)

| 1. China | 23.1 |
| 2. Singapore | 12.1 |
| 3. Thailand | 6.5 |

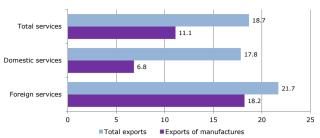
#### The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)



#### **Evolution of the services VA content of exports, 2010-2018**

(annual % change)



#### Services VA contribution to total exports, 2018

#### Top services industries contributing to total exports

(% share in total gross exports)

| 1. Wholesale and retail trade      | 9.6 |
|------------------------------------|-----|
| 2. Scientific/technical activities | 3.7 |
| 3 Land transport                   | 3.1 |

# Top foreign services providers to total exports

(% share in total gross exports)

| 1. China     | 1.7 |
|--------------|-----|
| 2. Singapore | 1.6 |
| 3. Thailand  | 0.5 |

#### Services VA contribution to exports of manufactures, 2018

Top services industries contributing to exports of manufactures

| (% share in gross exports of manufactures) |  |
|--|--|
| Wholesale and retail trade                 |  |

| 1. Wholesale and retail trade | 7.8 |
|-------------------------------|-----|
| 2. Land transport             | 1.8 |
| 3. Financial services         | 1.2 |
|                               |     |

# Top foreign services providers to exports of manufactures

(% share in gross exports of manufactures)

| 1. China     | 3.0 |
|--------------|-----|
| 2. Singapore | 0.8 |
| 3. Thailand  | 0.6 |

# Source: WTO calculations based on the OECD TIVA database. TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

#### Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

**Exports of intermediate** 

Goods

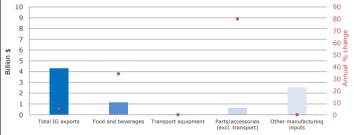
Commercial services Imports of intermediate

Goods Commercial services

| 2020 | 2020 share | 2010-2020 |
|------|------------|-----------|
| 2020 | in total   | growth    |
| 4    | 32.0       | 5.1       |
| 2    | 37.7       | 39.3      |
|      |            |           |
| 9    | 58.1       | 16.9      |
| 1    | 40.3       | 19.1      |

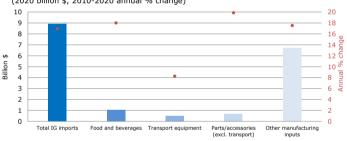
#### Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



#### Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



#### Top destinations of exports of intermediate goods

(Billion \$ and %)

|                             | 2020 | in total |
|-----------------------------|------|----------|
| 1. China                    | 2    | 51.3     |
| 2. Thailand                 | 1    | 14.4     |
| <ol><li>Singapore</li></ol> | 1    | 12.3     |

### Top origins of imports of intermediate goods

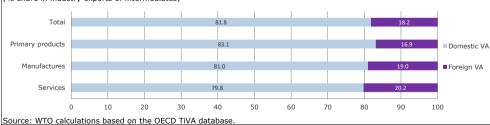
(Billion \$ and %)

2.

|           | 2020 | 2020 share<br>in total |
|-----------|------|------------------------|
| China     | 4    | 46.6                   |
| Indonesia | 1    | 8.8                    |
| Thailand  | 1    | 8.5                    |

Sources: UN Comtrade database and WTO Stats database.

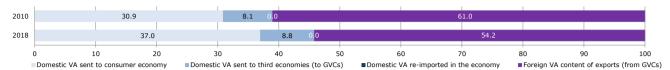
#### Domestic and foreign VA content in exports of intermediate products, 2018





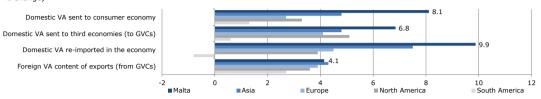
#### The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



#### Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



#### Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

|                             | Domestic VA | Foreign VA | Total |
|-----------------------------|-------------|------------|-------|
| 1. Financial services       | 33.4        | 66.6       | 100.0 |
| 2. Arts and entertainment   | 45.0        | 55.0       | 100.0 |
| 3. Accommodation/food serv. | 65.9        | 34.1       | 100.0 |
|                             |             |            |       |

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
|-------------|------------|
| 10.9        | 21.7       |
| 13.7        | 16.8       |
| 3.1         | 1.6        |

#### Top export destinations - Domestic and foreign VA content of exports, 2018

|                   | (% share in total gross exports to partner) |            |       |
|-------------------|---|------------|-------|
|                   | Domestic VA                                 | Foreign VA | Total |
| 1. China          | 46.6  | 53.4       | 100.0 |
| 2. United Kingdom | 41.9  | 58.1       | 100.0 |
| 3 United States   | 37.4  | 62.6       | 100.0 |

| (% share in eco | onomy total gros | s exports) |
|-----------------|------------------|------------|
| Domestic VA     | Foreign VA       |            |
| 7.6             | 8.7              |            |
| 5.4             | 7.5              |            |
| 4.0             | 6.9              |            |

#### Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

### Export industry Total Primary products Manufactures

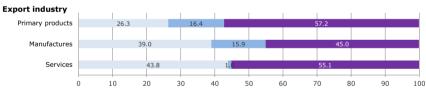
Services

|                  | Domestic     |          |                  | Foreign      |          | Total |
|------------------|--------------|----------|------------------|--------------|----------|-------|
| Primary products | Manufactures | Services | Primary products | Manufactures | Services |       |
| 0.5              | 4.5          | 40.7     | 2.1              | 6.3          | 45.8     | 100.0 |
| 26.3             | 2.3          | 14.1     | 9.0              | 12.3         | 36.0     | 100.0 |
| 0.6              | 39.0         | 15.3     | 3.5              | 15.9         | 25.7     | 100.0 |
| 0.2              | 0.8          | 43.8     | 1 9              | 5.2          | 48 1     | 100.0 |

Value added origin

#### Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



40.1

31.0

3.8

■ Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

#### PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)

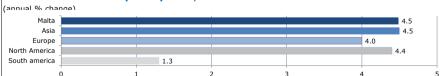
#### GVC participation index, 2018

(% share in total gross exports)

|       | Regional | averages |
|-------|----------|----------|
| Malta | Asia     |          |

|                         | Malta | Asia | Europe | North<br>America | South<br>America |
|-------------------------|-------|------|--------|------------------|------------------|
| Total GVC participation | 63.0  | 44.4 | 48.8   | 37.8             | 36.5             |
| Forward participation   | 8.8   | 20.0 | 21.2   | 22.0             | 23.5             |
| Backward participation  | 54.2  | 24.4 | 27.6   | 15.8             | 13.0             |
|                         |       |      |        |                  |                  |

### **Evolution of total GVC participation, 2010-2018**



#### Forward GVC participation, 2018

#### Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)

| 1. Admin./support activities       | 16.5 |
|------------------------------------|------|
| 2. Scientific/technical activities | 14.6 |
| 3 Financial convices               | 14.1 |

#### Top exporters of Malta inputs through GVCs

third economies)

| (% share in total exports of dome | estic inputs sent | ιο ι |
|-----------------------------------|-------------------|------|
| 1. Germany                        | 13.0              |      |
| 2. Ireland                        | 10.2              |      |
| 3. Austria                        | 8.5               |      |
|                                   |                   |      |

Source: WTO calculations based on the OECD TiVA database

Top foreign inputs providers

Top GVC-importing industries

1. Financial services

2. Arts and entertainment

3. Scientific/technical activities

**Backward GVC participation, 2018** 

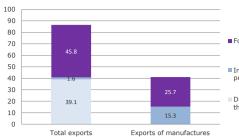
(% share in total foreign content of exports)

| ( 70 Share in total foreign content of exports) |      |
|---|------|
| 1. United Kingdom                               | 14.5 |
| 2. United States                                | 11.1 |
| 3 Germany                                       | R 1  |

| United Kingdom   | 14.5 |
|------------------|------|
| 2. United States | 11.1 |
| 3. Germany       | 8.1  |
|                  | ·    |

#### The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)

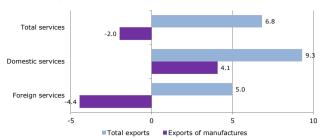


■ Foreign services

- Indirect domestic services (services provided to other industries)
- Direct domestic services (supplied by the services industry)

#### Evolution of the services VA content of exports, 2010-2018

(annual % change)



#### Services VA contribution to total exports, 2018

#### Top services industries contributing to total exports

(% share in total gross exports)

- 1. Financial services 2. Scientific/technical activities 11.4 3. Arts and entertainment
- Top foreign services providers to total exports

(% share in total gross exports)

| 1. United Kingdom | 7.3 |
|-------------------|-----|
| 2. United States  | 5.6 |
| 3. Germany        | 3.7 |

Source: WTO calculations based on the OECD TiVA database

#### Services VA contribution to exports of manufactures, 2018

Top services industries contributing to exports of manufactures

- (% share in gross exports of manufactures) 1. Wholesale and retail trade
- 2. Scientific/technical activities 3. Warehousing for transportation 3.8

### Top foreign services providers to exports of manufactures

(% share in gross exports of manufactures)

| 1. Italy          | 3.7 |
|-------------------|-----|
| 2. Germany        | 2.5 |
| 3. United Kingdom | 2.5 |

TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

#### Trade in intermediate goods and commercial services

10.9

(Billion \$, %, annual % change)

#### **Exports of intermediate**

Goods

Commercial services

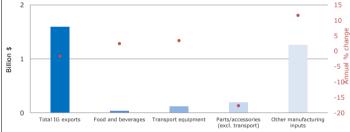
Imports of intermediate Goods

Commercial services

| 2020 | 2020 share<br>in total | 2010-2020<br>growth |
|------|------------------------|---------------------|
| 2    | 61.6                   | -1.6                |
| 4    | 22.6                   | 6.4                 |
|      |                        |                     |
| 2    | 36.6                   | -2.9                |
| 8    | 57.4                   | 9.4                 |

#### Exports of intermediate goods (IG), by main category

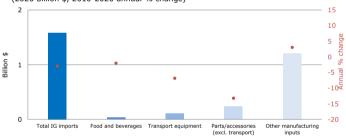
(2020 billion \$, 2010-2020 annual % change)



#### Imports of intermediate goods (IG), by main category

Top origins of imports of intermediate goods

(2020 billion \$, 2010-2020 annual % change)



#### Top destinations of exports of intermediate goods

(Billion \$ and %)

| (Simon & and 70) | 2020 | 2020 share<br>in total |
|------------------|------|------------------------|
| 1. Germany       | 0    | 21.7                   |
| 2. France        | 0    | 11.2                   |
| 3. Singapore     | 0    | 9.0                    |
|                  |      |                        |

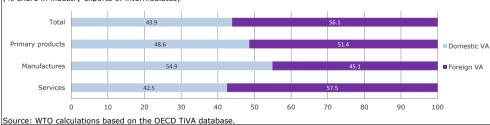
(Billion \$ and %)

| 1. | Italy   |
|----|---------|
| 2. | France  |
| 3. | Germany |

| 2020 | in total |
|------|----------|
| 0    | 20.6     |
| 0    | 12.0     |
| 0    | 11.2     |

Sources: UN Comtrade database and WTO Stats database.

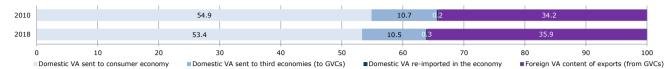
#### Domestic and foreign VA content in exports of intermediate products, 2018





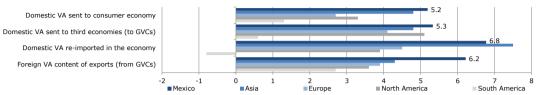
#### The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



#### Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



#### Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

|                               | Domestic VA | Foreign VA | Total |
|-------------------------------|-------------|------------|-------|
| Motor vehicules               | 55.4        | 44.6       | 100.0 |
| 2. Computer/electronic prod.  | 36.5        | 63.5       | 100.0 |
| 3. Wholesale and retail trade | 95.1        | 4.9        | 100.0 |

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
|-------------|------------|
| 16.4        | 13.2       |
| 5.4         | 9.5        |
| 10.5        | 0.5        |

#### Top export destinations - Domestic and foreign VA content of exports, 2018

(% share in total gross exports to partner) Domestic VA Foreign VA Total 1. United States 63.2 36.8 100.0 2. Canada 62.3 37.7 100.0 3. China 65.4 34.6 100.0

(% share in economy total gross exports) Domestic VA Foreign VA 44.9 26.1 3.8 2.3 1.8 0.9

#### Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

### Export industry

#### Total

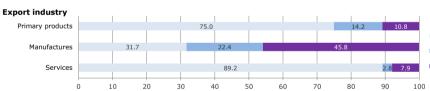
Primary products Manufactures Services

|                  | Domestic     |          |                  | Foreign      |          | Total |
|------------------|--------------|----------|------------------|--------------|----------|-------|
| Primary products | Manufactures | Services | Primary products | Manufactures | Services |       |
| 8.5              | 23.7         | 31.9     | 3.1              | 17.1         | 15.8     | 100.0 |
| 75.0             | 2.1          | 12.1     | 2.4              | 3.5          | 4.9      | 100.0 |
| 3.1              | 31.7         | 19.3     | 3.6              | 22.2         | 20.1     | 100.0 |
| 1.0              | 1.8          | 89.2     | 1.2              | 3.0          | 3.7      | 100.0 |

Value added origin

### Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



■ Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

#### PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)

#### GVC participation index, 2018

(% share in total gross exports)

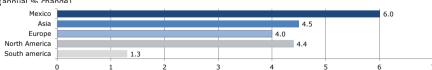
#### Regional averages

| Total GVC participation |
|-------------------------|
| Forward participation   |
| Backward participation  |

| Mexico  | Asia | Europe | North   | South   |
|---------|------|--------|---------|---------|
| PICAICO | Asia | Luiope | America | America |
| 46.4    | 44.4 | 48.8   | 37.8    | 36.5    |
| 10.5    | 20.0 | 21.2   | 22.0    | 23.5    |
| 25.0    | 24.4 | 27.6   | 1 E O   | 12.0    |

### **Evolution of total GVC participation, 2010-2018**

Mexico



#### Forward GVC participation, 2018

#### Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)

1. Wholesale and retail trade 24.7 2. Mining (energy products) 3. Motor vehicules

#### Top exporters of Mexico inputs through GVCs

% share in total exports of domestic inputs sent to third economies)

1. United States 38.0 2. Canada 11.3 3. China 5.3

#### **Backward GVC participation, 2018**

#### Top GVC-importing industries

(% share in total foreign content of exports)

1. Motor vehicules 36.7 2. Computer/electronic products 26.3 3. Electrical equipment

#### Top foreign inputs providers

(% share in total foreign content of exports)

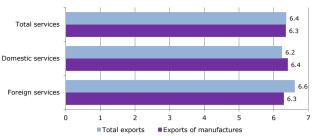
| 1. United States | 38.7 |
|------------------|------|
| 2. China         | 18.2 |
| 3. Japan         | 5.0  |
|                  |      |

#### The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)



(annual % change)



Evolution of the services VA content of exports, 2010-2018

#### Services VA contribution to total exports, 2018

#### Top services industries contributing to total exports

(% share in total gross exports)

- 1. Wholesale and retail trade 2. Land transport
- 3. Admin./support activities

| 22.8 |
|------|
| 5.1  |
| 3.9  |
|      |

#### Top foreign services providers to total exports

(% share in total gross exports)

| 1. United States | 7.0 |
|------------------|-----|
| 2. China         | 2.5 |
| 3. Germany       | 0.7 |

Source: WTO calculations based on the OECD TiVA database

#### Services VA contribution to exports of manufactures, 2018

Top services industries contributing to exports of manufactures

(% share in gross exports of manufactures)

| 1. Wholesale and retail trade | 17.0 |
|-------------------------------|------|
| 2. Admin./support activities  | 4.1  |
| 3. Land transport             | 3.7  |

#### Top foreign services providers to exports of manufactures

(% share in gross exports of manufactures)

| 1. United States | 8.6 |
|------------------|-----|
| 2. China         | 3.3 |
| 3. Germany       | 0.9 |

TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

#### Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

#### **Exports of intermediate**

Goods

Commercial services Imports of intermediate

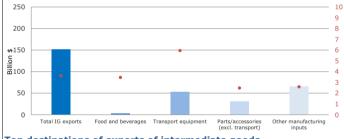
Goods

Commercial services

| 2020 | 2020 share | 2010-2020 |
|------|------------|-----------|
| 2020 | in total   | growth    |
| 151  | 37.8       | 3.6       |
| 0.1  | 0.5        | -10.8     |
|      |            |           |
| 227  | 63.2       | 2.2       |
| 3    | 13.0       | -0.6      |

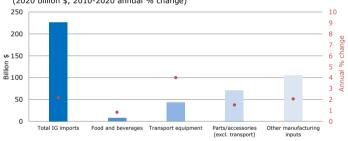
#### Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



#### Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



#### Top destinations of exports of intermediate goods

(Billion \$ and %)

|               | 2020 | in total |
|---------------|------|----------|
| United States | 122  | 80.8     |
| 2. China      | 6    | 3.9      |
| 3. Canada     | 4    | 2.7      |

### Top origins of imports of intermediate goods

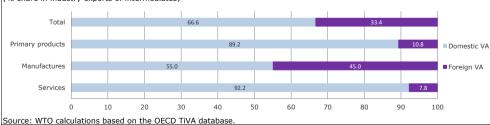
(Billion \$ and %)

1

|                       | 2020 | in total |
|-----------------------|------|----------|
| . United States       | 106  | 46.7     |
| 2. China              | 37   | 16.4     |
| 3. Korea, Republic of | 10   | 4.2      |

Sources: UN Comtrade database and WTO Stats database.

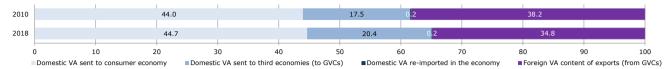
#### Domestic and foreign VA content in exports of intermediate products, 2018





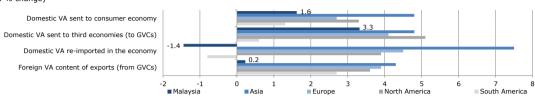
#### The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



#### Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



#### Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

Domestic VA Foreign VA Total 1. Computer/electronic prod. 47.6 52.4 100.0 2. Wholesale and retail trade 80.8 19.2 100.0 3. Food and beverages 67.9 32.1 100.0

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
|-------------|------------|
| 13.5        | 14.8       |
| 8.2         | 1.9        |
| 5.1         | 2.4        |

#### Top export destinations - Domestic and foreign VA content of exports, 2018

(% share in total gross exports to partner) Domestic VA Foreign VA Total 1. China 66.2 33.8 100.0 2. United States 57.5 42 5 100.0 3. Singapore 69.9 30.1 100.0

(% share in economy total gross exports) Domestic VA Foreign VA 14.7 6.9 5.1 4.9

#### Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

# Export industry

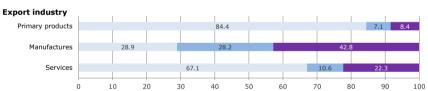
Total Primary products Manufactures Services

|                  | Domestic     |          |                  | Foreign      |          | Total |
|------------------|--------------|----------|------------------|--------------|----------|-------|
| Primary products | Manufactures | Services | Primary products | Manufactures | Services |       |
| 16.0             | 20.6         | 28.6     | 5.6              | 13.4         | 15.8     | 100.0 |
| 84.4             | 1.7          | 5.4      | 2.1              | 2.4          | 3.9      | 100.0 |
| 11.5             | 28.9         | 16.8     | 6.8              | 17.5         | 18.6     | 100.0 |
| 5.5              | 5.1          | 67.1     | 3.6              | 6.4          | 12.4     | 100.0 |

Value added origin

### Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



Direct domestic VA (from export industry)

■ Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

#### PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)

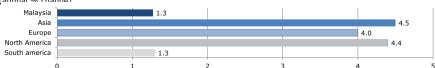
#### GVC participation index, 2018

(% share in total gross exports)

Total GVC participation Forward participation Backward participation Regional averages

| Malaysia | Asia Furone | Furono  | North   | South |
|----------|-------------|---------|---------|-------|
| Malaysia |             | America | America |       |
| 55.1     | 44.4        | 48.8    | 37.8    | 36.5  |
| 20.4     | 20.0        | 21.2    | 22.0    | 23.5  |
| 34.8     | 24.4        | 27.6    | 15.8    | 13.0  |

#### **Evolution of total GVC participation, 2010-2018**



#### Forward GVC participation, 2018

#### Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)

1. Mining (energy products) 21.5 2. Wholesale and retail trade 3. Computer/electronic products

#### Top exporters of Malaysia inputs through GVCs

on total exports of domestic inputs sent to third economies)

| ( 70 Share in total exports of doi | nestie inputs sent t |
|------------------------------------|----------------------|
| 1. China                           | 19.2                 |
| 2. Singapore                       | 12.1                 |
| 3. Viet Nam                        | 7.2                  |
|                                    |                      |

Source: WTO calculations based on the OECD TiVA database

1. China 17.5 2. United States 11.3 3. Japan 8.6

# Top GVC-importing industries

(% share in total foreign content of exports)

**Backward GVC participation, 2018** 

1. Computer/electronic products 42.6 2. Food and beverages 7.0 3. Chemical products 5.9

## Top foreign inputs providers

(% share in total foreign content of exports)

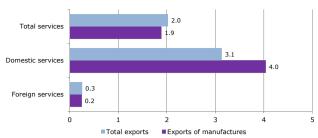
#### The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)



#### Evolution of the services VA content of exports, 2010-2018

(annual % change)



#### Services VA contribution to total exports, 2018

#### Top services industries contributing to total exports

(% share in total gross exports)

| 1. Wholesale and retail trade                     | 17.5 |
|---|------|
| 2. Financial services                             | 5.6  |
| <ol><li>Scientific/technical activities</li></ol> | 3.7  |

#### Top foreign services providers to total exports

(% share in total gross exports)

| 1. China         | 2.4 |
|------------------|-----|
| 2. United States | 2.3 |
| 3. Japan         | 1.4 |

# Services VA contribution to exports of manufactures, 2018

Top services industries contributing to exports of manufactures (% share in gross exports of manufactures)

| 1. Wholesale and retail trade      | 14.8 |
|------------------------------------|------|
| 2. Financial services              | 4.3  |
| 3. Scientific/technical activities | 3.2  |

#### Top foreign services providers to exports of manufactures

(% share in gross exports of manufactures)

| 1. China         | 3.0 |
|------------------|-----|
| 2. United States | 2.6 |
| 3. lanan         | 1.7 |

# Source: WTO calculations based on the OECD TiVA database. TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

#### Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

**Exports of intermediate** 

Goods

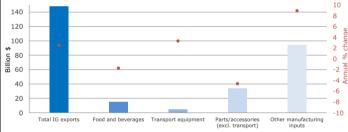
Commercial services Imports of intermediate

Goods Commercial services

| 2020 | 2020 Share | 2010-2020 |
|------|------------|-----------|
|      | in total   | growth    |
| 148  | 70.7       | 2.5       |
| 10   | 44.0       | 3.2       |
|      |            |           |
| 121  | 72.1       | 1.0       |
| 11   | 33.6       | 3.0       |

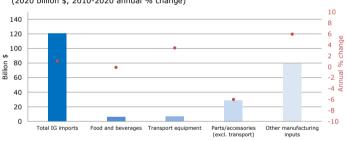
#### Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



#### Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



#### Top destinations of exports of intermediate goods

(Billion \$ and %)

|                     | 2020 | in total |
|---------------------|------|----------|
| L. China            | 30   | 20.3     |
| 2. Singapore        | 22   | 14.6     |
| 3. Hong Kong, China | 13   | 9.1      |

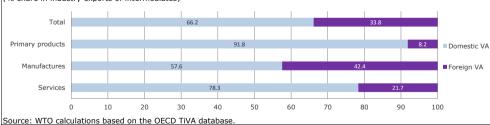
#### Top origins of imports of intermediate goods

(Billion \$ and %)

|                   | 2020 | in total |
|-------------------|------|----------|
| 1. China          | 24   | 19.6     |
| 2. United States  | 13   | 11.1     |
| 3. Chinese Taipei | 13   | 10.4     |

Sources: UN Comtrade database and WTO Stats database.

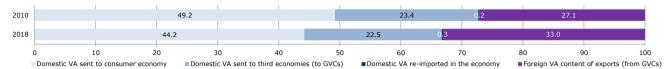
#### Domestic and foreign VA content in exports of intermediate products, 2018





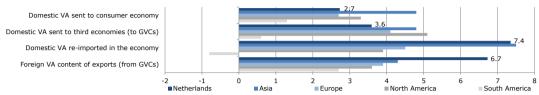
#### The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



#### Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



#### Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

 Domestic VA
 Foreign VA
 Total

 1. Wholesale and retail trade
 79.8
 20.2
 100.0

 2. Food and beverages
 62.7
 37.3
 100.0

 3. Chemical products
 56.5
 43.5
 100.0

 Domestic VA
 Foreign VA

 11.0
 2.8

 5.4
 3.2

 4.5
 3.5

#### Top export destinations - Domestic and foreign VA content of exports, 2018

(% share in total gross exports to partner) Domestic VA Foreign VA Total 1. Germany 63.5 36.5 100.0 2. Belgium 69.7 30.3 100.0 3. United Kingdom 63.8 36.2 100.0

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
| 10.2 | 5.8 |
| 6.6 | 2.9 |
| 5.3 | 3.0

# Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

# Export industry

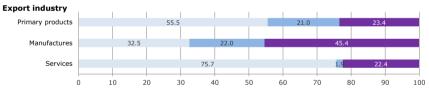
Total
Primary products
Manufactures
Services

|                  | Domestic     |          |                  | Foreign      |          | Total |
|------------------|--------------|----------|------------------|--------------|----------|-------|
| Primary products | Manufactures | Services | Primary products | Manufactures | Services |       |
| 3.8              | 15.8         | 47.4     | 5.4              | 7.7          | 19.9     | 100.0 |
| 55.5             | 3.3          | 17.8     | 7.3              | 4.3          | 11.9     | 100.0 |
| 1.5              | 32.5         | 20.5     | 9.2              | 12.8         | 23.4     | 100.0 |
| 0.2              | 1 7          | 75 7     | 1.7              | 3.4          | 17.4     | 100.0 |

Value added origin

### Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



Direct domestic VA (from export industry)

Indirect domestic VA (supplied by other domestic industries to export industry

Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

#### **PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)**

#### GVC participation index, 2018

(% share in total gross exports)

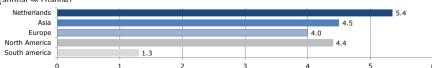
**Total GVC participation**Forward participation
Backward participation

Regional averages

| Netherlands | Asia | Europe | North<br>America | South<br>America |
|-------------|------|--------|------------------|------------------|
| 55.5        | 44.4 | 48.8   | 37.8             | 36.5             |
| 22.5        | 20.0 | 21.2   | 22.0             | 23.5             |
| 33.0        | 24.4 | 27.6   | 15.8             | 13.0             |

#### **Evolution of total GVC participation, 2010-2018**

(annual % channe)



#### Forward GVC participation, 2018

#### Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)

Wholesale and retail trade
 Scientific/technical activities
 Admin./support activities
 11.7

#### Top exporters of Netherlands inputs through GVCs

(% share in total exports of domestic inputs sent to third economies)

| ( 70 Share in total exports of don | icotic inputs sent |
|------------------------------------|--------------------|
| 1. Germany                         | 14.6               |
| 2. Ireland                         | 11.9               |
| 3. Belgium                         | 11.0               |
| =                                  |                    |

# Backward GVC participation, 2018

#### Top GVC-importing industries

(% share in total foreign content of exports)

 1. Computer/electronic products
 11.6

 2. Chemical products
 10.6

 3. Petroleum products
 10.0

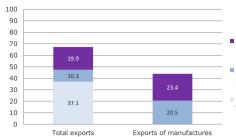
#### Top foreign inputs providers

(% share in total foreign content of exports)

| 1. United States  | 12.2 |
|-------------------|------|
| 2. Germany        | 11.5 |
| 3. United Kingdom | 8.3  |

#### The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)

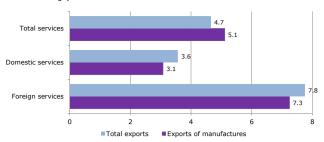


#### ■ Foreign services

- Indirect domestic services (services provided to other industries)
- Direct domestic services (supplied by the services industry)

#### Evolution of the services VA content of exports, 2010-2018

(annual % change)



#### Services VA contribution to total exports, 2018

#### Top services industries contributing to total exports

(% share in total gross exports)

| 1. Wholesale and retail trade      | 17.2 |
|------------------------------------|------|
| 2. Scientific/technical activities | 10.6 |
| 3. Admin./support activities       | 10.2 |

#### Top foreign services providers to total exports

(% share in total gross exports)

| 1. United States  | 3.0 |
|-------------------|-----|
| 2. Germany        | 2.2 |
| 3. United Kingdom | 1.9 |

#### Services VA contribution to exports of manufactures, 2018

Top services industries contributing to exports of manufactures (% share in gross exports of manufactures)

| 1. Wholesale and retail trade      | 13.7 |
|------------------------------------|------|
| 2. Admin./support activities       | 6.3  |
| 3. Scientific/technical activities | 6.3  |

# Top foreign services providers to exports of manufactures

(% share in gross exports of manufactures)

| 1. United States  | 3.3 |
|-------------------|-----|
| 2. Germany        | 2.9 |
| 3. United Kingdom | 2.0 |

Source: WTO calculations based on the OECD TIVA database.

TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

#### Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

#### **Exports of intermediate**

Goods

Commercial services

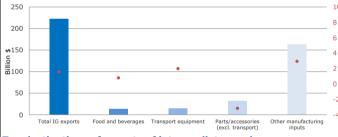
Imports of intermediate Goods

Commercial services

| 2020 | 2020 share | 2010-2020 |
|------|------------|-----------|
| 2020 | in total   | growth    |
| 222  | 43.3       | 1.6       |
| 54   | 29.3       | -0.2      |
|      |            |           |
| 211  | 47.8       | 2.6       |
| 67   | 30.4       | 4.1       |

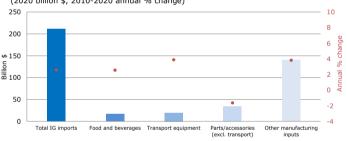
#### Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



# Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



#### Top destinations of exports of intermediate goods

(Billion \$ and %)

| ,          | 2020 | 2020 share<br>in total |
|------------|------|------------------------|
| L. Germany | 49   | 22.2                   |
| 2. Belgium | 25   | 11.2                   |
|            | 1.5  | <i>c</i> 0             |

| 2020 | in total |
|------|----------|
| 49   | 22.2     |
| 25   | 11.2     |
| 15   | 6.9      |
|      |          |

# Top origins of imports of intermediate goods

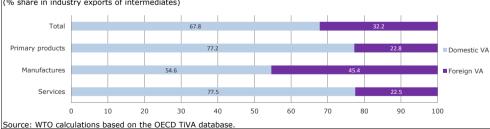
(Billion \$ and %)

1. Germany 2. Belgium 3. United Stat

|    | 2020 | in total |
|----|------|----------|
|    | 44   | 20.8     |
|    | 22   | 10.6     |
| es | 18   | 8.4      |

Sources: UN Comtrade database and WTO Stats database.

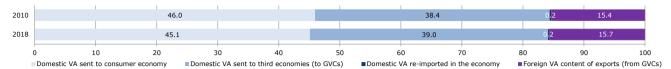
#### Domestic and foreign VA content in exports of intermediate products, 2018





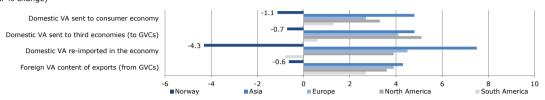
#### The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



#### Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



#### Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports) Domestic VA Foreign VA Total 1. Mining (energy products) 95.8 100.0 4.2 2. Wholesale and retail trade 82.1 17.9 100.0 3. Financial services 88.4 11.6 100.0

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
|-------------|------------|
| 41.2        | 1.8        |
| 3.9         | 0.9        |
| 3.9         | 0.5        |

#### Top export destinations - Domestic and foreign VA content of exports, 2018

(% share in total gross exports to partner) Domestic VA Foreign VA

Total 1. United Kingdom 92.1 7.9 100.0 2. Germany 89.2 10.8 100.0 3. Sweden 79.7 20.3 100.0

(% share in economy total gross exports) Domestic VA Foreign VA 16.9 1.5 13.1 1.6 7.2 1.8

#### Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

### Export industry

#### Total

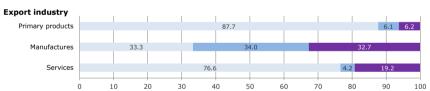
Primary products Manufactures Services

|                  | Domestic     |          |                  | Foreign      |          | Total |
|------------------|--------------|----------|------------------|--------------|----------|-------|
| Primary products | Manufactures | Services | Primary products | Manufactures | Services |       |
| 46.3             | 8.3          | 29.7     | 2.2              | 4.5          | 9.0      | 100.0 |
| 87.7             | 1.2          | 4.9      | 1.4              | 1.6          | 3.3      | 100.0 |
| 13.6             | 33.3         | 20.3     | 5.4              | 10.9         | 16.4     | 100.0 |
| 1.7              | 2.5          | 76.6     | 1.4              | 4.7          | 13.0     | 100.0 |

Value added origin

### Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



Direct domestic VA (from export industry)

■ Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

#### PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)

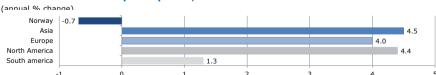
#### GVC participation index, 2018

(% share in total gross exports)

Total GVC participation Forward participation Backward participation Regional averages

| Norway | Asia | Europe | North<br>America | South<br>America |
|--------|------|--------|------------------|------------------|
| 54.7   | 44.4 | 48.8   | 37.8             | 36.5             |
| 39.0   | 20.0 | 21.2   | 22.0             | 23.5             |
| 15.7   | 24.4 | 27.6   | 15.8             | 13.0             |

#### Evolution of total GVC participation, 2010-2018



#### Forward GVC participation, 2018

#### Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)

1. Mining (energy products) 62.1 2. Wholesale and retail trade 4.8 3. Financial services

#### Top exporters of Norway inputs through GVCs

% share in total exports of domestic inputs sent to third economies)

1. United Kingdom 17.7 2. Germany 15.0 3. Belgium 8.6

# **Backward GVC participation, 2018**

#### Top GVC-importing industries

(% share in total foreign content of exports)

1. Basic metals 11.5 2. Mining (energy products) 11.5 3. Food and beverages 6.1

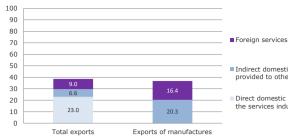
#### Top foreign inputs providers

(% share in total foreign content of exports)

1. United States 11.5 2. Sweden 8.4 3. Germany 7.4

#### The services VA content of exports, by origin, 2018

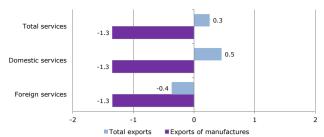
(% shares in total and manufactures exports)



- Indirect domestic services (services provided to other industries)
- Direct domestic services (supplied by the services industry)

#### Evolution of the services VA content of exports, 2010-2018

(annual % change)



#### Services VA contribution to total exports, 2018

#### Top services industries contributing to total exports

(% share in total gross exports)

| 1. Wholesale and retail trade      | 7.3 |
|------------------------------------|-----|
| 2. Financial services              | 5.6 |
| 3. Scientific/technical activities | 4.4 |

#### Top foreign services providers to total exports

(% share in total gross exports)

| 1. United States  | 1.1 |
|-------------------|-----|
| 2. Sweden         | 0.8 |
| 3. United Kingdom | 0.7 |

#### Services VA contribution to exports of manufactures, 2018

Top services industries contributing to exports of manufactures (% share in gross exports of manufactures)

| Wholesale and retail trade | 9.8 |
|----------------------------|-----|
| 2. Electricity/gas supply  | 4.2 |
| 3. Financial services      | 3.5 |

#### Top foreign services providers to exports of manufactures

(% share in gross exports of manufactures)

| <ol> <li>United States</li> </ol> | 2.0 |
|-----------------------------------|-----|
| 2. Sweden                         | 1.5 |
| 3. Germany                        | 1.3 |

# Source: WTO calculations based on the OECD TIVA database. TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

#### Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

**Exports of intermediate** 

Goods Commercial services

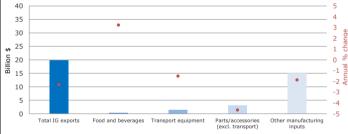
Imports of intermediate

Goods Commercial services

| 2020 | 2020 share | 2010-2020 |
|------|------------|-----------|
| 2020 | in total   | growth    |
| 20   | 46.9       | -2.3      |
| 12   | 33.7       | -2.3      |
|      |            |           |
| 35   | 44.6       | 0.6       |
| 1.0  | 47.7       | 1.0       |

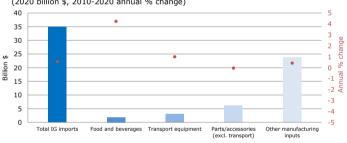
#### Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



#### Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



#### Top destinations of exports of intermediate goods

(Billion \$ and %)

|                                 | 2020 | in total |
|---------------------------------|------|----------|
| <ol> <li>Netherlands</li> </ol> | 3    | 13.8     |
| 2. Sweden                       | 2    | 10.9     |
| 3. Germany                      | 2    | 9.8      |

#### Top origins of imports of intermediate goods

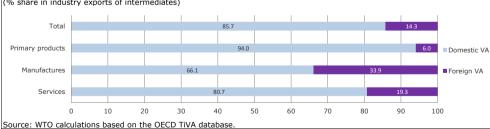
(Billion \$ and %)

1. 2.

|         | 2020 | in total |
|---------|------|----------|
| Sweden  | 5    | 13.2     |
| Germany | 4    | 10.3     |
| China   | 2    | 6.7      |

Sources: UN Comtrade database and WTO Stats database.

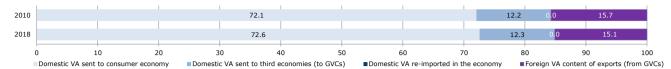
#### Domestic and foreign VA content in exports of intermediate products, 2018





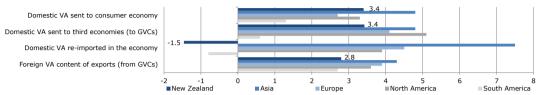
#### The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



#### Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



#### Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

| Domestic VA | Foreign VA | Total | | 1. Food and beverages | 84.7 | 15.3 | 100.0 | | 2. Wholesale and retail trade | 89.3 | 10.7 | 100.0 | | 3. Agriculture | 86.8 | 13.2 | 100.0 |

 Domestic VA
 Foreign VA

 27.0
 4.9

 10.1
 1.2

0.9

5.8

#### Top export destinations - Domestic and foreign VA content of exports, 2018

(% share in total gross exports to partner) Domestic VA Foreign VA Total 1. China 85.4 14.6 100.0 2. Australia 83.4 16.6 100.0 3. United States 85.8 14.2 100.0

 Domestic VA
 Foreign VA

 19.6
 3.4

 15.3
 3.0

 8.9
 1.5

#### Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

#### Export industry

**Total**Primary products
Manufactures

Services

|                  | Domestic     |          |                  | Foreign      |          | Total |
|------------------|--------------|----------|------------------|--------------|----------|-------|
| Primary products | Manufactures | Services | Primary products | Manufactures | Services |       |
| 15.4             | 17.4         | 52.2     | 4.5              | 3.6          | 7.0      | 100.0 |
| 55.0             | 3.5          | 25.3     | 6.5              | 3.1          | 6.6      | 100.0 |
| 16.6             | 34.2         | 31.0     | 5.3              | 4.8          | 8.2      | 100.0 |
| 1.5              | 2.8          | 84.6     | 2.9              | 2.4          | 5.8      | 100.0 |

Value added origin

#### Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



Direct domestic VA (from export industry)

Indirect domestic VA (supplied by other domestic industries to export industry

Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

#### **PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)**

South

#### GVC participation index, 2018

(% share in total gross exports)

Regional averages

|                         | New Zealand | Asia | Europe | America | America |   |
|-------------------------|-------------|------|--------|---------|---------|---|
| Total GVC participation | 27.4        | 44.4 | 48.8   | 37.8    | 36.5    |   |
| Forward participation   | 12.3        | 20.0 | 21.2   | 22.0    | 23.5    |   |
| Backward participation  | 15.1        | 24.4 | 27.6   | 15.8    | 13.0    |   |
| · ·                     |             |      |        |         |         | ١ |

#### Evolution of total GVC participation, 2010-2018

#### Forward GVC participation, 2018

#### Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)

1. Wholesale and retail trade 2. Scientific/technical activities 11.6 3. Agriculture 11.0

#### Top exporters of New Zealand inputs through GVCs

(% share in total exports of domestic inputs sent to third economies)

| (% snare in total exports of dome | estic inputs sent to |
|-----------------------------------|----------------------|
| 1. China                          | 16.4                 |
| 2. Australia                      | 11.7                 |
| 3. Singapore                      | 8.2                  |
|                                   |                      |

# Backward GVC participation, 2018

#### Top GVC-importing industries

(% share in total foreign content of exports)

 1. Food and beverages
 32.3

 2. Wholesale and retail trade
 8.0

 3. Agriculture
 5.9

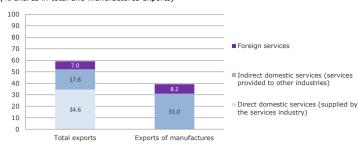
#### Top foreign inputs providers

(% share in total foreign content of exports

| ( 70 Share in total foreign content of exports) |      |
|---|------|
| 1. United States                                | 11.5 |
| 2. Australia                                    | 11.1 |
| 3. China  | 10.7 |

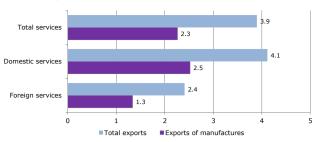
#### The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)



# Evolution of the services VA content of exports, 2010-2018

(annual % change)



#### Services VA contribution to total exports, 2018

#### Top services industries contributing to total exports

(% share in total gross exports)

| 1. Wholesale and retail trade      | 13.1 |
|------------------------------------|------|
| 2. Scientific/technical activities | 9.1  |
| 3 Financial convices               | 5.3  |

#### Top foreign services providers to total exports

(% share in total gross exports)

| 1. United States | 1.2 |
|------------------|-----|
| 2. Australia     | 1.1 |
| 3. China         | 0.6 |

#### Services VA contribution to exports of manufactures, 2018

Top services industries contributing to exports of manufactures (% share in gross exports of manufactures)

| Wholesale and retail trade         | 9.0 |
|------------------------------------|-----|
| 2. Scientific/technical activities | 6.9 |
| 3. Admin./support activities       | 3.9 |

# Top foreign services providers to exports of manufactures

(% share in gross exports of manufactures)

| <ol> <li>United States</li> </ol> | 1.4 |
|-----------------------------------|-----|
| 2. Australia                      | 1.3 |
| 3. China                          | 0.8 |

# Source: WTO calculations based on the OECD TIVA database. TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

#### Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

**Exports of intermediate** 

Goods Commercial services

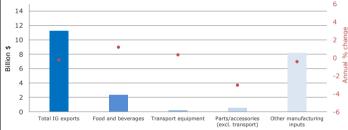
Imports of intermediate Goods

Commercial services

| 2020 | 2020 share | 2010-2020 |
|------|------------|-----------|
| 2020 | in total   | growth    |
| 11   | 29.2       | -0.2      |
| 2    | 20.1       | 2.8       |
|      |            |           |
| 13   | 39.2       | 2.4       |
| 4    | 38.1       | 4.7       |

#### Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



#### Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



#### Top destinations of exports of intermediate goods

(Billion \$ and %)

|                  | 2020 | in total |
|------------------|------|----------|
| 1. China         | 3    | 29.7     |
| 2. Australia     | 2    | 13.4     |
| 3. United States | 1    | 10.1     |

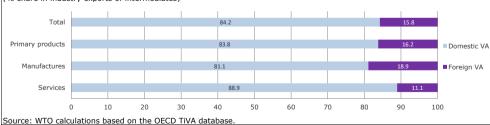
#### Top origins of imports of intermediate goods

(Billion \$ and %)

|                  | 2020 | in total |
|------------------|------|----------|
| 1. China         | 3    | 21.0     |
| 2. Australia     | 2    | 16.1     |
| 3. United States | 2    | 13.4     |

Sources: UN Comtrade database and WTO Stats database.

#### Domestic and foreign VA content in exports of intermediate products, 2018



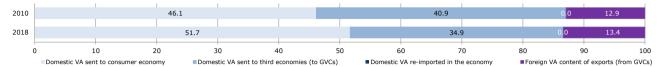
#### Trade in Value Added and Global Value Chains



# **VALUE ADDED CONTENT OF GROSS EXPORTS**

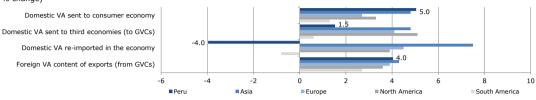
#### The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



#### Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



#### Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

- Domestic VA Foreign VA Total 1. Mining (non-energy prod.) 91.8 8.2 100.0 2. Basic metals 85.2 14.8 100.0 3. Wholesale and retail trade 94.4 5.6 100.0
- (% share in economy total gross exports)

| Domestic VA | Foreign VA |
|-------------|------------|
| 26.0        | 2.3        |
| 15.6        | 2.7        |
| 5.7         | 0.3        |

#### Top export destinations - Domestic and foreign VA content of exports, 2018

(% share in total gross exports to partner) Domestic VA Foreign VA Total 1. China 88.7 11.3 100.0 2. Japan 90.8 9.2 100.0 3. United States 84.8 15.2 100.0

(% share in economy total gross exports) Domestic VA Foreign VA 15.8 2.0 1.6 16.0 13.0 2.3

# Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

# Export industry

# Total

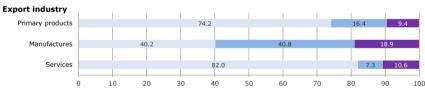
Primary products Manufactures Services

|                  | Domestic     |          |                  | Foreign      |          | Total |
|------------------|--------------|----------|------------------|--------------|----------|-------|
| Primary products | Manufactures | Services | Primary products | Manufactures | Services |       |
| 33.3             | 17.6         | 35.7     | 4.0              | 3.5          | 5.9      | 100.0 |
| 74.2             | 2.9          | 13.5     | 3.2              | 2.2          | 4.1      | 100.0 |
| 15.2             | 40.2         | 25.6     | 5.7              | 5.4          | 7.9      | 100.0 |
| 2.6              | 4.7          | 82 N     | 2.7              | 2.6          | 5.4      | 100.0 |

Value added origin

### Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



- Indirect domestic VA (supplied by other domestic industries to export industry)
- Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

#### PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)

#### GVC participation index, 2018

(% share in total gross exports)

#### Regional averages

| Total GVC participation |
|-------------------------|
| Forward participation   |
| Backward participation  |

| Peru | Asia | Europe | North   | South   |
|------|------|--------|---------|---------|
| reiu | Asia | Luiope | America | America |
| 48.3 | 44.4 | 48.8   | 37.8    | 36.5    |
| 34.9 | 20.0 | 21.2   | 22.0    | 23.5    |
| 13 / | 24.4 | 27.6   | 15.0    | 13.0    |

#### Evolution of total GVC participation, 2010-2018

Peru Europe 4.0 North America South america 1.3 0

#### Forward GVC participation, 2018

#### Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)

1. Mining (non-energy products) \_ 39.0 2. Mining (energy products) 9.3 3. Wholesale and retail trade

#### Top exporters of Peru inputs through GVCs

(% share in total exports of domestic inputs sent to third economies)

1. Japan 20.6 2. China 12.8 3. Korea, Republic of 9.1

Source: WTO calculations based on the OECD TiVA database

#### **Backward GVC participation, 2018**

#### Top GVC-importing industries

(% share in total foreign content of exports)

20.2 2. Mining (non-energy products) 17.3 3. Petroleum products 9.6

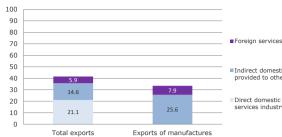
#### Top foreign inputs providers

(% share in total foreign content of exports)

1. United States 23.3 2. China 13.4 3. Colombia 5.6

#### The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)

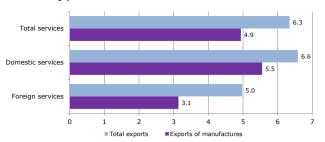


Indirect domestic services (services provided to other industries)

Direct domestic services (supplied by the services industry)

#### Evolution of the services VA content of exports, 2010-2018

(annual % change)



#### Services VA contribution to total exports, 2018

#### Top services industries contributing to total exports

(% share in total gross exports)

| 1. Wholesale and retail trade | 9.8 |
|-------------------------------|-----|
| 2. Land transport             | 4.4 |
| 3. Financial services         | 4.1 |

#### Top foreign services providers to total exports

(% share in total gross exports)

| 1. United States | 1.9 |
|------------------|-----|
| 2. China         | 0.7 |
| 3. Spain         | 0.3 |

#### Services VA contribution to exports of manufactures, 2018

Top services industries contributing to exports of manufactures (% share in gross exports of manufactures)

| Wholesale and retail trade   | 7.4 |
|------------------------------|-----|
| 2. Financial services        | 5.2 |
| 3. Admin./support activities | 4.2 |

# Top foreign services providers to exports of manufactures

(% share in gross exports of manufactures)

| 1. United States | 2.2 |
|------------------|-----|
| 2. China         | 1.2 |
| 3. Colombia      | 0.4 |

Source: WTO calculations based on the OECD TIVA database.

TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

# Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

#### **Exports of intermediate**

Goods

Commercial services (2019)

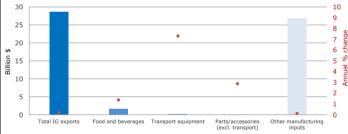
Imports of intermediate Goods

Commercial services (2019)

| 2020 | 2020 share<br>in total | 2010-2020<br>growth |
|------|------------------------|---------------------|
| 29   | 76.9                   | 0.2                 |
| 1    | 12.7                   | 8.4                 |
|      |                        |                     |
| 17   | 51.5                   | 2.0                 |
| 2    | 26.2                   | 0 1                 |

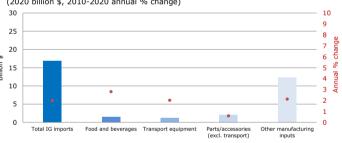
#### Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



#### Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



#### Top destinations of exports of intermediate goods

(Billion \$ and %)

|                  | 2020 | in total |
|------------------|------|----------|
| 1. China         | 11   | 36.8     |
| 2. United States | 3    | 9.8      |
| 3. Canada        | 2    | 7.6      |

#### Top origins of imports of intermediate goods

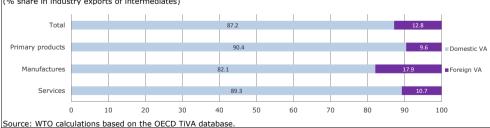
(Billion \$ and %)

1 2.

|                 | 2020 | in total |
|-----------------|------|----------|
| . China         | 4    | 24.5     |
| . United States | 3    | 16.2     |
| . Argentina     | 1    | 6.8      |

Sources: UN Comtrade database and WTO Stats database.

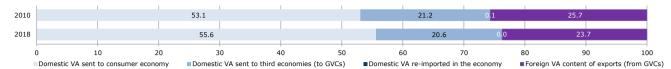
#### Domestic and foreign VA content in exports of intermediate products, 2018





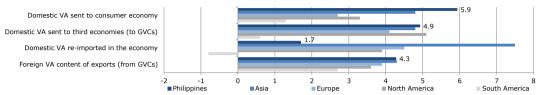
#### The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



#### Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



#### Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

 Domestic VA
 Foreign VA
 Total

 1. Computer/electronic prod.
 65.5
 34.5
 100.0

 2. Admin./support activities
 82.1
 17.9
 100.0

 3. Wholesale and retail trade
 82.3
 17.7
 100.0

 Domestic VA
 Foreign VA

 13.5
 7.1

 10.8
 2.4

1.4

6.6

#### Top export destinations - Domestic and foreign VA content of exports, 2018

(% share in total gross exports to partner) Domestic VA Foreign VA Total 1. China 74.3 25.7 100.0 2. United States 77.5 22.5 100.0 3. Japan 77.0 23.0 100.0

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
| 13.2 | 4.6 |
| 13.3 | 3.9 |
| 11.4 | 3.4 |

# Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

# Export industry

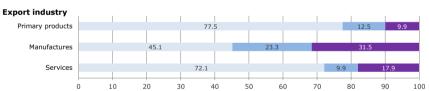
Total
Primary products
Manufactures
Services

|                  | Domestic     |          |                  | Foreign      |          | Total |
|------------------|--------------|----------|------------------|--------------|----------|-------|
| Primary products | Manufactures | Services | Primary products | Manufactures | Services |       |
| 9.5              | 24.0         | 42.7     | 4.7              | 9.4          | 9.6      | 100.0 |
| 77.5             | 3.2          | 9.3      | 2.6              | 3.0          | 4.3      | 100.0 |
| 7.2              | 45.1         | 16.1     | 6.3              | 13.2         | 12.1     | 100.0 |
| 3.4              | 6.5          | 72 1     | 3.5              | 6.6          | 7.8      | 100.0 |

Value added origin

### Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



Direct domestic VA (from export industry)

Indirect domestic VA (supplied by other domestic industries to export industry

Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

#### **PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)**

#### GVC participation index, 2018

(% share in total gross exports)

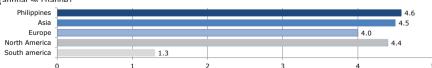
**Total GVC participation**Forward participation
Backward participation

Regional averages

| Philippines | Asia | Europe | North           | South           |
|-------------|------|--------|-----------------|-----------------|
| 44.3        | 44.4 | 48.8   | America<br>37.8 | America<br>36.5 |
| 20.6        | 20.0 | 21.2   | 22.0            | 23.5            |
| 23.7        | 24.4 | 27.6   | 15.8            | 13.0            |

#### **Evolution of total GVC participation, 2010-2018**

(appual 0/ change)



#### Forward GVC participation, 2018

#### Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)

1. Wholesale and retail trade 16.3
2. Computer/electronic prod. 15.7
3. Admin./support activities 12.1

#### Top exporters of Philippines inputs through GVCs

% share in total exports of domestic inputs sent to third economies)

| ( 70 Share in total exports of | domestic inputs sent to |
|--------------------------------|-------------------------|
| 1. China                       | 16.1                    |
| 2. Singapore                   | 10.1                    |
| 3. Japan                       | 9.6                     |
|                                |                         |

#### **Backward GVC participation, 2018**

#### Top GVC-importing industries

(% share in total foreign content of exports)

1. Computer/electronic products 29.9
2. Admin/support activities 9.9
3. Electrical equipment 6.1

#### Top foreign inputs providers

(% share in total foreign content of exports)

| 1. China                             | 17.5 |
|--------------------------------------|------|
| 2. United States                     | 10.2 |
| 3. Korea, Republic of                | 9.0  |
| <ol><li>Korea, Republic of</li></ol> | 9.0  |

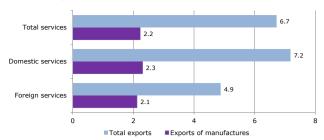
#### The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)



#### Evolution of the services VA content of exports, 2010-2018

(annual % change)



#### Services VA contribution to total exports, 2018

#### Top services industries contributing to total exports

(% share in total gross exports)

| 1. Wholesale and retail trade | 14.9 |
|-------------------------------|------|
| 2. Admin./support activities  | 8.7  |
| 3 IT convices                 | 4.7  |

#### Services VA contribution to exports of manufactures, 2018

Top services industries contributing to exports of manufactures (% share in gross exports of manufactures)

| 1. Wholesale and retail trade            | 13.0 |
|--|------|
| 2. Financial services                    | 3.0  |
| <ol><li>Electricity/gas supply</li></ol> | 2.3  |

#### Top foreign services providers to total exports

(% share in total gross exports)

| 1. China         | 1.5 |
|------------------|-----|
| 2. United States | 1.4 |
| 3. Japan         | 0.9 |

# Top foreign services providers to exports of manufactures

(% share in gross exports of manufactures)

| 1. China         | 2.1 |
|------------------|-----|
| 2. United States | 1.6 |
| 3. Japan         | 1.2 |

Source: WTO calculations based on the OECD TiVA database

### TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

# Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

**Exports of intermediate** 

Goods Commercial services

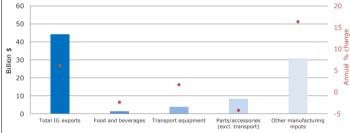
Imports of intermediate Goods

Commercial services

| 2020 | 2020 share<br>in total | 2010-2020<br>growth |
|------|------------------------|---------------------|
| 44   | 70.0                   | 6.2                 |
| 23   | 73.9                   | 5.7                 |
|      |                        |                     |
| 54   | 65.2                   | 4.1                 |
| 7    | 26.0                   | 17.0                |

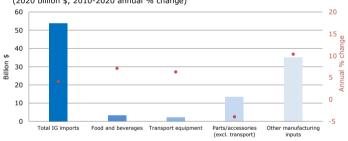
#### Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



#### Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



#### Top destinations of exports of intermediate goods

(Billion \$ and %)

|                                      | 2020 | in total |
|--------------------------------------|------|----------|
| <ol> <li>Hong Kong, China</li> </ol> | 8    | 18.4     |
| 2. Japan                             | 7    | 15.2     |
| 3. China                             | 6    | 14.1     |

#### Top origins of imports of intermediate goods

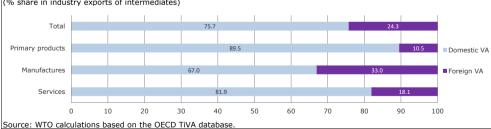
(Billion \$ and %)

1. 2.

|               | 2020 | 2020 share<br>in total |
|---------------|------|------------------------|
| China         | 12   | 21.9                   |
| Japan         | 6    | 11.6                   |
| United States | 6    | 10.2                   |

Sources: UN Comtrade database and WTO Stats database.

#### Domestic and foreign VA content in exports of intermediate products, 2018



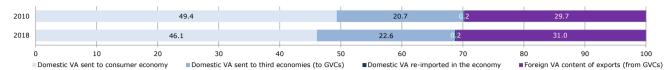
#### Trade in Value Added and Global Value Chains



# VALUE ADDED CONTENT OF GROSS EXPORTS

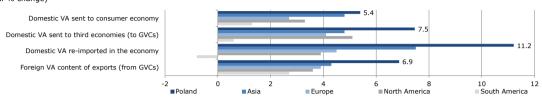
#### The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



#### Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



#### Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

- Domestic VA
   Foreign VA
   Total

   1. Wholesale and retail trade
   85.8
   14.2
   100.0

   2. Motor vehicules
   51.2
   48.8
   100.0

   3. Land transport
   75.8
   24.2
   100.0
- (% share in economy total gross exports)

| Domestic VA | Foreign VA |
|-------------|------------|
| 11.2        | 1.9        |
| 5.3         | 5.1        |
| 6.6         | 2.1        |

#### Top export destinations - Domestic and foreign VA content of exports, 2018

(% share in total gross exports to partner) Domestic VA Foreign VA Total 1. Germany 68.3 31.7 100.0 2. France 69.1 30.9 100.0 3. United Kingdom 69.1 30.9 100.0

| (% Share in eco | morny total gros | s e |
|-----------------|------------------|-----|
| Domestic VA     | Foreign VA       |     |
| 16.0            | 7.4              |     |
| 4.2             | 1.9              |     |
| 3.8             | 1 7              |     |

# Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

# Export industry

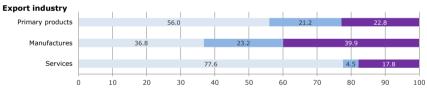
**Total**Primary products
Manufactures
Services

|                  | Domestic     |          |                  | Foreign      |          | Total |
|------------------|--------------|----------|------------------|--------------|----------|-------|
| Primary products | Manufactures | Services | Primary products | Manufactures | Services |       |
| 3.3              | 23.3         | 42.3     | 4.3              | 11.7         | 15.0     | 100.0 |
| 56.0             | 4.9          | 16.3     | 5.4              | 7.1          | 10.3     | 100.0 |
| 2.7              | 36.8         | 20.6     | 5.6              | 16.1         | 18.3     | 100.0 |
| 0.8              | 3.7          | 77.6     | 2.3              | 5.4          | 10.1     | 100.0 |

Value added origin

### Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



Direct domestic VA (from export industry)

Indirect domestic VA (supplied by other domestic industries to export industry

■ Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

#### **PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)**

#### GVC participation index, 2018

(% share in total gross exports)

**Total GVC participation**Forward participation
Backward participation

Regional averages

| Poland | Asia | Europe | North   | South   |
|--------|------|--------|---------|---------|
|        |      |        | America | America |
| 53.6   | 44.4 | 48.8   | 37.8    | 36.5    |
| 22.6   | 20.0 | 21.2   | 22.0    | 23.5    |
| 31.0   | 24.4 | 27.6   | 15.8    | 13.0    |

#### **Evolution of total GVC participation, 2010-2018**



#### Forward GVC participation, 2018

#### Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)

1. Wholesale and retail trade 19.9
2. Land transport 9.3
3. Scientific/technical activities 8.1

#### Top exporters of Poland inputs through GVCs

(% share in total exports of domestic inputs sent to third economies)

| ( 70 Share in total exports of dom | estic inputs sent to |
|------------------------------------|----------------------|
| 1. Germany                         | 22.1                 |
| 2. Czech Republic                  | 7.9                  |
| 3. France                          | 5.6                  |
|                                    |                      |

# Backward GVC participation, 2018

#### Top GVC-importing industries

(% share in total foreign content of exports)

 1. Motor vehicules
 16.3

 2. Land transport
 6.8

 3. Food and beverages
 6.7

#### Top foreign inputs providers

(% share in total foreign content of exports)

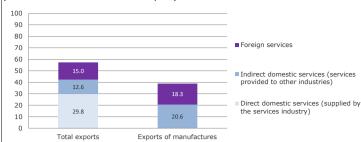
 1. Germany
 18.6

 2. Russian Federation
 10.0

 3. China
 7.7

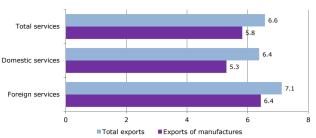
#### The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)



#### Evolution of the services VA content of exports, 2010-2018

(annual % change)



#### Services VA contribution to total exports, 2018

#### Top services industries contributing to total exports

(% share in total gross exports)

| <ol> <li>Wholesale and retail trade</li> </ol>    | 19.1 |
|---|------|
| 2. Land transport                                 | 7.2  |
| <ol><li>Scientific/technical activities</li></ol> | 7.0  |

#### Top foreign services providers to total exports

(% share in total gross exports)

| 1. Germany            | 2.8 |
|-----------------------|-----|
| 2. Russian Federation | 1.0 |
| 3. United States      | 1.0 |

#### Services VA contribution to exports of manufactures, 2018

Top services industries contributing to exports of manufactures (% share in gross exports of manufactures)

| ( · · · · · J · · · · · · · · · · · · · | ,    |
|---|------|
| 1. Wholesale and retail trade           | 13.6 |
| 2. Scientific/technical activities      | 4.6  |
| 3. Land transport                       | 3.7  |

# Top foreign services providers to exports of manufactures

(% share in gross exports of manufactures)

| 1. Germany            | 3.5 |
|-----------------------|-----|
| 2. Russian Federation | 1.3 |
| 3. China              | 1.3 |

# Source: WTO calculations based on the OECD TiVA database. TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

# Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

**Exports of intermediate** 

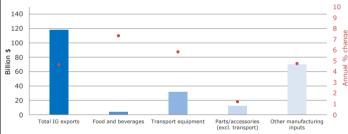
Goods Commercial services

Imports of intermediate Goods Commercial services

| 2020 | 2020 share<br>in total | 2010-2020<br>growth |
|------|------------------------|---------------------|
| 118  | 47.1                   | 4.6                 |
| 28   | 41.9                   | 9.2                 |
|      |                        |                     |
| 132  | 54.5                   | 4.0                 |
| 18   | 44.8                   | 6.5                 |

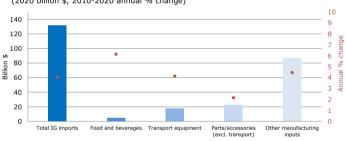
#### Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



#### Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



#### Top destinations of exports of intermediate goods

(Billion \$ and %)

|                   | 2020 | in total |
|-------------------|------|----------|
| 1. Germany        | 35   | 29.4     |
| 2. Czech Republic | 9    | 7.4      |
| 3. France         | 7    | 5.6      |

### Top origins of imports of intermediate goods

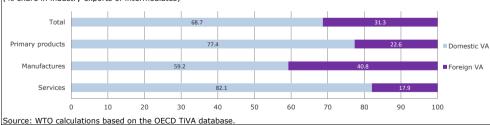
(Billion \$ and %)

1. Germany 2. China

|   | 2020 | in total |
|---|------|----------|
| y | 32   | 24.4     |
|   | 15   | 11.7     |
|   | 8    | 5.7      |

Sources: UN Comtrade database and WTO Stats database.

#### Domestic and foreign VA content in exports of intermediate products, 2018



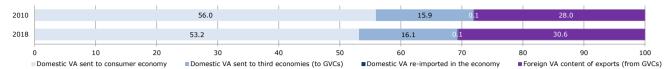
#### Trade in Value Added and Global Value Chains



# **VALUE ADDED CONTENT OF GROSS EXPORTS**

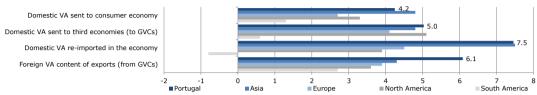
#### The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



#### Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



#### Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

|  | Domestic VA | Foreign VA | Total |
|--|-------------|------------|-------|
| 1. Motor vehicules                         | 44.6        | 55.4       | 100.0 |
| 2. Wholesale and retail trade              | 86.7        | 13.3       | 100.0 |
| <ol><li>Accommodation/food serv.</li></ol> | 84.3        | 15.7       | 100.0 |
|  |             |            |       |

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
|-------------|------------|
| 4.5         | 5.5        |
| 8.4         | 1.3        |
| 8.0         | 1.5        |

#### Top export destinations - Domestic and foreign VA content of exports, 2018

(% share in total gross exports to partner)

|            | Domestic VA | Foreign VA | Total |
|------------|-------------|------------|-------|
| 1. Spain   | 66.7        | 33.3       | 100.0 |
| 2. France  | 69.2        | 30.8       | 100.0 |
| 3. Germany | 68.6        | 31.4       | 100.0 |

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
|-------------|------------|
| 12.0        | 6.0        |
| 8.2         | 3.6        |
| 6.3         | 2.9        |

#### Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

#### Export industry

#### Total

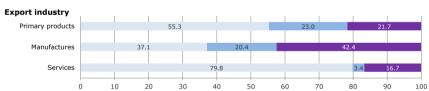
Primary products Manufactures Services

|                  | Domestic     |          |                  | Foreign      |          | Total |
|------------------|--------------|----------|------------------|--------------|----------|-------|
| Primary products | Manufactures | Services | Primary products | Manufactures | Services |       |
| 2.5              | 21.2         | 45.6     | 5.9              | 9.8          | 14.9     | 100.0 |
| 55.3             | 4.4          | 18.6     | 5.7              | 5.5          | 10.5     | 100.0 |
| 1.9              | 37.1         | 18.6     | 7.9              | 15.1         | 19.5     | 100.0 |
| 0.6              | 2.9          | 79.8     | 3.5              | 3.6          | 9.6      | 100.0 |

Value added origin

### Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



Direct domestic VA (from export industry)

Indirect domestic VA (supplied by other domestic industries to export industry

Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

#### **PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)**

#### GVC participation index, 2018

(% share in total gross exports)

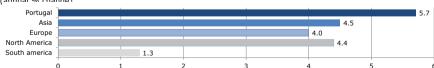
#### Regional averages

| Total GVC participati | ion |
|-----------------------|-----|
| Forward participation | n   |
| Backward participat   | ion |

| Portugal | Asia | Europe | North<br>America | South<br>America |
|----------|------|--------|------------------|------------------|
| 46.7     | 44.4 | 48.8   | 37.8             | 36.5             |
| 16.1     | 20.0 | 21.2   | 22.0             | 23.5             |
| 30.6     | 24.4 | 27.6   | 15.8             | 13.0             |

#### **Evolution of total GVC participation, 2010-2018**

(annual % channe)



#### Forward GVC participation, 2018

#### Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)

 1. Wholesale and retail trade
 17.8

 2. Admin./support activities
 6.8

 3. Warehousing for transport
 5.4

#### Top exporters of Portugal inputs through GVCs

(% share in total exports of domestic inputs sent to third economies)

| ( 70 Share in total exports of dom | estic inputs sent t |
|------------------------------------|---------------------|
| 1. Spain                           | 18.6                |
| 2. Germany                         | 11.1                |
| 3. France                          | 10.5                |
|                                    |                     |

#### **Backward GVC participation, 2018**

#### Top GVC-importing industries

(% share in total foreign content of exports)

 1. Motor vehicules
 18.1

 2. Petroleum products
 9.2

 3. Textiles and clothing
 6.9

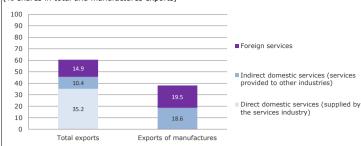
#### Top foreign inputs providers

(% share in total foreign content of exports)

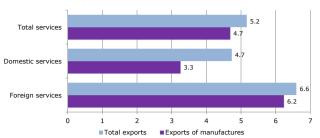
| 22.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3 | 2.3

#### The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)



(annual % change)



**Evolution of the services VA content of exports, 2010-2018** 

#### Services VA contribution to total exports, 2018

#### Top services industries contributing to total exports

(% share in total gross exports)

| 1. Wholesale and retail trade              | 16.5 |
|--|------|
| <ol><li>Accommodation/food serv.</li></ol> | 6.1  |
| 3. Admin./support activities               | 5.5  |

#### Services VA contribution to exports of manufactures, 2018 Top services industries contributing to exports of manufactures

(% share in gross exports of manufactures)

| 1. Wholesale and retail trade                     | 13.3 |
|---|------|
| <ol><li>Admin./support activities</li></ol>       | 3.8  |
| <ol><li>Scientific/technical activities</li></ol> | 3.3  |

#### Top foreign services providers to total exports

(% share in total gross exports)

| 1. Spain   | 4.0 |
|------------|-----|
| 2. Germany | 1.7 |
| 3. France  | 1.4 |

# Top foreign services providers to exports of manufactures

(% share in gross exports of manufactures)

| 1. Spain   | 5.2 |
|------------|-----|
| 2. Germany | 2.4 |
| 3. France  | 1.8 |

# Source: WTO calculations based on the OECD TiVA database. TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

# Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

**Exports of intermediate** 

Goods

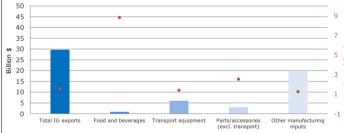
Commercial services Imports of intermediate

Goods Commercial services

| 2020 | 2020 share | 2010-2020 |
|------|------------|-----------|
| 2020 | in total   | growth    |
| 30   | 50.4       | 1.5       |
| 8    | 30.7       | 5.6       |
|      |            |           |
| 37   | 51.3       | 1.1       |
| 6    | 36.3       | 3.6       |

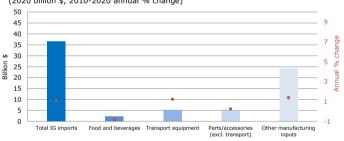
#### Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



#### Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



#### Top destinations of exports of intermediate goods

(Billion \$ and %)

|            | 2020 | in total |
|------------|------|----------|
| L. Spain   | 8    | 28.6     |
| 2. France  | 4    | 12.8     |
| 3. Germany | 3    | 11.8     |

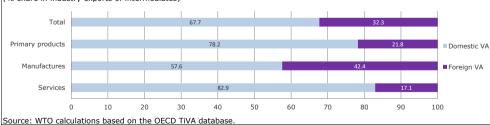
#### Top origins of imports of intermediate goods

(Billion \$ and %)

|            | 2020 | 2020 share<br>in total |
|------------|------|------------------------|
| 1. Spain   | 12   | 31.9                   |
| 2. Germany | 6    | 15.6                   |
| 3. France  | 2    | 6.8                    |

Sources: UN Comtrade database and WTO Stats database.

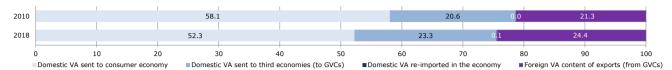
#### Domestic and foreign VA content in exports of intermediate products, 2018





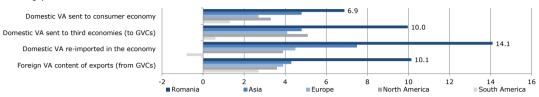
#### The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



#### Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



#### Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

 Domestic VA
 Foreign VA
 Total

 1. Motor vehicules
 64.1
 35.9
 100.0

 2. Land transport
 75.4
 24.6
 100.0

 3. Wholesale and retail trade
 81.8
 18.2
 100.0

(% share in economy total gross exports)

Domestic VA Foreign VA

(% share in economy total gross exports)

|   | Dulliestic VA | i oreigii va |
|---|---------------|--------------|
|   | 9.3           | 5.2          |
| Ī | 9.4           | 3.1          |
|   | 8.2           | 1.8          |

#### Top export destinations - Domestic and foreign VA content of exports, 2018

 (% share in total gross exports to partner)

 Domestic VA
 Foreign VA
 Total

 1. Germany
 73.5
 26.5
 100.0

 2. Italy
 75.6
 24.4
 100.0

 Domestic VA
 Foreign VA

 12.8
 4.6

 7.6
 2.5

 6.6
 2.0

# 3. France 76.5 23.5 100.0 Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

# Export industry

Services

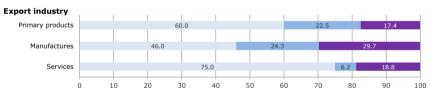
**Total**Primary products
Manufactures

|                  | Domestic     |          |                  | Foreign      |          | Total |
|------------------|--------------|----------|------------------|--------------|----------|-------|
| Primary products | Manufactures | Services | Primary products | Manufactures | Services |       |
| 4.4              | 26.4         | 44.9     | 2.4              | 9.1          | 12.9     | 100.0 |
| 60.0             | 4.5          | 18.0     | 3.4              | 5.1          | 9.0      | 100.0 |
| 1.9              | 46.0         | 22.4     | 3.0              | 11.7         | 15.1     | 100.0 |
| 0.8              | 5.4          | 75.0     | 1.6              | 6.5          | 10.7     | 100.0 |

Value added origin

### Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



Direct domestic VA (from export industry)

Indirect domestic VA (supplied by other domestic industries to export industry

Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database.

#### **PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)**

#### GVC participation index, 2018

(% share in total gross exports)

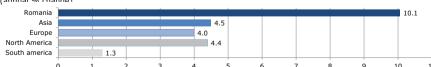
**Total GVC participation**Forward participation
Backward participation

Regional averages

| Romania    | Asia | Europe | North   | South   |
|------------|------|--------|---------|---------|
| Kulliallia | Asia | Europe | America | America |
| 47.7       | 44.4 | 48.8   | 37.8    | 36.5    |
| 23.3       | 20.0 | 21.2   | 22.0    | 23.5    |
| 24.4       | 24.4 | 27.6   | 15.8    | 13.0    |

#### **Evolution of total GVC participation, 2010-2018**

(annual % channe)



#### Forward GVC participation, 2018

#### Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)

1. Wholesale and retail trade 11.2
2. Scientific/technical activities 10.7
3. Land transport 10.7

#### Top exporters of Romania inputs through GVCs

(% share in total exports of domestic inputs sent to third economies)

| 1. Germany | 18.9 |
|------------|------|
| 2. Italy   | 8.2  |
| 3. France  | 6.9  |
|            |      |

#### **Backward GVC participation, 2018**

#### Top GVC-importing industries

(% share in total foreign content of exports)

 1. Motor vehicules
 21.4

 2. Land transport
 12.6

 3. Wholesale and retail trade
 7.5

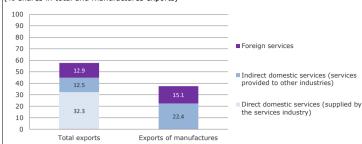
#### Top foreign inputs providers

(% share in total foreign content of exports)

| 1. Germany | 17.2 |
|------------|------|
| 2. Italy   | 7.4  |
| 3. France  | 7.1  |
|            |      |

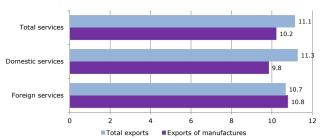
#### The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)



#### Evolution of the services VA content of exports, 2010-2018

(annual % change)



#### Services VA contribution to total exports, 2018

#### Top services industries contributing to total exports

(% share in total gross exports)

| 1. Wholesale and retail trade      | 12.8 |
|------------------------------------|------|
| 2. Scientific/technical activities | 9.0  |
| 3 Land transport                   | 8.2  |

#### Services VA contribution to exports of manufactures, 2018

Top services industries contributing to exports of manufactures (% share in gross exports of manufactures)

| <ol> <li>Wholesale and retail trade</li> </ol>    | 9.4 |
|---|-----|
| <ol><li>Scientific/technical activities</li></ol> | 5.0 |
| <ol><li>Admin./support activities</li></ol>       | 3.3 |

#### Top foreign services providers to total exports

(% share in total gross exports)

| Germany   | 2.0 |
|-----------|-----|
| 2. France | 1.2 |
| 3. Italy  | 1.0 |

# Top foreign services providers to exports of manufactures

(% share in gross exports of manufactures)

| 1. Ge  | ermany | 2.5 |
|--------|--------|-----|
| 2. Fra | ance   | 1.3 |
| 3. Ita | aly    | 1.3 |
|        |        |     |

# Source: WTO calculations based on the OECD TIVA database. TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

### Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

**Exports of intermediate** 

Goods

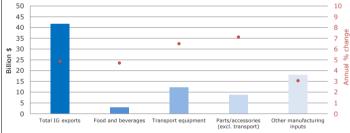
Commercial services Imports of intermediate Goods

Commercial services

| 2020 | 2020 share | 2010-2020 |
|------|------------|-----------|
| 2020 | in total   | growth    |
| 42   | 60.1       | 4.9       |
| 13   | 49.7       | 14.0      |
|      |            |           |
| 49   | 56.6       | 4.0       |
| 8    | 50.9       | 10.3      |

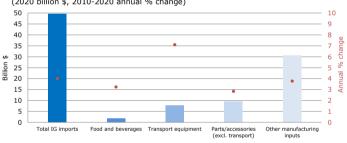
### Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



#### Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



#### Top destinations of exports of intermediate goods

(Billion \$ and %)

|            | 2020 | 2020 share<br>in total |
|------------|------|------------------------|
| L. Germany | 11   | 26.6                   |
| 2. Italy   | 3    | 7.4                    |
| 3. France  | 2    | 5.4                    |

#### Top origins of imports of intermediate goods

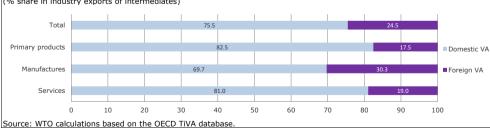
(Billion \$ and %)

1. Ger 2. Italy

|       | 2020 | 2020 share<br>in total |
|-------|------|------------------------|
| many  | 12   | 23.4                   |
| у     | 5    | 10.4                   |
| ngary | 3    | 6.6                    |

Sources: UN Comtrade database and WTO Stats database.

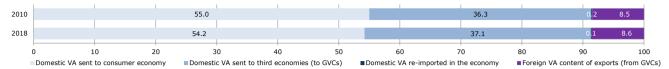
#### Domestic and foreign VA content in exports of intermediate products, 2018





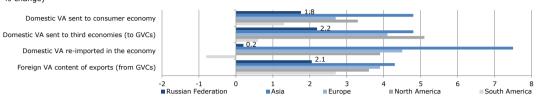
#### The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



#### Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



#### Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

(% share in economy total gross exports)

Domestic VA Foreign VA

27.5 1.1

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
|-------------|------------|
| 27.5        | 1.1        |
| 15.8        | 1.0        |
| 12.6        | 0.9        |

#### Top export destinations - Domestic and foreign VA content of exports, 2018

 (% share in total gross exports to partner)

 Domestic VA
 Foreign VA
 Total

 1. China
 93.1
 6.9
 100.0

 2. Germany
 92.5
 7.5
 100.0

 Domestic VA
 Foreign VA

 13.7
 1.0

 7.2
 0.6

 4.8
 0.5

# 3. United States 90.4 9.6 100.0 Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

# Export industry

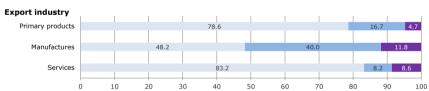
**Total**Primary products
Manufactures
Services

|                  | Domestic     |          |                  | Foreign      |          | Total |
|------------------|--------------|----------|------------------|--------------|----------|-------|
| Primary products | Manufactures | Services | Primary products | Manufactures | Services |       |
| 33.2             | 21.5         | 36.8     | 0.9              | 3.0          | 4.7      | 100.0 |
| 78.6             | 3.2          | 13.5     | 0.6              | 1.5          | 2.6      | 100.0 |
| 13.9             | 48.2         | 26.0     | 1.4              | 4.6          | 5.9      | 100.0 |
| 3.1              | 5.1          | 83.2     | 0.5              | 2.5          | 5.6      | 100.0 |

Value added origin

### Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



Direct domestic VA (from export industry)

■ Indirect domestic VA (supplied by other domestic industries to export industry)

Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

#### **PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)**

#### GVC participation index, 2018

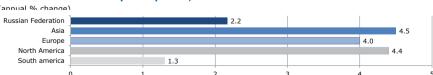
(% share in total gross exports)

**Total GVC participation**Forward participation
Backward participation

Regional averages
Russian
Asia

| Russian    | Asia  | Europe | North   | South   |
|------------|-------|--------|---------|---------|
| Federation | 71010 | Larope | America | America |
| 45.6       | 44.4  | 48.8   | 37.8    | 36.5    |
| 37.1       | 20.0  | 21.2   | 22.0    | 23.5    |
| 8.6        | 24.4  | 27.6   | 15.8    | 13.0    |

#### **Evolution of total GVC participation, 2010-2018**



#### Forward GVC participation, 2018

#### Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)

1. Mining (energy products) 35.9
2. Wholesale and retail trade 13.4
3. Petroleum products 9.5

#### Top exporters of Russian Federation inputs through GVCs

(% share in total exports of domestic inputs sent to third economies)

| ( 70 Share in total exports of doing | stic inputs sent |
|--------------------------------------|------------------|
| 1. Germany                           | 9.9              |
| 2. China                             | 9.5              |
| 3. Poland                            | 4.8              |
| ·                                    |                  |

# Backward GVC participation, 2018

#### Top GVC-importing industries

(% share in total foreign content of exports)

 1. Mining (energy products)
 12.8

 2. Petroleum products
 11.3

 3. Basic metals
 11.0

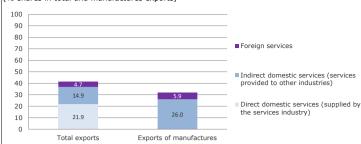
#### Top foreign inputs providers

(% share in total foreign content of exports

| (% share in total foreign content of exports) |      |
|---|------|
| 1. China                                      | 13.6 |
| 2. Germany                                    | 9.6  |
| 3. United States                              | 9.2  |

#### The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)

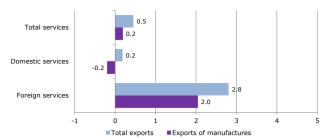


#### Evolution of the services VA content of exports, 2010-2018

(annual % change)

2. Land transport

3. Electricity/gas supply



#### Services VA contribution to total exports, 2018

#### Top services industries contributing to total exports

(% share in total gross exports)

| 1. Wholesale and retail trade      | 13.8 |
|------------------------------------|------|
| 2. Land transport                  | 5.5  |
| 3. Scientific/technical activities | 3.1  |

#### Top foreign services providers to total exports

(% share in total gross exports)

| 1. United States | 0.5 |
|------------------|-----|
| 2. China         | 0.5 |
| 3. Germany       | 0.4 |

#### Services VA contribution to exports of manufactures, 2018

Top services industries contributing to exports of manufactures

| (% share in gross exports of manufactures) |     |
|--|-----|
| 1 Wholesale and retail trade               | 9.1 |

### Top foreign services providers to exports of manufactures

(% share in gross exports of manufactures)

| 1. China         | 0.7 |
|------------------|-----|
| 2. United States | 0.6 |
| 3. Germany       | 0.6 |

# Source: WTO calculations based on the OECD TIVA database. TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

#### Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

**Exports of intermediate** 

Goods Commercial services

Imports of intermediate

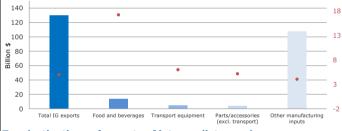
Goods

Commercial services

| 2020 | 2020 share<br>in total | 2010-2020<br>growth |
|------|------------------------|---------------------|
| 130  | 65.8                   | 4.9                 |
| 17   | 37.4                   | 1.6                 |
|      |                        |                     |
| 100  | 43.5                   | 2.1                 |
| 22   | 34.8                   | 1.2                 |

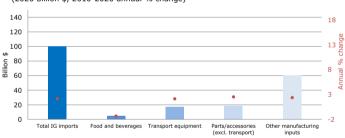
#### Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



#### Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



#### Top destinations of exports of intermediate goods

(Billion \$ and %)

|                                    | 2020 | 2020 snare |
|------------------------------------|------|------------|
|                                    | 2020 | in total   |
| <ol> <li>United Kingdom</li> </ol> | 20   | 15.3       |
| 2. China                           | 15   | 11.8       |
| 3. Turkey                          | 8    | 6.3        |

#### Top origins of imports of intermediate goods

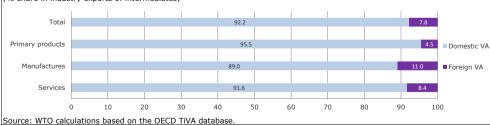
(Billion \$ and %)

2. (

|         | 2020 | in total |
|---------|------|----------|
| China   | 20   | 20.2     |
| Germany | 11   | 11.2     |
| Belarus | 5    | 4.9      |

Sources: UN Comtrade database and WTO Stats database.

#### Domestic and foreign VA content in exports of intermediate products, 2018



# Saudi Arabia, Kingdom of

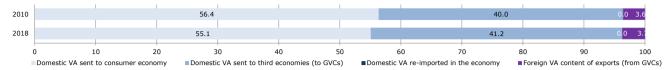
# Trade in Value Added and Global Value Chains



# VALUE ADDED CONTENT OF GROSS EXPORTS

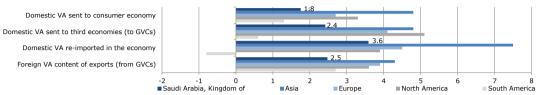
#### The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



#### Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



# Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

| Domestic VA | Foreign VA | Total | | 1. Mining (energy products) | 99.4 | 0.6 | 100.0 | | 2. Chemical products | 91.5 | 8.5 | 100.0 | | 3. Petroleum products | 90.1 | 9.9 | 100.0 |

 Domestic VA
 Foreign VA

 71.2
 0.4

 6.8
 0.6

0.7

6.1

#### Top export destinations - Domestic and foreign VA content of exports, 2018

(% share in total gross exports to partner) Domestic VA Foreign VA Total 2.6 1. China 97.4 100.0 2. United States 98.2 1.8 100.0 3. India 97.0 3.0 100.0

 (% share in economy total gross exports)

 Domestic VA
 Foreign VA

 21.0
 0.6

 13.5
 0.2

 11.9
 0.4

#### Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

# Export industry

Total

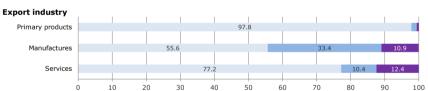
Primary products Manufactures Services

|                  | Domestic     |          |                  | Foreign      |          | Total |
|------------------|--------------|----------|------------------|--------------|----------|-------|
| Primary products | Manufactures | Services | Primary products | Manufactures | Services |       |
| 72.9             | 10.8         | 12.6     | 0.5              | 0.9          | 2.3      | 100.0 |
| 97.8             | 0.2          | 1.3      | 0.1              | 0.1          | 0.4      | 100.0 |
| 12.9             | 55.6         | 20.5     | 1.6              | 2.8          | 6.7      | 100.0 |
| 3.6              | 6.7          | 77.2     | 1.2              | 2.7          | 9.4      | 100.0 |

Value added origin

# Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



Direct domestic VA (from export industry)

■Indirect domestic VA (supplied by other domestic industries to export industry)

■ Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

#### **PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)**

#### GVC participation index, 2018

(% share in total gross exports)

## Regional averages

**Total GVC participation**Forward participation
Backward participation

| Saudi Arabia,<br>Kingdom of | Asia | Europe | North<br>America | South<br>America |
|-----------------------------|------|--------|------------------|------------------|
| 44.9                        | 44.4 | 48.8   | 37.8             | 36.5             |
| 41.2                        | 20.0 | 21.2   | 22.0             | 23.5             |
| 3.7                         | 24.4 | 27.6   | 15.8             | 13.0             |

#### **Evolution of total GVC participation, 2010-2018**

#### Forward GVC participation, 2018

# Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)

1. Mining (energy products) 83.2
2. Chemical products 4.1
3. Wholesale and retail trade 3.7

#### Top exporters of Saudi Arabia, Kingdom of inputs through GVCs

14.2

9.1

(% share in total exports of domestic inputs sent to third economies)

1. Korea, Republic of 14.3

1. Korea, Republic of
2. China
3. India

# Top GVC-importing industries

(% share in total foreign content of exports)

**Backward GVC participation, 2018** 

 1. Petroleum products
 18.3

 2. Chemical products
 17.2

 3. Wholesale and retail trade
 12.1

#### Top foreign inputs providers

(% share in total foreign content of exports)

 1. United States
 11.3

 2. China
 9.1

 3. United Kingdom
 7.2

# Source: WTO calculations based on the OECD TIVA database. ROLE OF SERVICES VALUE ADDED IN EXPORTS

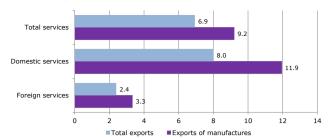
#### The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)



# Evolution of the services VA content of exports, 2010-2018

(annual % change)



#### Services VA contribution to total exports, 2018

#### Top services industries contributing to total exports

(% share in total gross exports)

| 1. Wholesale and retail trade | 5.4 |
|-------------------------------|-----|
| 2. Telecommunications         | 1.4 |
| 3. Financial services         | 1.2 |

## Top foreign services providers to total exports

(% share in total gross exports)

| 1. United States  | 0.3 |
|-------------------|-----|
| 2. United Kingdom | 0.2 |
| 3 China           | 0.2 |

#### Services VA contribution to exports of manufactures, 2018

Top services industries contributing to exports of manufactures (% share in gross exports of manufactures)

| 1. Wholesale and retail trade | 10.2 |
|-------------------------------|------|
| 2. Financial services         | 2.7  |
| 3. Telecommunications         | 2.0  |

# Top foreign services providers to exports of manufactures

(% share in gross exports of manufactures)

| 1. United States  | 0.9 |
|-------------------|-----|
| 2. United Kingdom | 0.7 |
| 3. China          | 0.5 |

Source: WTO calculations based on the OECD TiVA database

#### TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

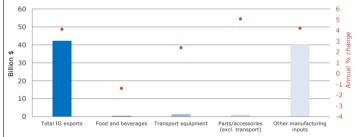
#### Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

| (Dillion 9, 70, dilliodi 70 change) |      |            |           |
|-------------------------------------|------|------------|-----------|
|                                     |      | 2020 share | 2010-2020 |
| Exports of intermediate             | 2020 | in total   | growth    |
| Goods                               | 42   | 22.7       | 4.1       |
| Commercial services                 | 1    | 14.8       | 14.7      |
| Imports of intermediate             |      |            |           |
| Goods                               | 51   | 40.3       | 0.2       |
| Commercial services                 | 6    | 15.4       | -5.7      |
|                                     |      |            |           |

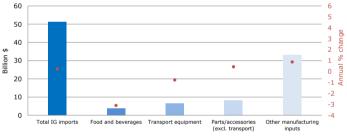
# Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



#### Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



# Top destinations of exports of intermediate goods

| (Billion \$ and %)      |      |            |
|-------------------------|------|------------|
|                         | 2020 | 2020 share |
|                         | 2020 | in total   |
| 1. China                | 8    | 18.6       |
| 2. United Arab Emirates | 4    | 10.2       |
| 3 India                 | 3    | 7.2        |

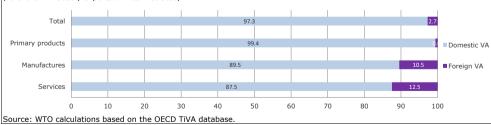
#### Top origins of imports of intermediate goods

(Billion \$ and %)

|                         | 2020 | 2020 share<br>in total |
|-------------------------|------|------------------------|
| 1. China                | 7    | 14.3                   |
| 2. United States        | 7    | 13.3                   |
| 3. United Arab Emirates | 4    | 8.5                    |

Sources: UN Comtrade database and WTO Stats database.

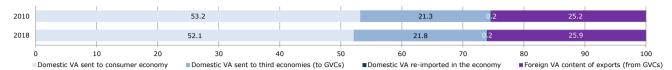
# Domestic and foreign VA content in exports of intermediate products, 2018





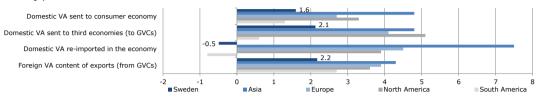
#### The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



#### Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



#### Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

|                                | Domestic VA | Foreign VA | Total |
|--------------------------------|-------------|------------|-------|
| 1. Motor vehicules             | 62.9        | 37.1       | 100.0 |
| 2. Wholesale and retail trade  | 87.3        | 12.7       | 100.0 |
| 3. Other machinery and equipt. | 72.1        | 27.9       | 100.0 |

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
|-------------|------------|
| 8.5         | 5.0        |
| 9.2         | 1.3        |
| 5.5         | 2.1        |

#### Top export destinations - Domestic and foreign VA content of exports, 2018

(% share in total gross exports to partner) Domestic VA Foreign VA Total 1. Germany 72.9 27.1 100.0 2. Norway 72.6 27.4 100.0 3. Denmark 73.6 26.4 100.0

(% share in economy total gross exports) Domestic VA Foreign VA 2.5 6.6 6.3 2.4 5.5 2.0

#### Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

# Export industry

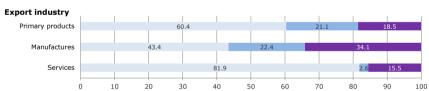
| Total            |  |  |
|------------------|--|--|
| Primary products |  |  |
| Manufactures     |  |  |
| Services         |  |  |
|                  |  |  |

|                  | Domestic     |          |                  | Foreign      |          | Total |
|------------------|--------------|----------|------------------|--------------|----------|-------|
| Primary products | Manufactures | Services | Primary products | Manufactures | Services |       |
| 2.5              | 25.1         | 46.5     | 4.4              | 7.2          | 14.2     | 100.0 |
| 60.4             | 3.6          | 17.5     | 4.3              | 4.1          | 10.2     | 100.0 |
| 2.6              | 43.4         | 19.8     | 6.7              | 10.8         | 16.6     | 100.0 |
| 0.4              | 2.2          | 81.9     | 1.5              | 2.7          | 11.4     | 100.0 |

Value added origin

# Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



Direct domestic VA (from export industry)

■ Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

#### PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)

#### GVC participation index, 2018

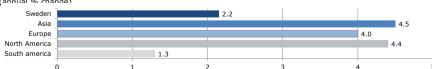
(% share in total gross exports)

Total GVC participation Forward participation Backward participation Regional averages

| Sweden | Asia | Europe | North<br>America | South<br>America |
|--------|------|--------|------------------|------------------|
| 47.7   | 44.4 | 48.8   | 37.8             | 36.5             |
| 21.8   | 20.0 | 21.2   | 22.0             | 23.5             |
| 25.9   | 24.4 | 27.6   | 15.8             | 13.0             |

#### **Evolution of total GVC participation, 2010-2018**

Sweden



#### Forward GVC participation, 2018

## Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)

1. Wholesale and retail trade 13.6 2. Scientific/technical activities 9.9 3. Admin./support activities

#### Top exporters of Sweden inputs through GVCs

(% share in total exports of domestic inputs sent to third economies)

1. Germany 13.0 2. Denmark 7.8 3. Netherlands

#### **Backward GVC participation, 2018**

# Top GVC-importing industries

(% share in total foreign content of exports)

1. Motor vehicules 19.4 2. Petroleum products 12.6 3. Other machinery and equipment 8.2

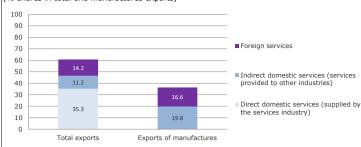
#### Top foreign inputs providers

(% share in total foreign content of exports)

1. Germany 13.0 2. United States 7.5 3. Norway 7.5

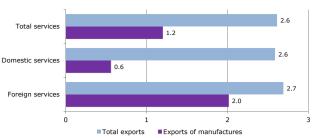
#### The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)



#### **Evolution of the services VA content of exports, 2010-2018**

(annual % change)



#### Services VA contribution to total exports, 2018

#### Top services industries contributing to total exports

(% share in total gross exports)

| 1. Wholesale and retail trade      | 13.5 |
|------------------------------------|------|
| 2. Scientific/technical activities | 9.6  |
| 3 Admin /cupport activities        | 5.2  |

#### Top foreign services providers to total exports

(% share in total gross exports)

| 1. Germany        | 1.7 |
|-------------------|-----|
| 2. United States  | 1.5 |
| 3. United Kinadom | 1.1 |

#### Services VA contribution to exports of manufactures, 2018

Top services industries contributing to exports of manufactures (% share in gross exports of manufactures)

| Wholesale and retail trade         | 9.3 |
|------------------------------------|-----|
| 2. Scientific/technical activities | 6.0 |
| 3. Admin./support activities       | 3.2 |

# Top foreign services providers to exports of manufactures

(% share in gross exports of manufactures)

| 1. Germany        | 2.3 |
|-------------------|-----|
| 2. United States  | 1.6 |
| 3. United Kingdom | 1.2 |

Source: WTO calculations based on the OECD TIVA database.

TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

#### Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

**Exports of intermediate** 

Goods

Commercial services Imports of intermediate

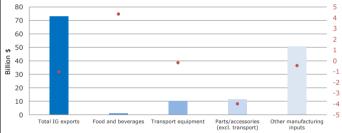
Goods

Commercial services

| 2020 | 2020 share | 2010-2020 |
|------|------------|-----------|
| 2020 | in total   | growth    |
| 73   | 49.4       | -1.0      |
| 35   | 50.9       | 3.5       |
|      |            |           |
| 58   | 42.3       | -0.9      |
| 37   | 53.8       | 5.3       |

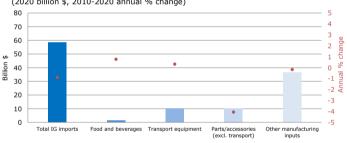
#### Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



#### Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



# Top destinations of exports of intermediate goods

(Billion \$ and %)

|                  | 2020 | 2020 share<br>in total |
|------------------|------|------------------------|
| L. Germany       | 9    | 13.0                   |
| 2. Norway        | 6    | 8.6                    |
| 3. United States | 5    | 6.8                    |

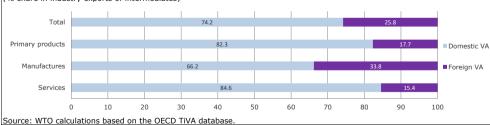
# Top origins of imports of intermediate goods

(Billion \$ and %)

|                | 2020 | in total |
|----------------|------|----------|
| 1. Germany     | 12   | 19.9     |
| 2. Netherlands | 4    | 7.4      |
| 3. Norway      | 4    | 6.3      |

Sources: UN Comtrade database and WTO Stats database.

#### Domestic and foreign VA content in exports of intermediate products, 2018



# Trade in Value Added and Global Value Chains



# **VALUE ADDED CONTENT OF GROSS EXPORTS**

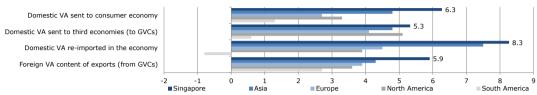
#### The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



#### Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



# Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

(% share in economy total gross exports)

Domestic VA Foreign VA

| Domestic VA | Foreign VA |
|-------------|------------|
| 9.1         | 4.8        |
| 6.1         | 7.2        |
| 7.0         | 3.1        |

## Top export destinations - Domestic and foreign VA content of exports, 2018

(% share in total gross exports to partner) Domestic VA Foreign VA Total 1. China 52.6 47.4 100.0 2. United States 58.5 41.5 100.0 3. Indonesia 43.0 57.0 100.0

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
| 7.8 | 7.1 |
| 5.4 | 3.8 |
| 3.4 | 4.5 |

#### Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

# Export industry

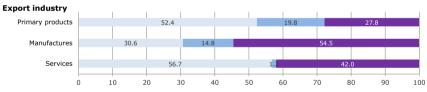
**Total**Primary products
Manufactures
Services

|                  | Domestic     |          |                  | Foreign      |          | Total |
|------------------|--------------|----------|------------------|--------------|----------|-------|
| Primary products | Manufactures | Services | Primary products | Manufactures | Services |       |
| 0.0              | 13.6         | 39.1     | 9.6              | 8.4          | 29.2     | 100.0 |
| 52.4             | 2.2          | 17.7     | 5.5              | 4.1          | 18.1     | 100.0 |
| 0.0              | 30.6         | 14.8     | 17.5             | 12.4         | 24.7     | 100.0 |
| 0.0              | 1.2          | 56.7     | 3.9              | 5.6          | 32.5     | 100.0 |

Value added origin

# Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



Direct domestic VA (from export industry)

Indirect domestic VA (supplied by other domestic industries to export industry

Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

#### **PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)**

#### GVC participation index, 2018

(% share in total gross exports)

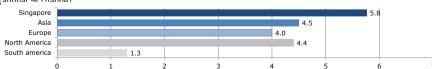
**Total GVC participation**Forward participation
Backward participation

Regional averages

| Singapore | Asia | Europe | North<br>America | South<br>America |
|-----------|------|--------|------------------|------------------|
| 62.5      | 44.4 | 48.8   | 37.8             | 36.5             |
| 15.2      | 20.0 | 21.2   | 22.0             | 23.5             |
| 47.3      | 24.4 | 27.6   | 15.8             | 13.0             |

#### **Evolution of total GVC participation, 2010-2018**

(annual % channe)



# Forward GVC participation, 2018

## Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)

1. Wholesale and retail trade 23.6
2. Financial services 15.2
3. Chemical products 9.9

#### Top exporters of Singapore inputs through GVCs

(% share in total exports of domestic inputs sent to third economies)

| (% Share in total exports of dollie | estic iriputs serit t |
|-------------------------------------|-----------------------|
| 1. China                            | 11.9                  |
| 2. Malaysia                         | 7.4                   |
| 3. Germany                          | 5.6                   |
|                                     |                       |

#### **Backward GVC participation, 2018**

# Top GVC-importing industries

(% share in total foreign content of exports)

 1. Petroleum products
 16.1

 2. Computer/electronic products
 15.2

 3. Water transport
 14.0

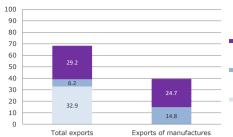
#### Top foreign inputs providers

(% share in total foreign content of exports)

| 1. United States | 13.2 |
|------------------|------|
| 2. China         | 11.1 |
| 3. Japan         | 10.0 |
|                  |      |

#### The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)

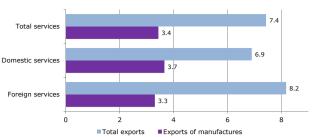


# ■ Foreign services

- Indirect domestic services (services provided to other industries)
- Direct domestic services (supplied by the services industry)

#### **Evolution of the services VA content of exports, 2010-2018**

(annual % change)



#### Services VA contribution to total exports, 2018

#### Top services industries contributing to total exports

(% share in total gross exports)

| 1. Wholesale and retail trade | 15.8 |
|-------------------------------|------|
| 2. Financial services         | 11.0 |
| 3. Admin./support activities  | 7.6  |
|                               |      |

### Top foreign services providers to total exports

(% share in total gross exports)

| 1. United States | 4.9 |
|------------------|-----|
| 2. Japan         | 3.6 |
| 3. China         | 3.3 |

#### Services VA contribution to exports of manufactures, 2018

Top services industries contributing to exports of manufactures (% share in gross exports of manufactures)

| Wholesale and retail trade                        | 11.9 |
|---|------|
| 2. Admin./support activities                      | 6.9  |
| <ol><li>Scientific/technical activities</li></ol> | 5.1  |

#### Top foreign services providers to exports of manufactures

(% share in gross exports of manufactures)

| 1. United States | 4.6 |
|------------------|-----|
| 2. Japan         | 3.9 |
| 3. China         | 2.5 |

# Source: WTO calculations based on the OECD TIVA database. TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

### Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

#### **Exports of intermediate**

Goods

Commercial services Imports of intermediate

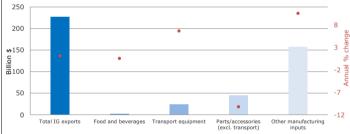
Goods

Commercial services

| 2020 | 2020 share<br>in total | 2010-2020<br>growth |
|------|------------------------|---------------------|
| 227  | 65.8                   | 1.1                 |
| 75   | 40.1                   | 12.6                |
|      |                        |                     |
| 197  | 70.5                   | 2.3                 |
| 76   | 44.3                   | 11.7                |

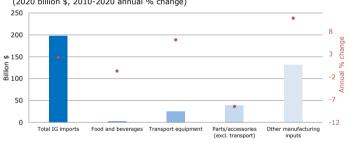
#### Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



#### Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



# Top destinations of exports of intermediate goods

(Billion \$ and %)

|                                      | 2020 | in total |
|--------------------------------------|------|----------|
| <ol> <li>Hong Kong, China</li> </ol> | 37   | 16.3     |
| 2. China                             | 36   | 15.7     |
| 3. United States                     | 23   | 10.3     |

# Top origins of imports of intermediate goods

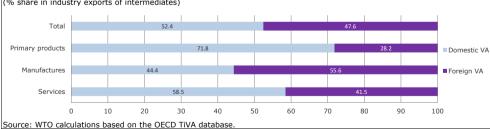
(Billion \$ and %)

1. 2.

|                | 2020 | in total |
|----------------|------|----------|
| Chinese Taipei | 34   | 17.4     |
| United States  | 25   | 12.6     |
| Malaysia       | 23   | 11.7     |

Sources: UN Comtrade database and WTO Stats database.

#### Domestic and foreign VA content in exports of intermediate products, 2018



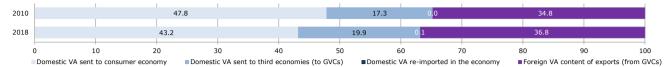
# Trade in Value Added and Global Value Chains



# **VALUE ADDED CONTENT OF GROSS EXPORTS**

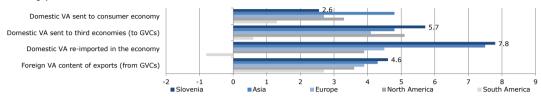
#### The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



#### Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



#### Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

Domestic VA Foreign VA Total 1. Motor vehicules 40.0 60.0 100.0 2. Wholesale and retail trade 80.5 19.5 100.0 3. Electrical equipment 49.7 50.3 100.0

(% share in economy total gross exports) Domestic VA Foreign VA 4.1 6.2 7.0

4.4

4.3

#### Top export destinations - Domestic and foreign VA content of exports, 2018

(% share in total gross exports to partner) Domestic VA Foreign VA Total 1. Germany 57.9 42.1 100.0

2. Italy 65.1 34.9 100.0 3. Austria 67.7 32.3 100.0 (% share in economy total gross exports) Domestic VA Foreign VA 9.3 6.8 8.2 44 6.2 3.0

## Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

# Export industry Total Primary products Manufactures

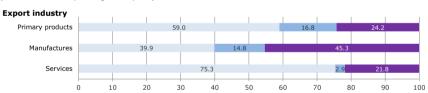
Services

|                  | Domestic     |          |                  | Foreign      |          | Total |
|------------------|--------------|----------|------------------|--------------|----------|-------|
| Primary products | Manufactures | Services | Primary products | Manufactures | Services |       |
| 1.9              | 26.2         | 35.2     | 3.5              | 14.1         | 19.3     | 100.0 |
| 59.0             | 3.3          | 13.5     | 5.3              | 6.8          | 12.2     | 100.0 |
| 0.8              | 39.9         | 14.0     | 3.9              | 19.1         | 22.3     | 100.0 |
| 0.6              | 2.2          | 75.3     | 2.5              | 5.2          | 14.1     | 100.0 |

Value added origin

# Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



Direct domestic VA (from export industry)

■ Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

#### PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)

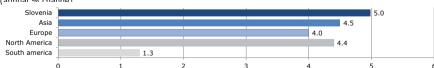
#### GVC participation index, 2018

(% share in total gross exports)

Total GVC participation Forward participation Backward participation Regional averages

| Slovenia | Asia | Europe | North<br>America | South<br>America |
|----------|------|--------|------------------|------------------|
| 56.7     | 44.4 | 48.8   | 37.8             | 36.5             |
| 19.9     | 20.0 | 21.2   | 22.0             | 23.5             |
| 36.8     | 24.4 | 27.6   | 15.8             | 13.0             |

#### Evolution of total GVC participation, 2010-2018



# Forward GVC participation, 2018

## Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)

1. Wholesale and retail trade 13.3 8.2 3. Scientific/technical activities

#### Top exporters of Slovenia inputs through GVCs

e in total exports of domestic inputs sent to third economies)

| ( 70 Share in total exports of donie | sacie inputs sent to |
|--------------------------------------|----------------------|
| 1. Germany                           | 18.5                 |
| 2. Austria                           | 10.6                 |
| 3. Italy                             | 10.2                 |
|                                      |                      |

#### **Backward GVC participation, 2018**

# Top GVC-importing industries

(% share in total foreign content of exports)

1. Motor vehicules 16.8 2. Electrical equipment 11.8 3. Basic metals 8.3

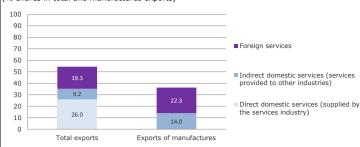
#### Top foreign inputs providers

(% share in total foreign content of exports)

| 1. Germany | 14.1 |
|------------|------|
| 2. Italy   | 11.1 |
| 3. Austria | 7.6  |
|            |      |

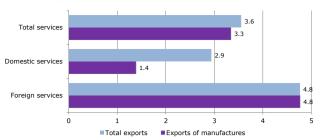
#### The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)



#### **Evolution of the services VA content of exports, 2010-2018**

(annual % change)



#### Services VA contribution to total exports, 2018

#### Top services industries contributing to total exports

(% share in total gross exports)

| 1. Wholesale and retail trade      | 13.9 |
|------------------------------------|------|
| 2. Scientific/technical activities | 7.5  |
| 3 Land transport                   | 5.0  |

### Top foreign services providers to total exports

(% share in total gross exports)

| 1. Germany | 2.6 |
|------------|-----|
| 2. Italy   | 2.3 |
| 3. Austria | 1.6 |

#### Services VA contribution to exports of manufactures, 2018

Top services industries contributing to exports of manufactures

| (% share in gross exports of manufactures) |      |
|--|------|
| 1 Wholecale and retail trade               | 10.5 |

| Wholesale and retail trade         | 10.5 |
|------------------------------------|------|
| 2. Scientific/technical activities | 5.3  |
| 3. Admin./support activities       | 3.1  |
|                                    |      |

#### Top foreign services providers to exports of manufactures (% share in gross exports of manufactures)

| Germany    | 3.2 |
|------------|-----|
| 2. Italy   | 2.8 |
| 3. Austria | 1.8 |
|            |     |

# Source: WTO calculations based on the OECD TIVA database. TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

# Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

**Exports of intermediate** 

Goods

Commercial services Imports of intermediate

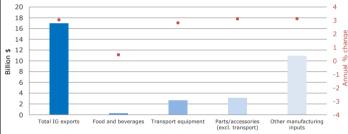
Goods

Commercial services

| 2020 | 2020 share<br>in total | 2010-2020<br>growth |
|------|------------------------|---------------------|
| 17   | 46.6                   | 3.0                 |
| 2    | 30.9                   | 6.5                 |
|      |                        |                     |
| 17   | 50.4                   | 2.4                 |
| 1    | 45.1                   | -                   |

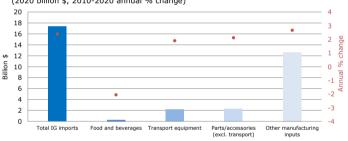
#### Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



#### Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



# Top destinations of exports of intermediate goods

(Billion \$ and %)

|            | 2020 | 2020 share<br>in total |
|------------|------|------------------------|
| 1. Germany | 4    | 22.8                   |
| 2. Italy   | 2    | 12.1                   |
| 3. Austria | 2    | 9.5                    |

# Top origins of imports of intermediate goods

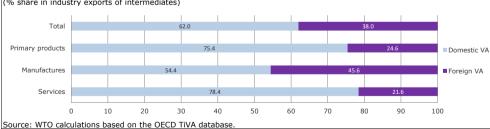
(Billion \$ and %)

2. I

|         | 2020 | 2020 share<br>in total |
|---------|------|------------------------|
| Germany | 3    | 16.4                   |
| Italy   | 2    | 12.4                   |
| Austria | 2    | 9.5                    |

Sources: UN Comtrade database and WTO Stats database.

#### Domestic and foreign VA content in exports of intermediate products, 2018





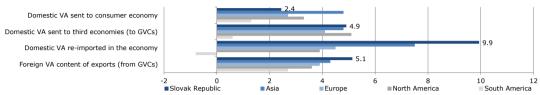
#### The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



#### Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



# Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

|                                | Domestic VA | Foreign VA | Total |
|--------------------------------|-------------|------------|-------|
| 1. Motor vehicules             | 33.1        | 66.9       | 100.0 |
| 2. Wholesale and retail trade  | 79.1        | 20.9       | 100.0 |
| 3. Other machinery and equipt. | 49.4        | 50.6       | 100.0 |
|                                |             |            |       |

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
|-------------|------------|
| 10.1        | 20.5       |
| 5.9         | 1.6        |
| 2.9         | 3.0        |

#### Top export destinations - Domestic and foreign VA content of exports, 2018

(% share in total gross exports to partner)

|                   | Domestic VA | Foreign VA | Total |
|-------------------|-------------|------------|-------|
| 1. Germany        | 51.5        | 48.5       | 100.0 |
| 2. Czech Republic | 55.7        | 44.3       | 100.0 |
| 3. France         | 47.2        | 52.8       | 100.0 |

(% share in economy total gross exports)

| Domestic VA | Foreign VA |  |
|-------------|------------|--|
| 8.3         | 7.8        |  |
| 5.9         | 4.7        |  |
| 2 1         | 3.4        |  |

#### Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

#### Export industry

#### Total

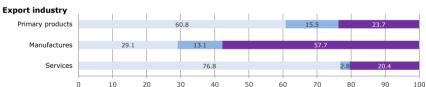
Primary products Manufactures Services

|                  | Domestic     |          |                  | Foreign      |          | Total |
|------------------|--------------|----------|------------------|--------------|----------|-------|
| Primary products | Manufactures | Services | Primary products | Manufactures | Services |       |
| 1.8              | 22.0         | 28.2     | 5.0              | 21.4         | 21.6     | 100.0 |
| 60.8             | 2.1          | 13.4     | 5.5              | 7.2          | 11.0     | 100.0 |
| 1.0              | 29.1         | 12.1     | 5.8              | 26.9         | 25.1     | 100.0 |
| 0.6              | 2.2          | 76.8     | 2.6              | 5.9          | 11 9     | 100.0 |

Value added origin

# Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



Direct domestic VA (from export industry)

Indirect domestic VA (supplied by other domestic industries to export industry

■ Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

#### **PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)**

#### GVC participation index, 2018

(% share in total gross exports)

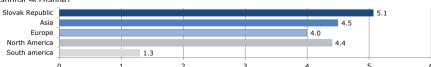
**Total GVC participation**Forward participation
Backward participation

Regional averages

| Slovak<br>Republic | Asia | Europe | North<br>America | South<br>America |
|--------------------|------|--------|------------------|------------------|
| 67.0               | 44.4 | 48.8   | 37.8             | 36.5             |
| 19.0               | 20.0 | 21.2   | 22.0             | 23.5             |
| 48.0               | 24.4 | 27.6   | 15.8             | 13.0             |

#### **Evolution of total GVC participation, 2010-2018**

(annual % channe)



#### Forward GVC participation, 2018

## Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)

1. Wholesale and retail trade 2. Motor vehicules 8.5
3. Scientific/technical activities 8.1

#### Top exporters of Slovak Republic inputs through GVCs

(% share in total exports of domestic inputs sent to third economies)

| ( 70 Share in total exports of doi | nestic inputs sent t |
|------------------------------------|----------------------|
| 1. Germany                         | 18.1                 |
| 2. Czech Republic                  | 14.9                 |
| 3. Hungary                         | 8.9                  |
|                                    |                      |

# **Backward GVC participation, 2018**

# Top GVC-importing industries

(% share in total foreign content of exports)

1. Motor vehicules 42.6
2. Computer/electronic products 7.8
3. Other machinery and equipment 6.2

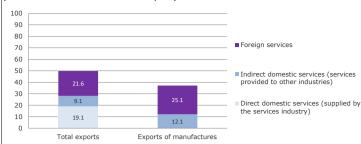
#### Top foreign inputs providers

(% share in total foreign content of exports

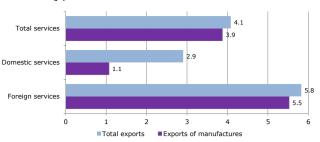
| ( 70 share in total foreign content of exports) |      |
|---|------|
| 1. Germany                                      | 19.0 |
| 2. Russian Federation                           | 9.5  |
| 3. Czech Republic                               | 7.4  |

#### The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)



(annual % change)



Evolution of the services VA content of exports, 2010-2018

# Services VA contribution to total exports, 2018

#### Top services industries contributing to total exports

(% share in total gross exports)

| 1. Wholesale and retail trade      | 14.5 |
|------------------------------------|------|
| 2. Scientific/technical activities | 6.4  |
| 3. Land transport                  | 5.7  |

#### Top foreign services providers to total exports

(% share in total gross exports)

| 1. Germany            | 3.8 |
|-----------------------|-----|
| 2. Czech Republic     | 1.7 |
| 3. Russian Federation | 1.5 |

#### Services VA contribution to exports of manufactures, 2018

Top services industries contributing to exports of manufactures (% share in gross exports of manufactures)

| Wholesale and retail trade         | 12.3 |
|------------------------------------|------|
| 2. Scientific/technical activities | 4.5  |
| 3. Land transport                  | 3.4  |

## Top foreign services providers to exports of manufactures

(% share in gross exports of manufactures)

| 1. Germany            | 4.7 |
|-----------------------|-----|
| 2. Russian Federation | 1.7 |
| 3 Czech Republic      | 1 7 |

# Source: WTO calculations based on the OECD TiVA database. TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

#### Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

**Exports of intermediate** 

Goods

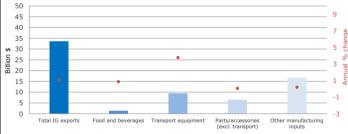
Commercial services Imports of intermediate

Goods Commercial services

| 2020 | 2020 share | 2010-2020 |
|------|------------|-----------|
| 2020 | in total   | growth    |
| 33   | 39.5       | 1.1       |
| 4    | 41.8       | 12.7      |
|      |            |           |
| 47   | 59.4       | 2.7       |
| 3    | 38.6       | 8.6       |

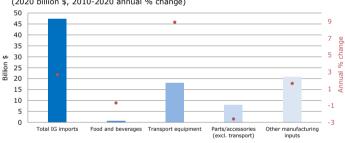
#### Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



#### Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



# Top destinations of exports of intermediate goods

(Billion \$ and %)

|                   | 2020 | in total |
|-------------------|------|----------|
| 1. Germany        | 9    | 26.9     |
| 2. Czech Republic | 5    | 14.9     |
| 3. Poland         | 3    | 8.9      |

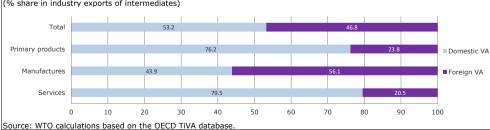
# Top origins of imports of intermediate goods

(Billion \$ and %)

|                   | 2020 | in total |
|-------------------|------|----------|
| 1. Germany        | 11   | 24.1     |
| 2. Czech Republic | 5    | 10.7     |
| 3. Poland         | 3    | 6.6      |

Sources: UN Comtrade database and WTO Stats database.

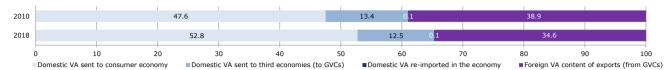
#### Domestic and foreign VA content in exports of intermediate products, 2018





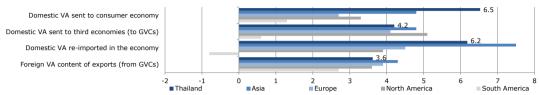
#### The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



#### Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



# Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

| Domestic VA | Foreign VA | Total | | 1. Computer/electronic prod. | 50.8 | 49.2 | 100.0 | | 2. Wholesale and retail trade | 89.9 | 10.1 | 100.0 | | 3. Motor vehicules | 49.3 | 50.7 | 100.0 |

 Domestic VA
 Foreign VA

 6.0
 5.8

 8.8
 1.0

4.6

4.4

#### Top export destinations - Domestic and foreign VA content of exports, 2018

(% share in total gross exports to partner) Domestic VA Foreign VA Total 1. China 67.7 32.3 100.0 2. United States 65.6 34.4 100.0 3. Japan 64.3 35.7 100.0

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
| 10.6 | 5.0 |
| 7.6 | 4.0 |
| 5.8 | 3.2

#### Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

# Export industry Total Primary products Manufactures

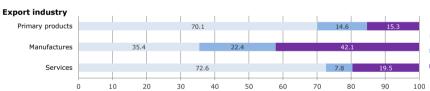
Services

|                  | Domestic     |          |                  | Foreign      |          | Total |  |
|------------------|--------------|----------|------------------|--------------|----------|-------|--|
| Primary products | Manufactures | Services | Primary products | Manufactures | Services |       |  |
| 6.5              | 25.1         | 33.8     | 7.7              | 12.5         | 14.4     | 100.0 |  |
| 70.1             | 4.1          | 10.5     | 3.8              | 4.7          | 6.8      | 100.0 |  |
| 6.3              | 35.4         | 16.1     | 8.8              | 16.5         | 16.8     | 100.0 |  |
| 3.4              | 4.4          | 72.6     | 5.5              | 4.3          | 9.8      | 100.0 |  |

Value added origin

# Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



Direct domestic VA (from export industry)

Indirect domestic VA (supplied by other domestic industries to export industry

lacktriangle Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

#### **PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)**

#### GVC participation index, 2018

(% share in total gross exports)

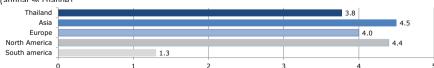
**Total GVC participation**Forward participation
Backward participation

Regional averages

| Thailand Asia Europe |       | North  | South   |         |
|----------------------|-------|--------|---------|---------|
| Illalialiu           | 71314 | Lurope | America | America |
| 47.1                 | 44.4  | 48.8   | 37.8    | 36.5    |
| 12.5                 | 20.0  | 21.2   | 22.0    | 23.5    |
| 34.6                 | 24.4  | 27.6   | 15.8    | 13.0    |

#### **Evolution of total GVC participation, 2010-2018**

(annual % channe)



#### Forward GVC participation, 2018

## Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)

1. Wholesale and retail trade 25.7
2. Computer/electronic prod. 9.8
3. Chemical products 7.9

#### Top exporters of Thailand inputs through GVCs

(% share in total exports of domestic inputs sent to third economies)

| ,           |      |
|-------------|------|
| 1. China    | 16.4 |
| 2. Viet Nam | 12.0 |
| 3. Japan    | 7.1  |
|             |      |

#### **Backward GVC participation, 2018**

# Top GVC-importing industries

(% share in total foreign content of exports)

 1. Computer/electronic products
 16.7

 2. Motor vehicules
 13.2

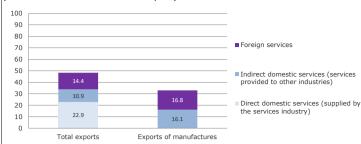
 3. Chemical products
 6.1

#### Top foreign inputs providers

(% share in total foreign content of exports)

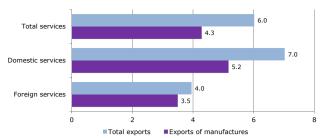
#### The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)



#### Evolution of the services VA content of exports, 2010-2018

(annual % change)



# Services VA contribution to total exports, 2018

#### Top services industries contributing to total exports

(% share in total gross exports)

| Wholesale and retail trade | 19.8 |
|----------------------------|------|
| 2. Financial services      | 5.0  |
| 3. Electricity/gas supply  | 3.7  |

#### Top foreign services providers to total exports

(% share in total gross exports)

| 1. China         | 2.4 |
|------------------|-----|
| 2. United States | 1.8 |
| 3. Japan         | 1.8 |

#### Services VA contribution to exports of manufactures, 2018

Top services industries contributing to exports of manufactures (% share in gross exports of manufactures)

| 1. Wholesale and retail trade            | 14.6 |
|--|------|
| 2. Financial services                    | 4.2  |
| <ol><li>Electricity/gas supply</li></ol> | 3.7  |

# Top foreign services providers to exports of manufactures

(% share in gross exports of manufactures)

| 1. China        | 3.1 |
|-----------------|-----|
| 2. Japan        | 2.3 |
| 3 United States | 2.0 |

Source: WTO calculations based on the OECD TIVA database.

TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

# Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

**Exports of intermediate** 

Goods Commercial services

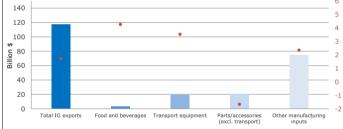
Imports of intermediate

Goods Commercial services

| 2020 | 2020 share<br>in total | 2010-2020<br>growth |
|------|------------------------|---------------------|
| 117  | 51.9                   | 1.7                 |
| 12   | 39.7                   | 5.8                 |
|      |                        |                     |
| 120  | 66.8                   | 0.8                 |
| 16   | 35.1                   | 4.4                 |

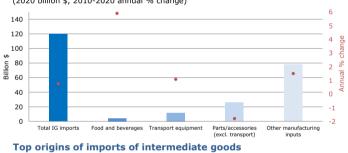
#### Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



#### Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



# Top destinations of exports of intermediate goods

(Billion \$ and %)

|                  | 2020 | 2020 share<br>in total |
|------------------|------|------------------------|
| 1. China         | 19   | 16.2                   |
| 2. United States | 13   | 11.0                   |
| 3. Japan         | 11   | 9.4                    |

# (Billion \$ and %)

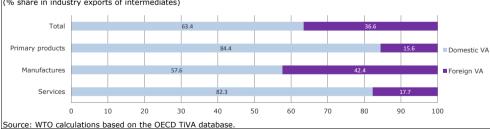
1. China 2. Japan

3. United States

| 2020 | in total |
|------|----------|
| 27   | 22.8     |
| 20   | 16.9     |
| 9    | 7.2      |

Sources: UN Comtrade database and WTO Stats database.

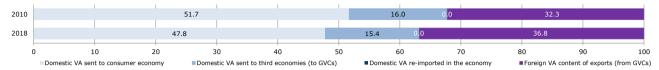
#### Domestic and foreign VA content in exports of intermediate products, 2018





#### The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



#### Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



#### Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

|   | Domestic VA | Foreign VA | Total |
|---|-------------|------------|-------|
| 1. Textiles and clothing                    | 54.9        | 45.1       | 100.0 |
| 2. Food and beverages                       | 69.6        | 30.4       | 100.0 |
| <ol><li>Computer/electronic prod.</li></ol> | 46.3        | 53.7       | 100.0 |

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
|-------------|------------|
| 9.5         | 7.8        |
| 5.7         | 2.5        |
| 3.6         | 4.2        |

## Top export destinations - Domestic and foreign VA content of exports, 2018

(% share in total gross exports to partner) Domestic VA Foreign VA Total 1. France 61.0 39.0 100.0 2. Italy 62.3 37.7 100.0 3. Germany 61.8 38.2 100.0

(% share in economy total gross exports) Domestic VA Foreign VA 18.5 11.8 11.4 6.9 5.2 3.2

# Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

# Export industry

# Total Primary products Manufactures

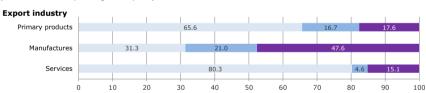
Services

|     |                 | Domestic    |          |                  | Foreign      |          | Total |
|-----|-----------------|-------------|----------|------------------|--------------|----------|-------|
|     | mary<br>ducts M | anufactures | Services | Primary products | Manufactures | Services |       |
| 9   | .7              | 21.3        | 32.2     | 6.4              | 13.6         | 16.8     | 100.0 |
| 6.  | 5.6             | 1.4         | 15.3     | 6.5              | 3.7          | 7.4      | 100.0 |
| - 6 | .6              | 31.3        | 14.5     | 7.5              | 18.7         | 21.4     | 100.0 |
| 3   | .2              | 1.4         | 80.3     | 3.7              | 3.7          | 7.8      | 100.0 |

Value added origin

# Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



- Indirect domestic VA (supplied by other domestic industries to export industry)
- Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

#### PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)

#### GVC participation index, 2018

(% share in total gross exports)

Total GVC participation Forward participation Backward participation Regional averages

| Tunisia | Asia | Europe | North<br>America | South<br>America |
|---------|------|--------|------------------|------------------|
| 52.2    | 44.4 | 48.8   | 37.8             | 36.5             |
| 15.4    | 20.0 | 21.2   | 22.0             | 23.5             |
| 36.8    | 24.4 | 27.6   | 15.8             | 13.0             |

#### Evolution of total GVC participation, 2010-2018

Tunisia Asia Europe 4.0 North America South america 1.3

#### Forward GVC participation, 2018

## Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)

1. Wholesale and retail trade 17.7 2. Mining (energy products) 8.3 3. Land transport 6.9

#### Top exporters of Tunisia inputs through GVCs

e in total exports of domestic inputs sent to third economies)

| ( 70 Share in total exports of | domestic inputs sent to |
|--------------------------------|-------------------------|
| 1. France                      | 25.9                    |
| 2. Italy                       | 17.5                    |
| 3. Germany                     | 9.5                     |
|                                |                         |

#### **Backward GVC participation, 2018**

# Top GVC-importing industries

(% share in total foreign content of exports)

1. Textiles and clothing 21.2 2. Computer/electronic products 11.3 3. Motor vehicules

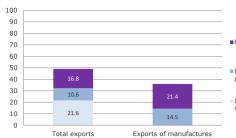
#### Top foreign inputs providers

(% share in total foreign content of exports)

| 1. France | 12.0 |
|-----------|------|
| 2. Italy  | 12.0 |
| 3. China  | 9.1  |
|           |      |

#### The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)



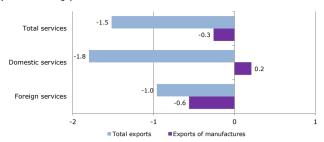
■Foreign services

Indirect domestic services (services provided to other industries)

Direct domestic services (supplied by the services industry)

#### Evolution of the services VA content of exports, 2010-2018

(annual % change)



#### Services VA contribution to total exports, 2018

#### Top services industries contributing to total exports

(% share in total gross exports)

- 1. Wholesale and retail trade Land transport
   Financial services

# Top foreign services providers to total exports

(% share in total gross exports)

| 1. France | 2.6 |
|-----------|-----|
| 2. Italy  | 2.5 |
| 3. China  | 1.3 |

#### Services VA contribution to exports of manufactures, 2018

Top services industries contributing to exports of manufactures

(% share in gross exports of manufactures)

1. Wholesale and retail trade 2. Financial services 3.8 3. Land transport 3.7

# Top foreign services providers to exports of manufactures

(% share in gross exports of manufactures)

| 1. France | 3.4 |
|-----------|-----|
| 2. Italy  | 3.1 |
| 3. China  | 1.8 |

# Source: WTO calculations based on the OECD TIVA database. TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

# Trade in intermediate goods and commercial services

5.4

4.6

(Billion \$, %, annual % change)

**Exports of intermediate** 

Goods (2019) Commercial services (2019)

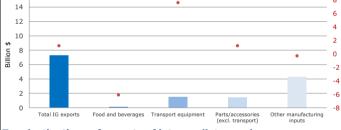
Imports of intermediate Goods (2019)

Commercial services (2019)

| 2020 | 2020 share | 2010-2020 |
|------|------------|-----------|
| 2020 | in total   | growth    |
| 7    | 50.0       | 1.2       |
| 0.4  | 8.7        | -3.0      |
|      |            |           |
| 13   | 70.0       | -0.2      |
| 0.1  | 4 1        | _5 R      |

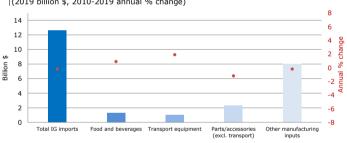
#### Exports of intermediate goods (IG), by main category

(2019 billion \$, 2010-2019 annual % change)



#### Imports of intermediate goods (IG), by main category

(2019 billion \$, 2010-2019 annual % change)



2020 share

# Top destinations of exports of intermediate goods

(Billion \$ and %)

| (                 | 2020 | 2020 share<br>in total |
|-------------------|------|------------------------|
| 1. France (2019)  | 2    | 29.7                   |
| 2. Germany (2019) | 1    | 16.6                   |
| 3. Italy (2019)   | 1    | 14.0                   |

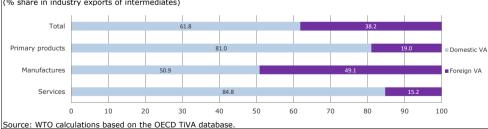
#### Top origins of imports of intermediate goods (Billion \$ and %)

1. Ita

|                  | 2020 | in tota |
|------------------|------|---------|
| 1. Italy (2019)  | 2    | 16.3    |
| 2. France (2019) | 2    | 15.4    |
| 3. China (2019)  | 1    | 10.0    |
|                  |      |         |

Sources: UN Comtrade database and WTO Stats database.

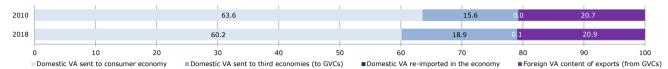
#### Domestic and foreign VA content in exports of intermediate products, 2018





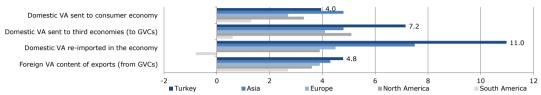
#### The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



#### Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



# Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

|                               | Domestic VA | Foreign VA | Total |
|-------------------------------|-------------|------------|-------|
| 1. Textiles and clothing      | 81.1        | 18.9       | 100.0 |
| 2. Wholesale and retail trade | 91.9        | 8.1        | 100.0 |
| 3. Motor vehicules            | 68.4        | 31.6       | 100.0 |

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
|-------------|------------|
| 9.9         | 2.3        |
| 10.7        | 0.9        |
| 6.6         | 3.0        |

5.0

4.5

#### Top export destinations - Domestic and foreign VA content of exports, 2018

(% share in total gross exports to partner) Domestic VA Foreign VA Total 81.1 1. Germany 18.9 100.0 2. United States

76.7 23.3 100.0 77.6 22.4 100.0 (% share in economy total gross exports) Domestic VA Foreign VA 2.0 8.4

1.5

1.3

| Domestic and foreign sectoral VA contribution to gross exports, 2018 |
|--|

(% share in industry total gross exports)

# Export industry

# Total

3. Italy

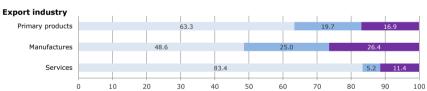
Primary products Manufactures Services

|                  | Domestic     |          |                  | Foreign      |          | Total |
|------------------|--------------|----------|------------------|--------------|----------|-------|
| Primary products | Manufactures | Services | Primary products | Manufactures | Services |       |
| 5.7              | 31.3         | 42.1     | 5.2              | 7.3          | 8.4      | 100.0 |
| 63.3             | 4.7          | 15.0     | 5.8              | 5.0          | 6.2      | 100.0 |
| 4.2              | 48.6         | 20.8     | 6.0              | 9.9          | 10.6     | 100.0 |
| 13               | 3.8          | 83.4     | 3.5              | 3.0          | 49       | 100.0 |

Value added origin

# Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



Direct domestic VA (from export industry)

■ Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

#### PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)

5

#### **GVC** participation index, 2018

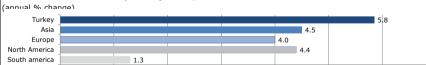
(% share in total gross exports)

## Regional averages

| Total GVC participation |  |
|-------------------------|--|
| Forward participation   |  |
| Backward participation  |  |

| Turkev | Asia  | Europe | North   | South   |
|--------|-------|--------|---------|---------|
| Turkey | 71510 |        | America | America |
| 39.8   | 44.4  | 48.8   | 37.8    | 36.5    |
| 18.9   | 20.0  | 21.2   | 22.0    | 23.5    |
| 20.9   | 24.4  | 27.6   | 15.8    | 13.0    |

#### Evolution of total GVC participation, 2010-2018



# Forward GVC participation, 2018

## Top export industries to GVCs

0

(% share in total exports of domestic inputs sent to third economies)

1. Wholesale and retail trade 15.5 2. Basic metals 11.7 3. Land transport 6.5

#### Top exporters of Turkey inputs through GVCs

% share in total exports of domestic inputs sent to third economies)

| (                                       |      |
|---|------|
| 1. Germany                              | 11.8 |
| 2. Italy                                | 8.0  |
| 3. France                               | 5.1  |
| i e e e e e e e e e e e e e e e e e e e |      |

#### **Backward GVC participation, 2018**

# Top GVC-importing industries

(% share in total foreign content of exports)

1. Motor vehicules 14.5 2. Textiles and clothing 11.0 3. Basic metals 10.0

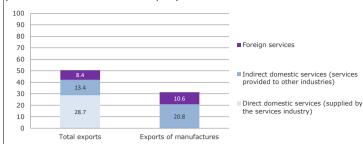
#### Top foreign inputs providers

(% share in total foreign content of exports)

| 1. Russian Federation | 10.2 |
|-----------------------|------|
| 2. Germany            | 8.0  |
| 3. China              | 8.0  |
|                       |      |

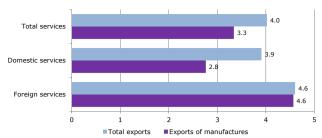
#### The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)



#### Evolution of the services VA content of exports, 2010-2018

(annual % change)



#### Services VA contribution to total exports, 2018

#### Top services industries contributing to total exports

(% share in total gross exports)

- 1. Wholesale and retail trade
- Land transport
   Financial services

| stail trade | 1, |
|-------------|----|
|             | 5  |
| s           | 3  |

#### Top foreign services providers to total exports

(% share in total gross exports)

| 1. Germany            | 0.8 |
|-----------------------|-----|
| 2. Russian Federation | 0.8 |
| 3. United States      | 0.8 |

#### Services VA contribution to exports of manufactures, 2018

Top services industries contributing to exports of manufactures

(% share in gross exports of manufactures)

1. Wholesale and retail trade 10.4 2. Land transport 3. Financial services 2.4

# Top foreign services providers to exports of manufactures

(% share in gross exports of manufactures)

| 1. Germany       | 1.1 |
|------------------|-----|
| 2. United States | 0.9 |
| 3 China          | 0.9 |

# Source: WTO calculations based on the OECD TIVA database. TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

# Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

**Exports of intermediate** 

Goods

Commercial services

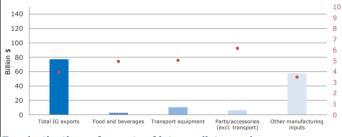
Imports of intermediate Goods

Commercial services

| 2020 | 2020 share | 2010-2020 |
|------|------------|-----------|
| 2020 | in total   | growth    |
| 77   | 46.4       | 3.9       |
| 5    | 14.0       | 20.9      |
|      |            |           |
| 135  | 64.6       | 3.7       |
| 7    | 28.0       | 13.7      |

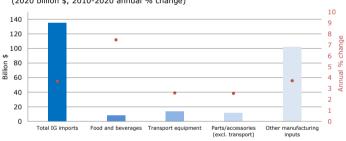
#### Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



#### Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



# Top destinations of exports of intermediate goods

(Billion \$ and %)

|                   | 2020 | in total |
|-------------------|------|----------|
| 1. Germany        | 7    | 8.8      |
| 2. United States  | 5    | 6.6      |
| 3. United Kingdom | 5    | 6.0      |

# Top origins of imports of intermediate goods

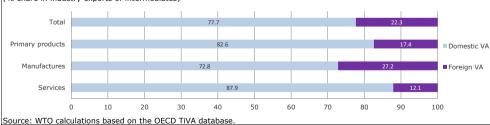
(Billion \$ and %)

1. 2.

|                      | 2020 | in total |
|----------------------|------|----------|
| . Germany            | 12   | 8.7      |
| . China              | 11   | 8.3      |
| . Russian Federation | 9    | 6.8      |

Sources: UN Comtrade database and WTO Stats database.

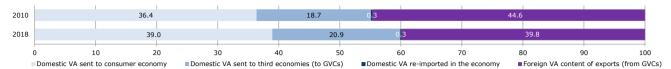
#### Domestic and foreign VA content in exports of intermediate products, 2018





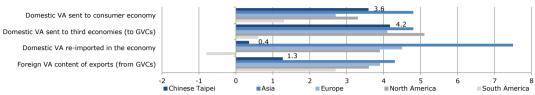
#### The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



#### Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



# Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

Domestic VA Foreign VA 1. Computer/electronic prod. 59.0 41.0 100.0 43<u>.2</u> 2. Chemical products 56.8 100.0 3. Wholesale and retail trade 90.6 9.4 100.0

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
|-------------|------------|
| 23.7        | 16.5       |
| 4.0         | 5.3        |
| 6.9         | 0.7        |

## Top export destinations - Domestic and foreign VA content of exports, 2018

(% share in total gross exports to partner) Domestic VA Foreign VA Total 1. China 59.7 40.3 100.0 2. United States 62.1 37.9 100.0 3. Japan 63.2 36.8 100.0

(% share in economy total gross exports) Domestic VA Foreign VA 22.1 14.9 6.9 4 2 4.4 2.6

# Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

# Export industry Total Primary products Manufactures

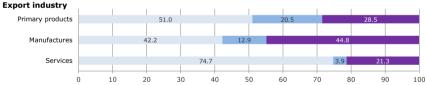
Services

|                  | Domestic     |          |                  | Foreign      |          | Total |
|------------------|--------------|----------|------------------|--------------|----------|-------|
| Primary products | Manufactures | Services | Primary products | Manufactures | Services |       |
| 0.5              | 33.9         | 25.7     | 9.2              | 14.7         | 15.9     | 100.0 |
| 51.0             | 7.3          | 13.2     | 12.4             | 6.7          | 9.4      | 100.0 |
| 0.4              | 42.2         | 12.6     | 10.1             | 17.6         | 17.2     | 100.0 |
| 0.2              | 3.8          | 74.7     | 5.9              | 4.3          | 11.1     | 100.0 |

Value added origin

# Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



■ Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

#### PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)

#### GVC participation index, 2018

(% share in total gross exports)

Total GVC participat

Regional averages

|                        | Chinese<br>Taipei | Asia | Europe | North<br>America | South<br>America |
|------------------------|-------------------|------|--------|------------------|------------------|
| otal GVC participation | 60.8              | 44.4 | 48.8   | 37.8             | 36.5             |
| Forward participation  | 20.9              | 20.0 | 21.2   | 22.0             | 23.5             |
| Backward participation | 39.8              | 24.4 | 27.6   | 15.8             | 13.0             |

#### Evolution of total GVC participation, 2010-2018

Chinese Taipei Europe 4.0 North America South america

#### Forward GVC participation, 2018

## Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)

1. Computer/electronic prod. 33.9 2. Wholesale and retail trade 18.0 3. Chemical products 6.0

#### Top exporters of Chinese Taipei inputs through GVCs

(% share in total exports of domestic inputs sent to third economies)

| ,                     | •    |
|-----------------------|------|
| 1. China              | 33.5 |
| 2. Singapore          | 7.9  |
| 3. Korea, Republic of | 6.6  |
|                       |      |

#### **Backward GVC participation, 2018**

# Top GVC-importing industries

(% share in total foreign content of exports)

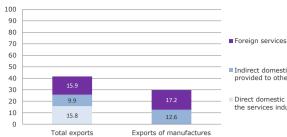
41.3 1. Computer/electronic products 2. Chemical products 13.2 3. Other machinery and equipment 5.8

#### Top foreign inputs providers

| (% Share in total foreign content of exports) |      |
|---|------|
| 1. China                                      | 15.9 |
| 2. Japan                                      | 15.0 |
| 3. United States                              | 12.5 |

#### The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)



Services VA contribution to total exports, 2018

16.3

3.5

Top services industries contributing to total exports

(annual % change)

| Total services    | -0.1 |     |     | 1.8 |     |
|-------------------|------|-----|-----|-----|-----|
| Domestic services |      |     |     |     | 2.2 |
| Foreign services  |      | 0.6 | 1.3 |     |     |
|                   | 0    |     |     | ,   | ,   |

■Exports of manufactures

Evolution of the services VA content of exports, 2010-2018

# ■ Indirect domestic services (services provided to other industries)

# Direct domestic services (supplied by the services industry)

#### Services VA contribution to exports of manufactures, 2018

#### Top services industries contributing to exports of manufactures

■Total exports

(% share in gross exports of manufactures)

| 1. Wholesale and retail trade               | 11.9 |
|---|------|
| 2. Financial services                       | 3.1  |
| <ol><li>Admin./support activities</li></ol> | 2.5  |

#### Top foreign services providers to total exports

(% share in total gross exports)

(% share in total gross exports) 1. Wholesale and retail trade

2. Financial services 3. Scientific/technical activities

| 1. Japan         | 2.8 |
|------------------|-----|
| 2. United States | 2.7 |
| 3. China         | 2.5 |

#### Top foreign services providers to exports of manufactures (% share in gross exports of manufactures)

| 1. Japan        | 3.0 |
|-----------------|-----|
| 2. China        | 2.9 |
| 3 United States | 2.8 |

# Source: WTO calculations based on the OECD TiVA database. TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

# Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

# **Exports of intermediate**

Goods

Commercial services Imports of intermediate

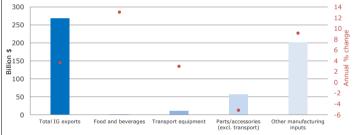
Goods

Commercial services

| 2020 | 2020 share | 2010-2020 |
|------|------------|-----------|
| 2020 | in total   | growth    |
| 268  | 78.5       | 3.7       |
| 17   | 41.1       | 11.1      |
|      |            |           |
| 176  | 68.4       | 2.2       |
| 14   | 36.5       | 1.9       |

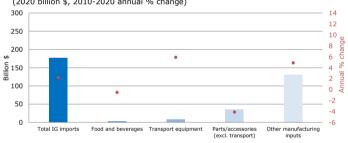
#### Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



#### Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



# Top destinations of exports of intermediate goods

(Billion \$ and %)

|                                    | 2020 | in total |
|------------------------------------|------|----------|
| 1. China                           | 87   | 32.4     |
| <ol><li>Hong Kong, China</li></ol> | 45   | 16.7     |
| 3. United States                   | 26   | 9.6      |

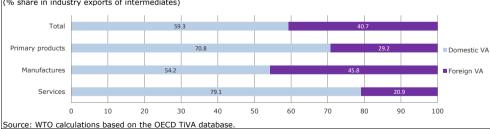
# Top origins of imports of intermediate goods

(Billion \$ and %)

|                  | 2020 | in total |
|------------------|------|----------|
| 1. China         | 44   | 24.7     |
| 2. Japan         | 32   | 17.9     |
| 3. United States | 19   | 10.7     |

Sources: UN Comtrade database and WTO Stats database.

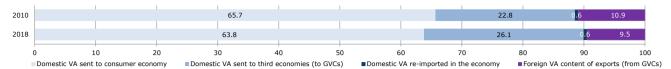
#### Domestic and foreign VA content in exports of intermediate products, 2018





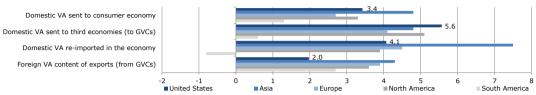
#### The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



#### Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



# Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

- (% share in economy total gross exports)

| Domestic VA | Foreign VA |
|-------------|------------|
| 12.9        | 0.5        |
| 6.7         | 0.2        |
| 6.3         | 0.2        |

#### Top export destinations - Domestic and foreign VA content of exports, 2018

(% share in total gross exports to partner) Domestic VA Foreign VA Total 1. Canada 88.3 11.7 100.0 2. Mexico 86.9 13.1 100.0 3. China 91.0 9.0 100.0

| (% share in ec | onomy total gros | s exports) |
|----------------|------------------|------------|
| Domestic VA    | Foreign VA       |            |
| 11.1           | 1.5              |            |
| 9.2            | 1 4              |            |

0.9

#### Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

# Export industry Total Primary products Manufactures

Services

|   |                  | Domestic     |          | Foreign                                | Total |
|---|------------------|--------------|----------|--|-------|
|   | Primary products | Manufactures | Services | Primary Manufactures Services products |       |
| _ | 5.5              | 25.3         | 59.7     | 2.1 3.3 4.1                            | 100.0 |
| _ | 57.1             | 6.2          | 26.7     | 3.7 2.5 3.8                            | 100.0 |
| _ | 3.6              | 54.0         | 26.6     | 3.6 6.0 6.2                            | 100.0 |
|   | 0.6              | 2.8          | 92.6     | 0.7 1.1 2.2                            | 100.0 |

Value added origin

9.3

# Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



Direct domestic VA (from export industry)

■ Indirect domestic VA (supplied by other domestic industries to export industry)

lacktriangle Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

#### PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)

#### GVC participation index, 2018

(% share in total gross exports)

Regional averages

|                         | United States | Asia | Europe | North<br>America | South<br>America |
|-------------------------|---------------|------|--------|------------------|------------------|
| Total GVC participation | 35.6          | 44.4 | 48.8   | 37.8             | 36.5             |
| Forward participation   | 26.1          | 20.0 | 21.2   | 22.0             | 23.5             |
| Backward participation  | 9.5           | 24.4 | 27.6   | 15.8             | 13.0             |

#### **Evolution of total GVC participation, 2010-2018**

#### Forward GVC participation, 2018

## Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)

1. Wholesale and retail trade 2. Scientific/technical activities 12.4 3. Financial services 9.8

#### Top exporters of United States inputs through GVCs

(% share in total exports of domestic inputs sent to third economies)

| (% share in total exports of dome | istic inputs sent to |
|-----------------------------------|----------------------|
| 1. Mexico                         | 11.3                 |
| 2. Canada                         | 10.9                 |
| 3. Ireland                        | 8.1                  |
| ·<br>!                            |                      |

#### **Backward GVC participation, 2018**

# Top GVC-importing industries

(% share in total foreign content of exports)

 1. Petroleum products
 12.8

 2. Motor vehicules
 12.3

 3. Other transport equipment
 8.6

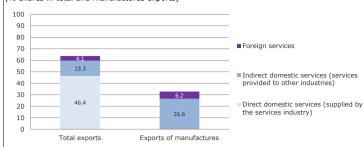
#### Top foreign inputs providers

(% share in total foreign content of exports

| (% share in total foreign content of exports) |      |
|---|------|
| 1. China                                      | 14.4 |
| 2. Canada                                     | 13.4 |
| 3. Mexico                                     | 8.9  |

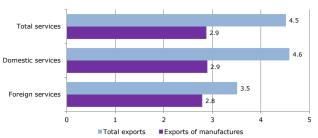
#### The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)



#### Evolution of the services VA content of exports, 2010-2018

(annual % change)



#### Services VA contribution to total exports, 2018

#### Top services industries contributing to total exports

(% share in total gross exports)

| 1. Wholesale and retail trade      | 13.7 |
|------------------------------------|------|
| 2. Scientific/technical activities | 10.8 |
| 3 Financial convices               | Q 1  |

#### Services VA contribution to exports of manufactures, 2018 Top services industries contributing to exports of manufactures

(% share in gross exports of manufactures)

| 1. Wholesale and retail trade      | 9.8 |
|------------------------------------|-----|
| 2. Scientific/technical activities | 6.4 |
| 3. Admin./support activities       | 2.7 |

#### Top foreign services providers to total exports

(% share in total gross exports)

| 1. Canada | 0.5 |
|-----------|-----|
| 2. China  | 0.5 |
| 3. Mexico | 0.4 |

#### Top foreign services providers to exports of manufactures (% share in gross exports of manufactures)

| 1. China  | 0.9 |
|-----------|-----|
| 2. Canada | 0.9 |
| 3. Mexico | 0.7 |

# Source: WTO calculations based on the OECD TIVA database. TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

### Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

**Exports of intermediate** 

Goods Commercial services

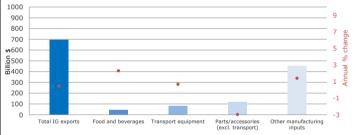
Imports of intermediate

Goods Commercial services

| 2020 | 2020 share | 2010-2020 |
|------|------------|-----------|
| 2020 | in total   | growth    |
| 696  | 54.4       | 0.5       |
| 240  | 35.1       | 6.6       |
|      |            |           |
| 912  | 40.0       | 3.4       |
| 156  | 35.0       | 5.1       |

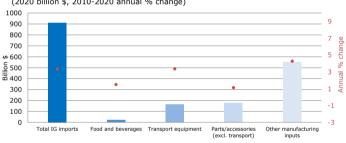
#### Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



#### Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



# Top destinations of exports of intermediate goods

(Billion \$ and %)

|           | 2020 | 2020 share<br>in total |
|-----------|------|------------------------|
| 1. Mexico | 134  | 19.2                   |
| 2. Canada | 109  | 15.7                   |
| 3. China  | 74   | 10.6                   |

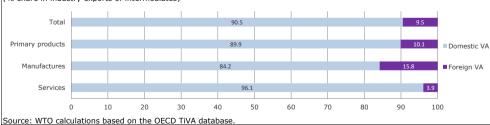
# Top origins of imports of intermediate goods

(Billion \$ and %)

|           | 2020 | in total |
|-----------|------|----------|
| 1. China  | 123  | 13.5     |
| 2. Mexico | 118  | 13.0     |
| 3. Canada | 107  | 11.7     |

Sources: UN Comtrade database and WTO Stats database.

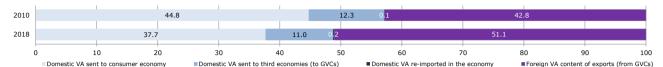
#### Domestic and foreign VA content in exports of intermediate products, 2018





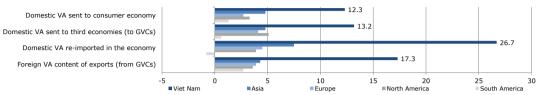
#### The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



#### Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



100.0

# Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

Domestic VA Foreign VA 1. Textiles and clothing 42.4 100.0 Mining (energy products)
 Computer/electronic prod. 53.6 46.4 100.0 37.1 62.9 100.0

(% share in economy total gross exports)

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
|-------------|------------|
| 9.4         | 12.8       |
| 6.2         | 5.4        |
| 3.6         | 6.1        |

## Top export destinations - Domestic and foreign VA content of exports, 2018

52.4

(% share in total gross exports to partner) Domestic VA Foreign VA Total 1. China 49.5 50.5 100.0 2. United States 47 9 52.1 100.0 47.6

Domestic VA Foreign VA 9.8 10.0 8.6 9.4 4.3 4.7

# Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

# Export industry

Japan

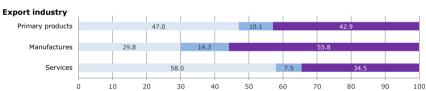
| Total            |  |
|------------------|--|
| Primary products |  |
| Manufactures     |  |
| Services         |  |
|                  |  |

|                  | Domestic     |          |                  | Foreign      |          | Total |
|------------------|--------------|----------|------------------|--------------|----------|-------|
| Primary products | Manufactures | Services | Primary products | Manufactures | Services |       |
| 12.9             | 22.3         | 13.7     | 10.3             | 21.2         | 19.6     | 100.0 |
| 47.0             | 4.0          | 6.1      | 12.6             | 15.6         | 14.7     | 100.0 |
| 6.0              | 29.8         | 8.3      | 9.7              | 24.4         | 21.8     | 100.0 |
| 3.0              | 4.5          | 58.0     | 10.3             | 10.6         | 13.6     | 100.0 |

Value added origin

# Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



- Indirect domestic VA (supplied by other domestic industries to export industry)
- Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

#### PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)

#### GVC participation index, 2018

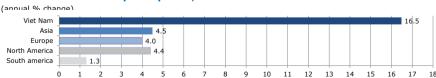
(% share in total gross exports)

Total GVC participat Forward participation
Backward participat

#### Regional averages

|      | Viet Nam | Asia | Europe | North<br>America | South<br>America |
|------|----------|------|--------|------------------|------------------|
| ion  | 62.1     | 44.4 | 48.8   | 37.8             | 36.5             |
| on   | 11.0     | 20.0 | 21.2   | 22.0             | 23.5             |
| tion | 51.1     | 24.4 | 27.6   | 15.8             | 13.0             |

# **Evolution of total GVC participation, 2010-2018**



#### Forward GVC participation, 2018

## Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)

1. Mining (energy products) 21.6 2. Wholesale and retail trade 10.6 3. Agriculture

#### Top exporters of Viet Nam inputs through GVCs

estic inputs sent to third economies)

| ( 70 Share in total exports of don | leacie iriputa aerit t                |
|------------------------------------|---------------------------------------|
| 1. China                           | 21.0                                  |
| 2. Korea, Republic of              | 9.8                                   |
| 3. Thailand                        | 7.8                                   |
|                                    | · · · · · · · · · · · · · · · · · · · |

#### **Backward GVC participation, 2018**

# Top GVC-importing industries

(% share in total foreign content of exports)

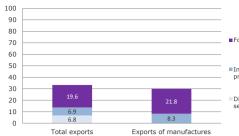
1. Textiles and clothing 25.1 2. Computer/electronic products 11.9 3. Mining (energy products) 10.6

#### Top foreign inputs providers

| ( 70 share in total foreign content of exports) |      |
|---|------|
| 1. China  | 28.2 |
| 2. Korea, Republic of                           | 10.9 |
| 3. Japan  | 7.2  |

#### The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)



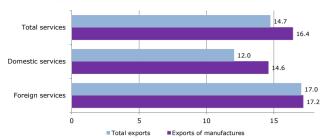
■Foreign services

Indirect domestic services (services provided to other industries)

Direct domestic services (supplied by the services industry)

#### Evolution of the services VA content of exports, 2010-2018

(annual % change)



#### Services VA contribution to total exports, 2018

#### Top services industries contributing to total exports

(% share in total gross exports)

- 1. Wholesale and retail trade

| 2. I illaliciai sei vices |  |
|---------------------------|--|
| 3. Land transport         |  |

#### Top foreign services providers to total exports

(% share in total gross exports)

| 1. China              | 5.4 |
|-----------------------|-----|
| 2. Korea, Republic of | 1.9 |
| 3. United States      | 1.9 |

Source: WTO calculations based on the OECD TiVA database

#### Services VA contribution to exports of manufactures, 2018

Top services industries contributing to exports of manufactures

(% share in gross exports of manufactures)

| 1. Wholesale and retail trade            | 12 |
|--|----|
| 2. Financial services                    | 3  |
| <ol><li>Electricity/gas supply</li></ol> | 2  |

## Top foreign services providers to exports of manufactures

(% share in gross exports of manufactures)

| 1. China              | 6.5 |
|-----------------------|-----|
| 2. Korea, Republic of | 2.2 |
| 3. United States      | 2.1 |

TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

#### Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

#### **Exports of intermediate**

Goods

Commercial services

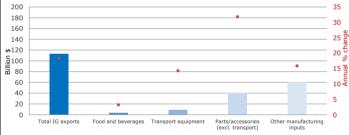
Imports of intermediate Goods

Commercial services

| 2020 | 2020 share | 2010-2020 |
|------|------------|-----------|
| 2020 | in total   | growth    |
| 112  | 40.3       | 18.4      |
| 1    | 3.9        | 15.3      |
|      |            |           |
| 192  | 77.0       | 13.2      |
| 1    | 2.0        | 1 0       |

#### Exports of intermediate goods (IG), by main category

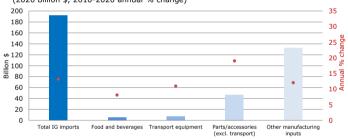
(2020 billion \$, 2010-2020 annual % change)



#### Imports of intermediate goods (IG), by main category

Top origins of imports of intermediate goods

(2020 billion \$, 2010-2020 annual % change)



# Top destinations of exports of intermediate goods

(Billion \$ and %)

|                                      | 2020 | in total |
|--------------------------------------|------|----------|
| 1. China                             | 36   | 32.0     |
| 2. United States                     | 16   | 13.9     |
| <ol><li>Korea, Republic of</li></ol> | 9    | 8.4      |

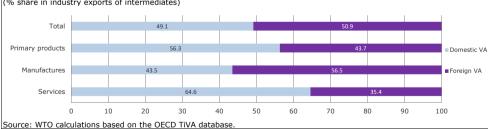
(Billion \$ and %) 1. China

2. Korea, Republic of 3. Japan

| 2020 | 2020 share<br>in total |
|------|------------------------|
| 62   | 32.5                   |
| 40   | 20.7                   |
| 16   | 0.3                    |

Sources: UN Comtrade database and WTO Stats database.

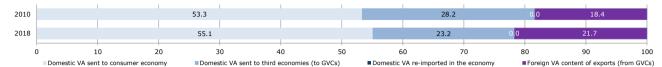
#### Domestic and foreign VA content in exports of intermediate products, 2018





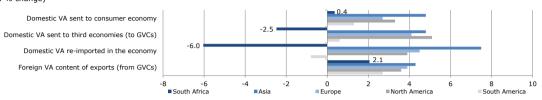
#### The value added (VA) components of gross exports, 2010 and 2018

(% share in total gross exports)



#### Evolution of the VA components of gross exports, 2010 -2018

(annual % change)



#### Top export industries - Domestic and foreign VA content of exports, 2018

(% share in industry total gross exports)

 Domestic VA
 Foreign VA

 20.4
 5.0

 7.3
 0.9

1.7

5.0

#### Top export destinations - Domestic and foreign VA content of exports, 2018

(% share in total gross exports to partner) Domestic VA Foreign VA Total 1. China 80.3 19.7 100.0 2. Japan 79.7 20.3 100.0 3. United States 79.1 20.9 100.0

(% share in economy total gross exports)

| Domestic VA | Foreign VA |
| 12.8 | 3.1 |
| 11.1 | 2.8 |
| 5.1 | 1.3

#### Domestic and foreign sectoral VA contribution to gross exports, 2018

(% share in industry total gross exports)

# Export industry

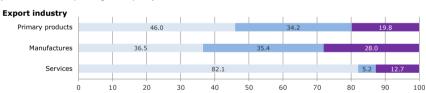
Total
Primary products
Manufactures
Services

|                  | Domestic     |          |                  | Foreign      |          | Total |
|------------------|--------------|----------|------------------|--------------|----------|-------|
| Primary products | Manufactures | Services | Primary products | Manufactures | Services |       |
| 19.1             | 18.4         | 40.8     | 5.8              | 7.4          | 8.5      | 100.0 |
| 46.0             | 5.7          | 28.6     | 4.7              | 7.2          | 8.0      | 100.0 |
| 7.3              | 36.5         | 28.1     | 8.2              | 9.4          | 10.5     | 100.0 |
| 0.9              | 4.2          | 82.1     | 3.0              | 4.0          | 5.7      | 100.0 |

Value added origin

# Direct, indirect and foreign VA contents in gross exports, 2018

(% share in industry total gross exports)



- Direct domestic VA (from export industry)
- Indirect domestic VA (supplied by other domestic industries to export industry)
- Foreign VA (supplied by foreign GVC partners to export industry)

Source: WTO calculations based on the OECD TiVA database

#### PARTICIPATION IN GLOBAL VALUE CHAINS (GVCs)

#### GVC participation index, 2018

(% share in total gross exports)

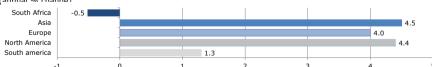
Regional averages

|        | South Africa | Asia | Europe | North<br>America | South<br>America |
|--------|--------------|------|--------|------------------|------------------|
| ation  | 44.9         | 44.4 | 48.8   | 37.8             | 36.5             |
| ation  | 23.2         | 20.0 | 21.2   | 22.0             | 23.5             |
| pation | 21.7         | 24.4 | 27.6   | 15.8             | 13.0             |

#### **Evolution of total GVC participation, 2010-2018**

(annual % channe)

Total GVC participa Forward participa Backward particip



# Forward GVC participation, 2018

## Top export industries to GVCs

(% share in total exports of domestic inputs sent to third economies)

 1. Mining (non-energy prod.)
 27.2

 2. Wholesale and retail trade
 13.2

 3. Mining (energy products)
 5.4

#### Top exporters of South Africa inputs through GVCs

(% share in total exports of domestic inputs sent to third economies)

| •          | •    |
|------------|------|
| 1. Japan   | 17.4 |
| 2. China   | 13.5 |
| 3. Germany | 8.2  |
|            |      |

#### **Backward GVC participation, 2018**

#### Top GVC-importing industries

(% share in total foreign content of exports)

 1. Mining (non-energy products)
 23.1

 2. Petroleum products
 9.0

 3. Motor vehicules
 8.9

#### Top foreign inputs providers

(% share in total foreign content of exports)

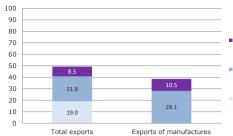
 1. China
 14.3

 2. Saudi Arabia, Kingdom of
 8.4

 3. United States
 8.1

#### The services VA content of exports, by origin, 2018

(% shares in total and manufactures exports)



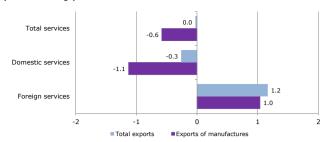
#### ■Foreign services

Indirect domestic services (services provided to other industries)

Direct domestic services (supplied by the services industry)

#### Evolution of the services VA content of exports, 2010-2018

(annual % change)



#### Services VA contribution to total exports, 2018

#### Top services industries contributing to total exports

(% share in total gross exports)

- 1. Wholesale and retail trade
- Financial services
   Land transport

| 14.1 |
|------|
| 5.1  |
| 4.2  |
|      |

#### Top foreign services providers to total exports

(% share in total gross exports)

| 1. China         | 1.2 |
|------------------|-----|
| 2. United States | 1.0 |
| 3. Germany       | 0.7 |

#### Services VA contribution to exports of manufactures, 2018

Top services industries contributing to exports of manufactures

(% share in gross exports of manufactures)

- 1. Wholesale and retail trade
- 2. Scientific/technical activities 3. Financial services

| 11.5 |
|------|
| 3.4  |
| 3.3  |
|      |

## Top foreign services providers to exports of manufactures

(% share in gross exports of manufactures)

- 1. China
- 2. United States
- 3. Germany

0.9

Source: WTO calculations based on the OECD TiVA database.

TRADE IN INTERMEDIATE PRODUCTS (EXCLUDING FUELS)

#### Trade in intermediate goods and commercial services

(Billion \$, %, annual % change)

#### **Exports of intermediate**

Goods

Commercial services

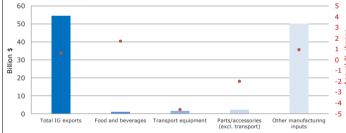
Imports of intermediate Goods

Commercial services

| 2020 | 2020 share<br>in total | 2010-2020<br>growth |
|------|------------------------|---------------------|
| 55   | 69.4                   | 0.6                 |
| 2    | 29.3                   | 0.0                 |
|      |                        |                     |
| 28   | 46.5                   | -0.8                |
| 3    | 27.6                   | -3.5                |

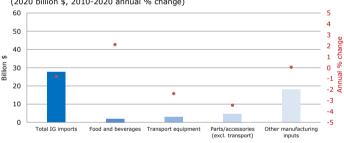
#### Exports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



#### Imports of intermediate goods (IG), by main category

(2020 billion \$, 2010-2020 annual % change)



# Top destinations of exports of intermediate goods

(Billion \$ and %)

|                  | 2020 | in total |
|------------------|------|----------|
| 1. China         | 9    | 17.1     |
| 2. United States | 6    | 10.2     |
| 3. Japan         | 3    | 6.2      |

# Top origins of imports of intermediate goods

(Billion \$ and %)

1

|               | 2020 | in total |
|---------------|------|----------|
| China         | 6    | 20.3     |
| Germany       | 2    | 9.0      |
| United States | 2    | 8.2      |

Sources: UN Comtrade database and WTO Stats database.

#### Domestic and foreign VA content in exports of intermediate products, 2018

